



Mendenhall Glacier, Juneau, AK June '71



Mendenhall Glacier, Juneau, AK 10 October 10



Mendenhall Glacier, Juneau, AK 10 October 10



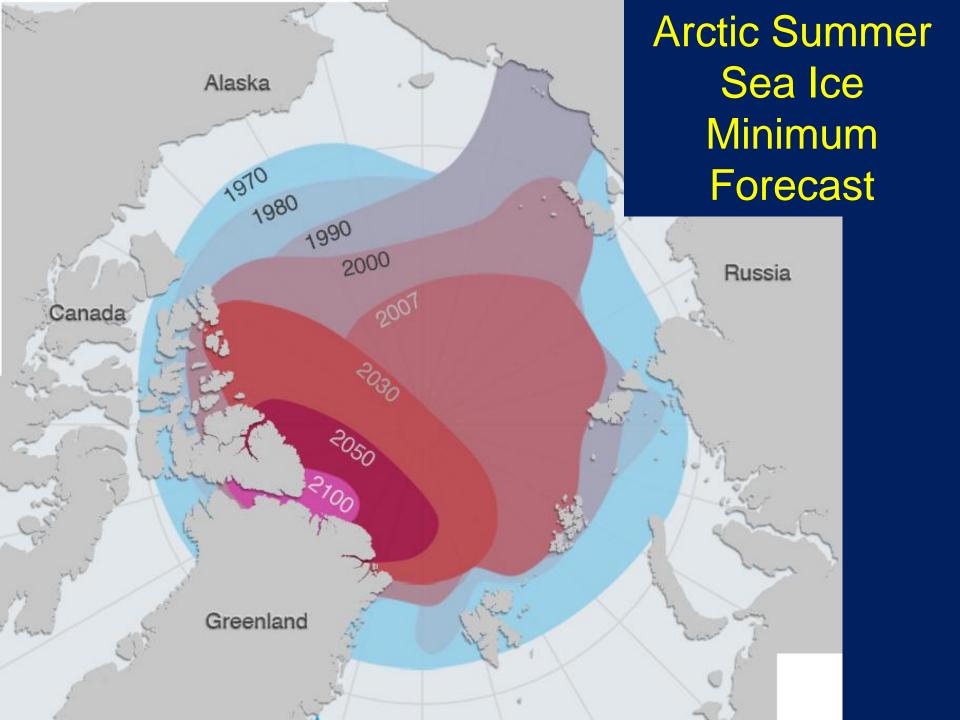
Muir Glacier, Alaska, 1895

Glacier face is 100 m high; east side Muir Inlet, Glacier Bay



Muir Inlet, Alaska, 2005

Approximate same location, east side, Muir Inlet, Glacier Bay





Shishmaref, Alaska Winter storms coastal erosion

MUST Run the World on Renewables – plus Nuclear?



MUST Run the World on Renewables – plus Nuclear ?

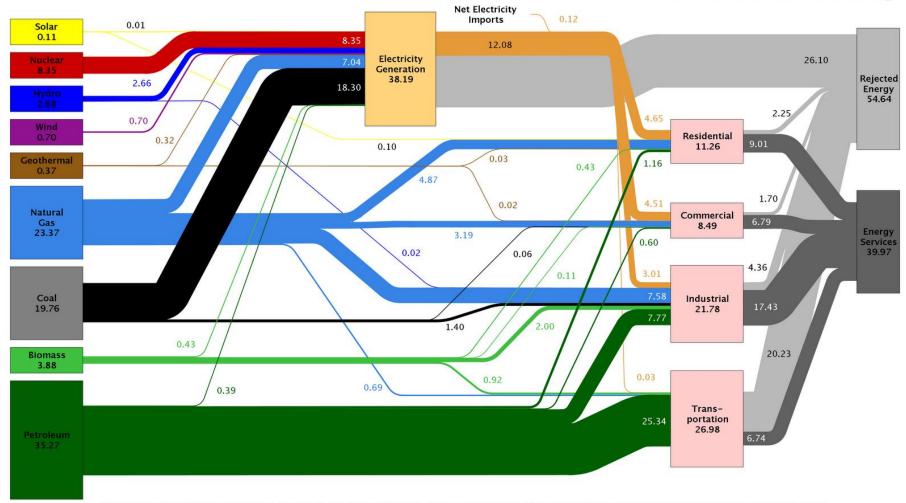
- Demand growth
- Water for energy
- War
- Depletion of Oil and Gas
- Only 200 years of Coal left
- Only Source of Income:
 - Sunshine
 - Tides
 - Spending our capital



Estimated U.S. Energy Use in 2009: ~ 95 Quads

Estimated U.S. Energy Use in 2009: ~94.6 Quads



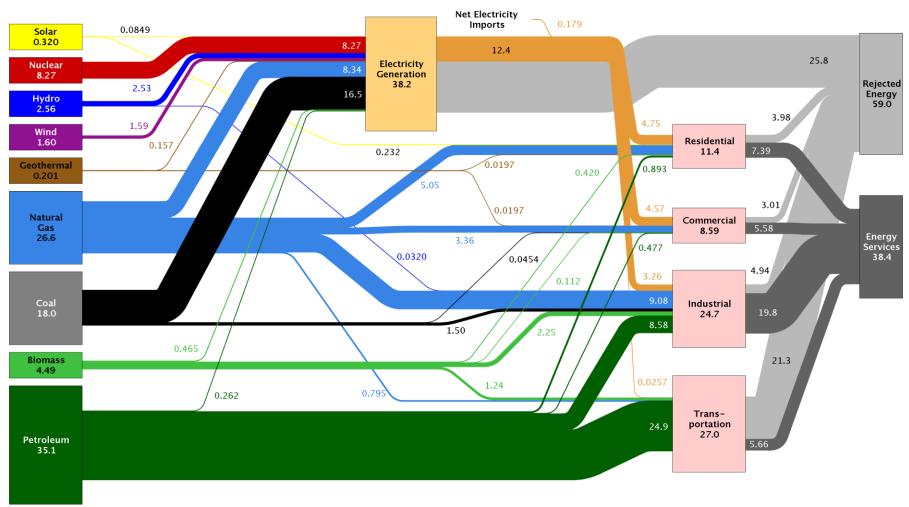


Source: LLNL 2010. Data is based on DOE/EIA-0384(2009), August 2010. If this information or a reproduction of it is used, credit must be given to the Lawrence Livermore National Laboratory and the Department of Energy, under whose auspices the work was performed. Distributed electricity represents only retail electricity sales and does not include self-generation. EIA reports flows for non-thermal resources (i.e., hydro, wind and solar) in BTU-equivalent values by assuming a typical fossil fuel plant "heat rate." The efficiency of electricity production is calculated as the total retail electricity delivered divided by the primary energy input into electricity generation. End use efficiency is estimated as 80% for the residential, commercial and industrial sectors, and as 25% for the transportation sector. Totals may not equal sum of components due to independent rounding. LLNL-MI-410527

Estimated U.S. Energy Use in 2013: ~ 97 Quads

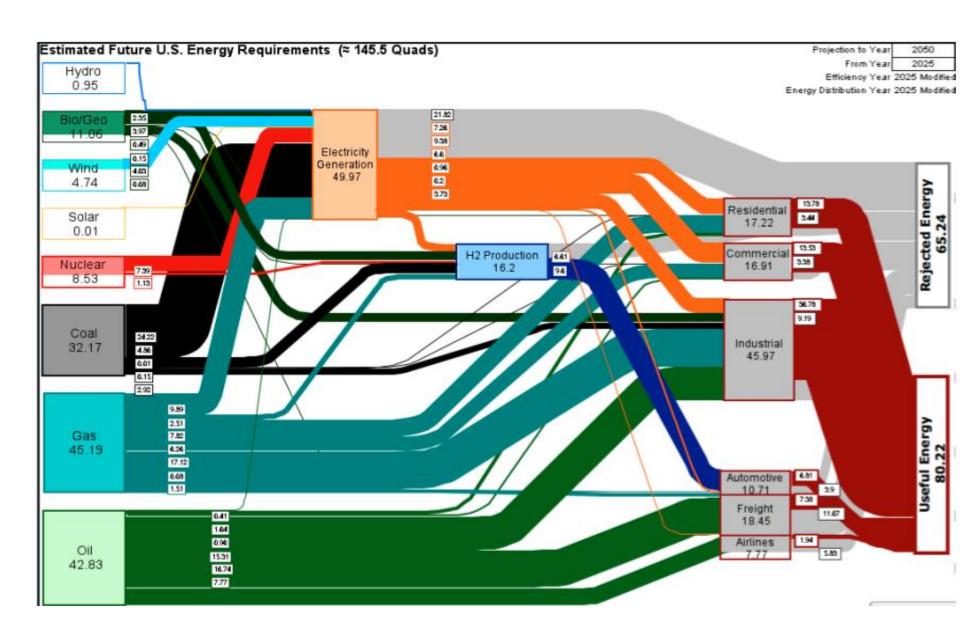
Estimated U.S. Energy Use in 2013: ~97.4 Quads





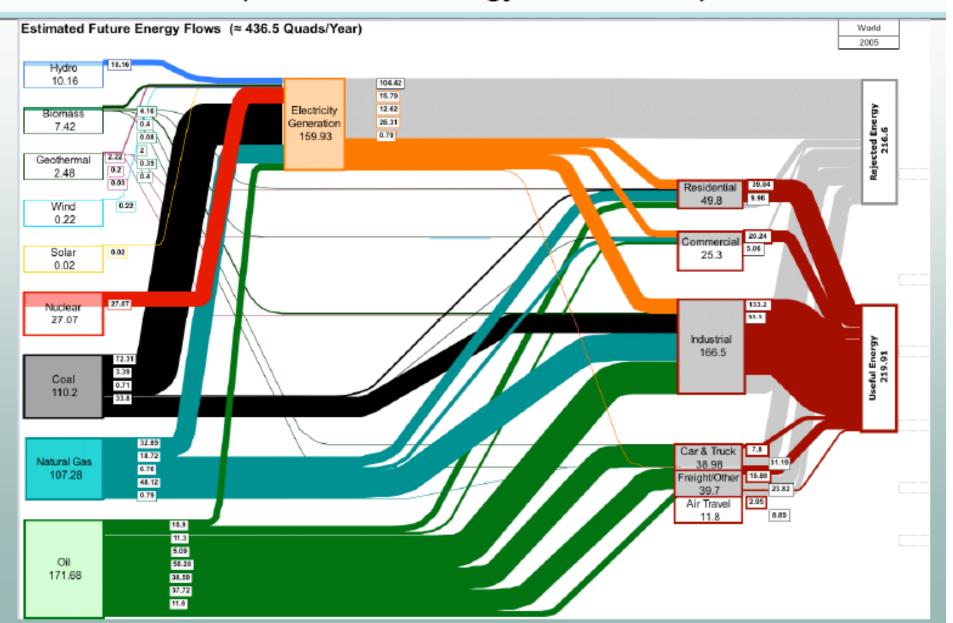
Source: LLNL 2014. Data is based on DOE/EIA-0035(2014-03), March, 2014. If this information or a reproduction of it is used, credit must be given to the Lawrence Livermore National Laboratory and the Department of Energy, under whose auspices the work was performed. Distributed electricity represents only retail electricity sales and does not include self-generation. EIA reports consumption of renewable resources (i.e., hydro, wind, geothermal and solar) for electricity in BTU-equivalent values by assuming a typical fossil fuel plant "heat rate." The efficiency of electricity production is calculated as the total retail electricity delivered divided by the primary energy input into electricity generation. End use efficiency is estimated as 65% for the residential and commercial sectors 80% for the industrial sector, and 21% for the transportation sector. Totals may not equal sum of components due to independent rounding. LLNL-MI-410527

Estimated U.S. Energy Use in 2050: 145 Quads



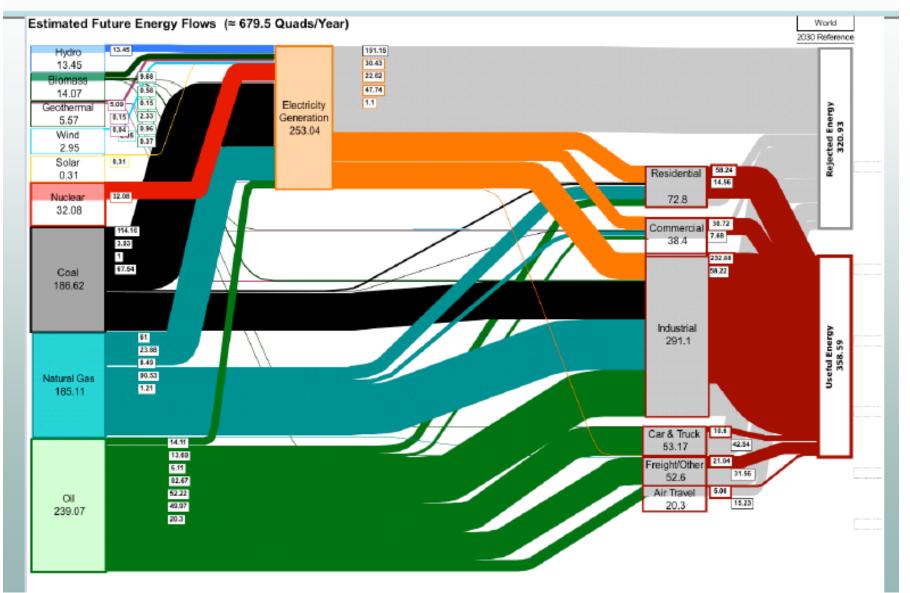
2005 World Energy ~ 436 Quads/yr

(International Energy Outlook 2006)

