

#### **COP 15 Failure**

- No adequate global vision
- Cap-and-trade neither acceptable nor adequate
- UN process inadequate: such enormous problem

## **BP Gulf Tragedy**

- Spending capital
- External costs

## Humanity's Goal

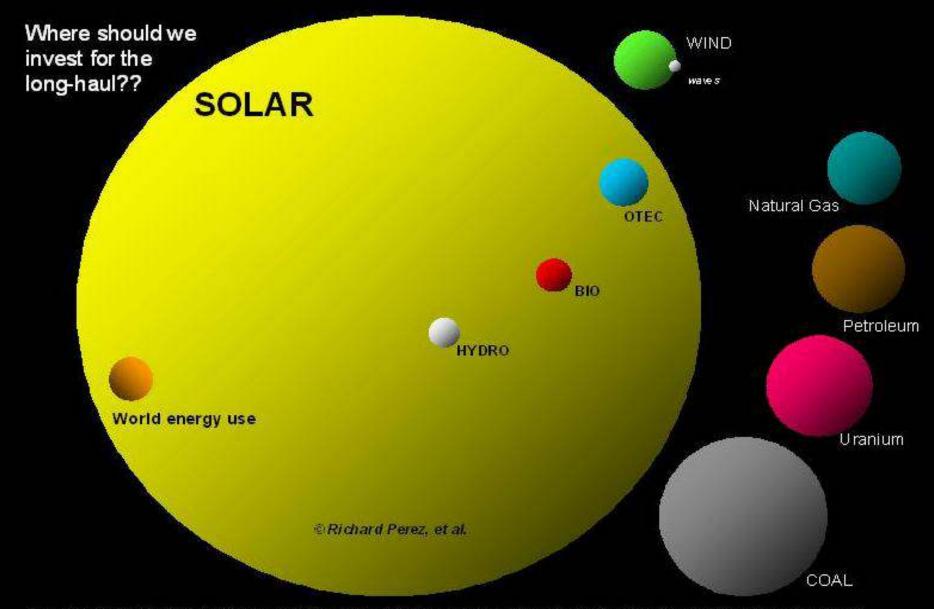
A global, sustainable, benign-source, equitable, energy economy

#### MUST Run the World on Renewables – plus Nuclear?

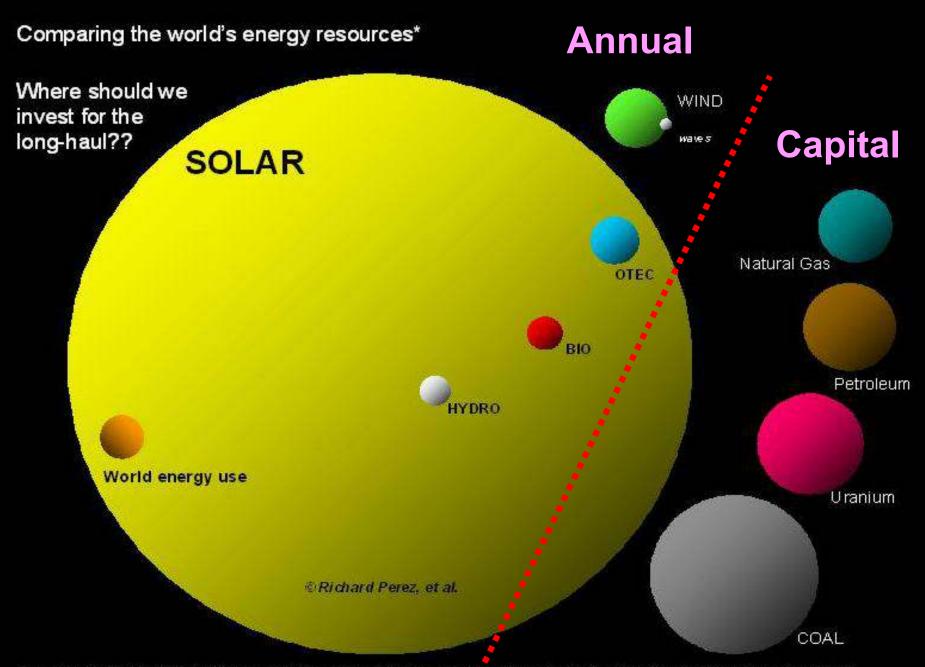
- Climate Change
- Demand growth
- Depletion of Oil and Gas
- Only 200 years of Coal left
- Only Source of Income:
  - Sunshine
  - Tides
  - Meteors and dust
- Spend our capital?



#### Comparing the world's energy resources\*



<sup>\*</sup>yearly potential is shown for the renewable energies. Total reserves are shown for the fossil and nuclear "use-them, lose-them" resources. Word energy use is annual.



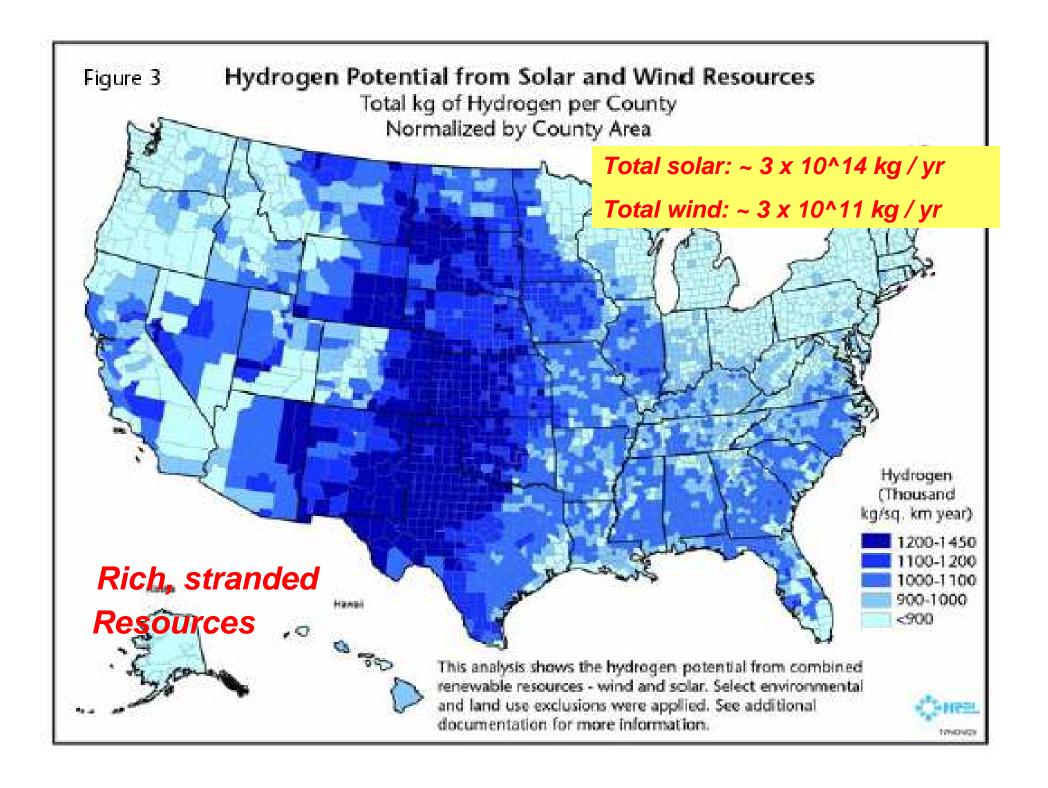
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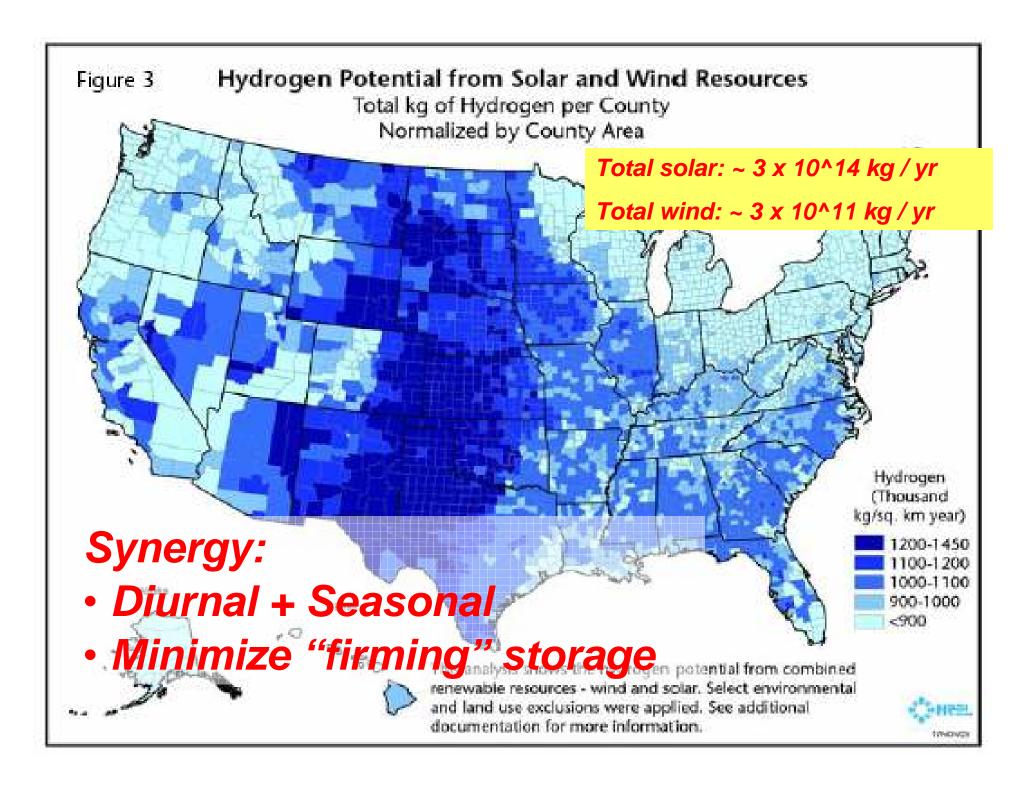


#### **Exporting From 12 Windiest Great Plains States**

Number of GH2 pipelines or HVDC electric lines necessary to export total wind resource Wind energy source: PNL-7789, 1991 \* at 500 miles average length

State	AEP, TWh	Wind Gen MW (nameplate) (40% CF)	6 GW 36" GH2 export pipelines	\$ Billion Total Capital Cost *	3 GW export HVDC lines	\$ Billion Total Capital Cost *
North Dakota	1,210	345,320	50	50	100	60
Texas	1,190	339,612	48	48	100	60
Kansas	1,070	305,365	43	43	100	60
South Dakota	1,030	293,950	41	41	100	60
Montana	1,020	291,096	41	41	90	54
Nebraska	868	247,717	35	35	80	48
Wyoming	747	213,185	30	30	70	42
Oklahoma	725	206,906	29	29	60	36
Minnesota	657	187,500	26	26	60	36
Iowa	551	157,249	22	22	50	30
Colorado	481	137,272	19	19	40	24
New Mexico	435	124,144	17	17	40	24
TOTALS	9,984	2,849,316	401	\$ 401	890	\$ 534





## Jan '09 Transmission Backlog

California: 13 GW wind

30 GW solar

Upper Midwest 70 GW wind

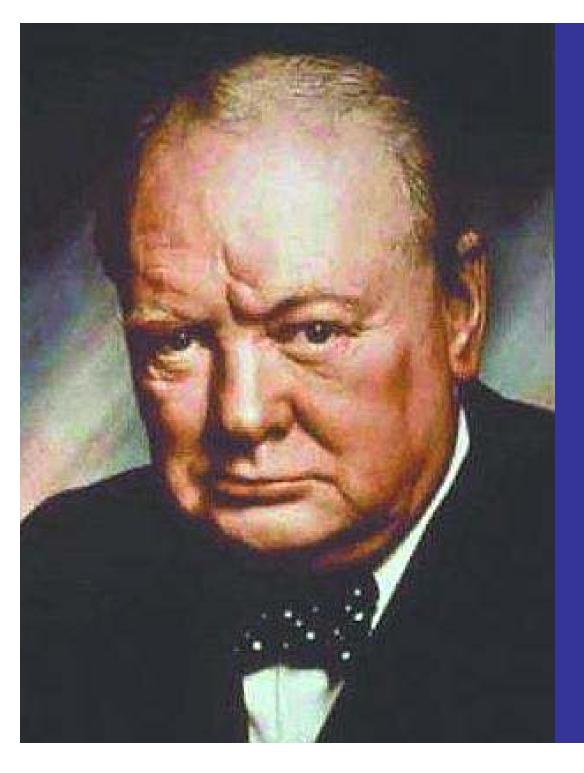
Lower Midwest 40 GW wind

Great Lakes + Mid Atlantic 40 GW wind

Texas
 50 GW wind

Total 243 GW

Potential Great Plains Wind 3,000 GW



" Americans can be counted on to always do the right thing –

but only after they have tried everything else "

**Winston Churchill** 

The dog caught the car.

Dan Reicher

## Major Electricity Transmission Studies

•	EWITS-NREL	225 - 330	GW
•	WWSIS-NREL	30	GW
•	Brattle Group	24	GW
•	SEIA-AWEA	300	GW
•	JCSP	745	GW
•	AEP-AWEA	350	GW
•	Frontier + Transwest	115	GW
•	ICFI Wyoming	12	GW

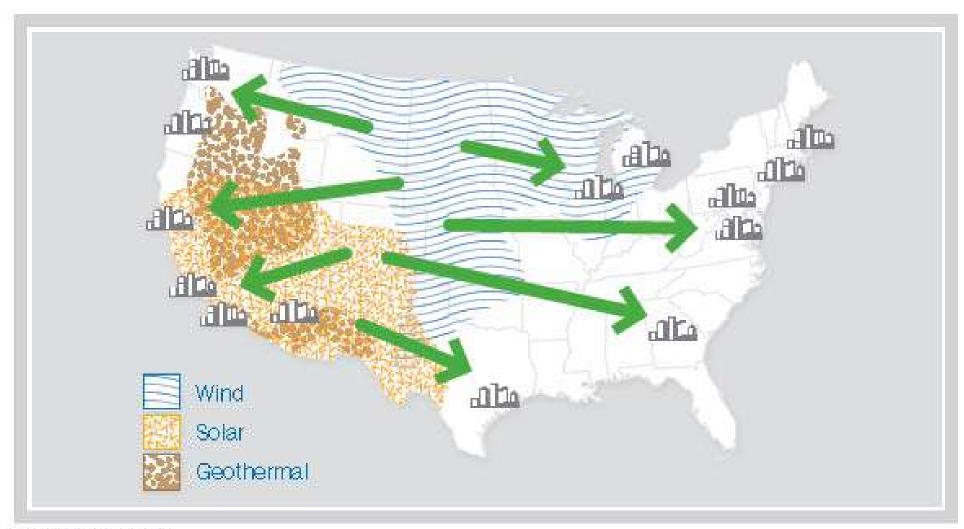
Total ~ 1,000 GW

Great Plains Potential: 3,000 GW wind, nameplate

3,000,000 GW solar, nameplate

Total USA energy @ 33% CF: ~ 3,460 GW

@ 5 GW / 765 kv AC line: ~ 700 new lines

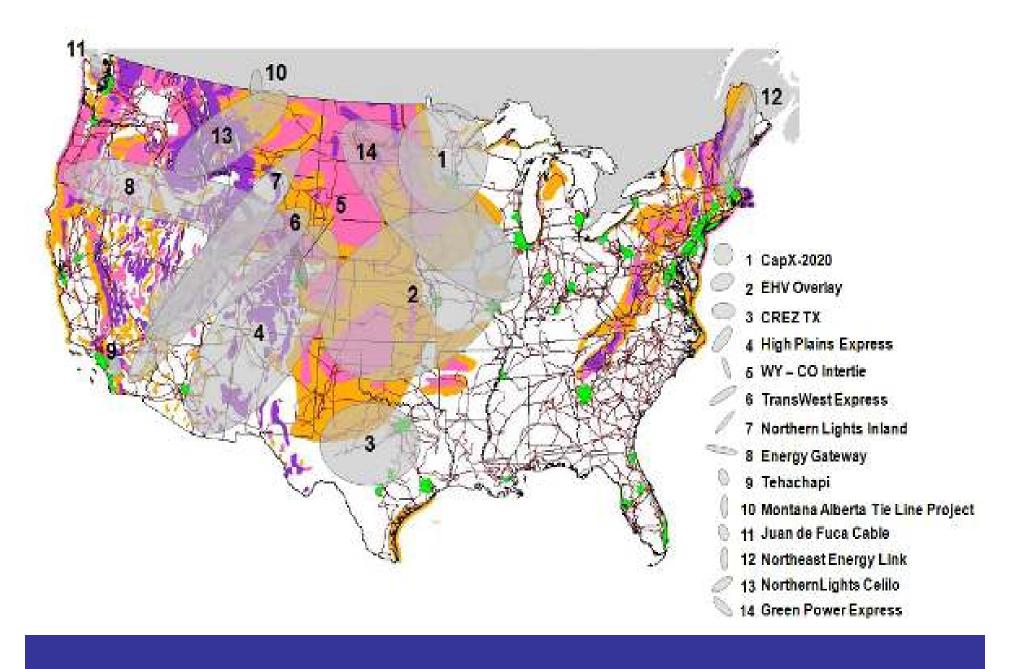


Source: AWEA and SELA.