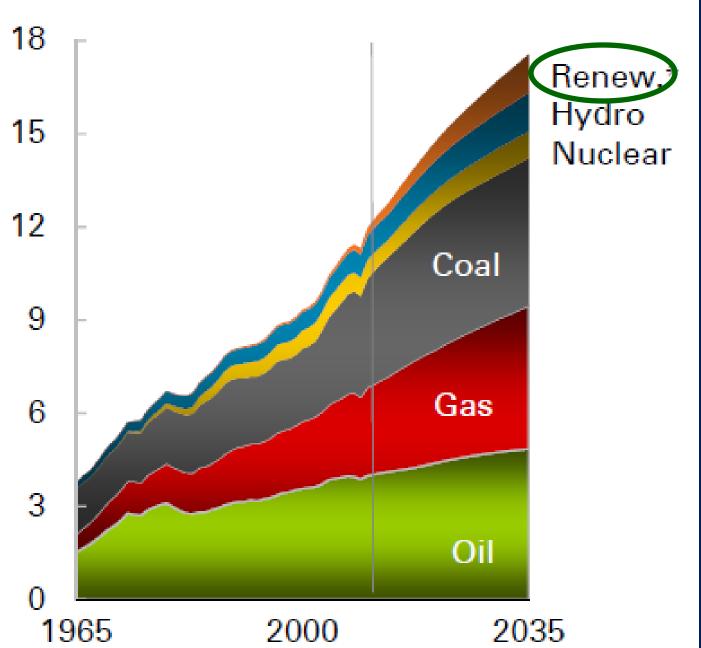


Projected World Energy ~ 680 Quads/yr

2030 Reference Case (IEO 2006)

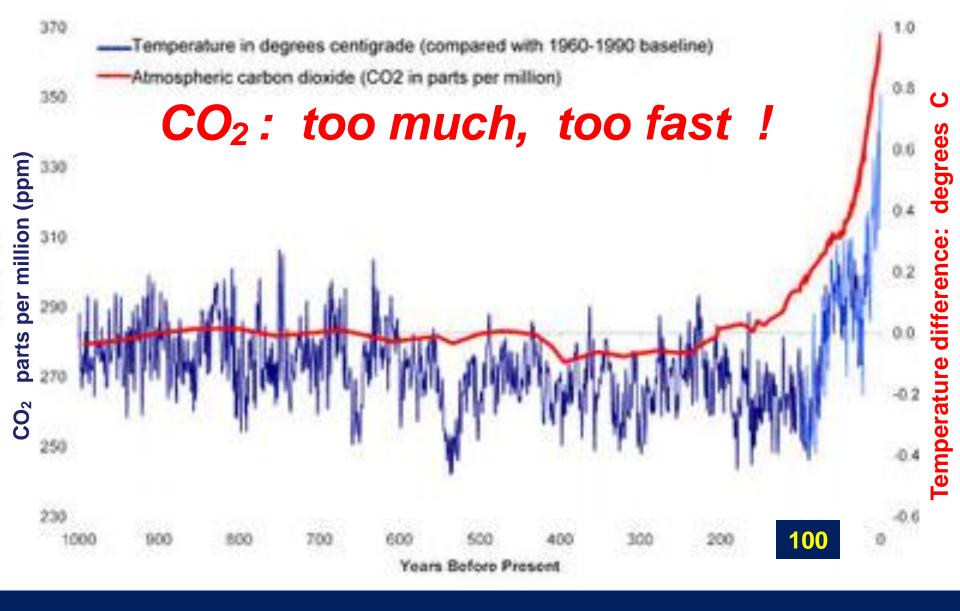


Billion tons of oil equivalent (toe)

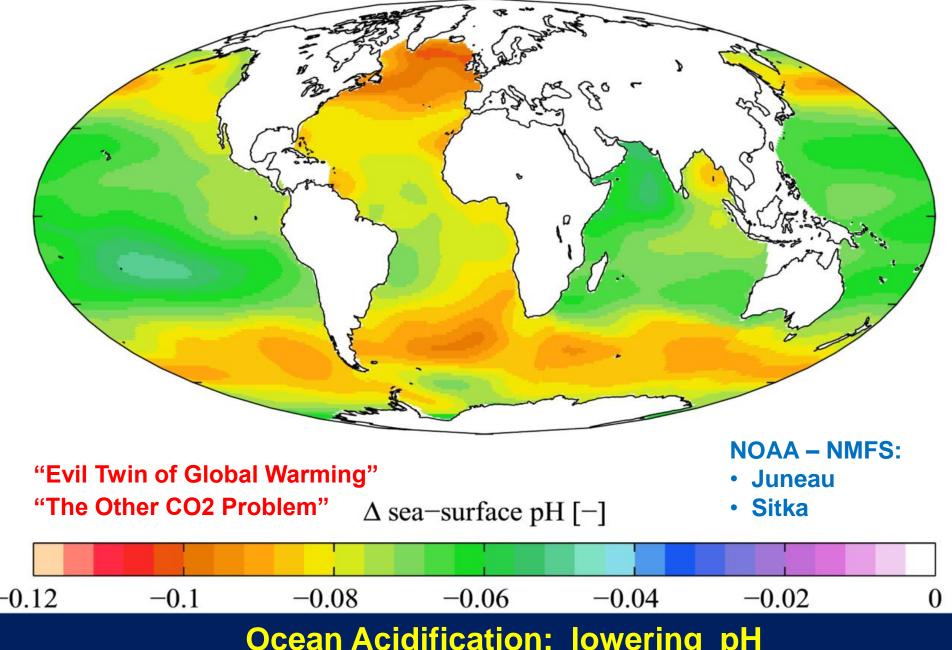


World
Primary
Energy
Consumption

BP Energy Outlook 2035



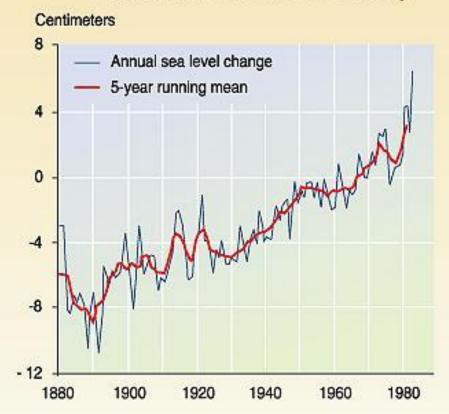
1,000 years history



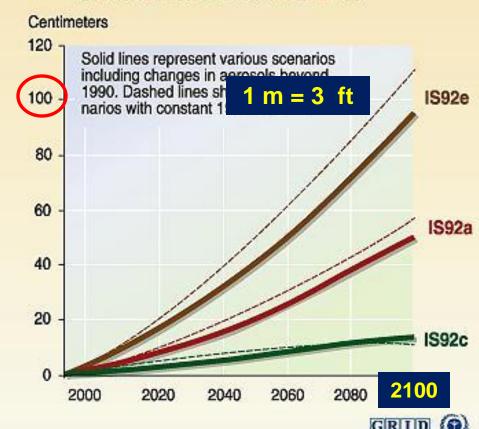
Ocean Acidification: lowering pH Neutral = 7.0

Sea level rise due to global warming

Sea level rise over the last century



Sea level rise scenarios for 2100

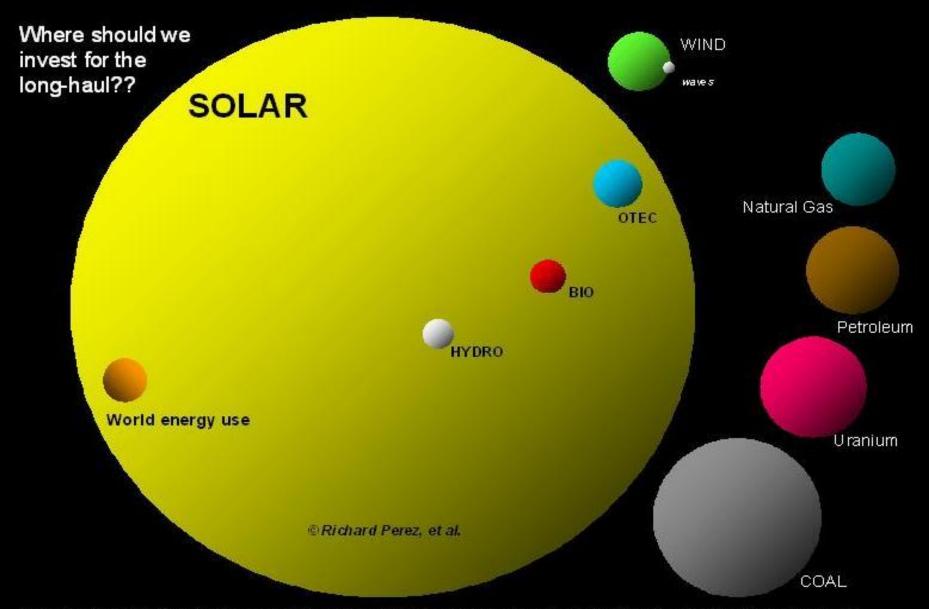


Arendal UNEP

Source: Climate change 1995, The science of climate change, contribution of working group 1 to the second assessment report of the intergovernmental panel on climate change, UNEP and WMO, Cambridge university press, 1995; Sea level rise over the last century, adapted from Gormitz and Lebedeff, 1987.

Sea level is rising at an increasing rate: NOAA Now ~ 3 mm / year = 1/8 inch / year

Comparing the world's energy resources*



^{*}yearly potential is shown for the renewable energies. Total reserves are shown for the fossil and nuclear "use-them, lose-them" resources. Word energy use is annual.

Comparing the world's energy resources* **Annual Income** Where should we WIND invest for the **Capital** long-haul?? waves SOLAR Natural Gas OTEC Petroleum World energy use Uranium @ Richard Perez, et al. COAL the renewable energies. Total reserves are shown for the fossil and nuclear "use-them, lose-them" s annual.



Transform World's Largest Industry

- 85% fossil
- 100% renewables
- Quickly
- Prudently
- Profitably
- Nuclear ?
- Beyond electricity

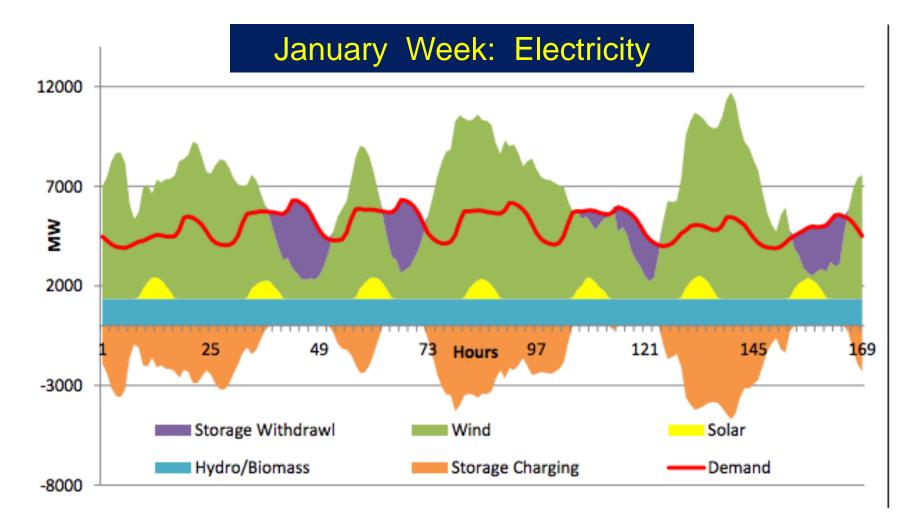


Figure III-6: Hourly supply and demand with storage, January 1-7, 2007. Source: IEER.

Hypothetical: 100 % Renewable Electricity System in Minnesota

Run the World on Renewables

"Providing all global energy with wind, water, and solar power (WWS)"

Jacobson & Delucchi Energy Policy 39 (2011)

"Wind Vision" 2015

```
Goal: 404 GW by 2050 @ 40% CF =
404 x 8,760 x 0.4 =
1,415,616 GWh / year =
1,415 TWh / year =
4.8 Quads =
< 5% Total US energy by 2050</li>
12 windy Great Plains states: 34,000 TWh =
```

115 Quads

" Wind Vision " -- 2015

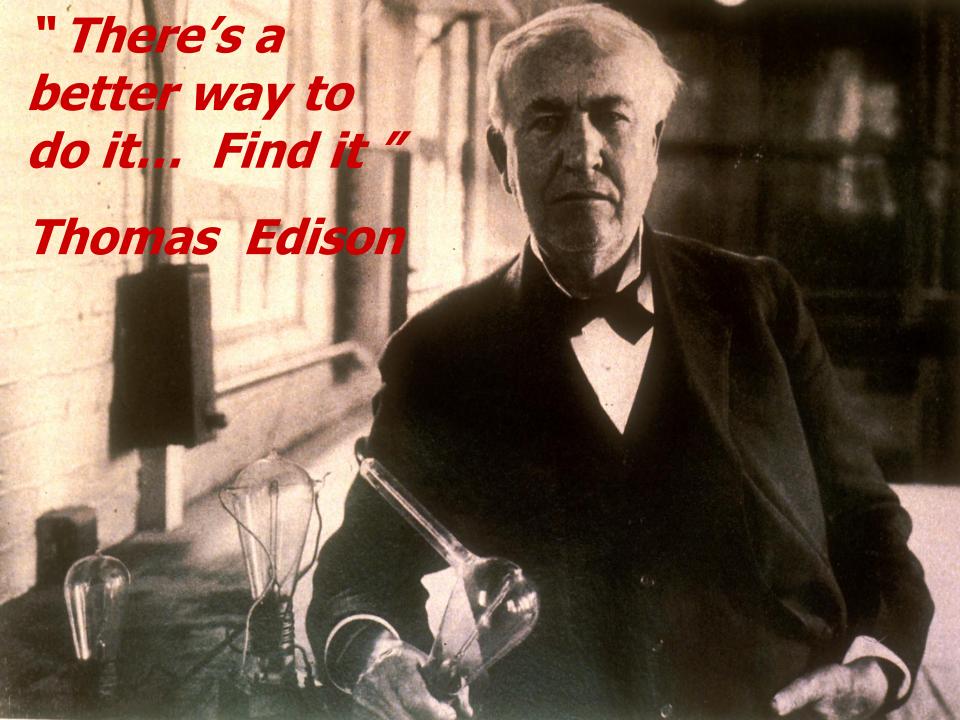
- Goals:
 - 1. Reduce Wind Costs
 - 2. Expand Developable Areas
 - 3. Increase Economic Value for US
- Understand potential: affordable, reliable, low-carbon US energy portfolio and economy
- US only
- Electricity market only ... "across all U.S. market sectors and regions."
- Model transmission expansion:
 - 10 million MW-miles by 2030
 - 29 million MW-miles by 2050

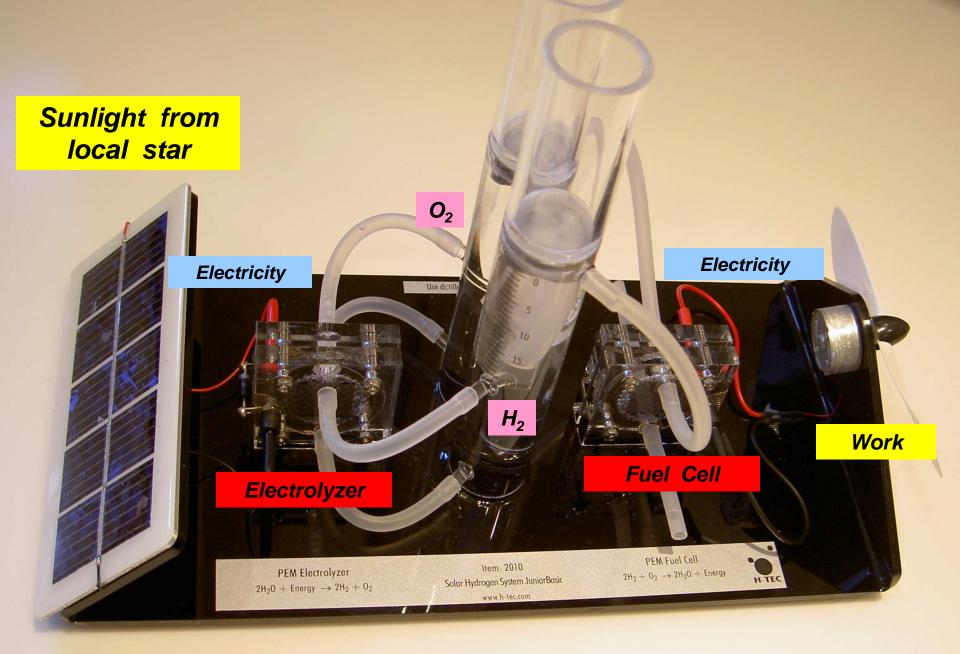
Need a new "Central Study Scenario":