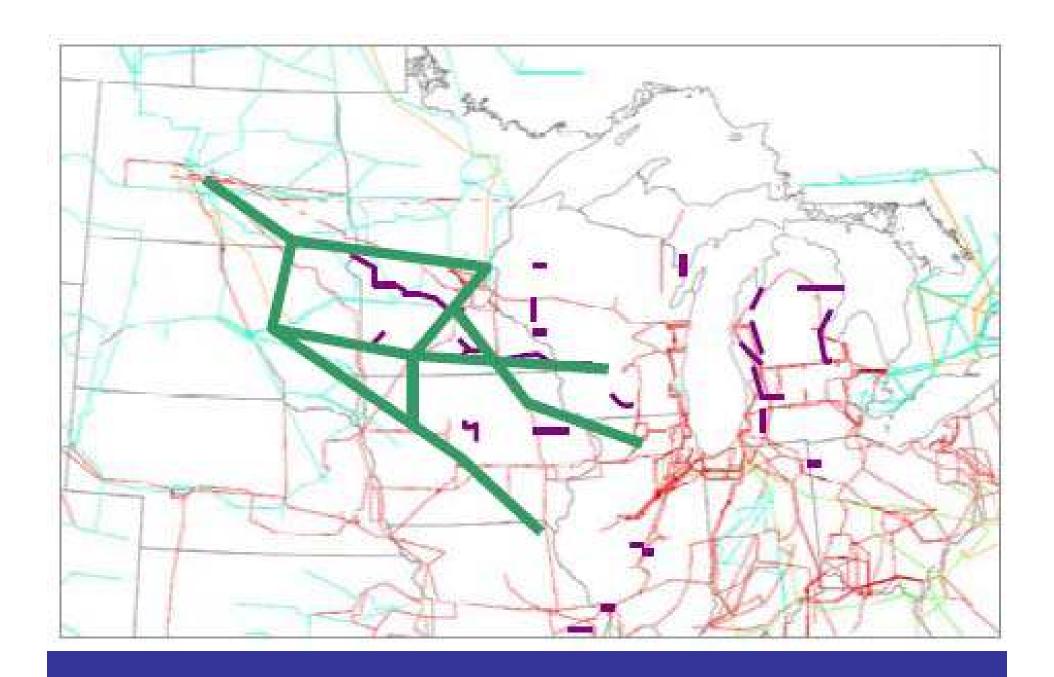
SEIA – AWEA Feb 09

"Green Power Superhighways:

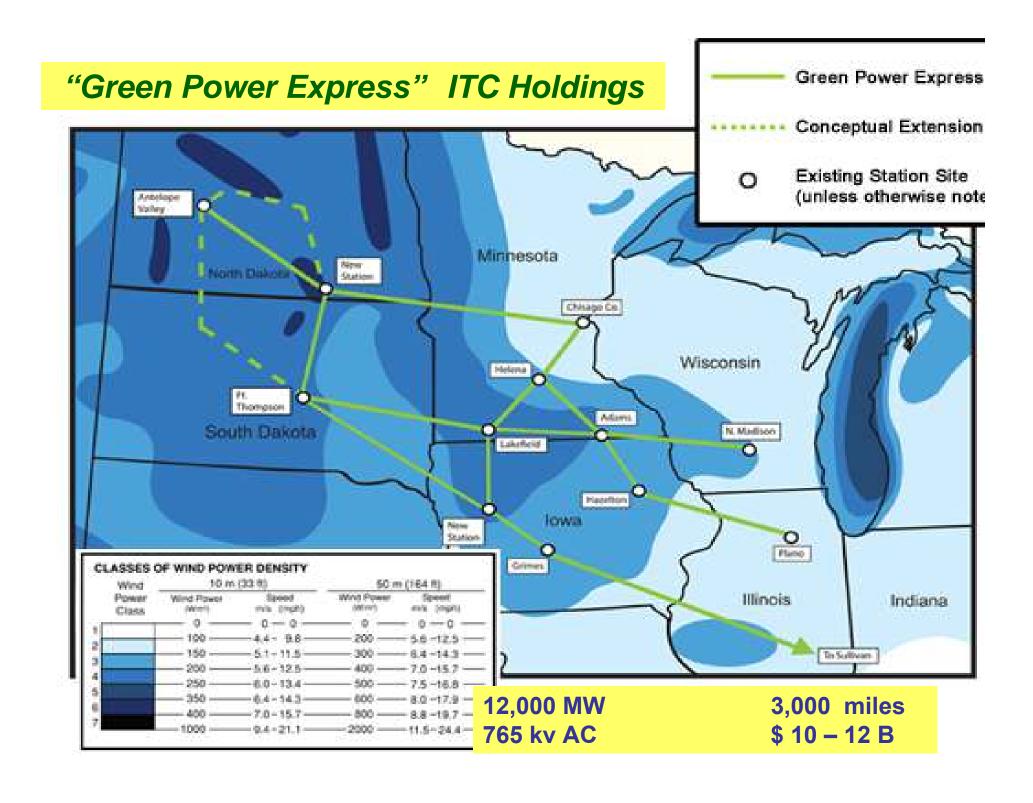
Building a Path to America's Clean Energy Future"

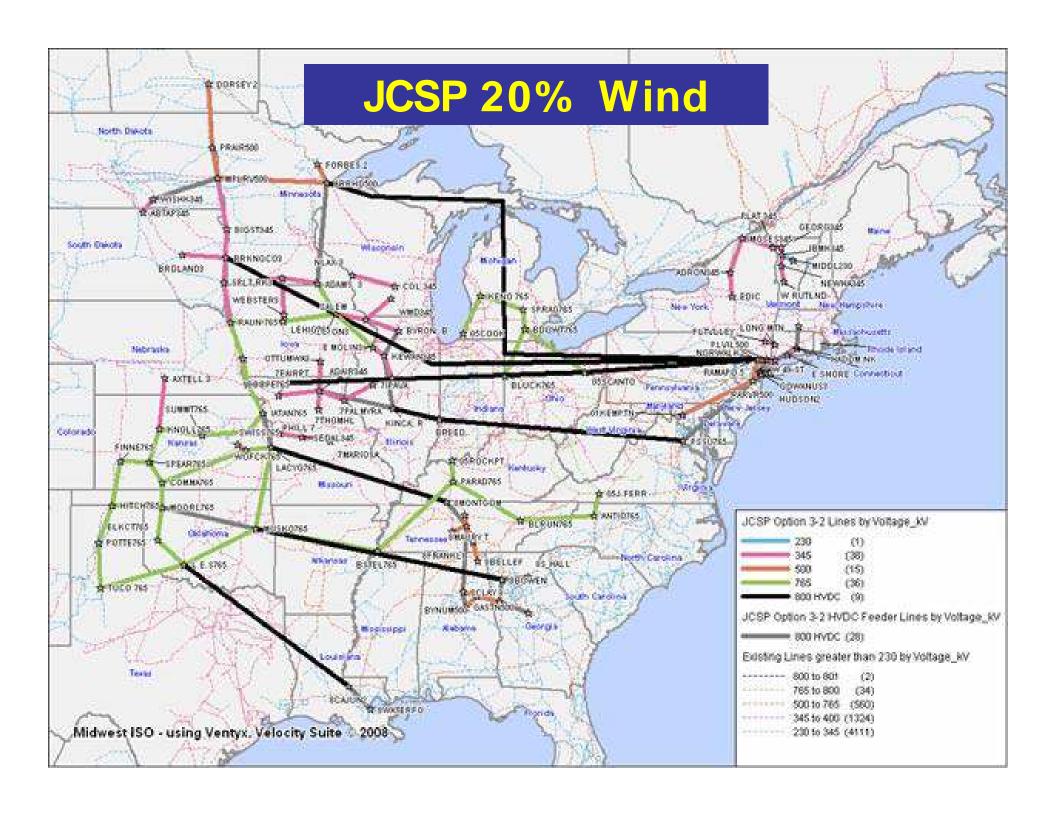


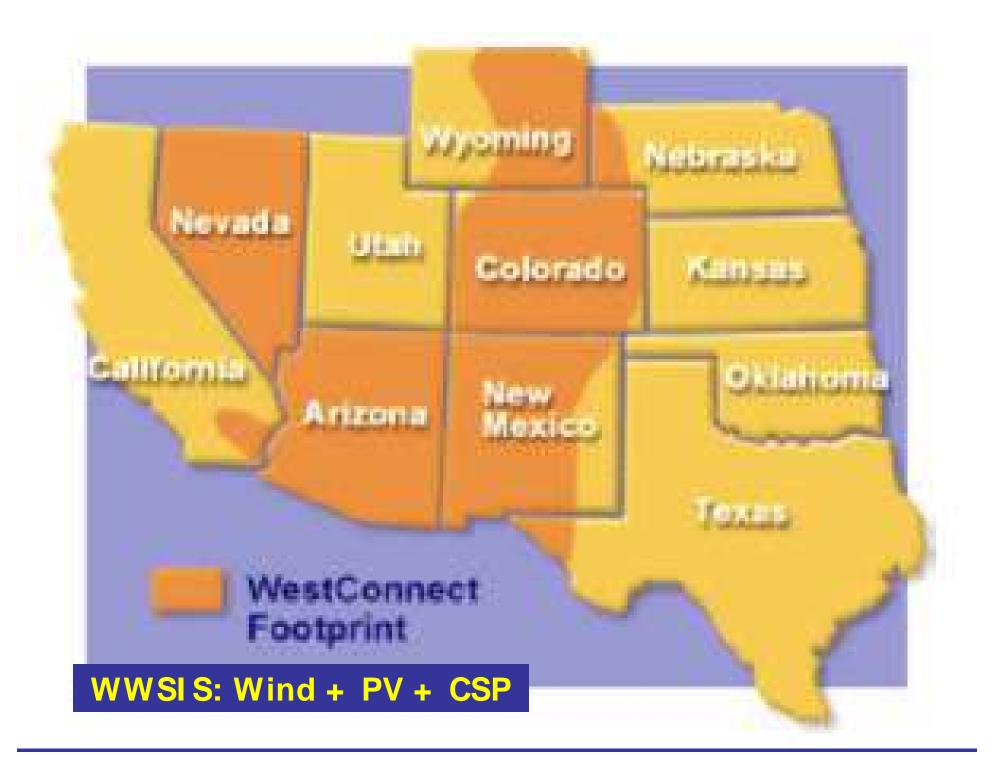
**Emerging Energy Research LLC** 



## **Brattle Group**







Mega Project Scenario Legend: **WWSIS** Final Wind MW (Change from In-Area MW) New Transmission MW (GW-miles) 13770 (+11430) +3200 (1600) 2 x 500kV NE 3600 P400 PM 1000 (300) x 345kV 2490 1440 (-3150)(-5610)(-810) Total Wind MW: 24040 (801 sites) (\$48.1B) +3000 (900) Change from in-area MW: 2 x 345kV -5940 (-197 sites) (-\$11.88) Total Solar MW: 5700 MW (-100 MW) (-\$0.4 B) 1890 4350 (-9330)(+1560) **Total Additional Transmission:** + 6900 GW-miles (+\$11 B) Total Change in Capital Cost: - \$1.2B

## Frontier Line

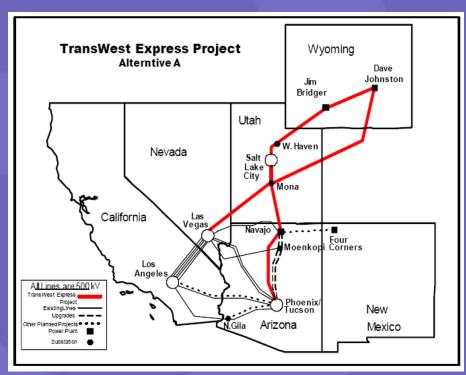


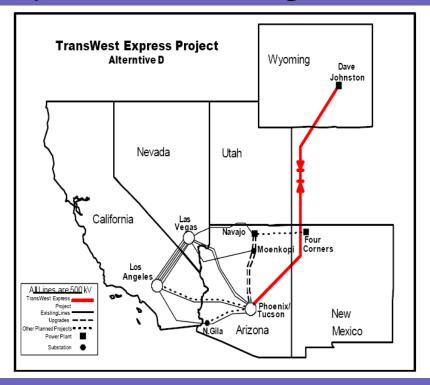
**Example pathway** by California Energy Commission, *Wyoming-California Corridor Transmission Expansion Study*, Global Energy Decisions, June 2006, CEC-700-2006-008.

- Proposed transmission corridor to interconnect Wyoming, Utah, Nevada, California and possibly other states
- MOU signed on April 4, 2005

## TransWest Express

Several alternatives proposed, including:





Statement of Robert Smith on behalf of Arizona Public Service Company and the TransWest Express Project before the House Subcommittee on Water and Power and the House Subcommittee on Forests and Forest Health, June 27, 2006.

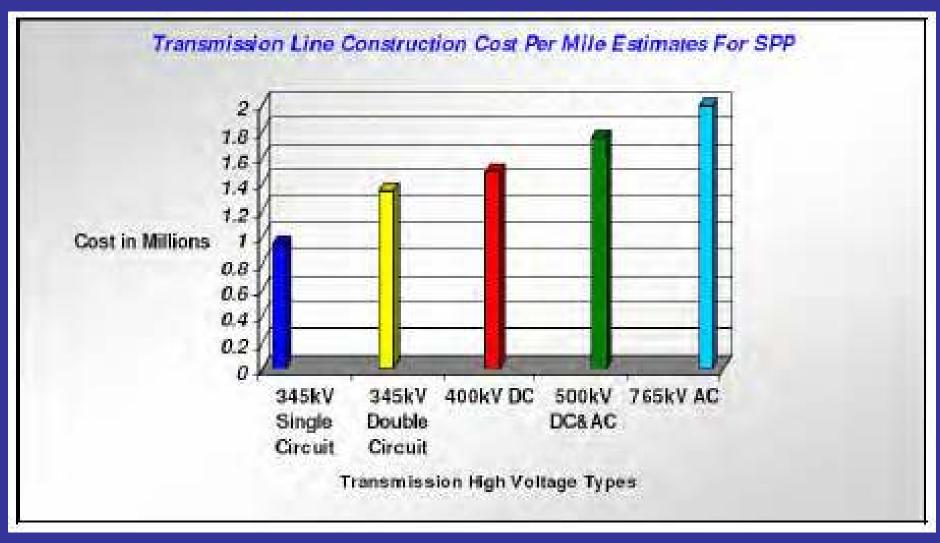


(Sources: Edison Foundation 12, AEP13)

SEIA – AWEA Feb 09

"Green Power Superhighways:

Building a Path to America's Clean Energy Future"



Transmission Line Construction Cost
\$ million per Mile
Southwest Power Pool '07

## Electricity Capital Cost per GW-mile

		KV	Capacity <u>MW</u>	\$M / GW-mile
•	SEIA:	765	5,000	1.3
		345	1,000	2.6
•	AEP-AWEA	765	5,000	3.2
	Consensus		2.5	

## Trouble with Renewables

- Diffuse, dispersed: gathering cost
- Richest are remote: "stranded"
  - High intensity
  - Large geographic extent
- Time-varying output:
  - "Intermittent"
  - "Firming" integration + storage required
- Distributed AND centralized

## "Firm" Energy Essential

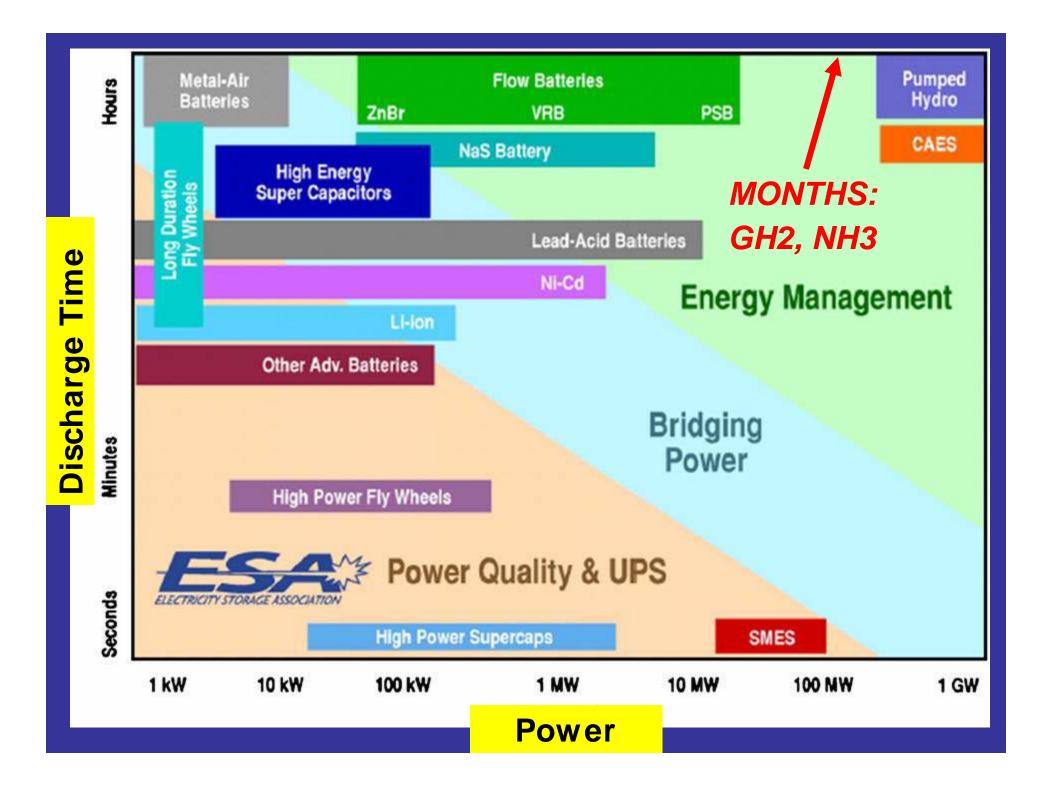
- Every hour, every year
- Dispatchable
- Strategically: indigenous, secure
- Market price: worth more
- Bankable large projects
- Risk avoidance:
  - -Rapid climate change
  - -Economic chaos

#### GW-scale Transmission + Storage Options

- Electricity: HVAC, HVDC
  - CAES compressed air energy storage
  - Vanadium Redox battery (VRB Power Systems)
  - Sodium-sulfur battery
  - PHEV, BEV (distributed)
- Gaseous Hydrogen (GH2)
  - Pipeline
  - Geologic: salt caverns (man-made)
  - Geologic: natural formations? Terra incognita
- Liquid Hydrogen (LH2)
  - Pipeline, truck, rail car, ship
  - 1/3 energy to liquefy Ammonia (NH3) liquid
  - Tank, refrigerated, 10K 60K ton
  - Truck, rail car, ship
- Liquid anhydrous ammonia (NH3)
  - Pipelines
  - Tanks
- Liquid synthetic HC's zero net C
  - Pipeline
  - Tank, truck, rail car, ship
  - Geologic: salt caverns (man made)
- "Energy Pipeline", EPRI: LH2 in pipeline, SC LVDC electric
- Chemicals
  - Hydrides
  - Al Ga ← → Alumina

## Energy Storage System Characteristics Hydrogen and Ammonia off the charts?

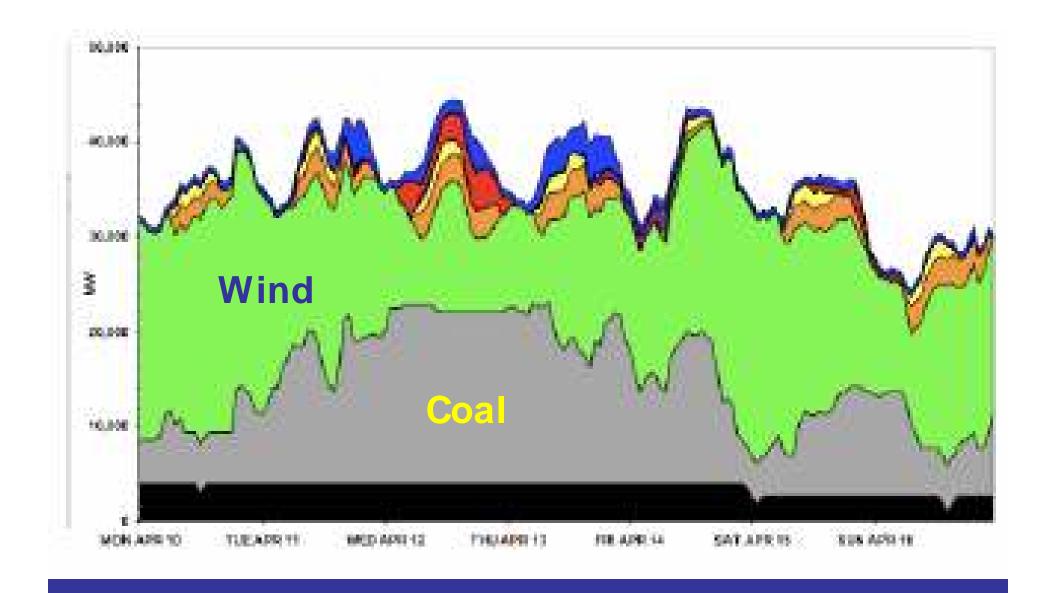
- Storage capacity (Mwh, scf, nM3, Mt, gallons .... )
- Power (MW, scfm ....) In / Out rate
- Costs
  - Capital
  - O&M
- Efficiency
- Response time
- Durability (cycling capacity)
- Reliability
- Autonomy
- Self-discharge
- Depth of discharge
- Adaptation to the generating source
- Mass and volume densities of energy
- Monitoring and control equipment
- Operational constraints
- Feasibility
- Environmental



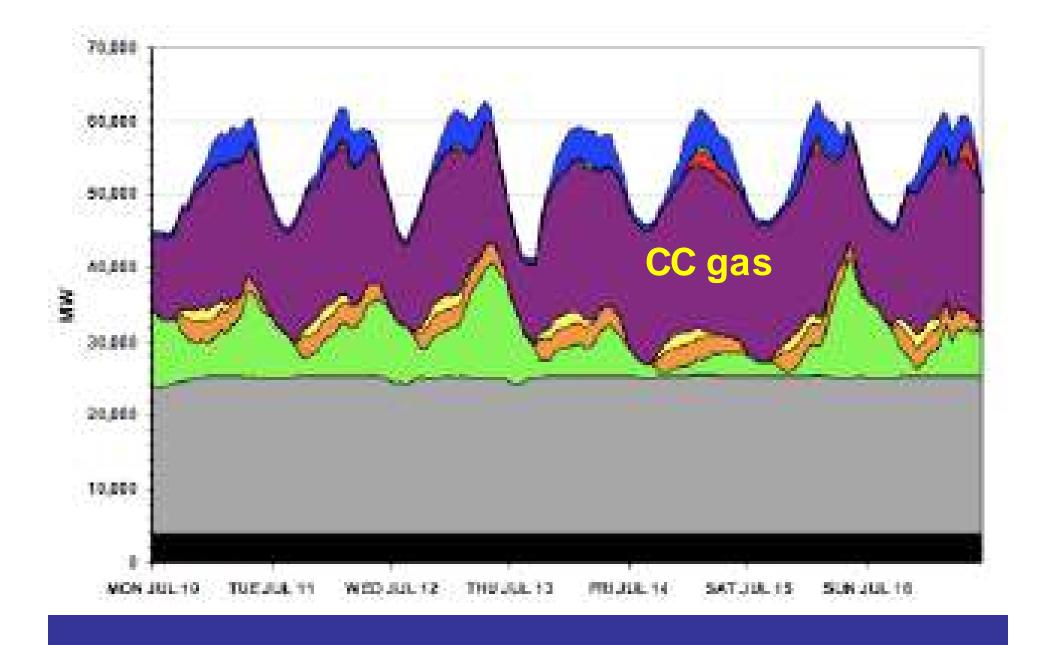
# Trouble with Renewables: Electricity Transmission

- Grid nearly full
  - New must pay for transmission
  - Costly: AC or DC
- Integration
  - Continental energy system
  - Quality
  - Generation O+M: fatigue, wear, low efficiency
- Low capacity factor (CF) or curtailment
- Costly "firming" storage: CAES, VRB
- Overhead vulnerable: God or man
- Underground: Only HVDC, 6x cost
- FERC no interstate jurisdiction
- Wide ROW
- NIMBY: site, ROW delay + cost

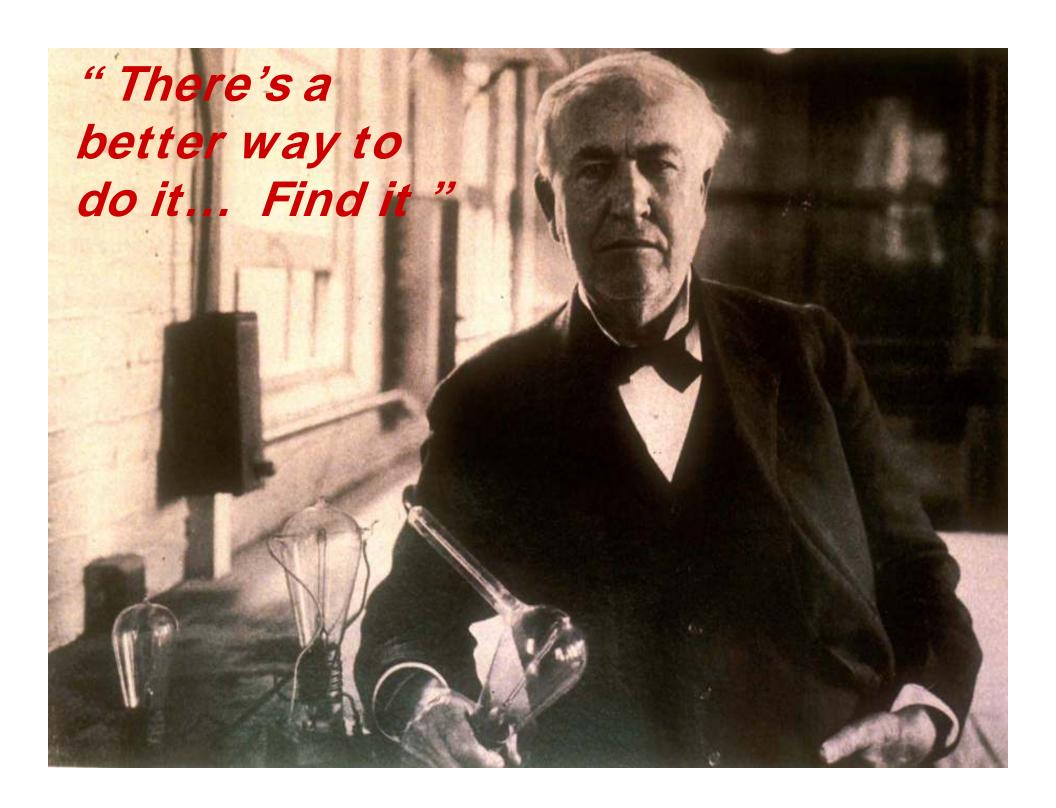




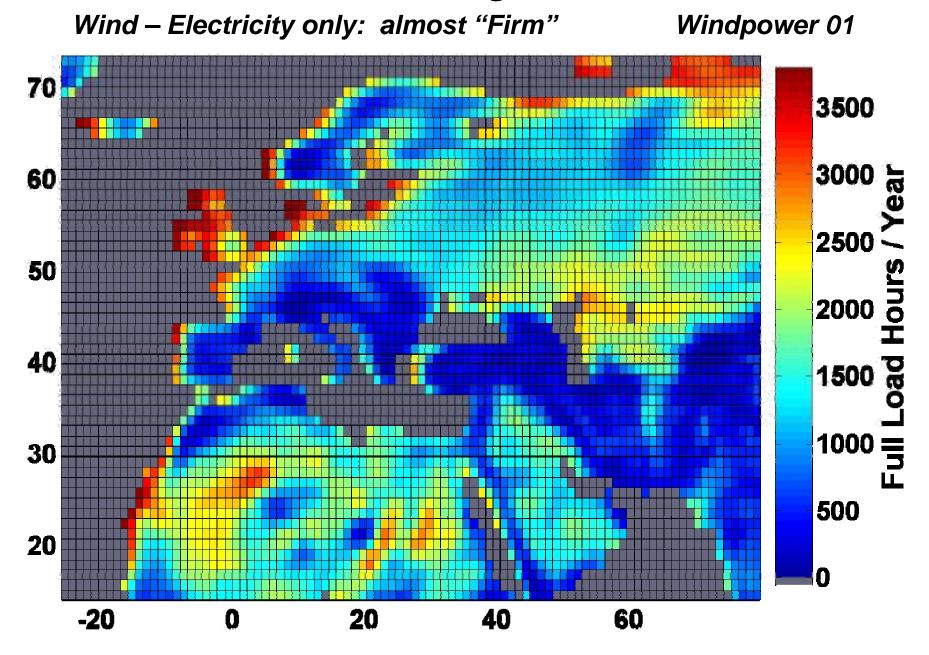
WWSIS: April week: ~30% RE



WWSIS: July week: ~10% RE

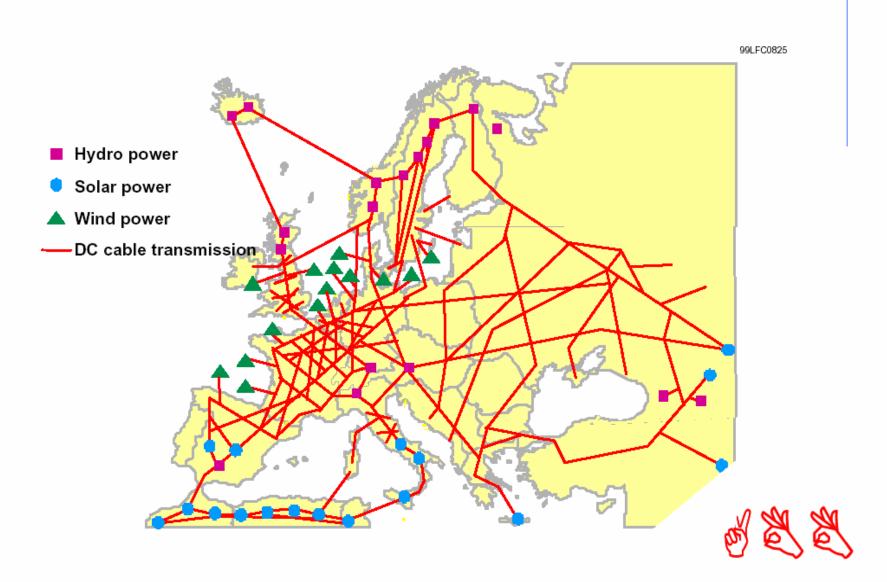


#### ABB, ISET Kassel "Huge Catchment Area"



#### Vision: Remote renewable energy sources

#### connected to loads by DC grid



# Why Hydrogen, Ammonia?

- Transmission via underground pipeline
  - Easier to site, permit
  - Lower NIMBY
  - Protected: acts of God and man
  - FERC interstate jurisdiction
  - High capacity: 5 10 GW
  - Lower capital cost / GW mile
- Affordable storage:
  - Annual-scale firming
  - Dispatchable fuel supply
- Zero-carbon fuels: RE
- Nascent markets: transport fuel, other
- Integration
  - Continental energy system
  - Elec grid quality
  - Elec grid generation O+M: fatigue, wear, efficiency

# Wind seasonality, Great Plains

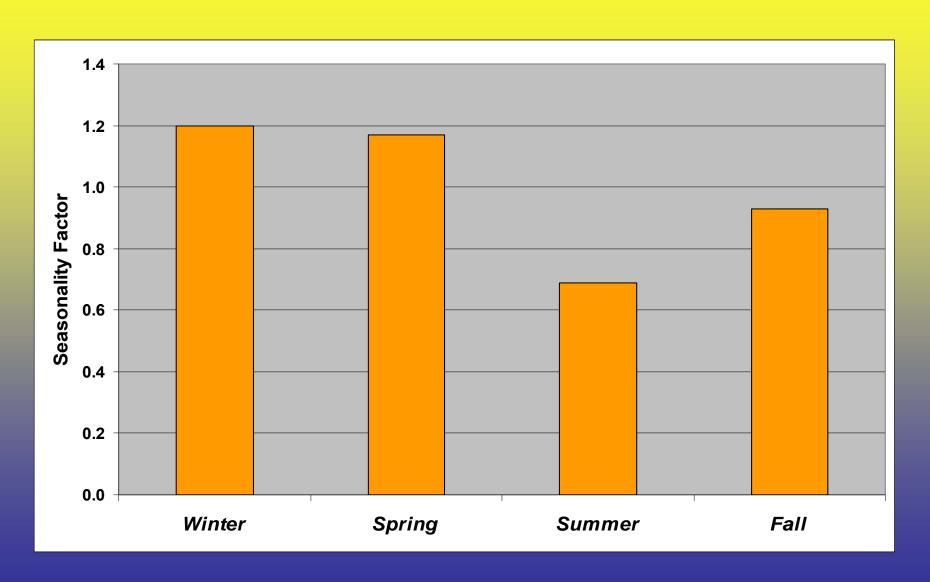
Normalized to 1.0

<ul> <li>Winter</li> </ul>	1.20
<ul><li>Spring</li></ul>	1.17
<ul> <li>Summer</li> </ul>	0.69
<ul> <li>Autumn</li> </ul>	0.93

Source: D. Elliott, et al, NREL

### Wind Seasonality, Northern Great Plains

Normalized to 1.0 per season

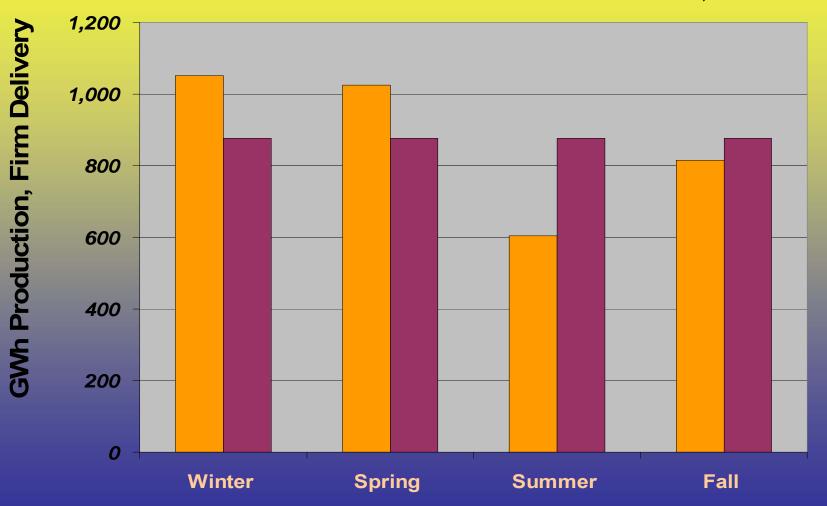


#### Wind Seasonality, Northern Great Plains

1,000 MW windplant: AEP = 3,500 GWh/yr

"Firm" goal = 875 GWh / season Storage: 320 GWh per 1,000 MW wind

Source: NREL, D. Elliott



# 320 GWh

### Annual firming, 1,000 MW wind

- CAES (compressed air energy storage)
  - O&M: \$46 / MWh typical
  - lowa: Power = 268 MW

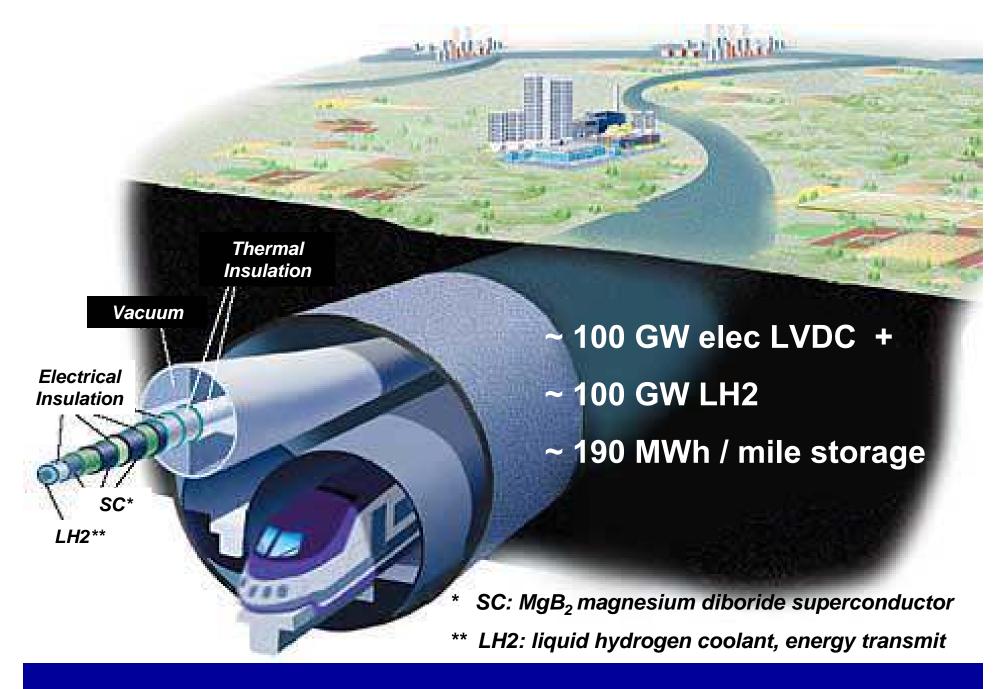
**Energy capacity = 5,360 MWh** 

Capital: 268 MW @\$800 / kW = \$214 M

**Storage @ \$40 / kWh = \$13 Billion** 

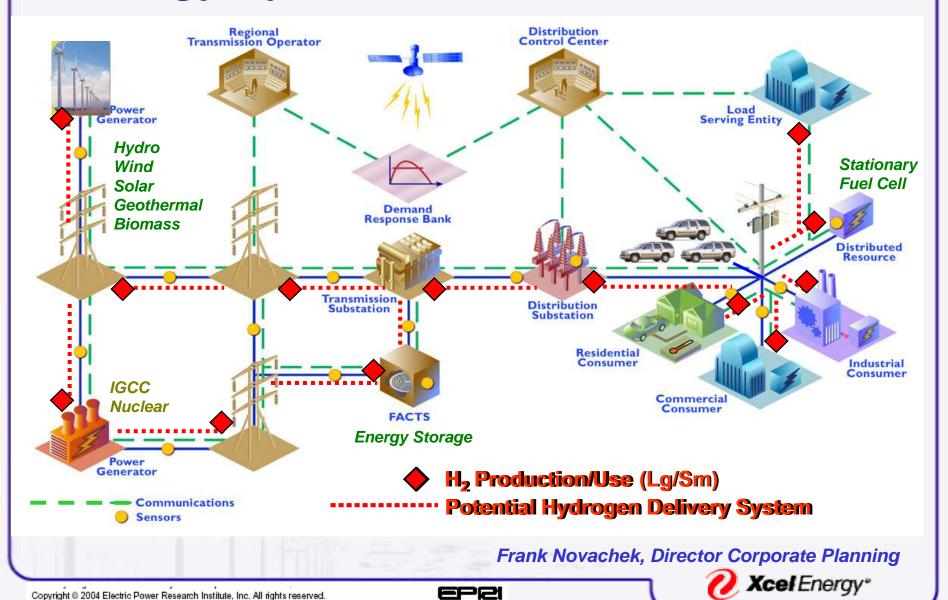
**Storage @ \$1 / kWh = \$325 Million** 

- VRB flow battery
  - O&M: 80% efficiency round-trip
  - Capital: \$500 / kWh = \$160 Billion



Continental Supergrid – EPRI concept "Energy Pipeline"