Alternatives to Electricity Systems

Need a new "Central Study Scenario": Alternatives to Electricity Systems

- Beyond Electricity: complete renewables systems
- New markets: wind-source fuels
 - Transportation
 - Distributed
 - CHP Combined Heat and Power
 - DHS District Heating and Cooling

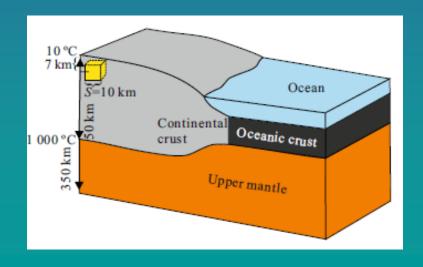


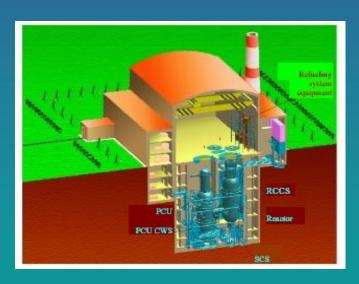


Solar Hydrogen Energy System

Competition: Need a new "Central Study Scenario" Alternatives to Electricity Systems

- Solar
 - PV, CSP
 - Centralized, distributed
- Nuclear: SMR's
- Geothermal





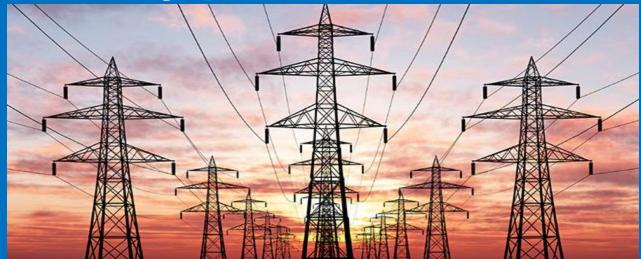


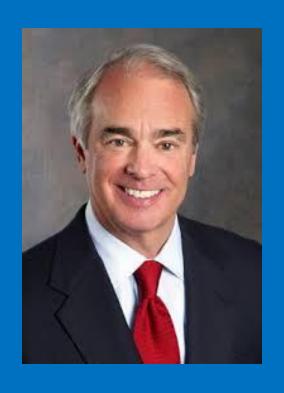
- Collaborative: NREL, GE, AWEA, EPRI, UCS, NRDC, Universities
- All USA's 100 Quads → "Run World on RE"
- With electricity alone?
- Alternatives to Electricity systems for:
 - 1. Gathering and transmission
 - 2. Annual-scale firming storage
 - 3. Integration
- New markets
- New "Wind Vision" chapter



If your only tool is a hammer ...

If your only product is electricity ...





Jim Rogers, former CEO, Duke Energy

"If everyone has rooftop PV and a battery, utilities are just supplying backup power"

What Grid?

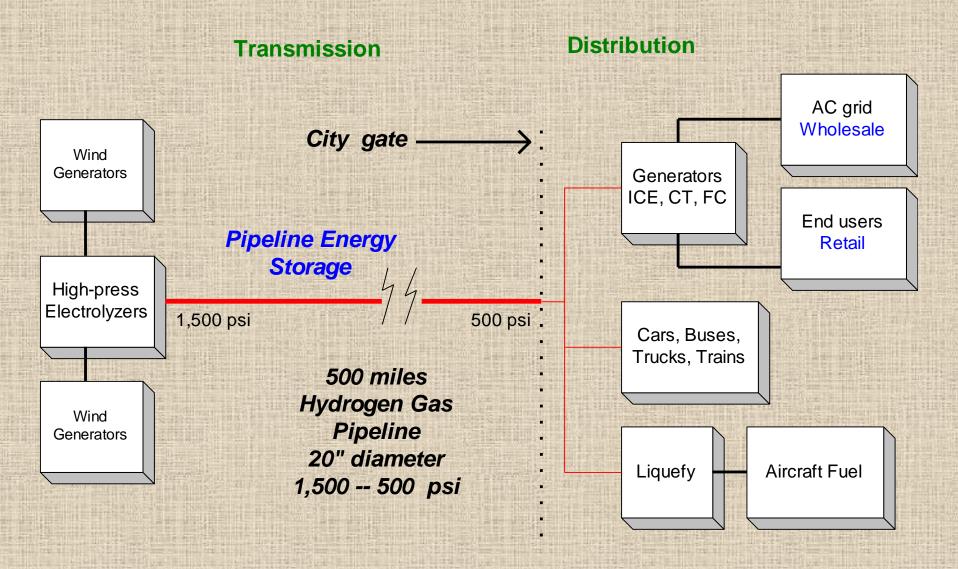
- "Smart Grid" \$ Billions
 - Mostly DSM
 - Vulnerable to Cyberattack ?
 - "Smart" ≠ more capacity:
 - transmission + storage
- 3,000 new 3 GW elec lines?
- "Run the World on Renewables"?
- Evolve, atrophy?





New infrastructure invest By 2030

Compressorless system: No geologic storage



The New Benchmark in Electrolysis



Electrolyzers:

Siemens
Hydrogenics
ProtonOnsite
ITM Power
GE

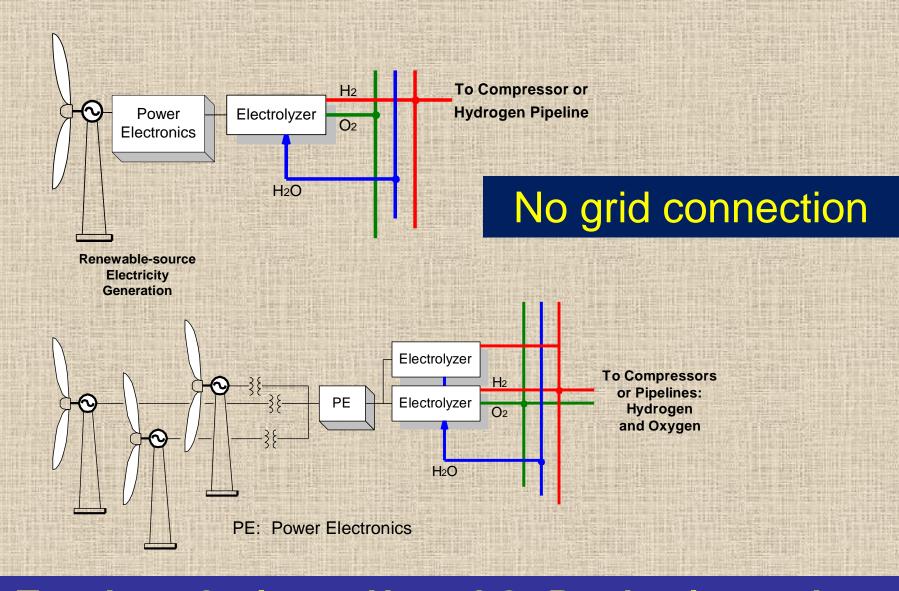


Wind to Hydrogen Power to Gas

"Energiepark Mainz"

Siemens, Linde, Stadtwerke Mainz, RheinMain University





Topology Options: H₂ and O₂ Production and Gathering from Renewable Energy Generation





ABB ACS800 low voltage wind turbine converter







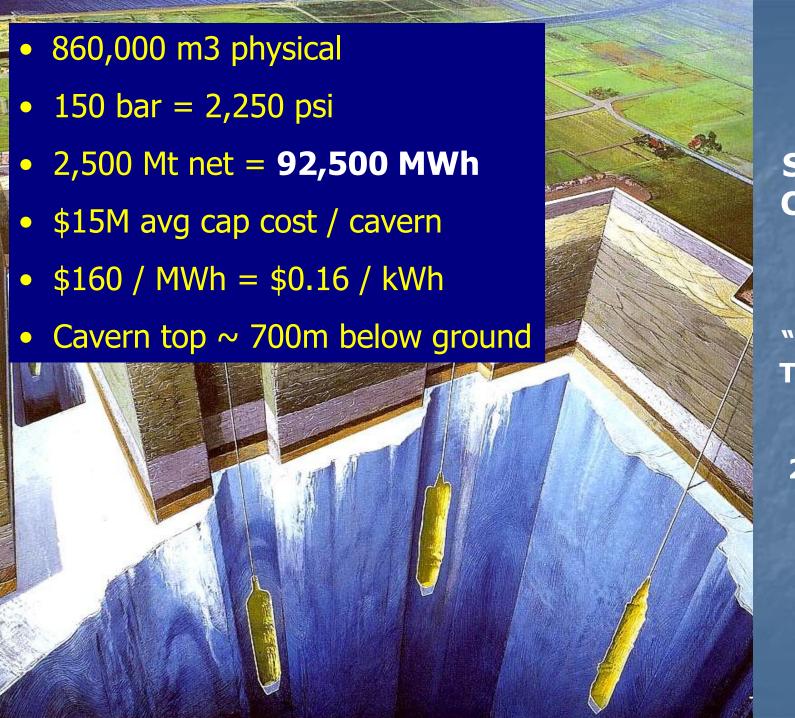


Hydrogen Energy Storage **Storage AC**grid Wholesale 1,000 miles Hydrogen Gas Wind Pipeline 36" diameter, 1,500 - 500 psi Generators Generators ICE, CT, FC Pipeline Storage = 120 GWh Endusers Retail Electrolyzers Cars, Buses, Trucks, Trains **Storage** Wind Generators Liquefy Aircraft Fuel Geologic Storage? **Storage**



Domal Salt Storage Caverns

PB ESS



Domal Salt Storage Caverns

Texas

"Clemens Terminal" Conoco Phillips 20 years

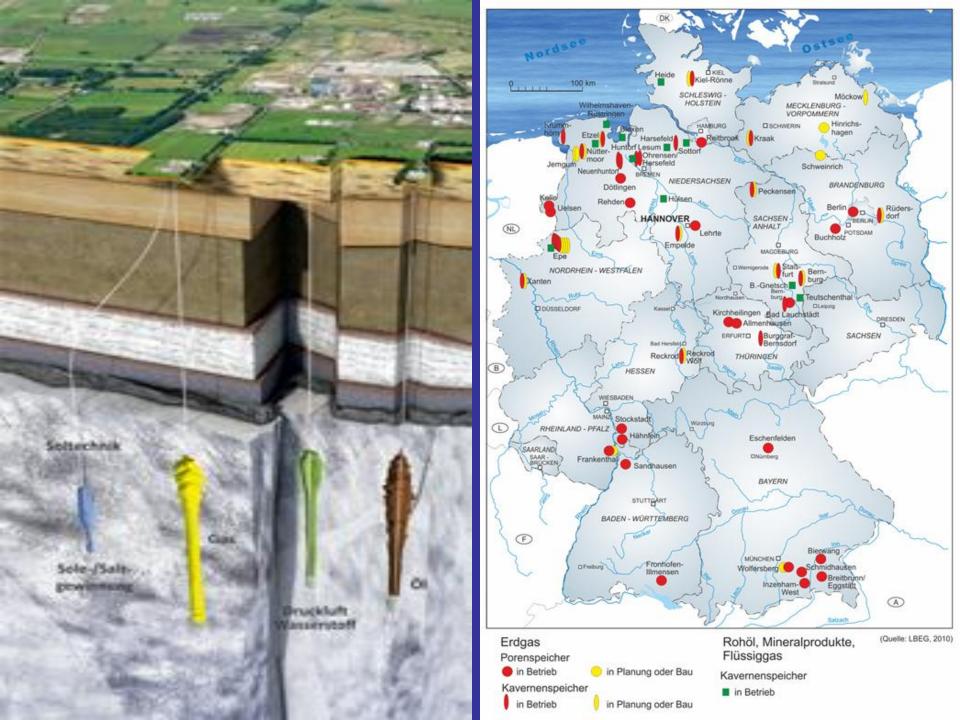
> Praxair '07

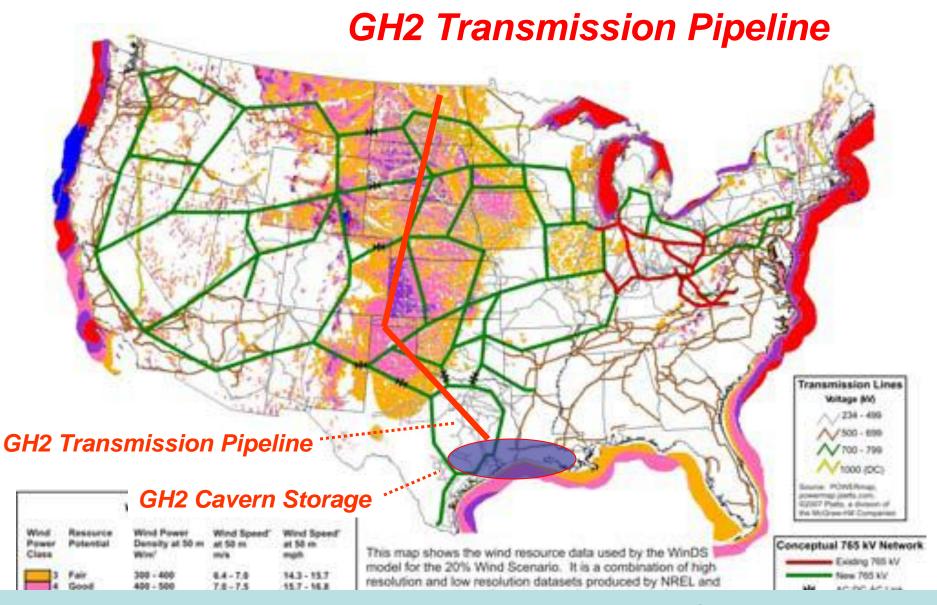
> > **PB ESS**



Renewable-source GH2 geologic storage potential

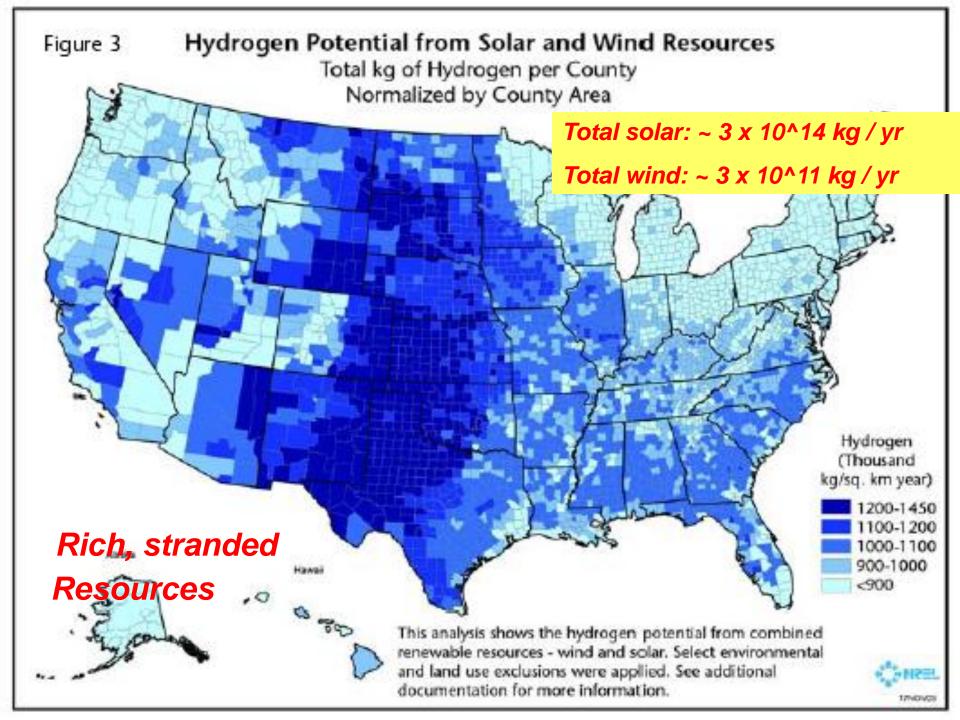
Candidate formations for manmade, solution-mined, salt caverns