## Energy System of the Future



# Hydrogen Utility Group (HUG)



















**ENTERGY NUCLEAR** 

















# Utsira Island, Norway





#### The wind - hydrogen plant at Utsira

A vision becoming reality

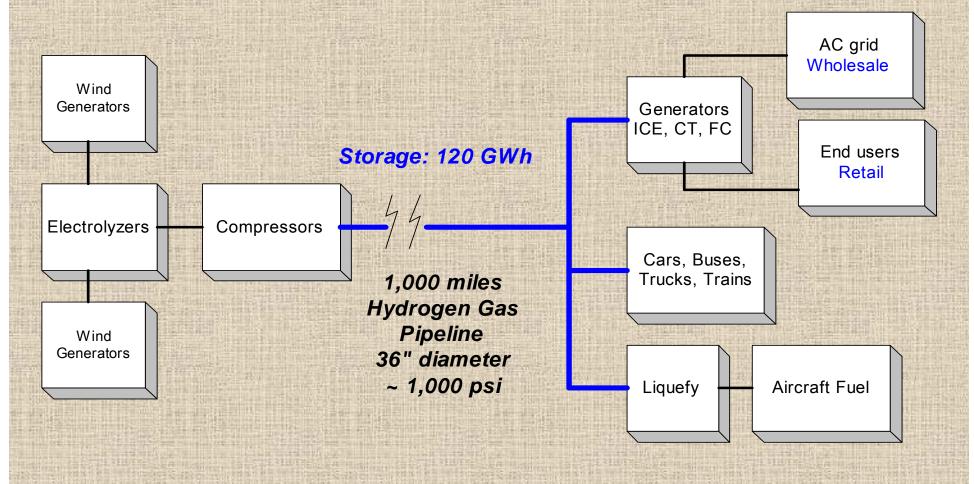




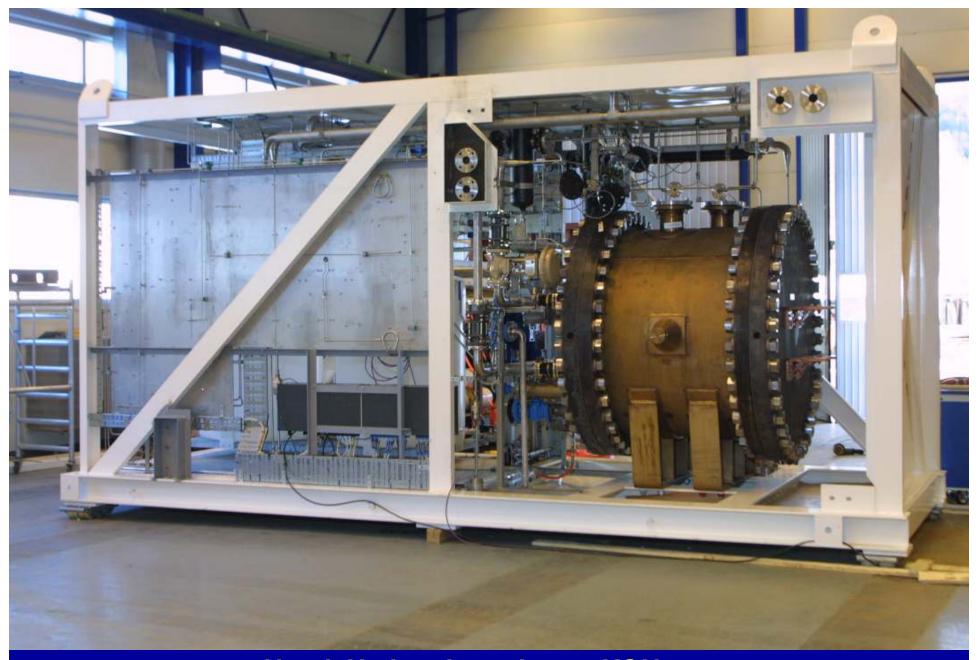


## Hydrogen Transmission Scenario

- Low-pressure electrolyzers
- "Pack" pipeline: ~ 120 GWh

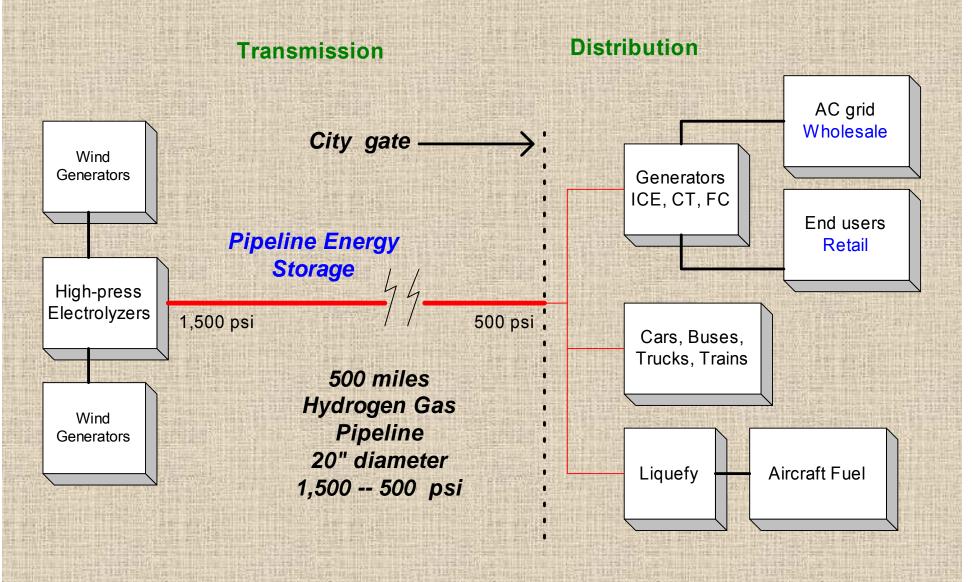


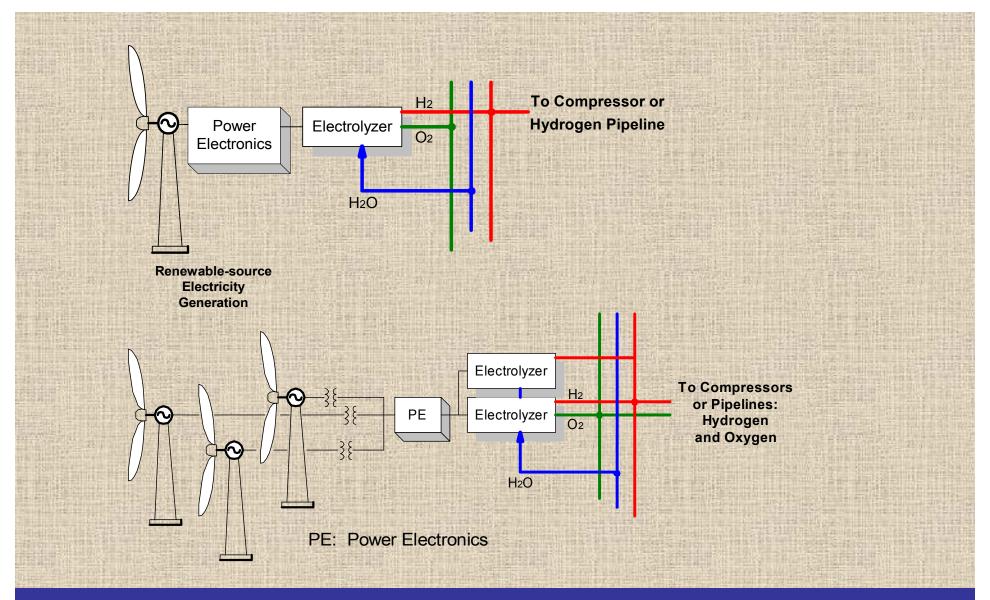




Norsk Hydro electrolyzer, KOH type 560 kW input, 130 Nm3 / hour at 450 psi (30 bar)

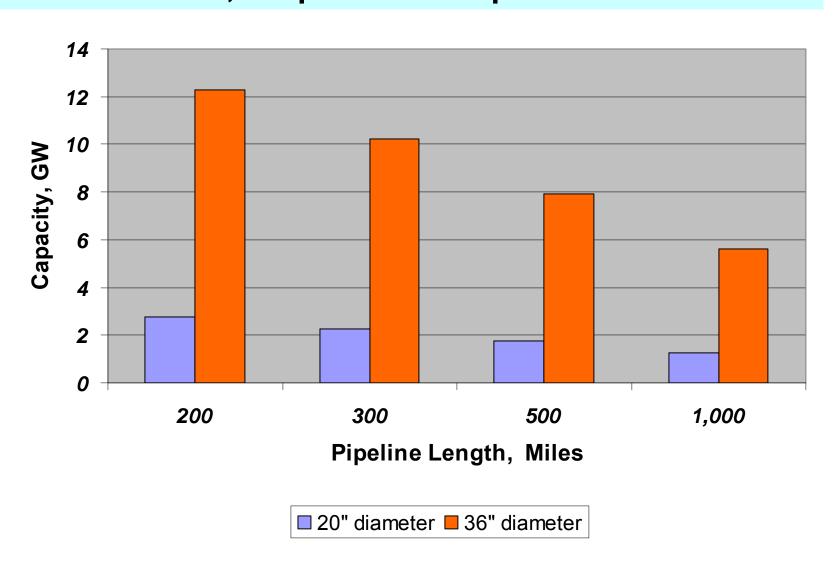
### Compressorless system: No geologic storage



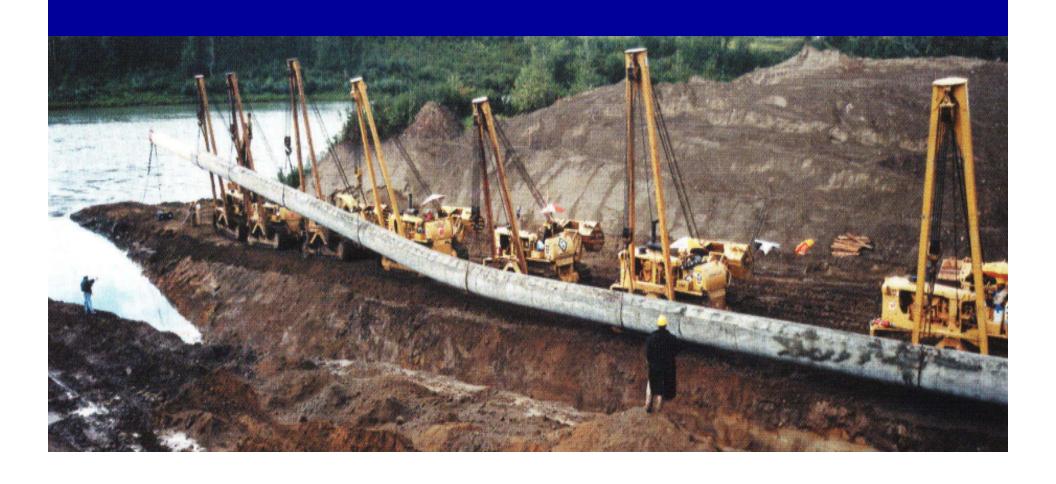


Topology Options: H<sub>2</sub> and O<sub>2</sub> Production and Gathering from Renewable Energy Generation

# Compressorless 20", 36" GH2 Pipeline Capacity 1,500 psi IN / 500 psi OUT



# Gaseous Hydrogen (GH2) 36" diam, 500 miles No compression 8,000 MW



### Capital Cost per GW-mile

Liectricity:		Capacity	Capacity	
	<u>KV</u>	MW	\$M / GW-mile	

• SEIA: 765 5,000 1.3

345 1,000 2.6

Canacity

• AEP-AWEA 765 5,000 3.2

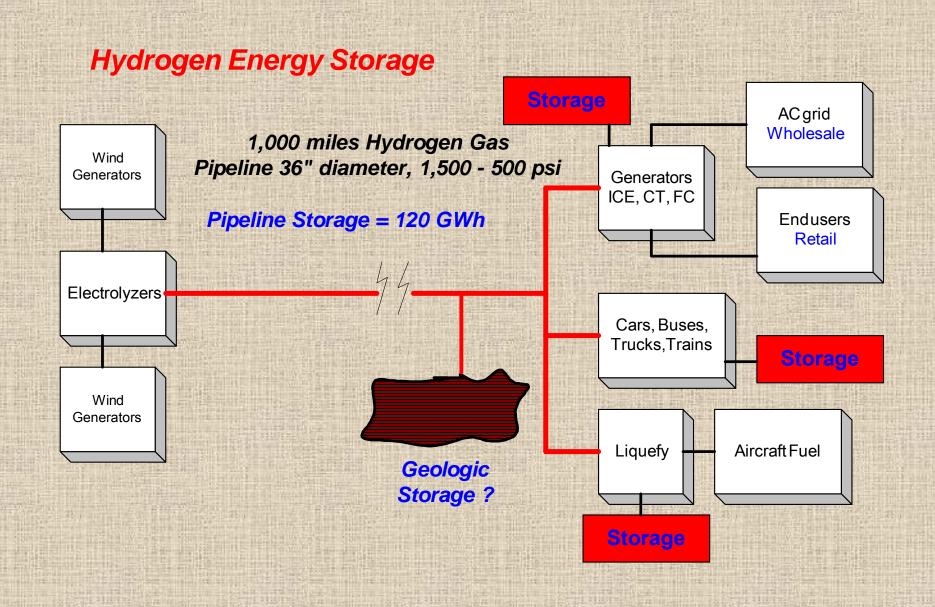
Consensus? 2.5

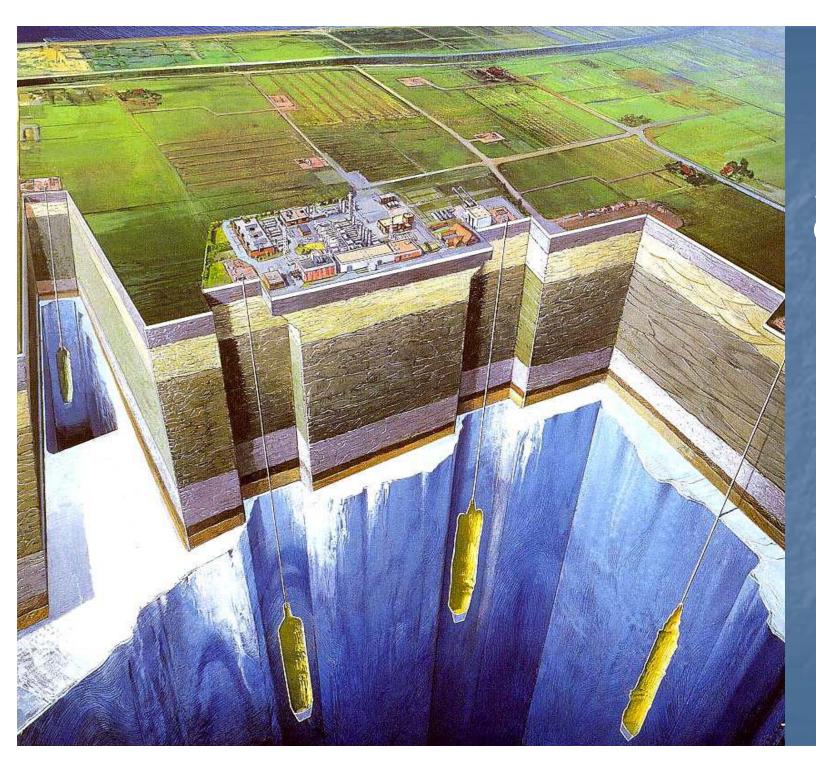
#### Hydrogen pipeline:

Electricity.

36", 100 bar, 500 mi, no compress 0.3

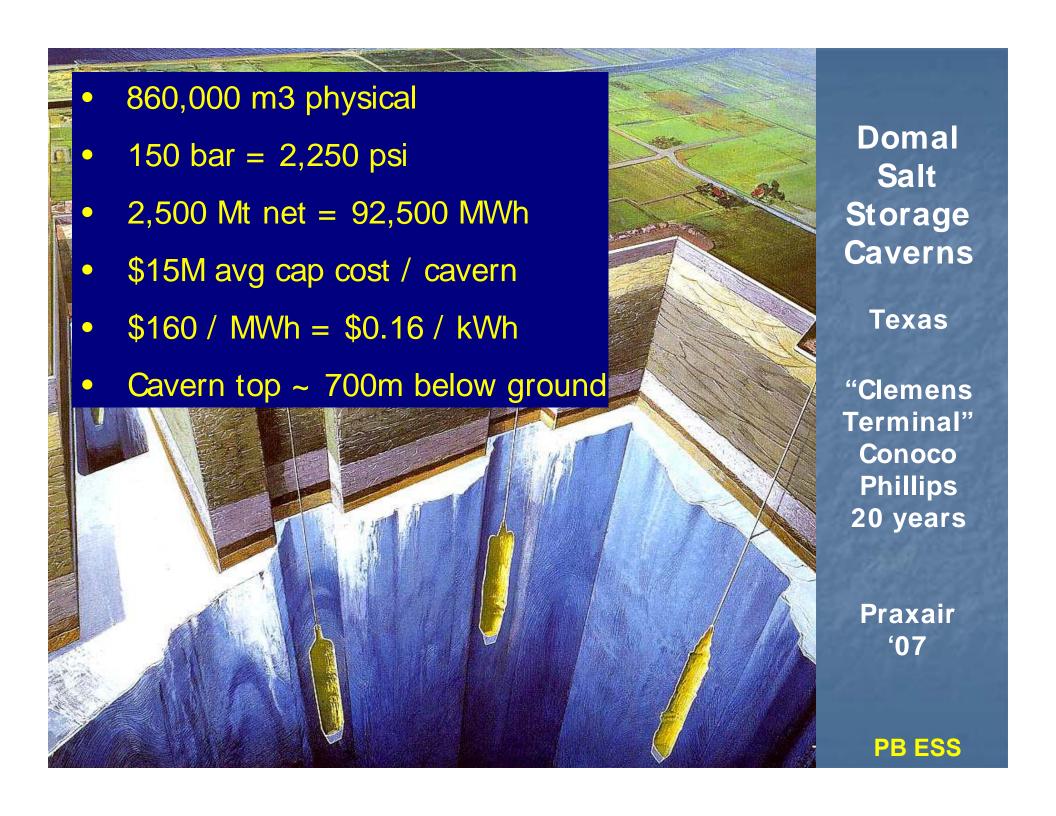
(100 bar = 1,500 psi)





Domal Salt Storage Caverns

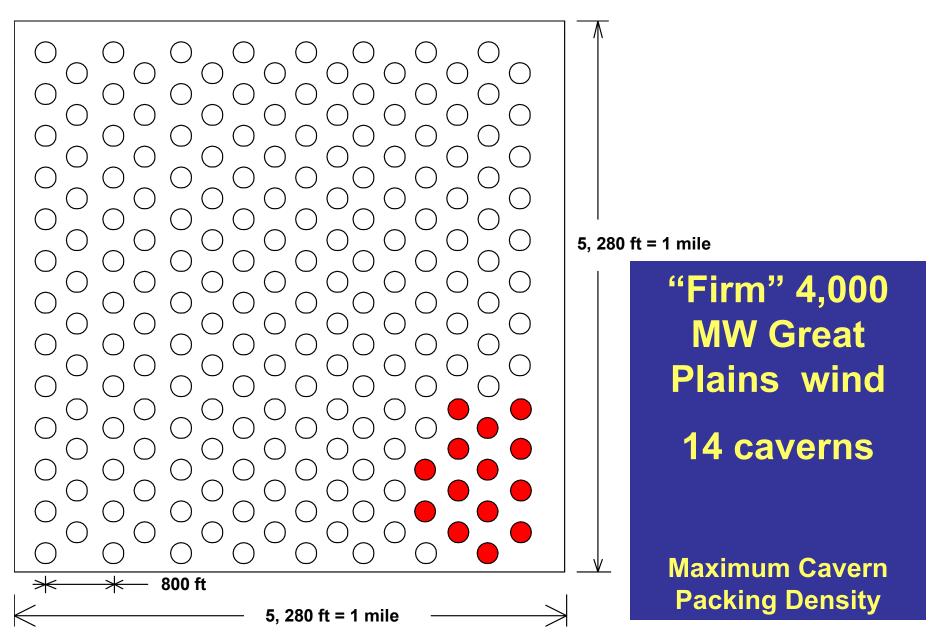
PB ESS





Renewable-source GH2 geologic storage potential.

Candidate formations for manmade, solution-mined, salt caverns



 $(8 \times 13) = 104 + (8 \times 12) = 96$  Total = 200 caverns per square mile Each cavern is 200 ft diam, with minimum 200 ft web separation.

## Optimistic: Total Installed Capital Cost 1,000 mile Pipeline "Firming" GH2 cavern storage

Windplant size 1,000 MW [million]
Wind generators \$ 1,000
Electrolyzers 500
Pipeline, 20" 1,100
# storage caverns [4]
Caverns @ \$10M ea 40
Cushion gas @ \$5M ea 20
TOTAL \$ 2,660

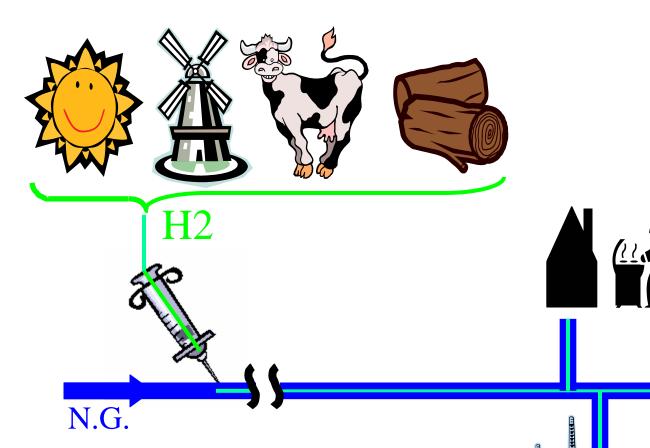
Cavern storage: ~ 3 % of total capital cost



Hydrogen "sector" of a benign, sustainable, equitable, global energy economy

#### The NATURALHY approach: EC, R+D



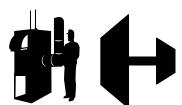




- Breaks "chicken-egg" dilemma
- Bridge to sustainable future







Pure H2



#### Carmakers Commit to Hydrogen Fuel Cell Cars?

- 9 Sept 09 "Letter of Understanding"
- Carmakers:

Daimler Ford

GM/Opel Honda

Hyundai/Kia Renault

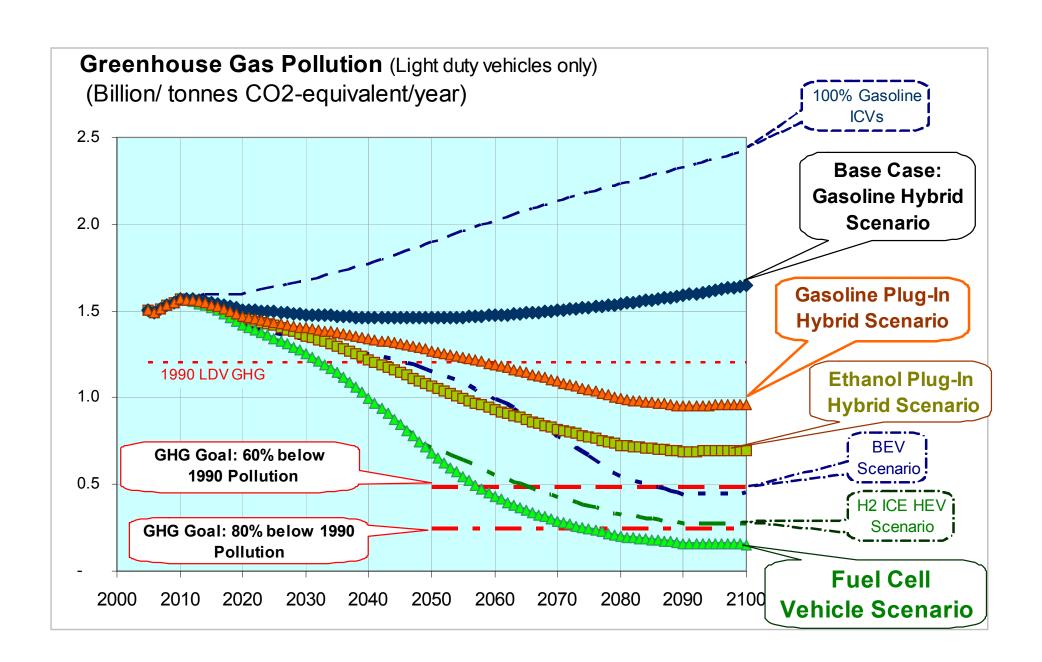
Nissan Toyota

- Serial production ~ 2015: "... quite significant number"
   of electric vehicles powered by fuel cells
- Vague; lobbying for fed FCV funds restore?
- Will need H2 fuel: "... hydrogen infrastructure has to be built up with sufficient density ..."