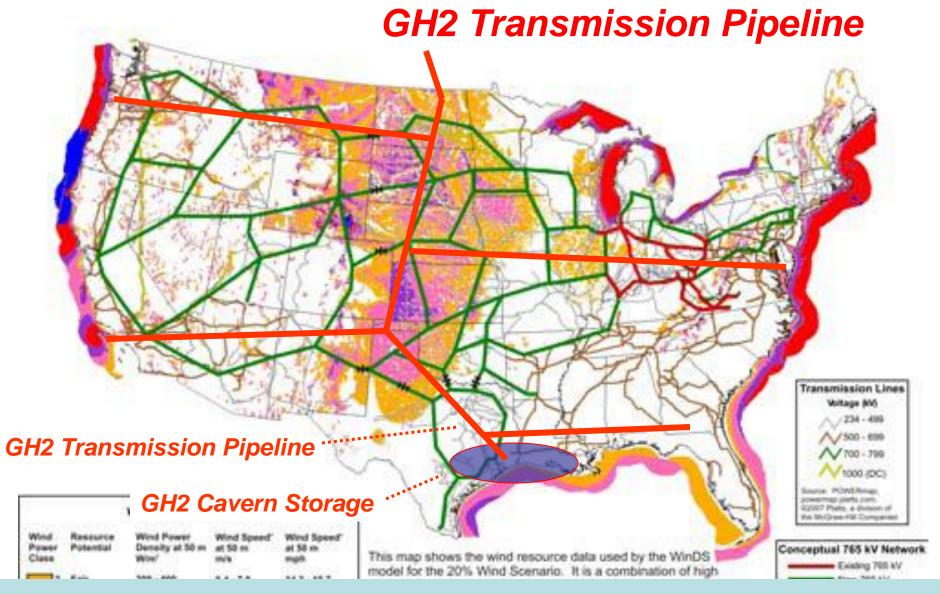




Wind Potential ~ 10,000 GW

12 Great Plains states

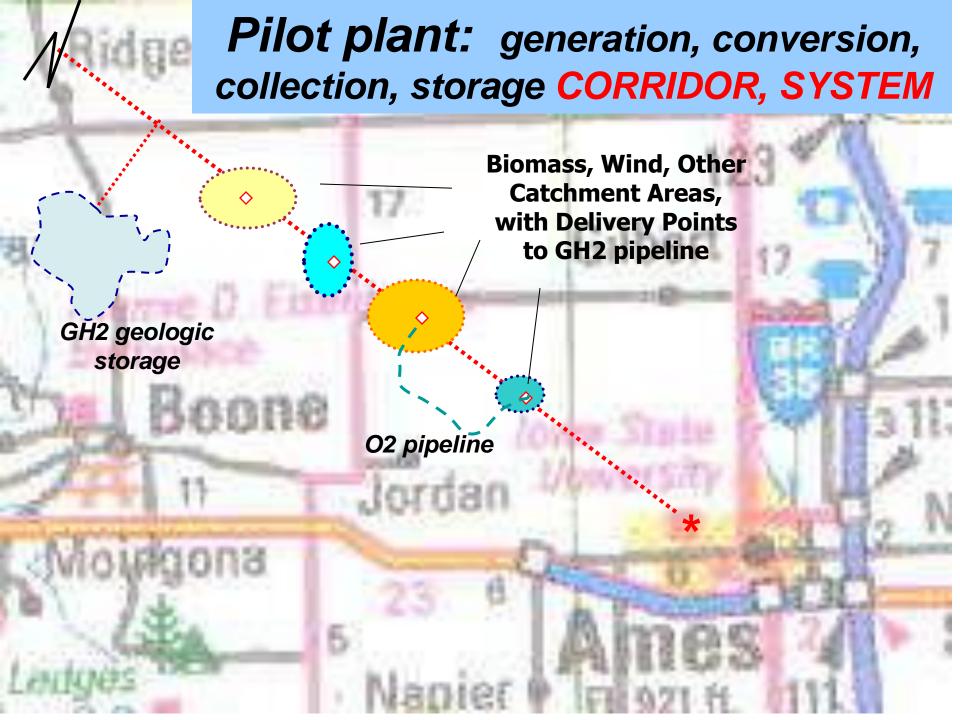




Wind Potential ~ 10,000 GW 12 Great Plains states



- Collaborative: NREL, GE, AWEA, EPRI, UCS, NRDC, Universities
- New "Wind Vision" chapter













Smart Pipe, Houston

Polymer-metal linepipe avoids hydrogen embrittlement



Hydrogen Fuel Cell Bus



Toyota Mirai Fuel Cell car: Hydrogen fuel only



Mercedes-Benz B-class Fuel Cell car



Honda Fuel Cell car 2016 production?





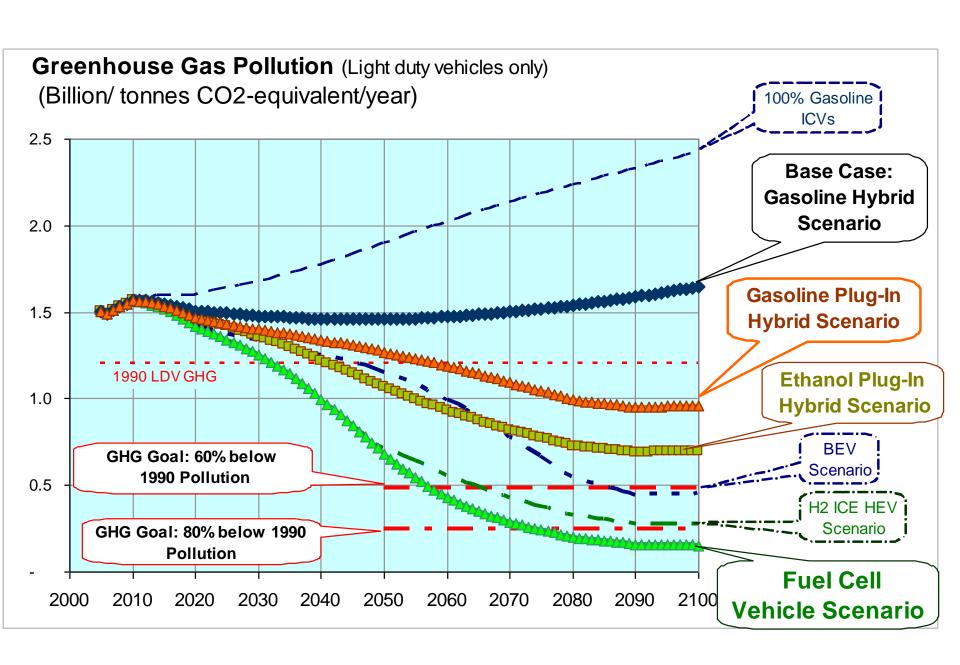
Fueling the Hyundai Tucson Fuel Cell car 3 minutes



Elon Musk, Tesla Co-Founder, CEO, and Product Architect

"Hydrogen is an incredibly dumb ... fuel"
Fuel cell cars "are extremely silly"
"... fuel cell is so bullshit ..."

80% below 1990 by 2050, CO2 from "cars"

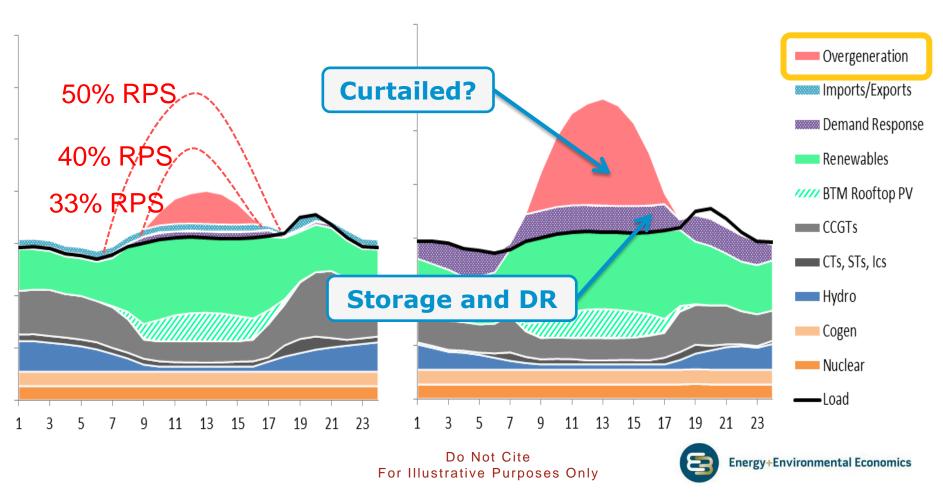


CA: 20% of Light Duty Vehicles (LDV) hydrogen fueled, by 2030

- 20% of 45 M vehicles = 9 M
- @ 78 mpg = 78 miles / kg H2
- 12,000 miles / year = 150 kg H2 / year
- 1,800 M kg H2 / year = 1.7 MMt H2 fuel / year
- @ 50 kWh / kg at windplant gate:
 - 82,500 GWh / year
 - @ 40% CF = 23,000 MW nameplate wind
 - Requires 3 GH2 pipelines, 36", 500 miles long
 - PLUS @ 4 caverns / GW = 92 storage caverns,
 to firm the supply at annual scale



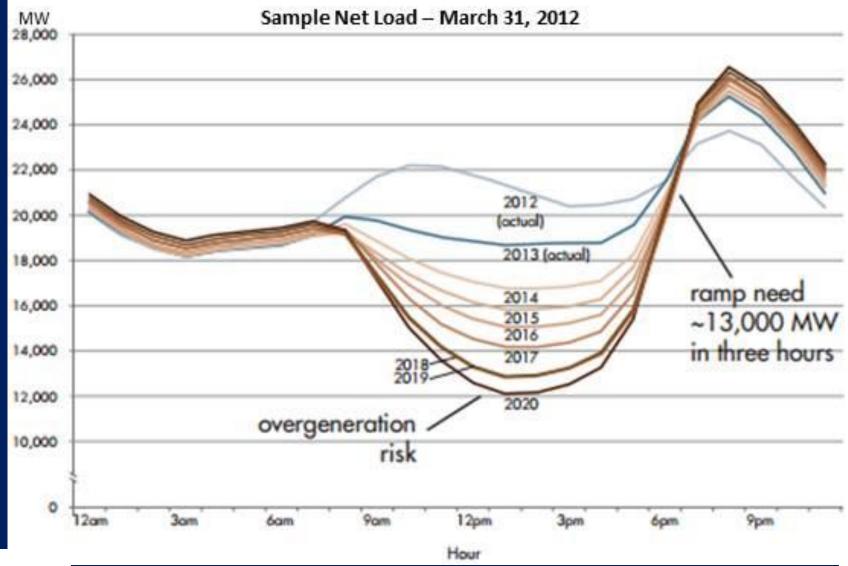
California's surplus renewable generation



Source: Adapted from + Valuing Storage, Eric Cutter, Energy + Environmental Economics – October 2013

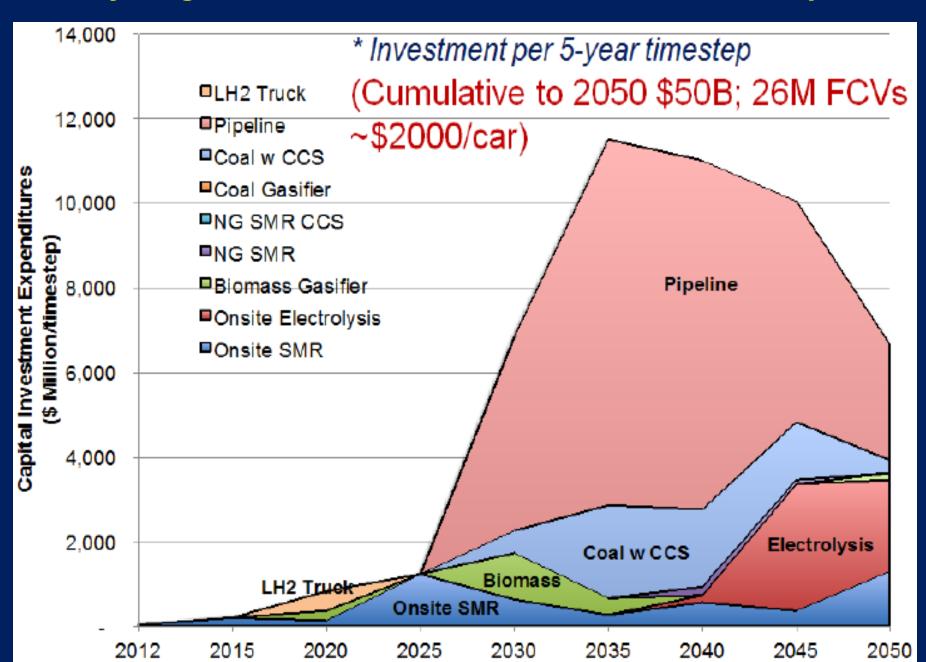
load Electric utilities NET

CA "Duck Curve": solar overgeneration, steep ramp



CA Independent System Operator - CAISO

"Hydrogen Transition" UC Davis, ITS "NEXTSteps"



Northern CA Hydrogen Stations

Open

Emeryville - AC Transit

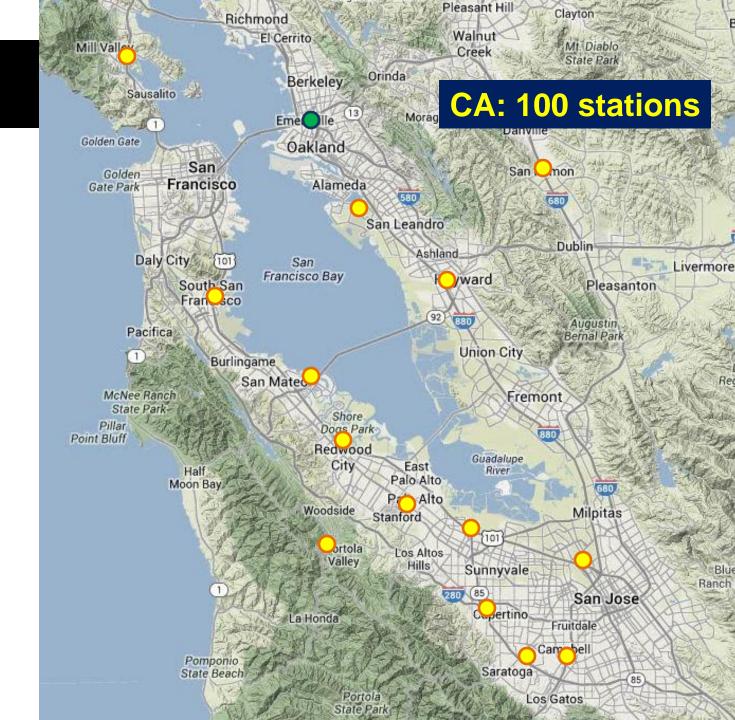
In Development

Cupertino Foster City Mountain View *West Sacramento

Campbell
Hayward
Mill Valley
Oakland
Palo Alto
Redwood City
*Rohnert Park
San Jose
San Ramon
Saratoga
South San Francisco
*Truckee
Woodside

*Not shown on map





Southern CA Hydrogen Stations

Open

Burbank
Fountain Valley - OCSD
Irvine - UC Irvine
Los Angeles - Harbor City
Newport Beach
*Thousand Palms - SunLine Transit
Torrance

In Development

Anaheim

Chino (upgrade)

Diamond Bar (upgrade)

Irvine - UC Irvine (upgrade)

Irvine - Walnut Ave.