## Carmakers' letter Oct 09: FCV's production 2015, Need H<sub>2</sub> fuel!

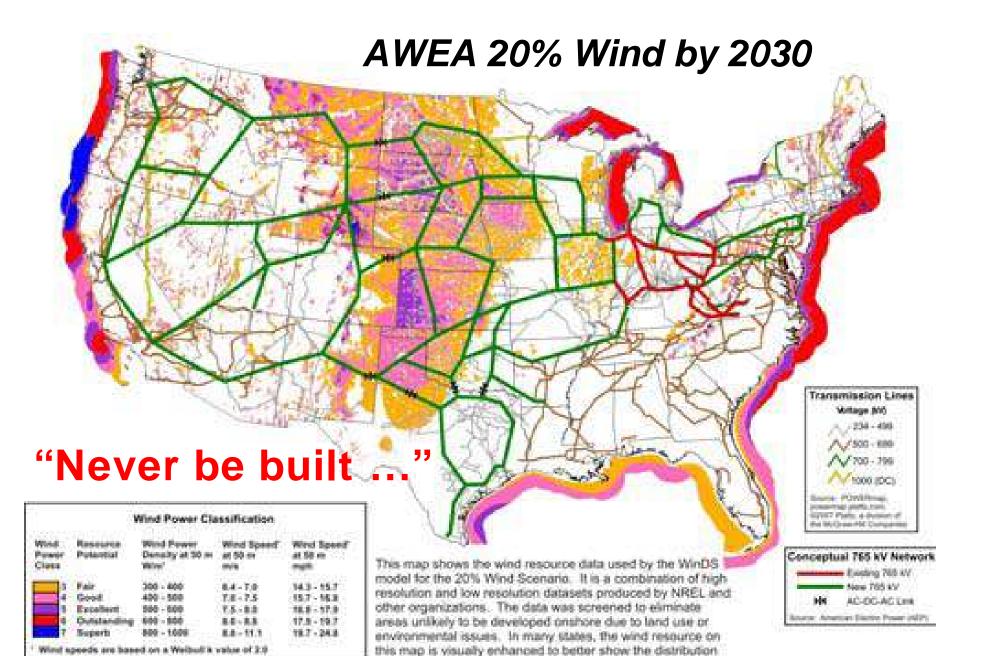


Hydrogen Fuel Cell Hybrid Electric Vehicle: HFCHEV

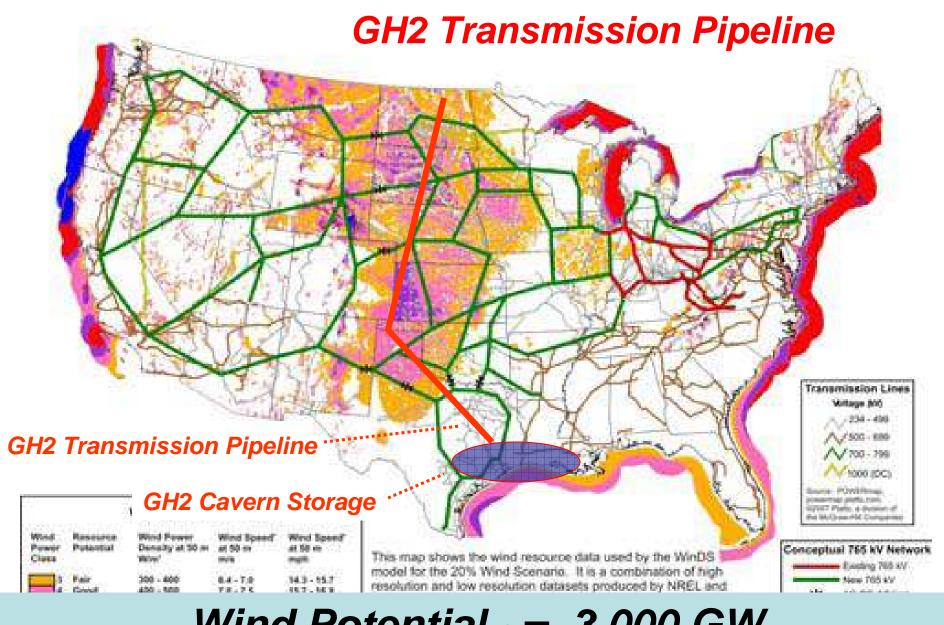


# CA: 20% of "cars" hydrogen fueled by 2030

- 20% of 45M vehicles = 9M
- @ 78 mpg = 78 miles / kg H2
- 12,000 miles / year = 150 kg H2 / year
- 1,800 M kg H2 / year = 1.65 MMt H2 fuel
- @ 50 kWh / kg at windplant gate:
  - 82,500 GWh / year
  - @ 40% CF = 23,000 MW nameplate wind
  - Requires 3 GH2 pipelines, 36", 500 miles long
  - PLUS @ 4 caverns / GW = 92 storage caverns,
     to firm the supply at annual scale

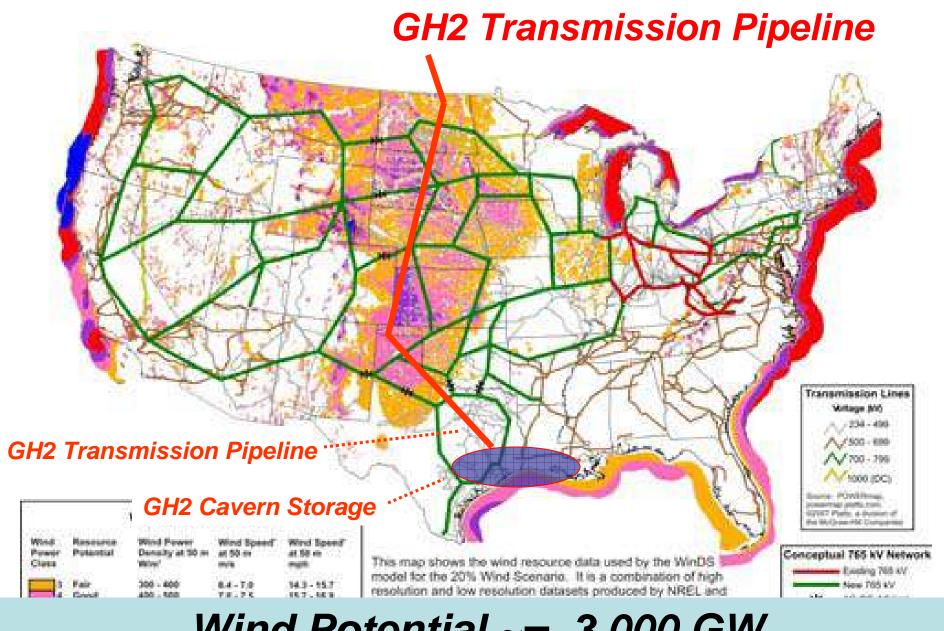


on ridge criests and other features.



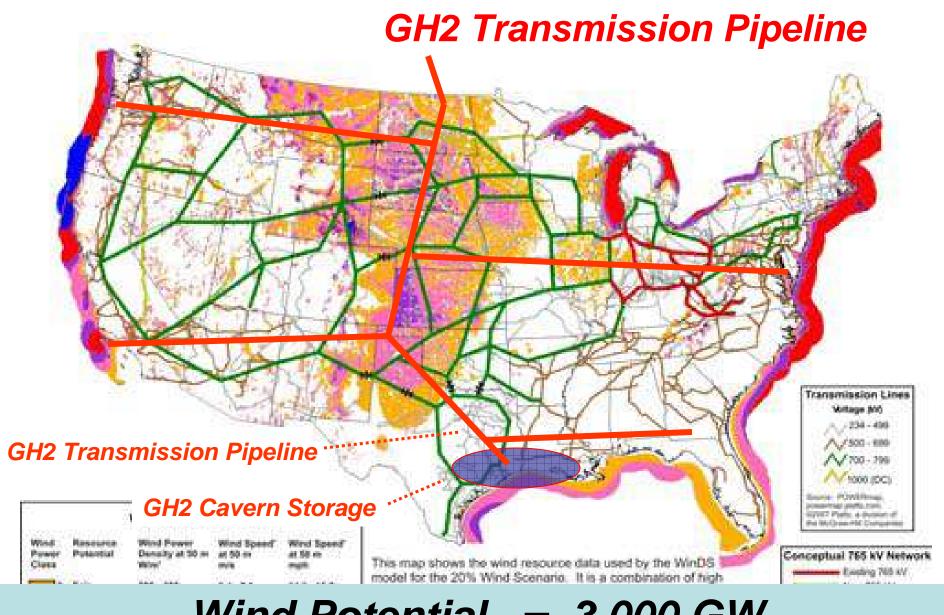
Wind Potential ~= 3,000 GW

12 Great Plains states

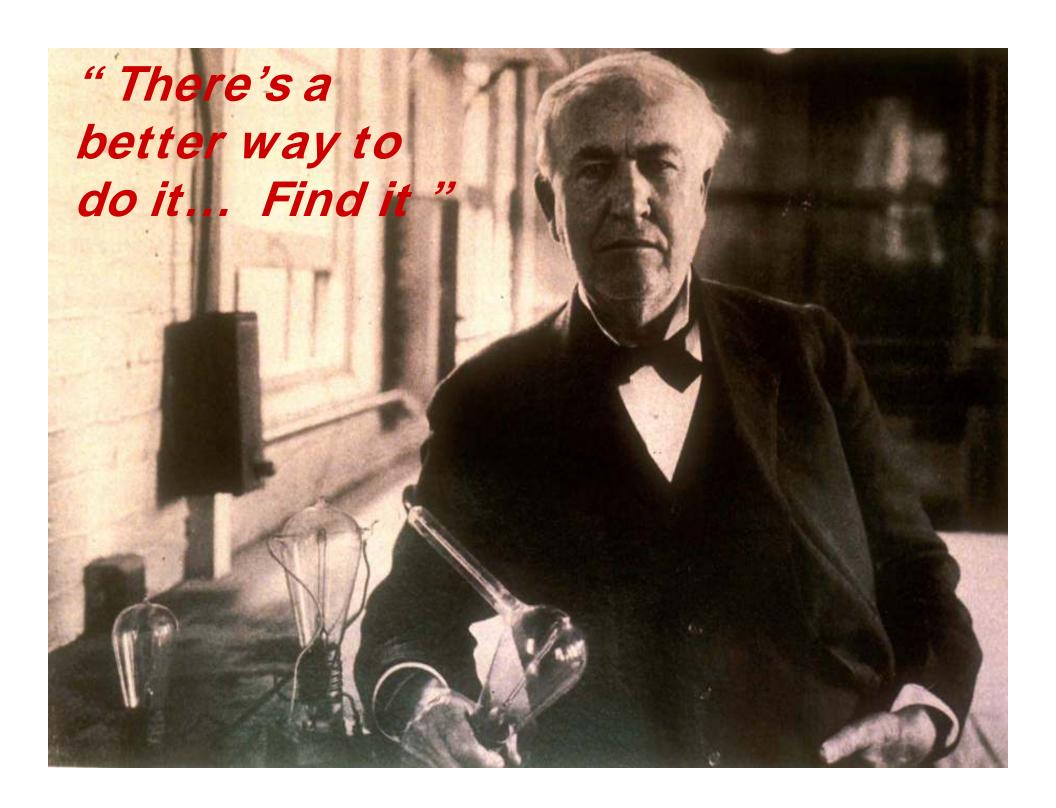


Wind Potential ~= 3,000 GW

12 Great Plains states

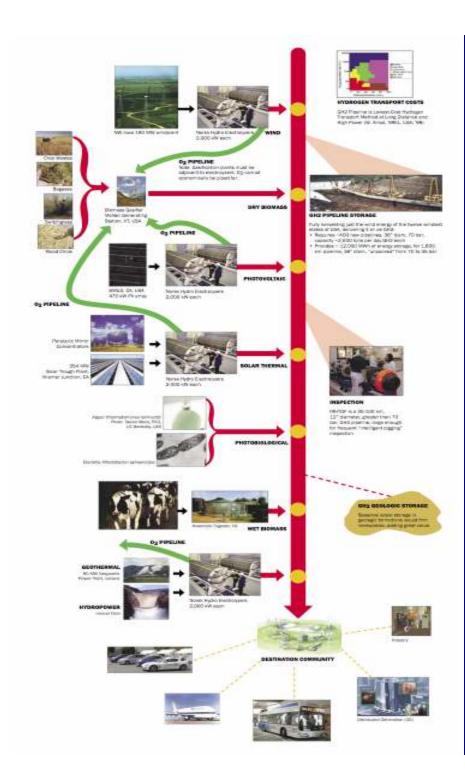


Wind Potential ~= 3,000 GW 12 Great Plains states



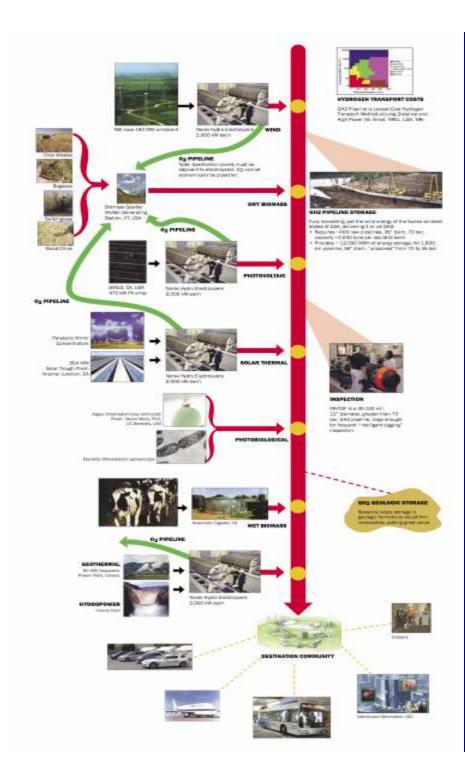
#### Pilot plant needed

- Every major new industrial process
- Renewables-source systems
- Diverse, large-scale, stranded
- US, Japan, Canada, IPHE → "IRHTDF "



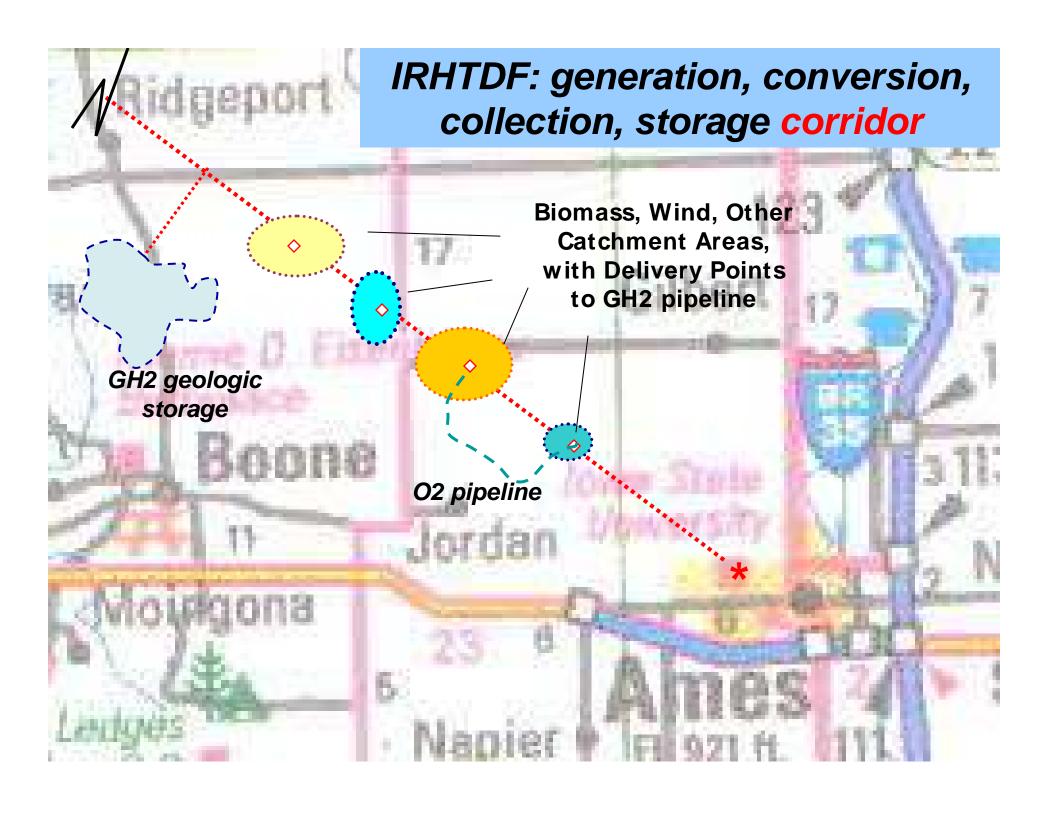
# International Renewable Hydrogen Transmission Demonstration Facility (IRHTDF) Pilot plant