Lawndale

Los Angeles - Cal State LA

Los Angeles - West LA 2

Los Angeles - Woodland Hills

Los Angeles - Beverly Blvd.

Mission Viejo

Redondo Beach

San Juan Capistrano

Santa Monica

*Coalinga

Costa Mesa

La Canada Flintridge

Laguna Niguel

Lake Forest

Long Beach

Los Angeles - LAX (upgrade)

Los Angeles - Lincoln Blvd.

Los Angeles - Hollywood Blvd.

Ontario

Orange

Pacific Palisades

*Riverside

*San Diego

*Santa Barbara

South Pasadena



^{*}Not shown on map

Germany Hydrogen Fuel Stations 2023















Partners:

Air Liquide Shell

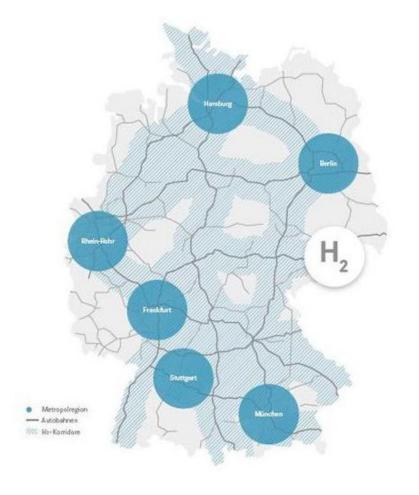
Daimler Total

Linde OMV

Targets:

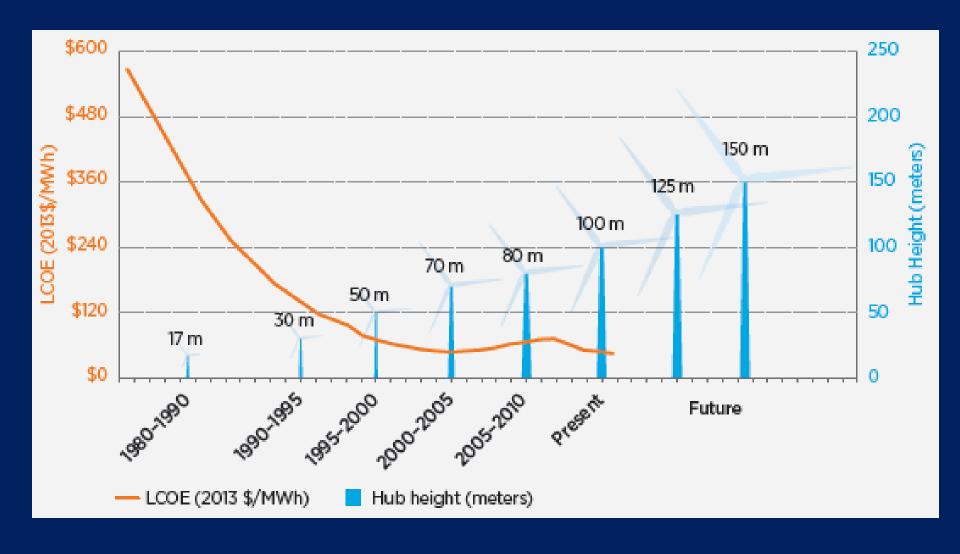
- 100 by 2017
- 400 by 2023
- € 350 million invest
- 90 km max spacing on freeways

H₂ Mobility

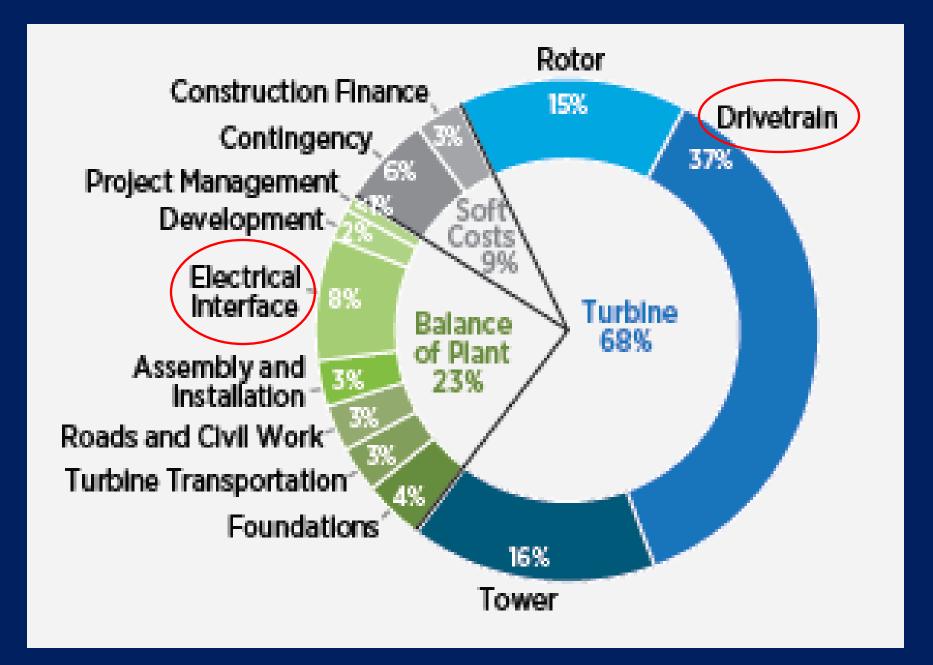


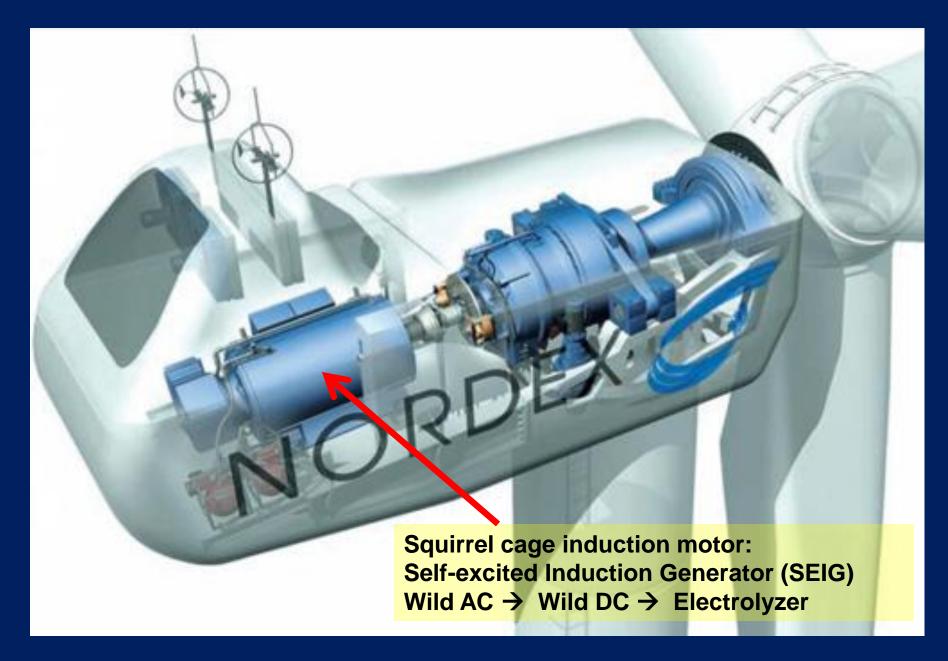
Japan: Hydrogen Society has begun! 100 Fueling Stations 2015 Iwatani



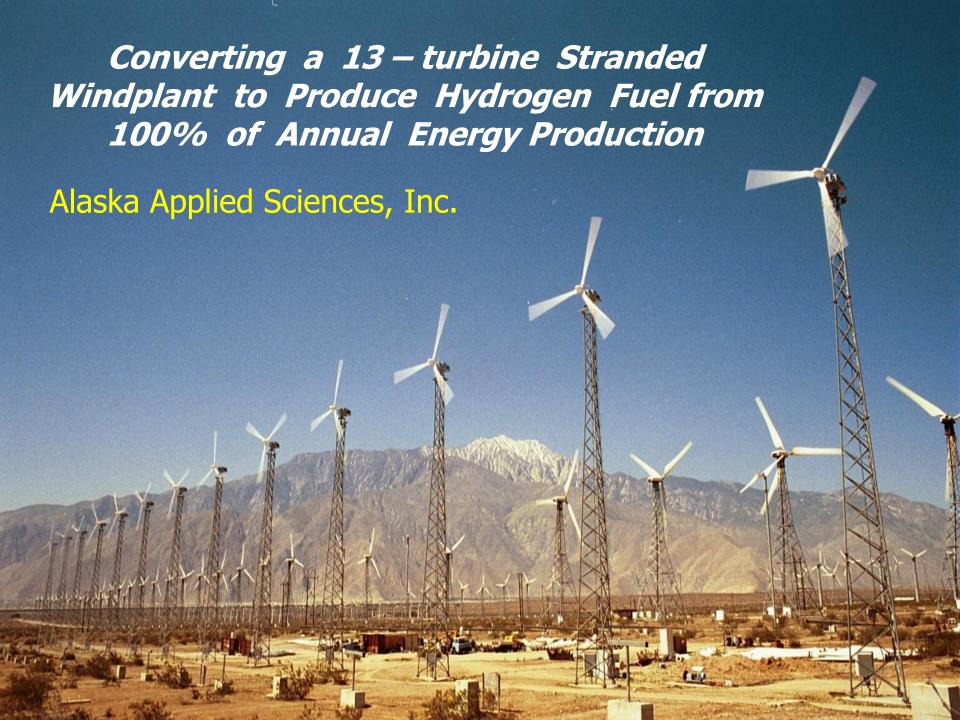


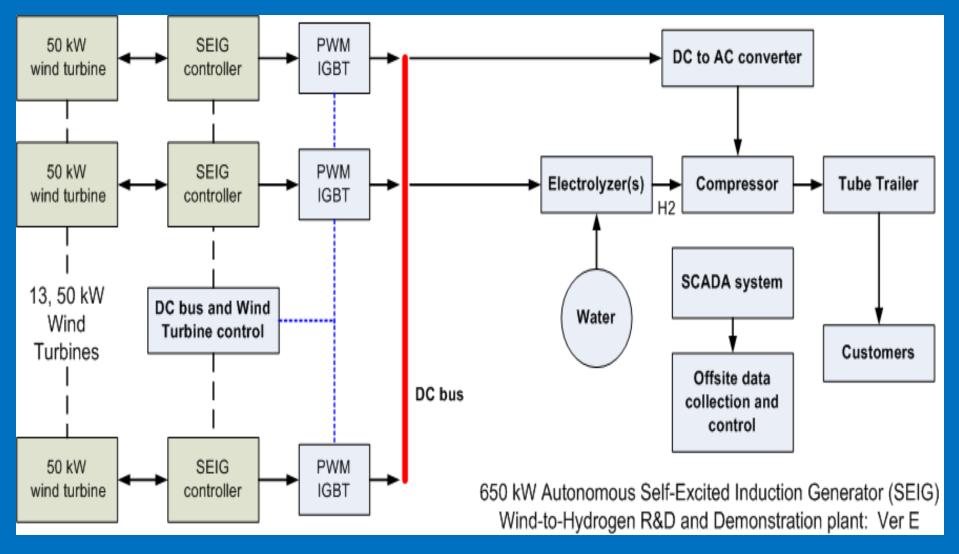
Wind LCOE reduction "Wind Vision" Executive Summary



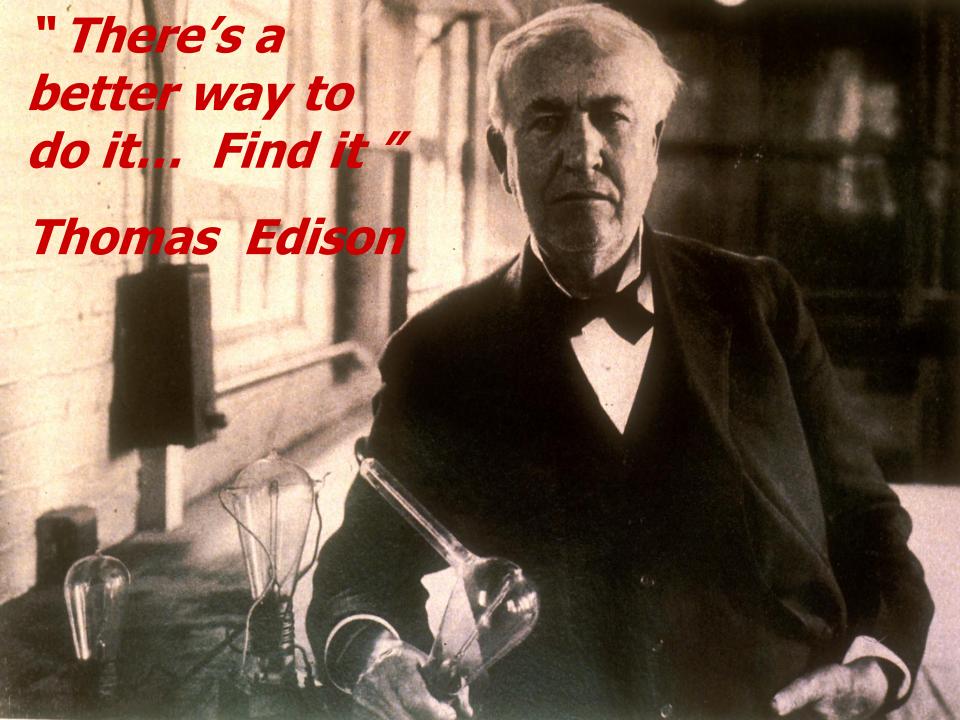


Dedicated Hydrogen Production: No Grid Connection

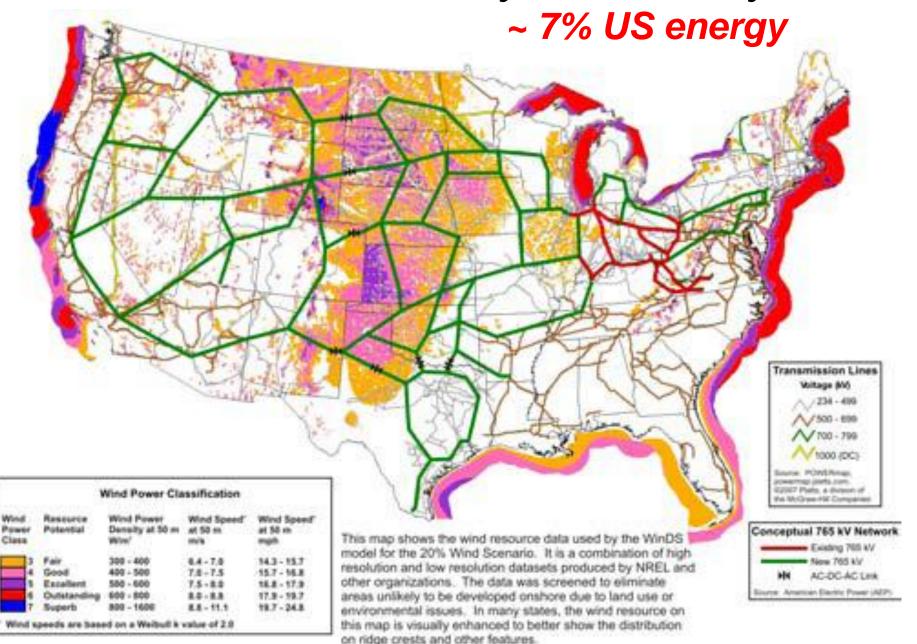




Self-Excited Induction Generator (SEIG)
Reduce Hydrogen cost
ARPA-E app: NREL, et al, 2015