Global opportunity: IPHE project

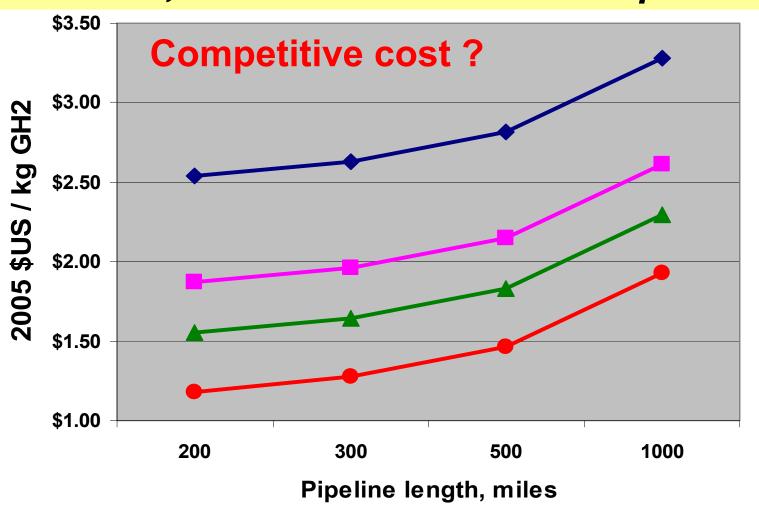


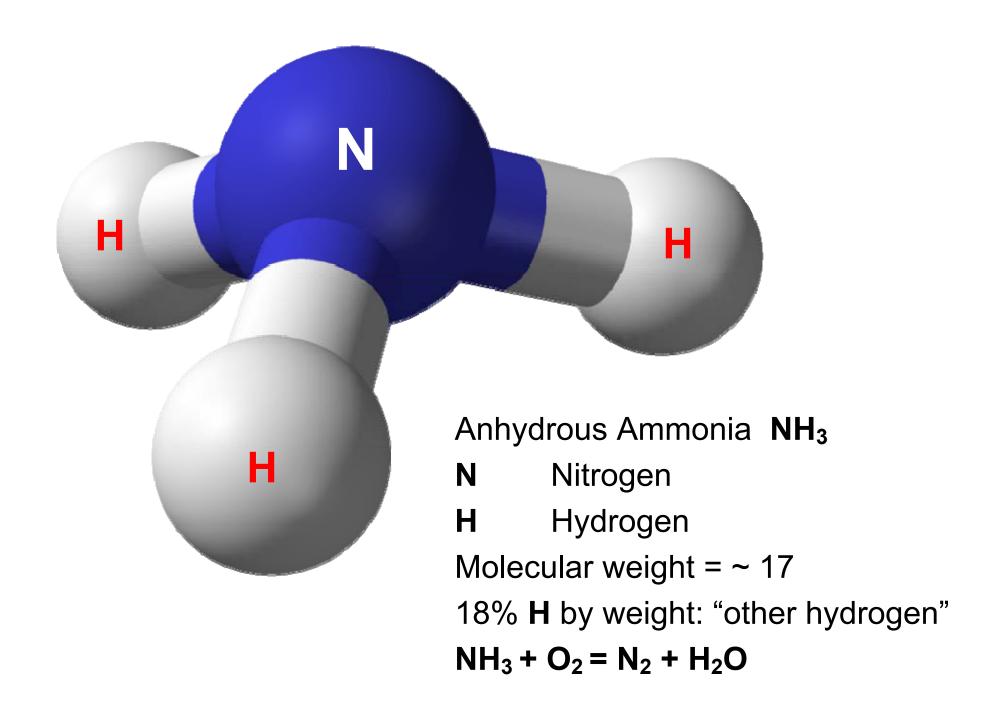
## Pilot-scale Hydrogen Pipeline System: Renewables

- Diverse
- Dispersed, diffuse
- Large-scale
- Stranded
  - Remote
  - No transmission



# OPTIMISTIC City-gate GH2 cost @ 15% CRF, 20" pipeline, from 2,000 MW Great Plains windplant





## Why Ammonia? Fertilizer and Fuel

#### Only liquid fuel embracing:

- Carbon-free: clean burn or conversion; no CO<sub>2</sub>
  - Excellent hydrogen carrier
  - Easily "cracked" to H<sub>2</sub>
- Reasonably high energy density
- Energy cycle inherently pollution free
  - Potentially all RE-source: elec + water + Nitrogen
  - Cost competitive with hydrocarbon fuels?
- Decades of global use, infrastructure
  - Practical to handle, store, and transport
  - End-use in ICE, Combustion Turbine, fuel cell
  - Safety: self-odorizing; safety regs; hazard

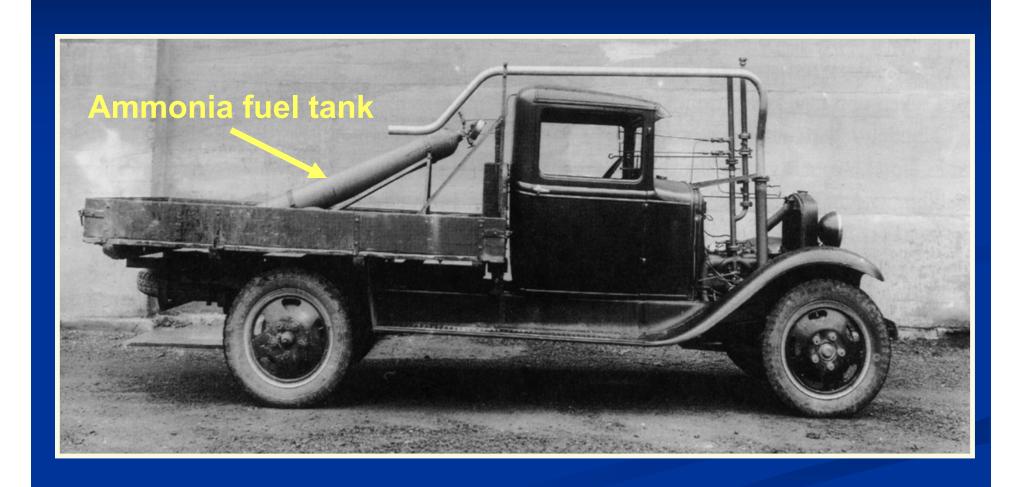


Streetcar New Orleans

"Ammoniacal
Gas
Engine"

**1871** 

#### Ammonia fueled - Norway





Ammonia Fueled Bus: Thousands of Problem-free Miles 1943





**Ammonia + Gasoline Powered** 

Idle: gasoline

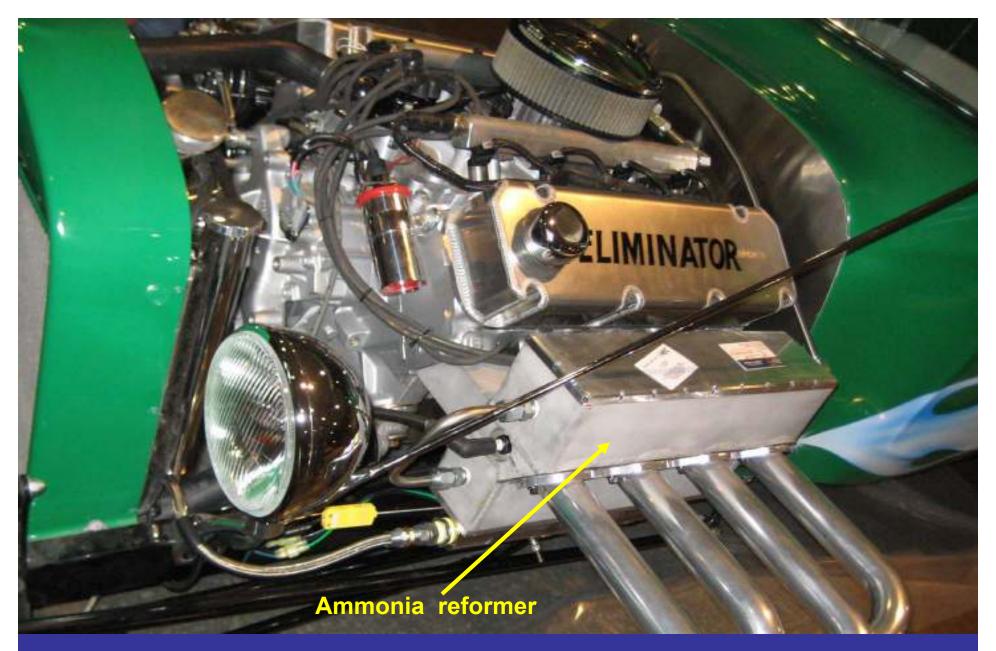
• Full power: 80% ammonia

Summer '07 Detroit → San Francisco

2007

#### 1,000 hours, ICE, 6 cyl, 100 hp 75% ammonia, 25% propane



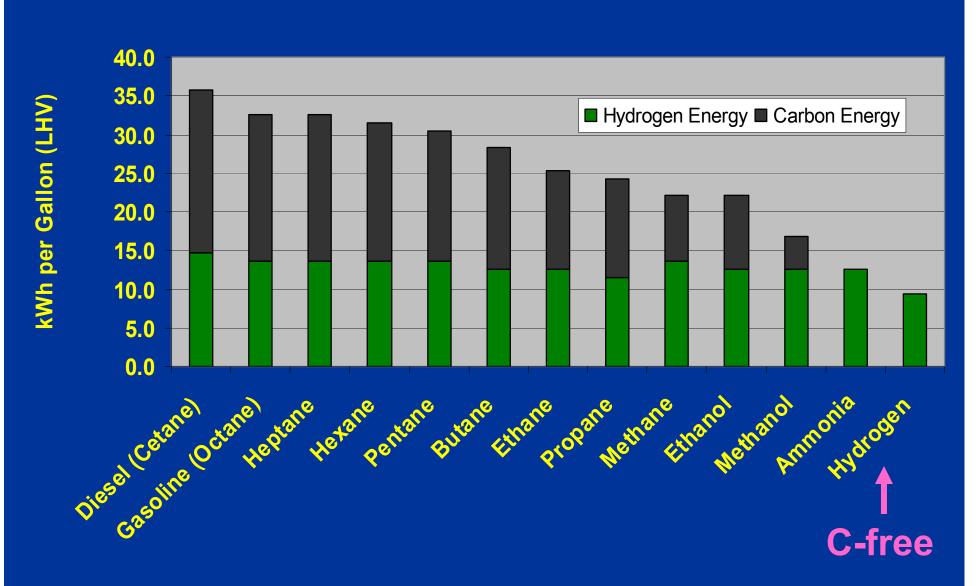


Oct '09 Ammonia Fueled V-8 with Hydrogen Injection: Reformed from NH<sub>3</sub>
Hydrogen Engine Center, Algona, IA
2009

#### Ammonia Fuel Uses

- 1. Internal Combustion Engine (ICE)
  - Diesel: NH<sub>3</sub> gas mixed with intake air
  - Spark-ignition: 70%+ NH₃ plus
     gasoline, ethanol, propane, NG, hydrogen
  - NOx ~ ½ gasoline engines
- 2. Combustion Turbines
- 3. Direct Ammonia Fuel Cells:
  - Combined heat + power (CHP)
  - No NOx
- 4. Reform ("crack") to liberate hydrogen for fuel cells: 2NH₃ → 3H₂ + N₂

### Volumetric Energy Density of Fuels (Fuels in their Liquid State)

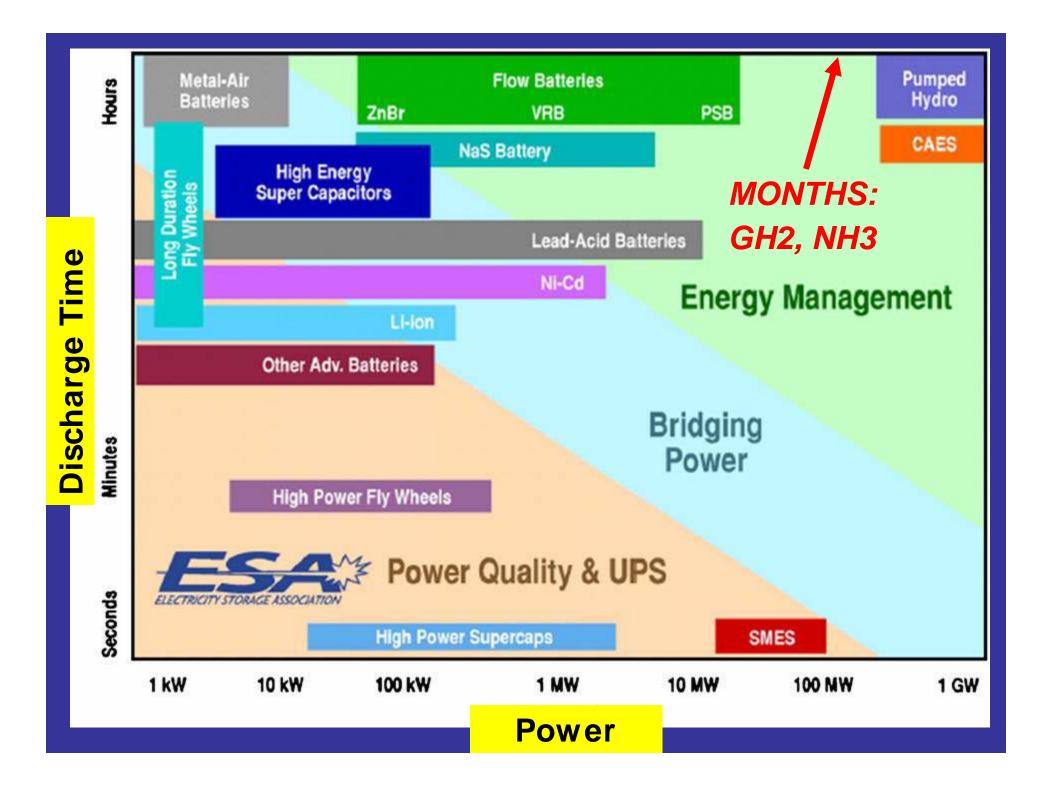


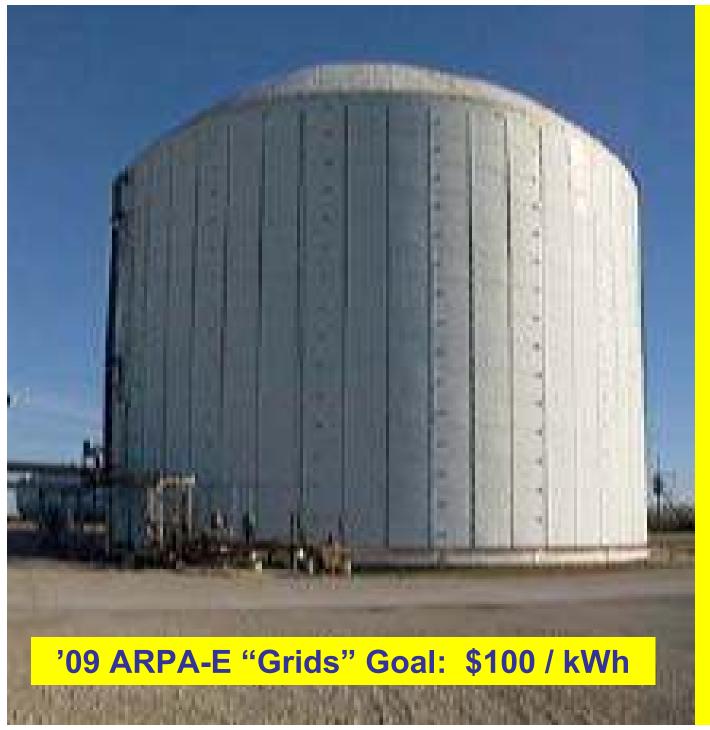
#### **Ammonia Properties**

- C-free fuel: unique physical, chemical properties
- Carbon-free energy cycle, system
- Liquid at >125 psi at room temperature
- ~ Half energy density gasoline or diesel, volume or weight
- Low flammability, flame spread
- Easily "cracked" to H<sub>2</sub> + N<sub>2</sub> at end-use
- # 2 global industrial chemical trade
- Now 95% from stranded natural gas
  - ~ \$1.00 / MMbtu
  - Trinidad, Australia, Quatar, Algeria, Russia
  - 5% from coal gasification → hydrogen + Haber-Bosch

#### **Ammonia Properties**

- Fertilizer forms:
  - "Anhydrous" NH<sub>3</sub> (only useful fuel)
  - Urea: (2) NH<sub>3</sub> + CO<sub>2</sub>
  - Ammonium nitrate: NH<sub>4</sub>NO<sub>3</sub>
  - UAN: aqueous urea + ammonium nitrate
- Decades infrastructure + safety record
  - ~14 MMt / year in USA, mostly fertilizer
  - Inhalation hazard; detected @ 5 ppm
  - OSHA, NIOSH regs + exposure limits
  - Toxic to aquatic life





"Atmospheric"
Liquid
Ammonia
Storage Tank
(corn belt)

30,000 Tons 190 GWh

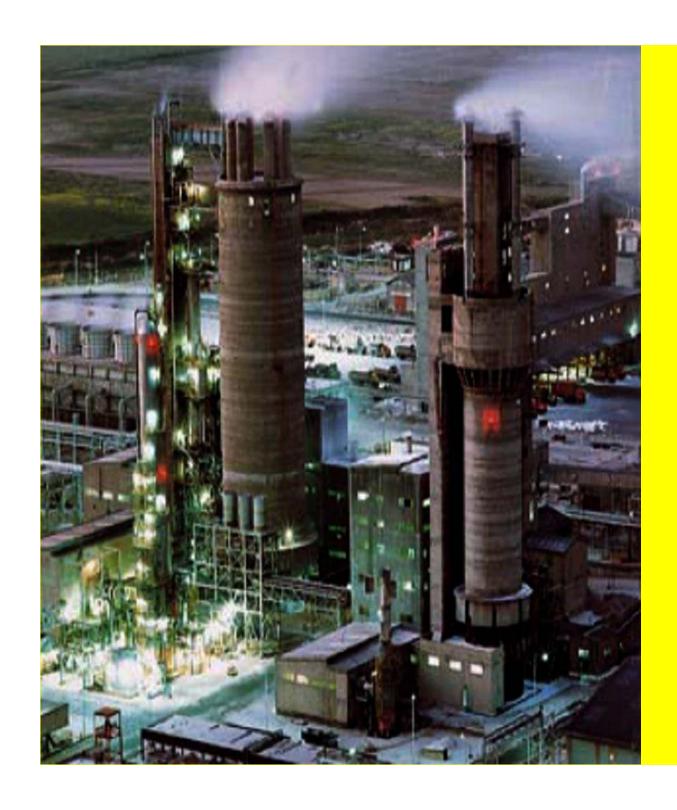
\$ 15M turnkey

\$ 80 / MWh

\$ 0.08 / kWh

-33 C

1 Atm



95% Global Ammonia

Synthesis
Plant
Natural Gas
1 – 3,000 tpd

Haber-Bosch process



#### Haber-Bosch Process 1909 – 1913 BASF

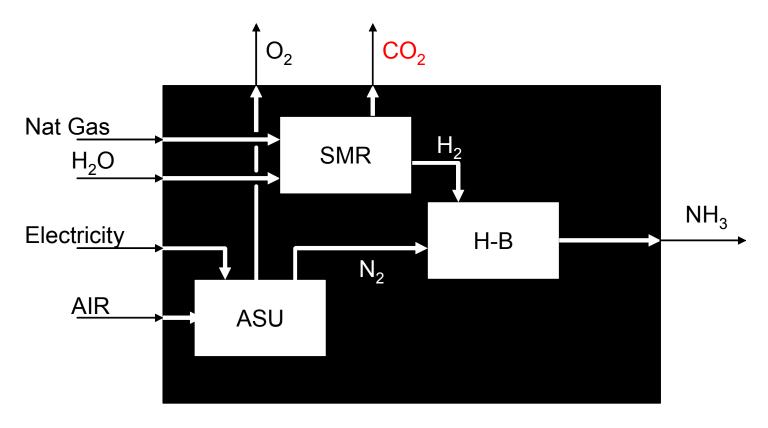
- NH<sub>3</sub> synthesis
- Coal gasification → H2
- WW I explosives
- 40% humanity: N fertilizer

Haber-Bosch Reactor 1921

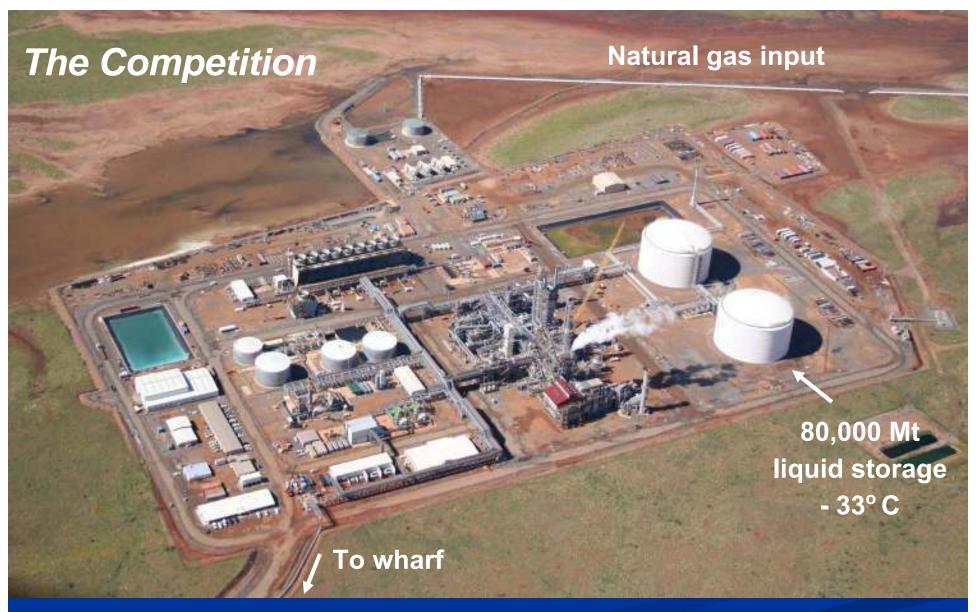
Ludwigshafen, Germany

#### Inside the Black Box: Steam Reforming + Haber-Bosch (H-B)

$$3 \text{ CH}_4 + 6 \text{ H}_2\text{O} + 4 \text{ N}_2 \rightarrow 3 \text{ CO}_2 + 8 \text{ NH}_3$$



Energy consumption ~33 MMBtu (9,500 kWh) per ton  $NH_3$ Tons  $CO_2$  per ton  $NH_3$  = 1.8



Burrup Peninsula, NW Australia, Natural Gas to Ammonia Plant 760,000 Mt / year \$US 650 million capital cost '06

#### Ammonia Tanker Burrup Peninsula Western Australia

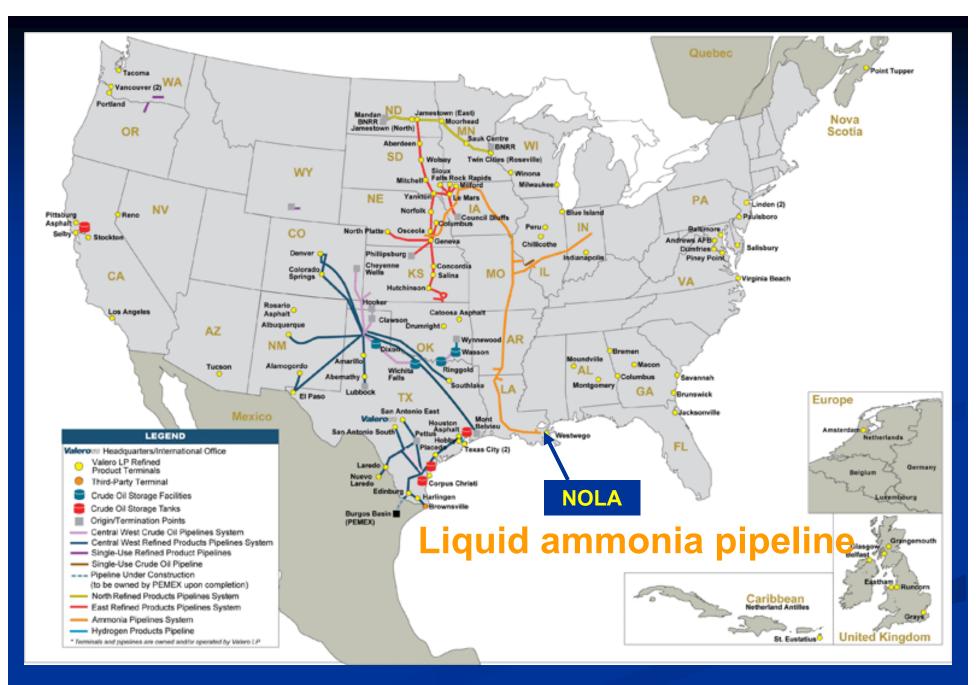




Ammonia or LPG Tanker

To 35,000 Mt

Refrigerated



#### Capital Cost per GW-mile

Electricity:			Capacity	ity	
		<u>KV</u>	MW	\$M / GW-mile	
•	SEIA:	765	5,000	1.3	
		345	1,000	2.6	
•	AEP-AWEA	765	5,000	3.2	
	Consensus ?			2.5	

#### Hydrogen pipeline:

36", 100 bar, 500 miles, no compress 0.3

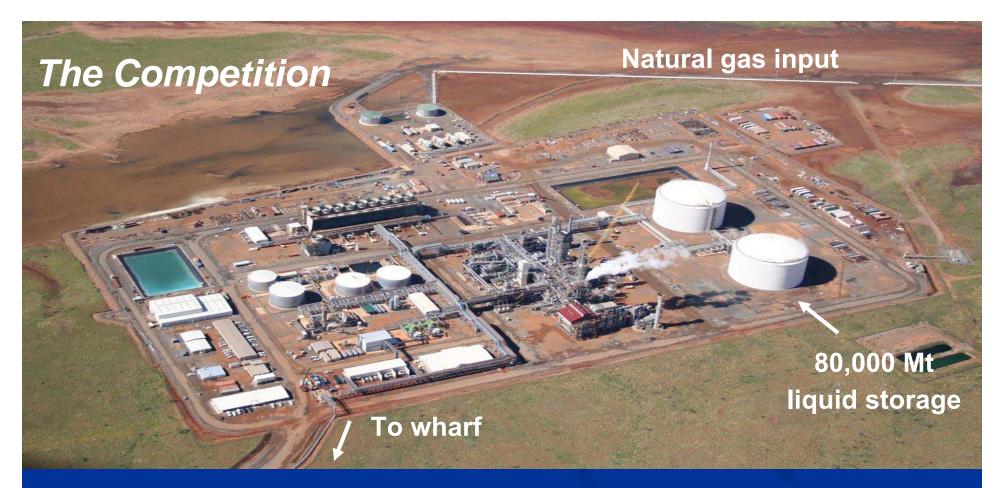
#### Ammonia pipeline:

10", liquid, 500 miles, with pumping 0.2



#### USA NH3 Infrastructure

- USA imports ~ 60% of 14 MMt / year
- 3,000 miles pipelines
  - ~ 250 psi liquid
  - Smaller diameter than NG or hydrogen
- 4.5 MMt large "atmospheric" tank storage
- Mild steel construction
  - Low cost
  - No corrosion or embrittlement



#### Global Ammonia = 140 million Mt / year

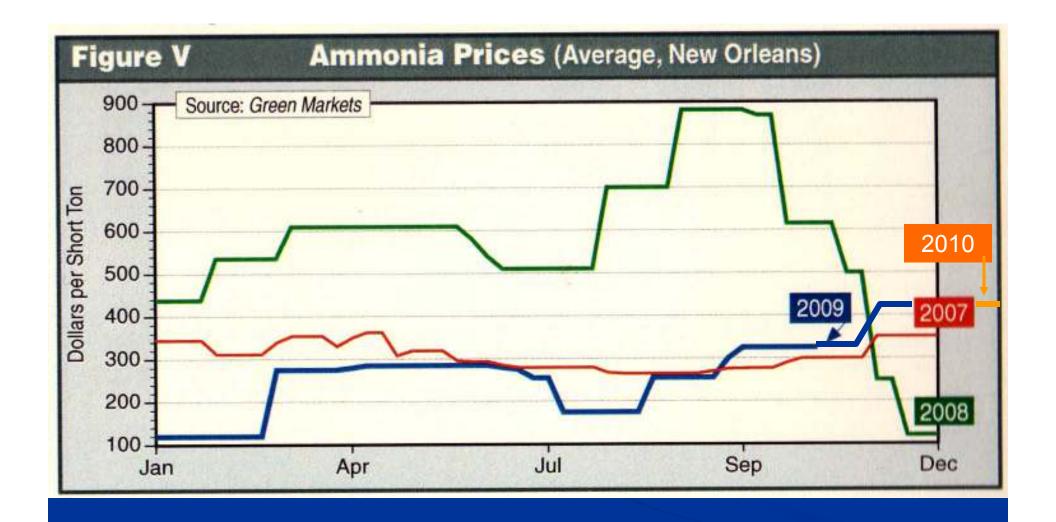
- #2 chemical
- 200 plants, nat gas + coal
- ~ 500 Million Bbl oil
- ~ 2% oil
- ~ 0.5% energy

14 million Mt / yr USA; 60% imported; corn ethanol

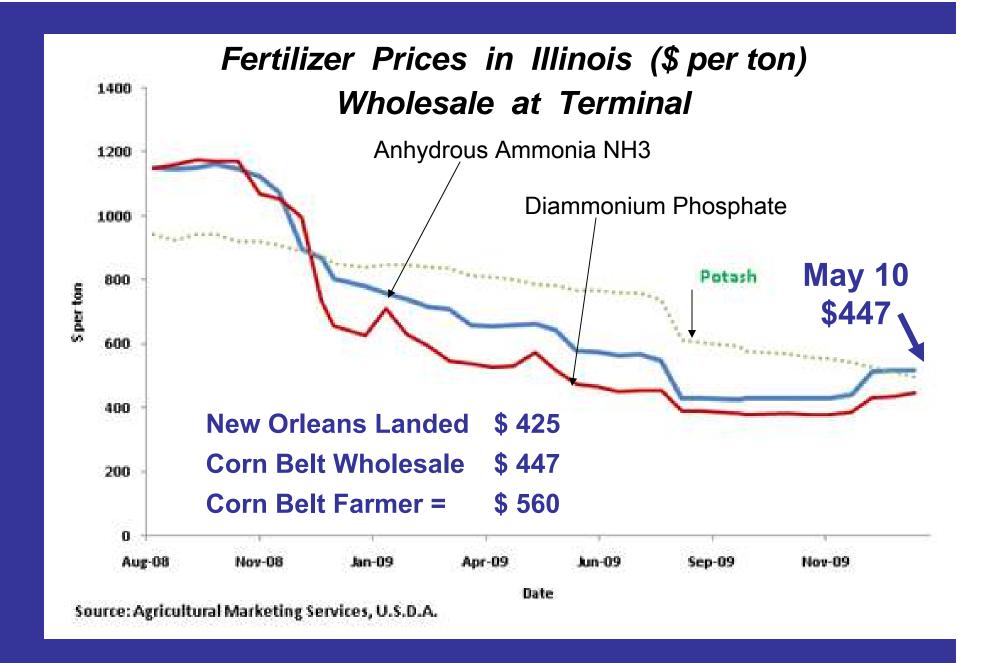
#### Cost: Ammonia from Stranded Natural Gas (NG)

- > Burrup, Australia Plant: 750,000 Mt / year
- > \$650M capital @ 15% capital recovery factor (CRF)
- > 34 MMBtu NG / Mt NH3
- > NG cost \$1.20 / MMBtu long-term
- > Tanker shipping to New Orleans, LA (NOLA) \$50 / Mt
- > CO2 emission 1.8 Mt / Mt NH3

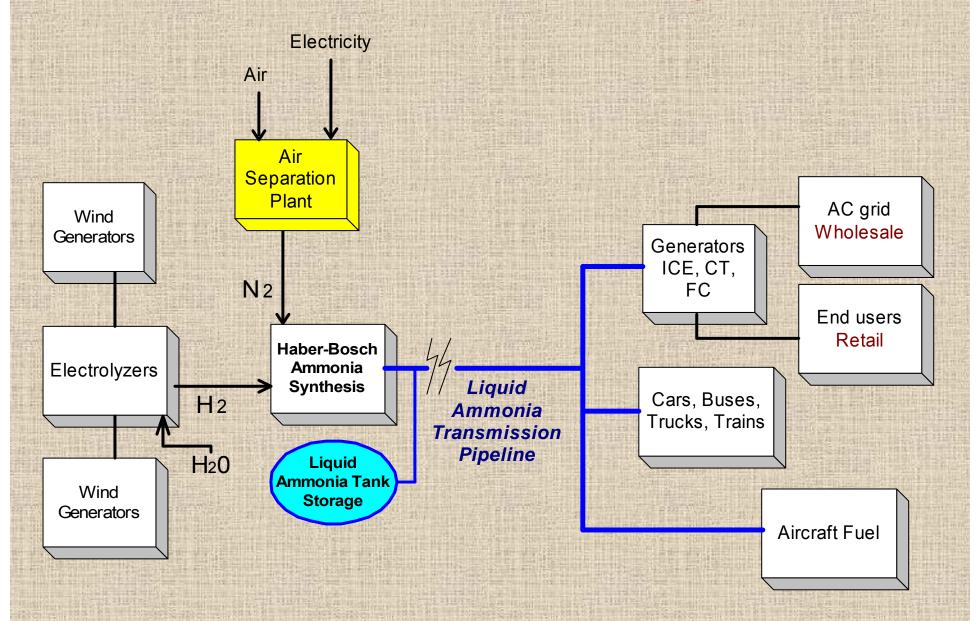
	C-tax	C-tax	C-tax
	0	\$50 / Mt CO2	\$100 / Mt CO2
Capital	98	98	98
NG	41	41	41
Shipping	50	50	50
C-tax	0	90	180
Plant O&M	2	2	2
Total NOLA / Mt	<b>\$191</b>	\$281	\$371



Anhydrous Ammonia (NH3) wholesale price, NOLA (New Orleans, LA)



#### RE Ammonia Transmission + Storage Scenario

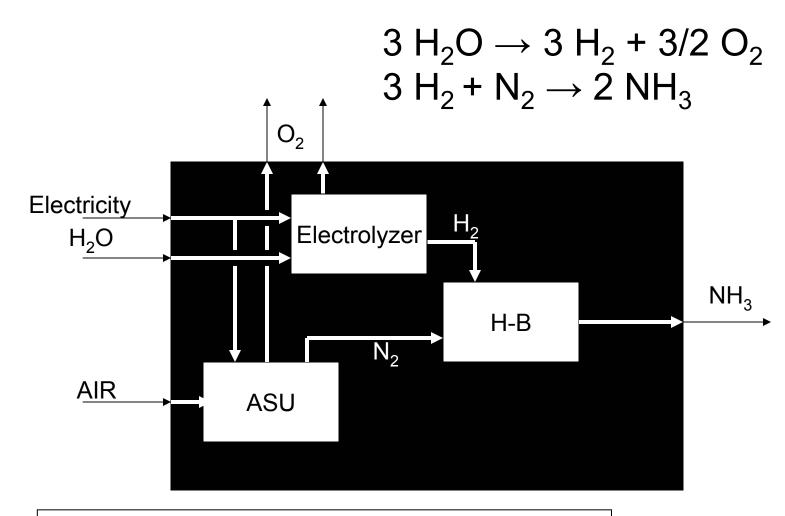


#### Wind – to – Ammonia Potential, NW Iowa



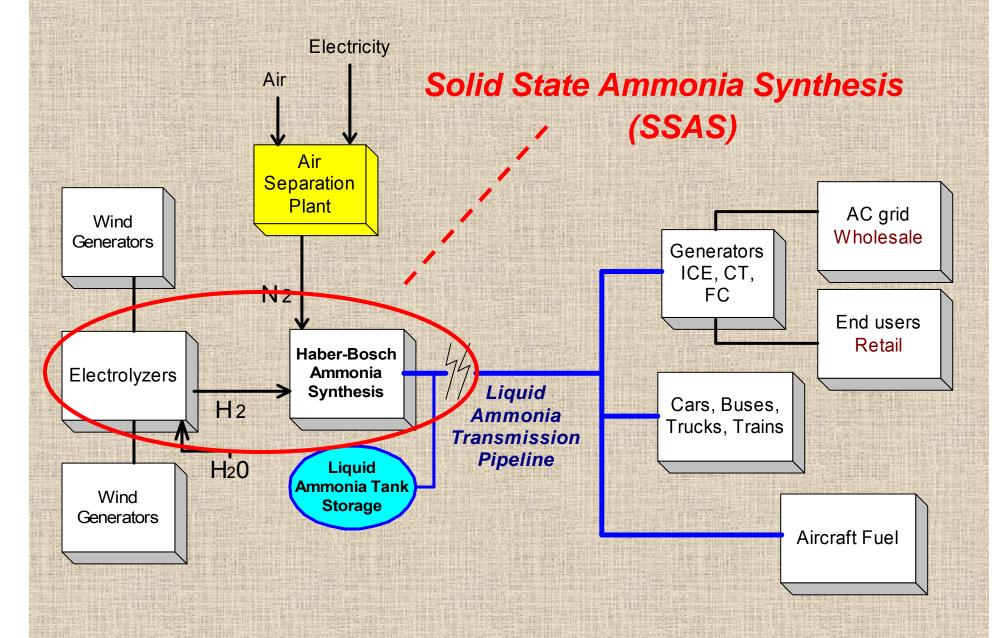


## Inside the Black Box: HB Plus Electrolysis

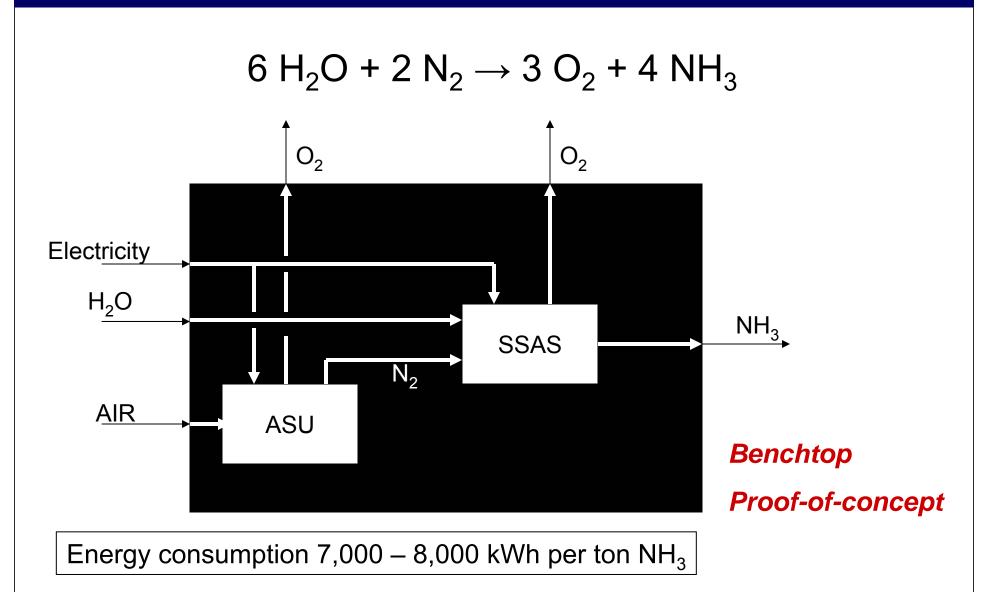


Energy consumption ~12,000 kWh per ton NH<sub>3</sub>

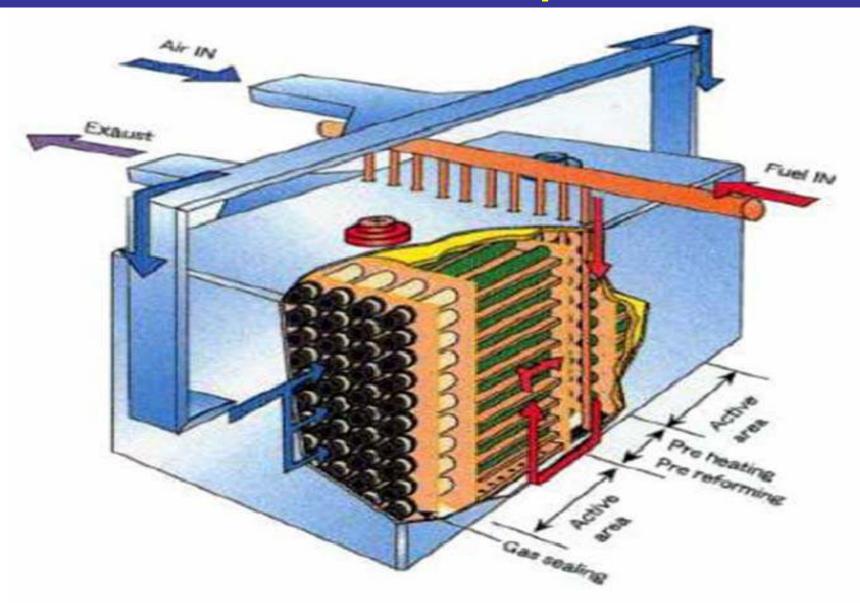
#### RE Ammonia Transmission + Storage Scenario