AWEA: 20% Electricity from Wind by 2030





Exporting From 12 Windiest Great Plains States

Number of GH2 pipelines or HVDC electric lines necessary to export total wind resource

Capacity at 500 miles length

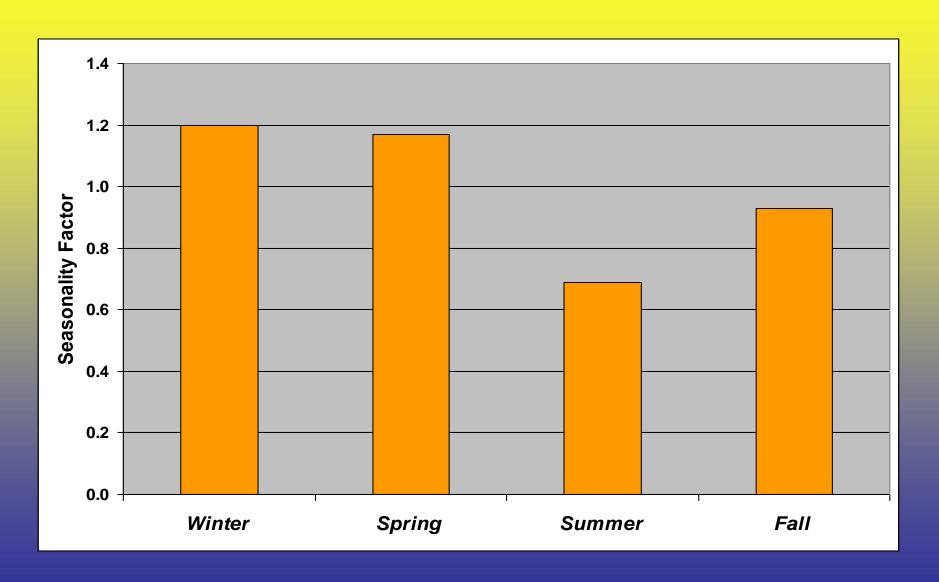
Capacity Factor (CF) = 30%

						3 GW	
	Annual	Nameplate	Nameplate	6 GW	\$ Billion	500 KV	\$ Billion
	Energy	Installed	Installed	36" GH2	Total	HVDC	Total
	Production	Capacity	Capacity	Hydrogen	Capital	Electric	Capital
State	(TWh)	(MW)	(GW)	Pipelines	Cost	Lines	Cost
Texas	6,528	1,901,530	1,902	317		634	
Kansas	3,647	952,371	952	159		317	
Nebraska	3,540	917,999	918	153		306	
South Dakota	3,412	882,412	882	147		294	
Montana	3,229	944,004	944	157		315	
North Dakota	2,984	770,196	770	128		257	
Iowa	2,026	570,714	571	95		190	
Wyoming	1,944	552,073	552	92		184	
Oklahoma	1,789	516,822	517	86		172	
Minnesota	1,679	489,271	489	82		163	
New Mexico	1,645	492,083	492	82		164	
Colorado	1,288	387,220	387	65		129	
TOTALS	33,711	9,376,694	9,377	1,563	\$1,500	3,126	\$2,000

Wind energy source: Archer, Jacobson 2003

Wind Seasonality, Northern Great Plains

Normalized to 1.0 per season



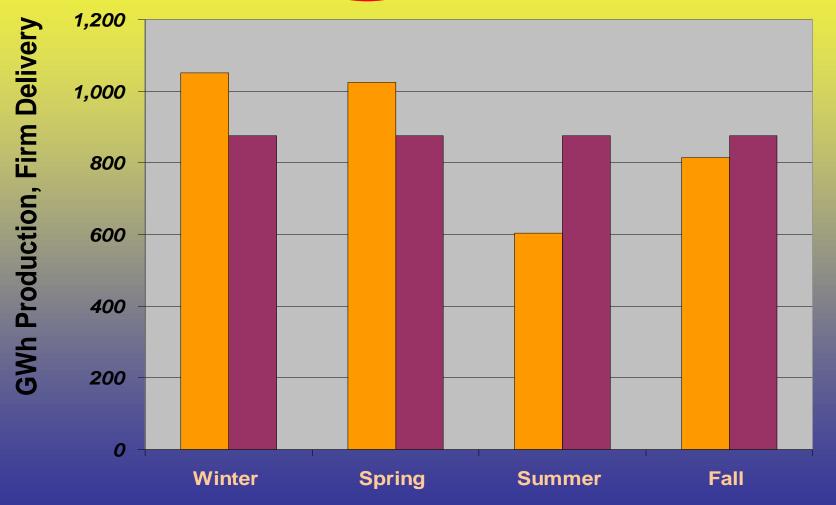
Wind Seasonality, Northern Great Plains

1,000 MW windplant: AEP = 3,500 GWh / yr

"Firm" goal = 875 GWh / season grage: (320 GWh per 1 000 MW wir

Storage: (320 GWh) per 1,000 MW wind

Source: NREL, D. Elliott



320 GWh Annual firming, 1,000 MW wind

- CAES (compressed air energy storage)
 - O&M: \$46 / MWh typical
 - Iowa: Power = 268 MW

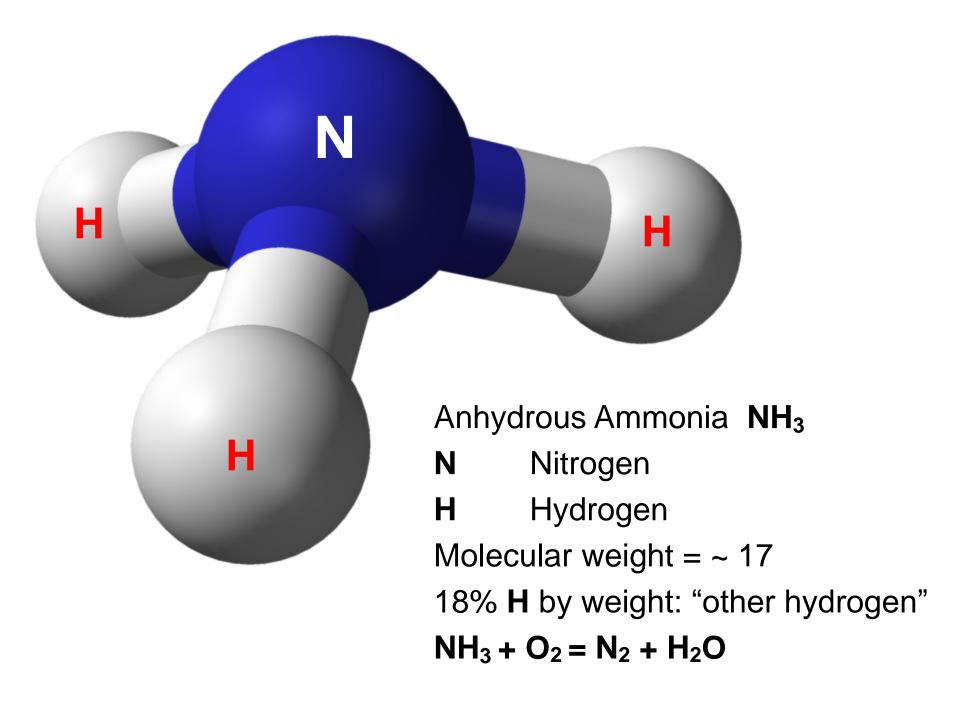
Energy capacity = 5,360 MWh

Capital: 268 MW @\$800 / kW = \$214 M

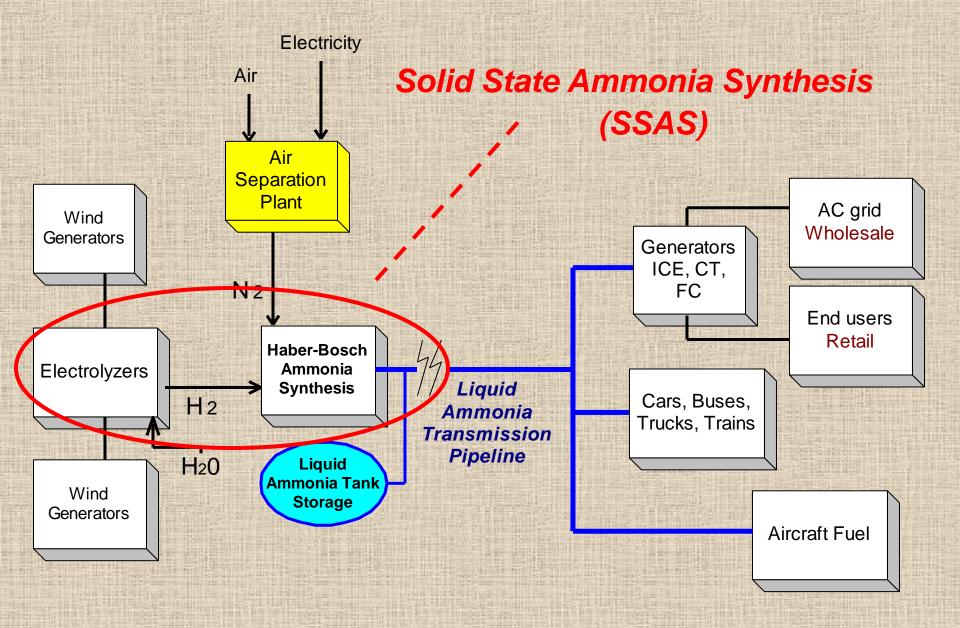
Storage @ \$40 / kWh = \$ 13 Billion

Storage @ \$1 / kWh = \$ 325 Million

- Battery
 - O&M: 90% efficiency round-trip
 - Capital: \$500 / kWh = \$ 160 Billion
 - Capital: \$300 / kWh = \$ 96 Billion



RE Ammonia Transmission + Storage Scenario



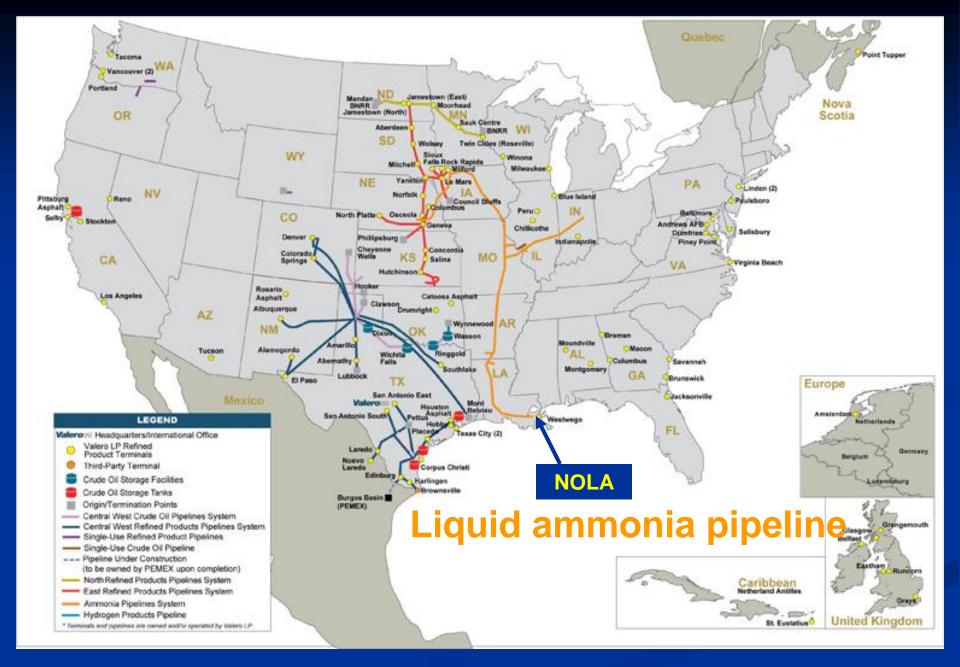


"Atmospheric" Liquid Ammonia Storage Tank (corn belt)

-33 C 1 Atm

Each: 30,000 Tons, 190 GWh \$ 15M turnkey

\$80/MWh = \$0.08/kWh capital cost



Capital Cost per GW-mile

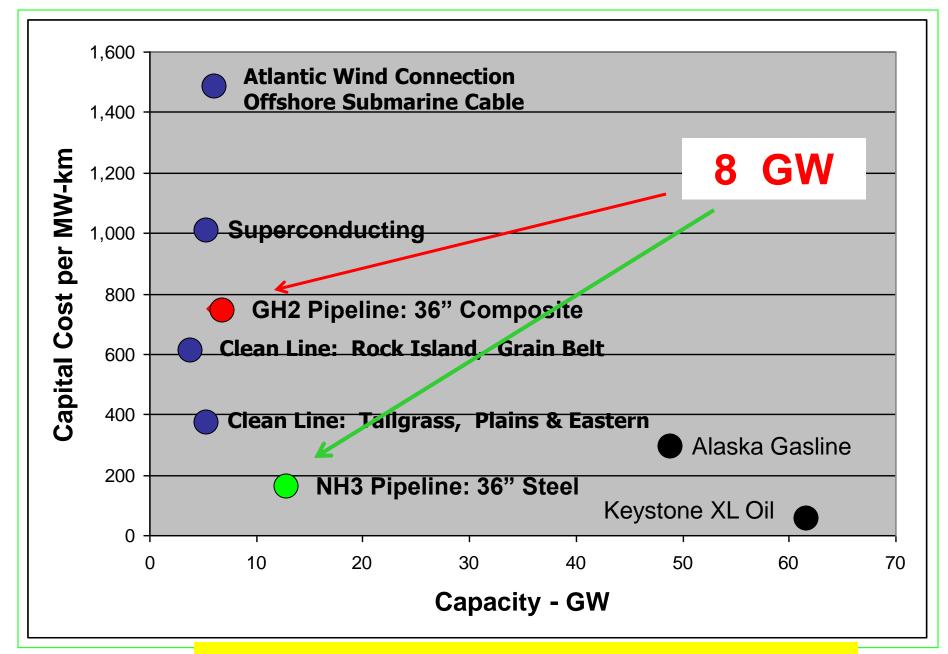
Electricity:			Capacity	
		<u>KV</u>	MW	\$M / GW-mile
•	SEIA:	765	5,000	1.3
		345	1,000	2.6
•	AEP-AWEA	765	5,000	3.2
	Consensus ?			2.5