## Inside the Black Box: Solid State Ammonia Synthesis



# Solid State Ammonia Synthesis (SSAS) NHThree LLC patent



### Why SSAS?

- Electrolysis + Haber-Bosch too costly
  - From RE electricity
  - Capital components at low capacity factor (CF)
  - Energy conversion losses
- Proton conducting ceramics (PCC) now
- Solid oxide fuel cell (SOFC) success
- Need stranded RE transmission
- Need RE storage

#### "Green" Ammonia (NH3) Output

- > 2,000 MW Adak Wind-to-ammonia Plant
- > \$5 B total capital @ \$2,500 / kW
- > 45% Capacity Factor (CF)

Windplant Annual Energy Production: 7,884,000 MWh / year

Convert to NH3 by:
--------------------

Electrolysis + H-B	SSAS
@ 12 MWh / Mt	@ 7.5 MWh / Mt

Mt (tons) / year	657,000	1,050,000
------------------	---------	-----------

Sales @ \$300 / Mt	\$197 M	\$315 M

(plant gate)

Simple ROI 4% 6%

#### "Green" Ammonia (NH3) Output

- > 2,000 MW Adak Wind- to- ammonia plant
- > \$5 B total capital @ \$2,500 / kW
- > 45% Capacity Factor (CF)
- > 15% Capital Recovery Factor (CRF)

Windplant Annual Energy Production: 7,884,000 MWh / year

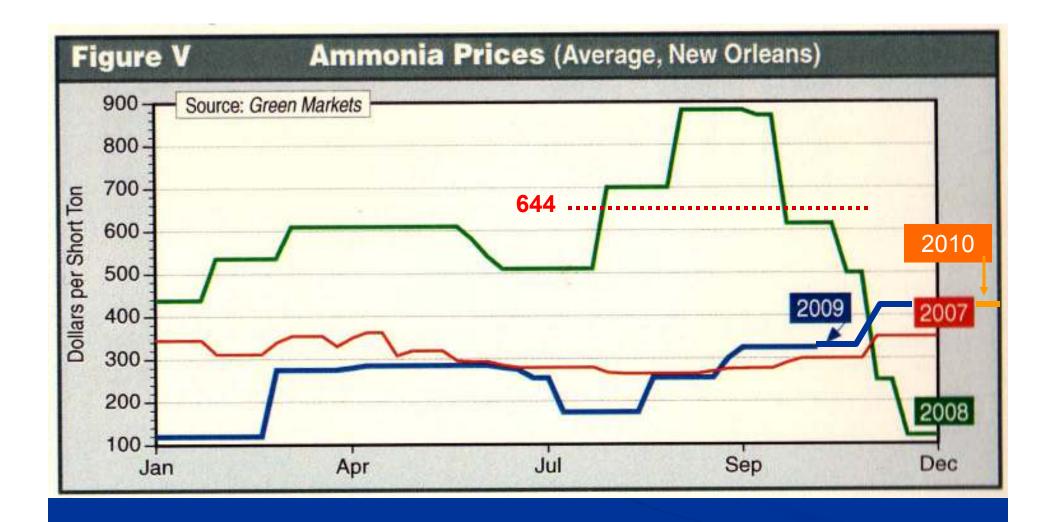
	Electrolysis	
	+ H-B	SSAS
Sales: Mt (tons) / year	657,000	1,050,000
Total Cost of Sales:		
Capital @ 15% CRF	\$750M	\$750M
Plant O&M @ \$0.03 / kWh	24M	24M
Input energy	0	0
TOTAL	\$774M	\$774M
Cost / Mt NH3 (plant gate)	\$1,178	\$ 737
Shipping @ \$50 / Mt	50	50
Total NOLA / Mt	\$1,228	\$ 787

#### "Green" Ammonia (NH3) Output

- > 2,000 MW Adak Wind- to- ammonia plant
- > \$5 B total capital @ \$2,500 / kW
- > 45% Capacity Factor (CF)
- > 12% Capital Recovery Factor (CRF)

Windplant Annual Energy Production: 7,884,000 MWh / year

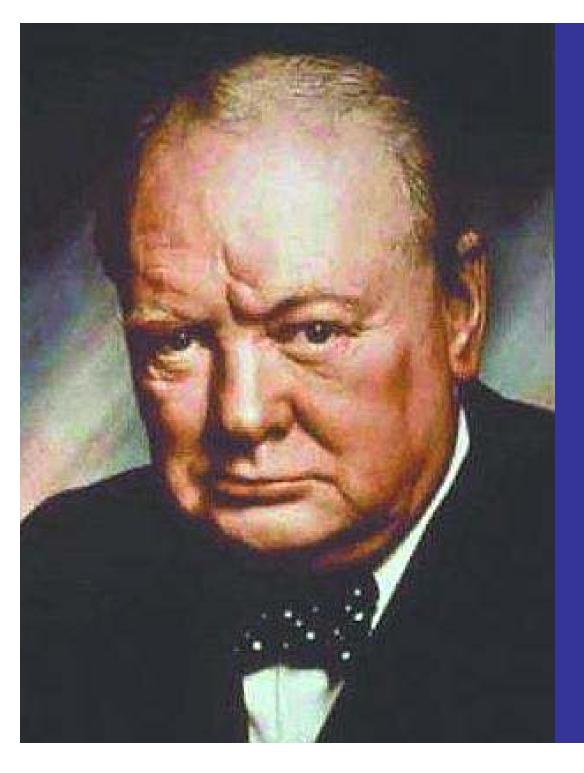
	Electrolysis	
	+ H-B	SSAS
Sales: Mt (tons) / year	657,000	1,050,000
Total Cost of Sales:		
Capital @ 12% CRF	\$600M	\$600M
Plant O&M @ \$0.03 / kWh	24M	24M
Input energy	0	0
TOTAL	\$624M	\$624M
Cost / Mt NH3	\$ 949	\$ 594
Shipping @ \$50 / Mt	50	50
Total NOLA / Mt	\$ 999	\$ 644



Anhydrous Ammonia (NH3) wholesale price, NOLA (New Orleans, LA)

#### 320,000 MWh storage Annual firming 1,000 MW wind

- Electricity
  - VRB (Vanadium Redox Battery)
    - O&M: 80% efficiency round-trip
    - Capital: \$500 / kWh = \$ 160 Billion
  - CAES (Compressed Air Energy Storage)
    - O&M: \$46 / MWh typical
    - Iowa Stored Energy Park:
      - Power = 268 MW
      - Energy capacity = 5,360 MWh
      - Capital: 268 MW @ \$ 1,450 / kW = \$ 390 M
        - @\$ 40 / kWh = \$ 13 Billion
        - @ \$1 / kWh = \$325M
- GH2 (3 hydrogen caverns) Capital \$70 Million
- NH3 (2 ammonia tanks)
   Capital \$30 Million



" Americans can be counted on to always do the right thing –

but only after they have tried everything else "

**Winston Churchill** 

The dog caught the car.

Dan Reicher

## Humanity's Goal

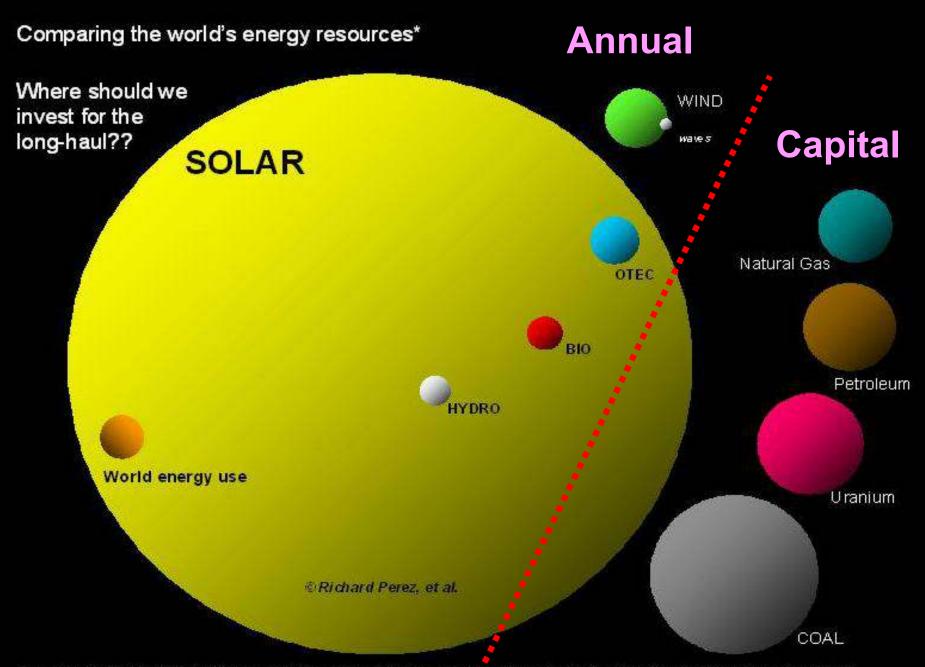
A global, sustainable, benign-source, equitable, energy economy

- CANNOT with only electricity transmission
- "Transmission" → GH2, NH3, other

#### MUST Run the World on Renewables – plus Nuclear?

- Global
- Indigenous
- Firm: available
- C-free
- Benign
- Abundant
- Affordable
- Equitable
- Perpetual:
  - solar
  - geothermal
  - tidal





\*yearly potential is shown for the renewable energies. Total reserves are shown for the fossil and nuclear "use-them, lose-them" resources. Word energy use is annual.

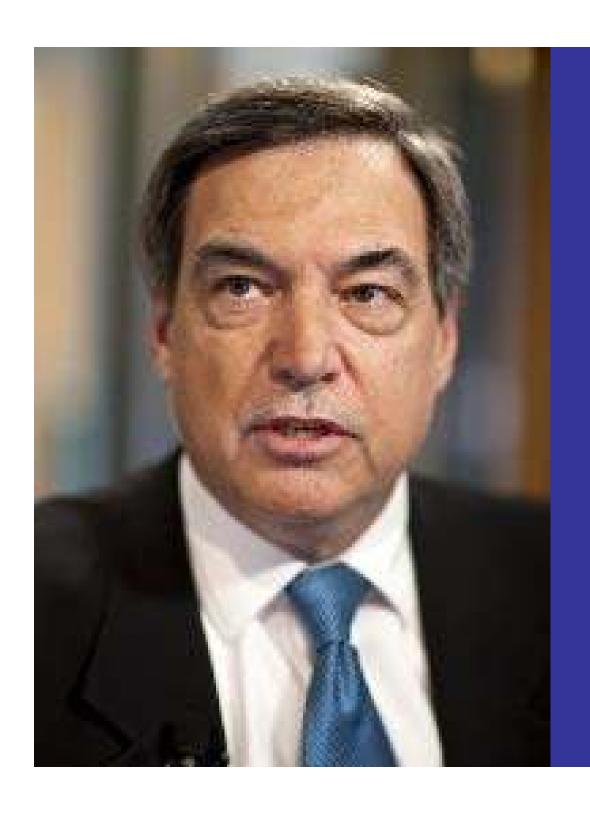
### Why Hydrogen, Ammonia?

- Transmission via underground pipeline
  - Easier to site, permit
  - Lower NIMBY
  - Protected: acts of God and man
  - FERC interstate jurisdiction
  - High capacity: 5 10 GW
  - Lower capital cost / GW mile
- Affordable storage:
  - Annual-scale firming
  - Dispatchable fuel supply
- Zero-carbon fuels
- Nascent markets: transport fuel, other
- Integration
  - Continental energy system
  - Elec grid quality
  - Elec grid generation O+M: fatigue, wear, efficiency



## **END** presentation

Following slides are supplemental



# Jon Wellinghof FERC\* Chairman

About new coal + nuclear plants:

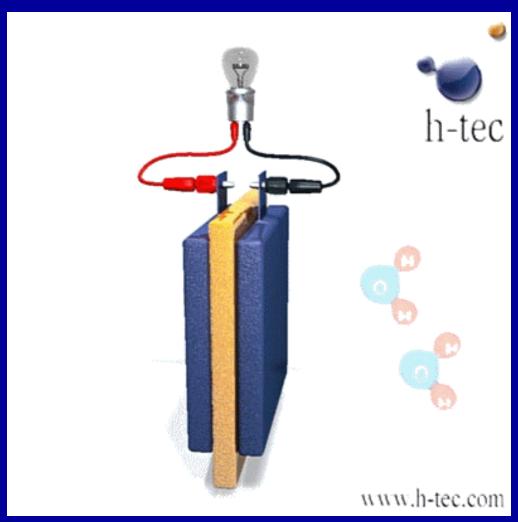
"We may not need any, ever"

NY Times, 22 Apr 09

\* FERC = Federal Energy Regulatory Commission

# Hydrogen Fuel Cell Proton Exchange Membrane (PEM) type

Hydrogen (H2) combines with Oxygen (O2) to make electricity + heat + water (H2O)





#### MUST Run the World on Renewables – plus Nuclear?

- Emergencies:
  - Climate change
  - Energy prices
  - Energy security
- Quickly invest:
  - Conserv + efficiency
  - GW-scale renewables
  - Beyond electricity grid
  - Hydrogen, ammonia, ?





WE'RE HERE: 385.92 ppm

WE NEED TO GET BELOW: 350 ppm

www.350.org

CO<sub>2</sub> in the Atmosphere

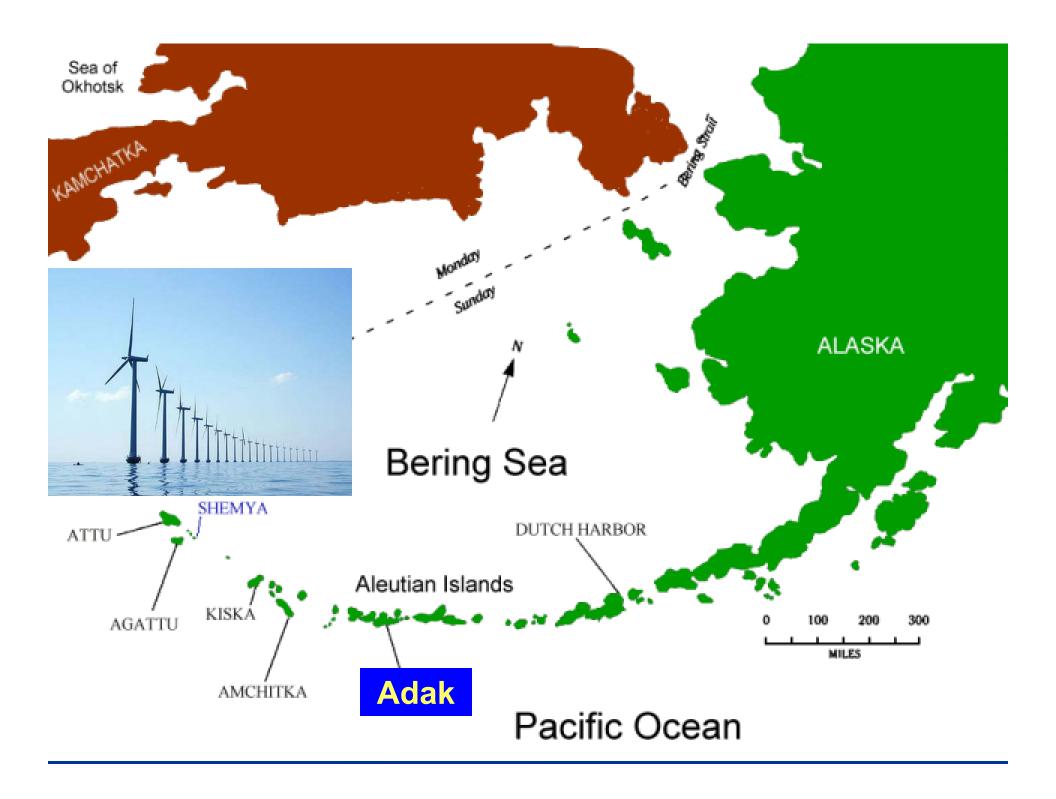


#### MUST Run the World on Renewables – plus Nuclear?

- Global
- Indigenous
- Firm: available
- C-free
- Benign
- Abundant
- Affordable
- Equitable
- Perpetual:
  - Solar
  - Geothermal
  - Tidal



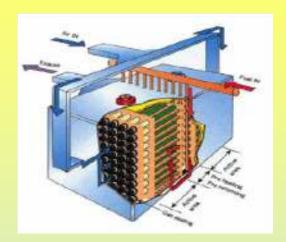




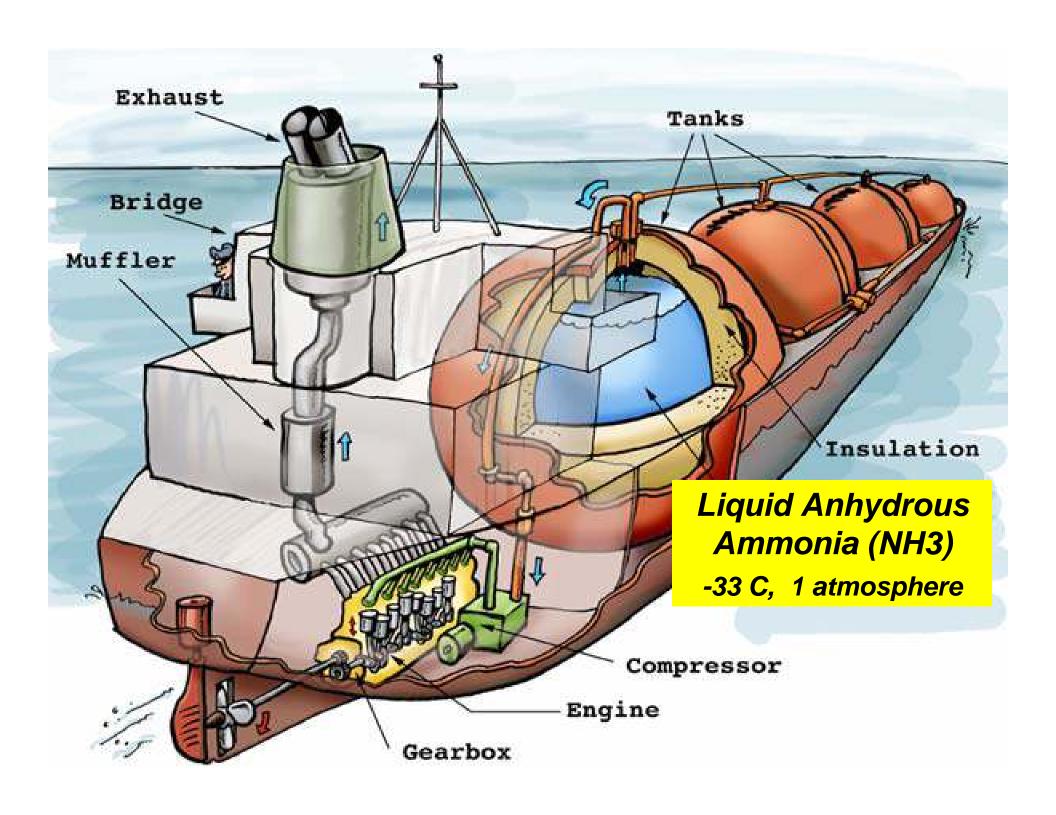
#### Solid State Ammonia Synthesis (SSAS)

#### Goals:

- Renewables-source ammonia (NH3)
- Compete with natural gas source NH3
- High energy conversion efficiency
  - ~50% better than electrolysis → hydrogen + H-B
  - No hydrogen production
- Electricity + water + nitrogen → ammonia
- ~ 50% lower capital cost
- SSAS reactor: SOFC \* in reverse



\* SOFC: Solid oxide Fuel Cell



#### Electricity Capital Cost per GW-mile

- ICF International "Wyoming Collector and Transmission System Conceptual Design"
- http://icfi.com/docs/wyoming-collectortransmission-final.pdf
- http://icfi.com/docs/wyoming-transmission.pdf