Hydrogen pipeline:

36", 100 bar, 500 miles, no compress 0.3

Ammonia pipeline:

10", liquid, 500 miles, with pumping 0.2



Transmission capital costs compared

320 GWh Annual firming, 1,000 MW wind

CAES (compressed air energy storage)

– O&M: \$46 / MWh typical

– Iowa: Power = 268 MW

Energy capacity = 5,360 MWh

Capital: 268 MW @\$800 / kW = \$214 M

Storage @ \$40 / kWh = \$ 13 Billion

Storage @ \$1 / kWh = \$ 325 Million

Battery

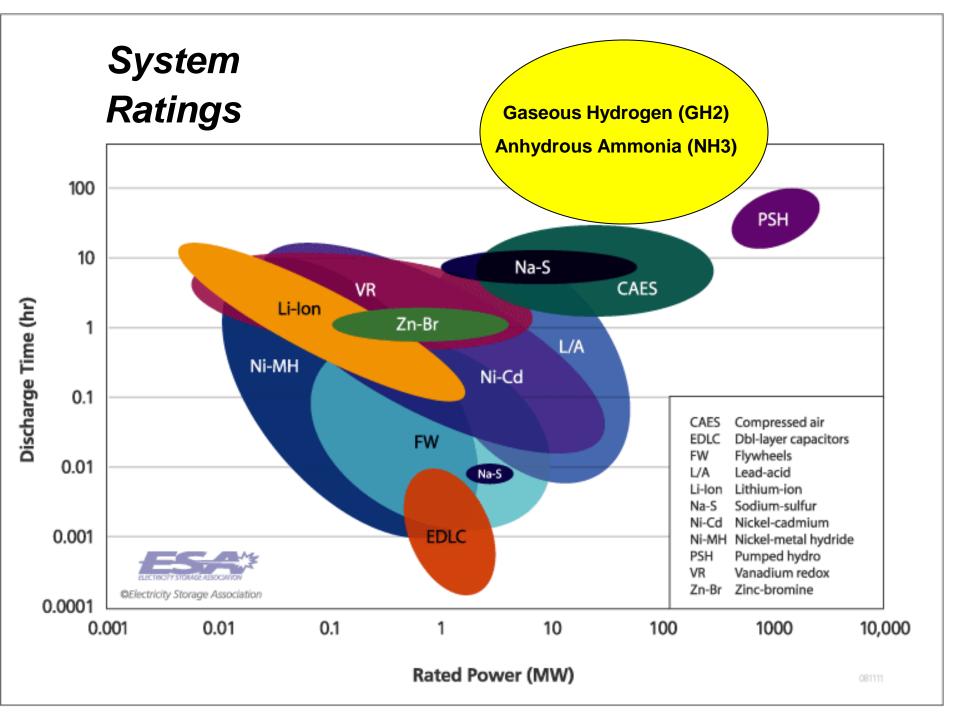
O&M: 90% efficiency round-trip

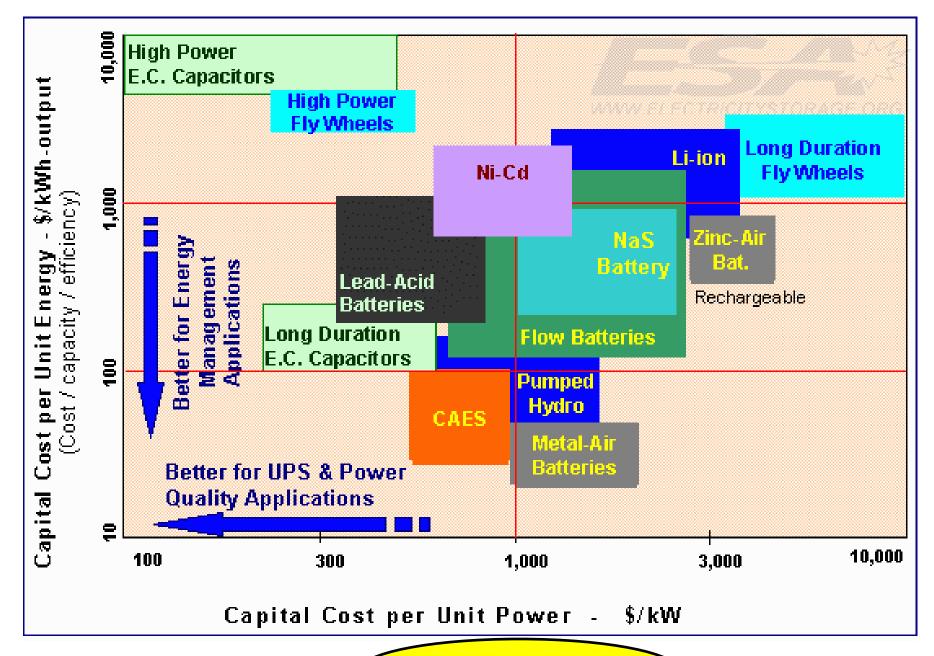
– Capital: \$500 / kWh = \$ 160 Billion

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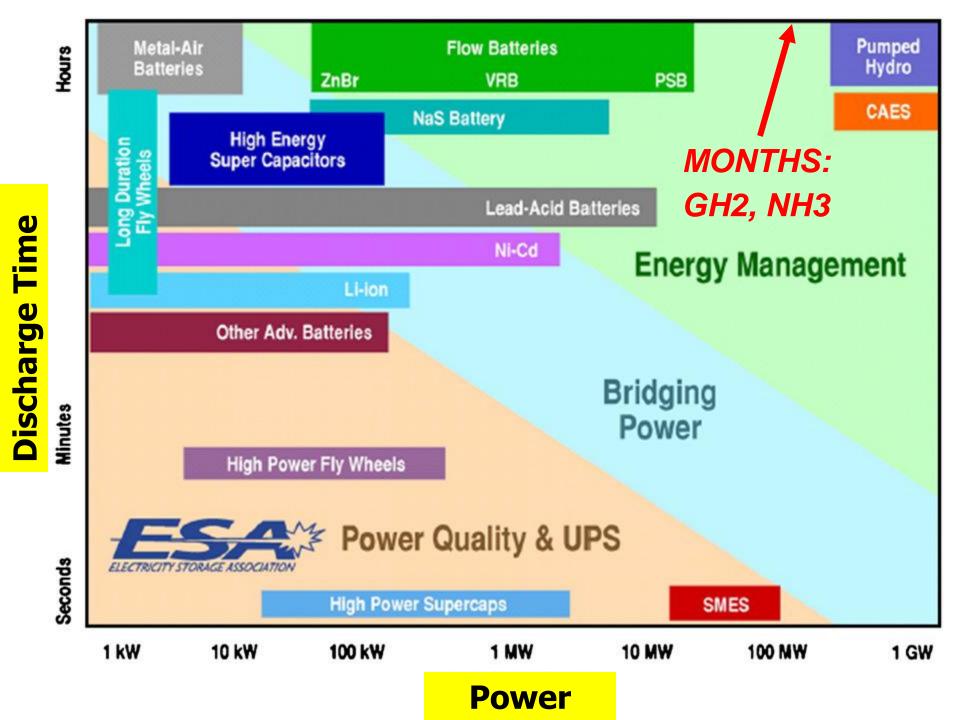
GH2 (3 hydrogen caverns) Capital \$70 Million

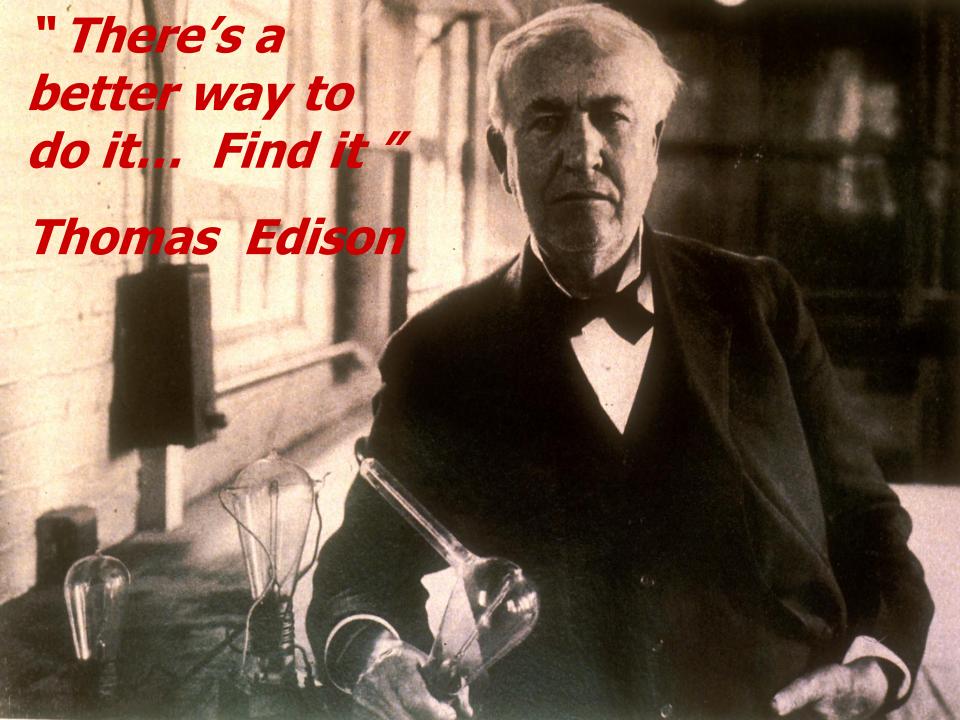
NH3 (2 ammonia tanks)
 Capital
 \$30 Million





GH2 and NH3

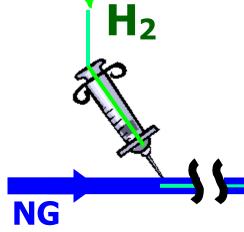




The NATURALHY approach: EC, R+D













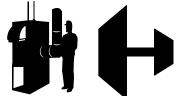


NATURALHY:

- Breaks "chicken-egg" dilemma
- Bridge to sustainable future



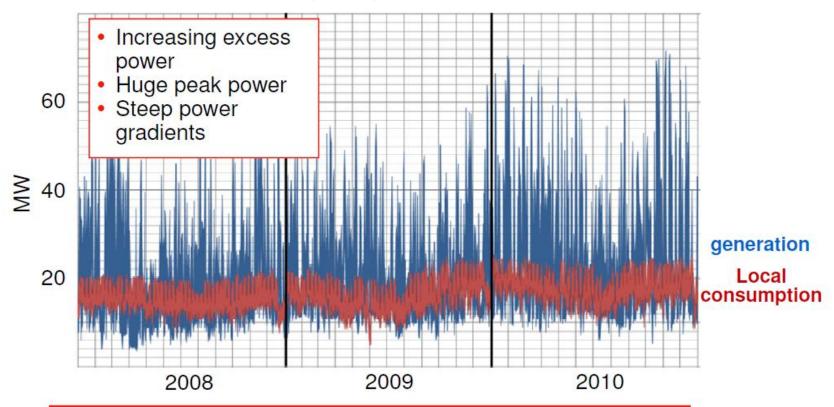






Free Storage + Free Transmission in E.on Natural Gas Pipeline System

Falkenhagen Region in Northern Germany



Solution: Storage of excess wind power instead of curtailment.





E.ON first Power-to-Gas plant Injecting hydrogen into natural gas grid

2MW Power-to-Gas Demonstration Plant in Falkenhagen, Germany

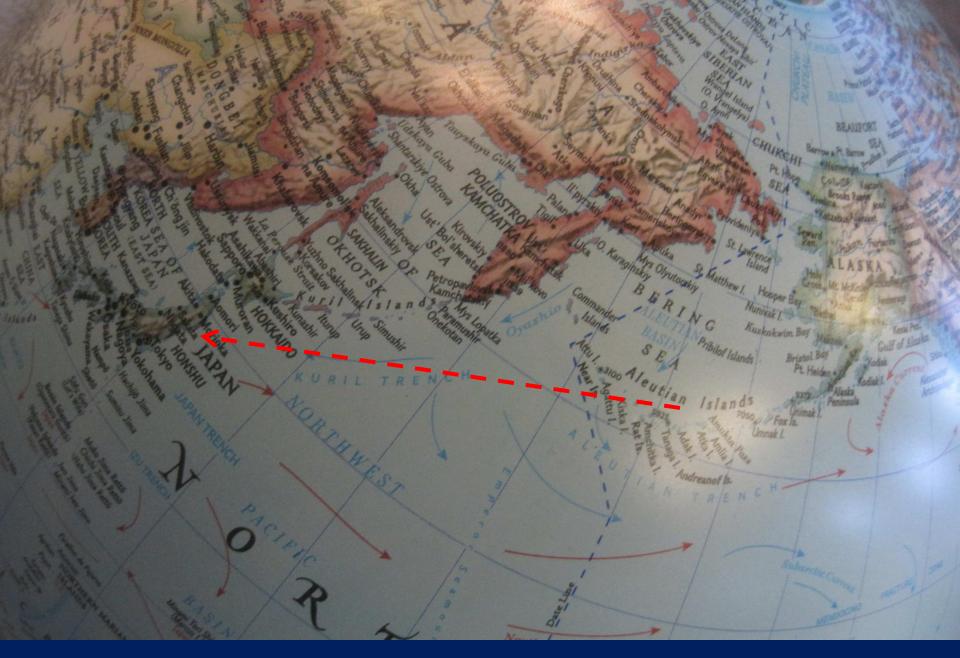


Alternatives to Electricity: Japan to import Hydrogen-rich liquid fuels

1. Liquid Hydrogen (LH2)

Kawasaki

- 2. Liquid anhydrous ammonia (NH3)
 Sumitomo
- 3. Cycle: Toluene (C7H8) ← →Methylcyclohexane (C7H14) (MCH)Chiyoda



Aleutians wind to Japan via liquid fuel(s) tankers

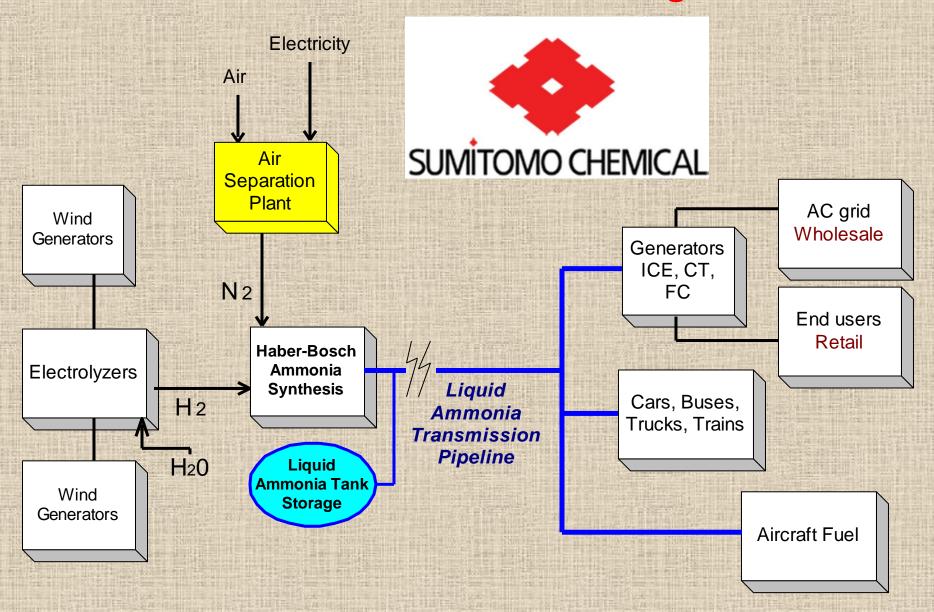


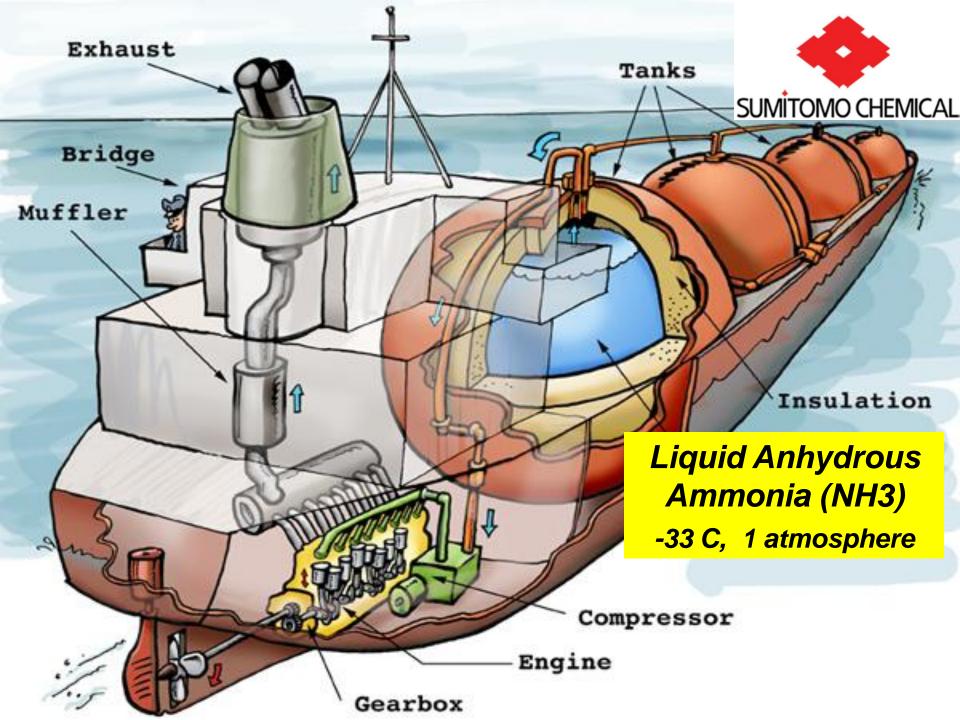
Japan: Import Carbon-emissions-free liquid Hydrogen fuel

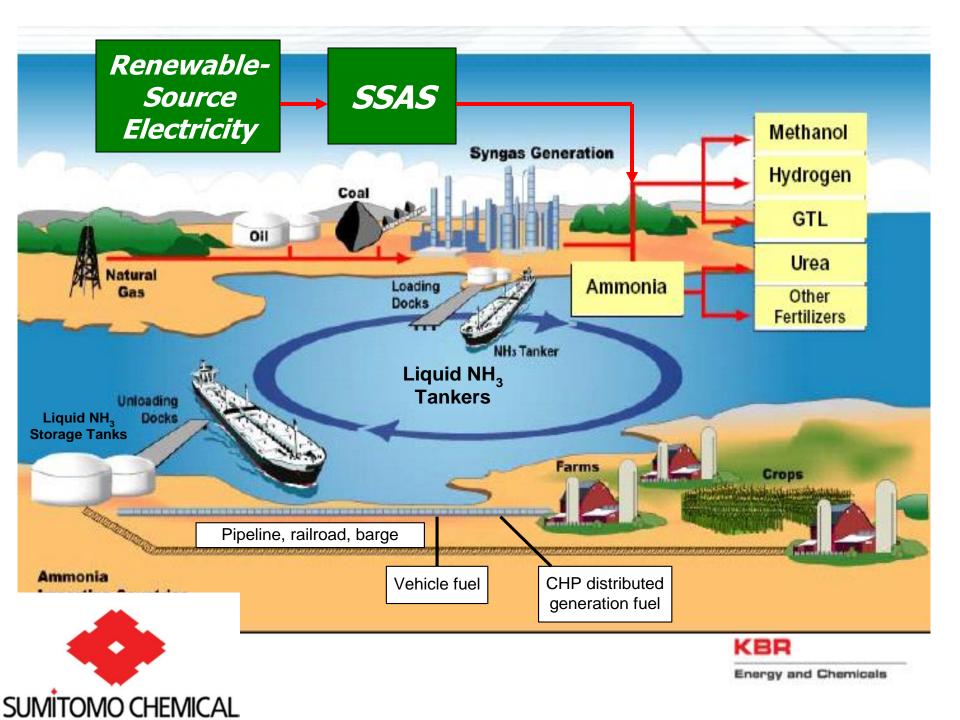


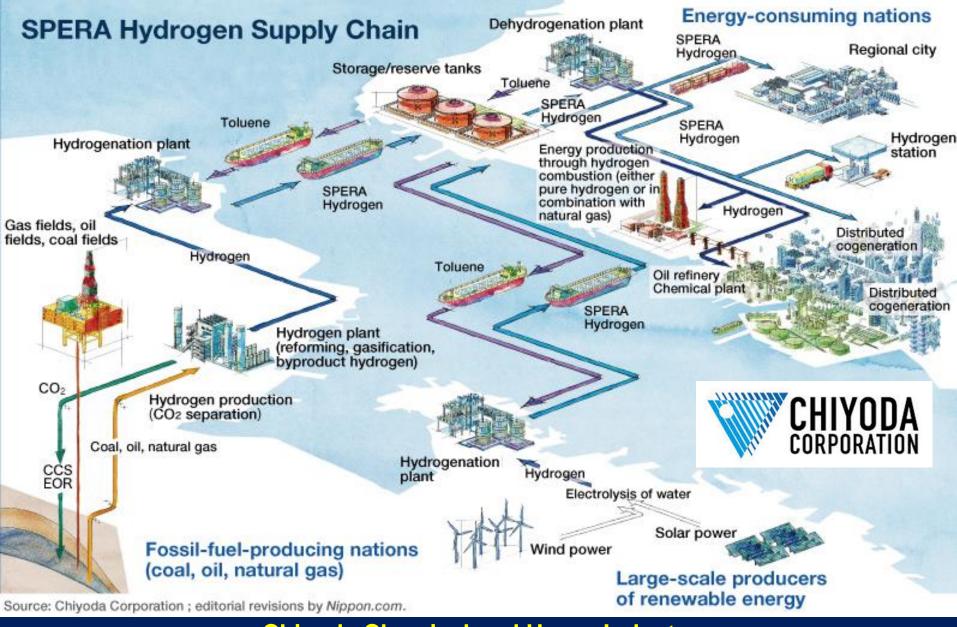
Kawasaki LH2 ocean tanker, truck World Smart Energy Week Tokyo, 26 Feb 14

RE Ammonia Transmission + Storage Scenario









Chiyoda Chemical and Heavy Industry
Organic hydride import cycle:

Toluene (C₇H₈) ←→ Methylcyclohexane (C₇H₁₄)



SPERA Hydrogen is easy to use.

Hydrogen, once considered a distant dream of an energy, has become a reality, and Chiyoda Corporation has made it remarkably easy to use. Our innovative technologies enable hydrogen to be liquefied and consequently transported at ambient temperature and pressure. We named this liquid "SPERA Hydrogen." Able to survive transportation over long distances and storage over long periods of time (almost unthinkable before), this "hydrogen of hope" is highly safe and stable. It will overturn the conventional wisdom regarding hydrogen.

SPERA Hydrogen SPERA derives from the Latin word for "hope." We at Chlyoda Corporation chose the name to represent our desire that hydrogen technology will give people around the world the hope they need to build a better future

Japan Chiyoda Chemical



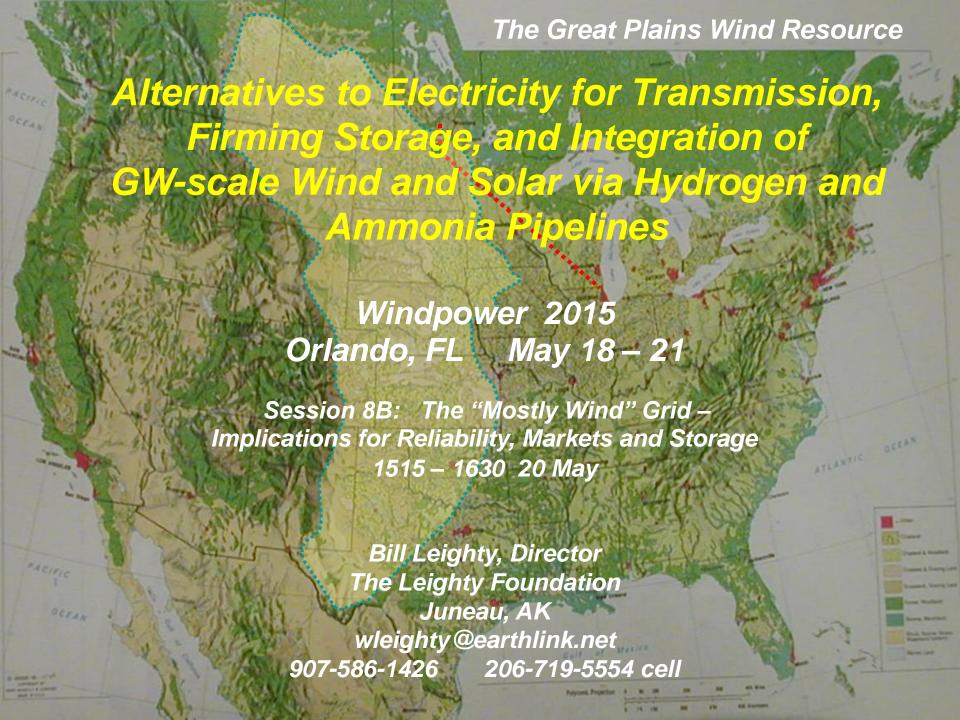
Hydrogen transportation and storage as Methylcyclohexane (MCH) (C₇H₁₄)

"Spera": Latin for "hope"



" Infectious "

- Bigger "Wind Vision"
 - "Run World on Renewables"
 - Quickly ramp 2 10 x
- Complete RE systems
- New markets: C-free fuels
- Alternatives to Electricity systems for:
 - 1. Gathering and transmission
 - 2. Annual-scale firming storage
 - 3. Integration
- Collaborative: NREL, GE, AWEA, EPRI, UCS, NRDC, Universities



End 20 May 15 presentation. Following slides are supplemental



"Americans can be counted on to always do the right thing –

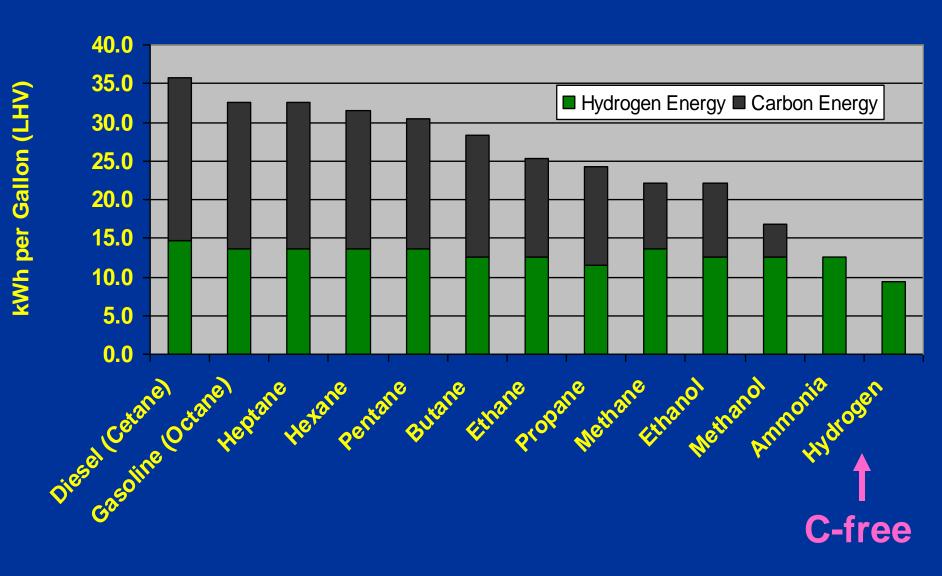
but only after they have tried everything else "

Winston Churchill

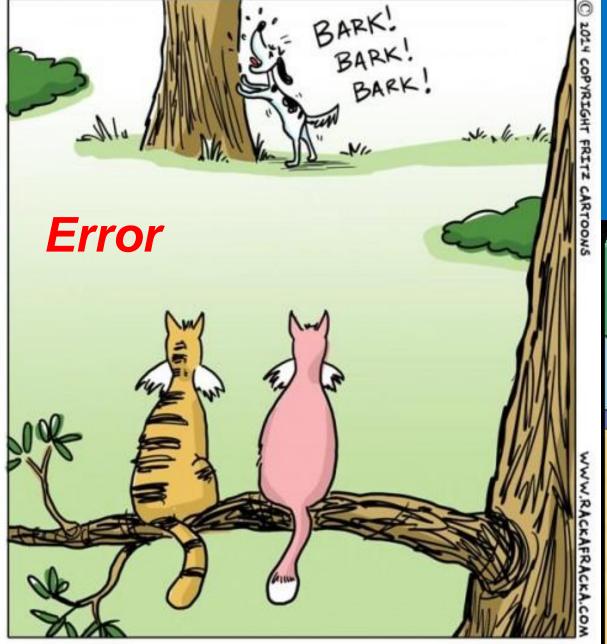
The dog caught the car.

Dan Reicher

Volumetric Energy Density of Fuels (Fuels in their Liquid State)







BUSTER WAS CAUGHT BARKING UP THE WRONG TREE AGAIN.

Danger

