

Deep Decarbonization of Total Global Energy: Hydrogen and Ammonia C-free Fuels versus Electricity as Integrated CO₂-emission-free Energy Systems

***North America Smart Energy Week
H₂ + Fuel Cell International***

26 September 19, Salt Lake City



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Transform Entire Human Enterprise

- Our responsibility, obligation
- “Climate Change” emergency
- All human activity
- Near-total de-carbonization (CO₂)
- Near-total de-GHG-emission
- Enormous business opportunity

FOCUS: Transform world’s largest industry



Transform World's Largest Industry

From ~ 85% fossil → ~ 100% CO₂-emiss-free

- Quickly
- Prudently
- Profitably

Via electricity systems, “Grid” ?

- Default, obvious
- Entirely ? Try to ?
- Suboptimal -- tech & econ ? Waste of resources ?
- Obsolete ?
- Limit elec to “ first & last km, m ” of energy system ?

Or: C-free fuels systems ? Entirely ?

- Hydrogen
- Anhydrous ammonia (NH₃)



Transform World's Largest Industry

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- Hydrogen
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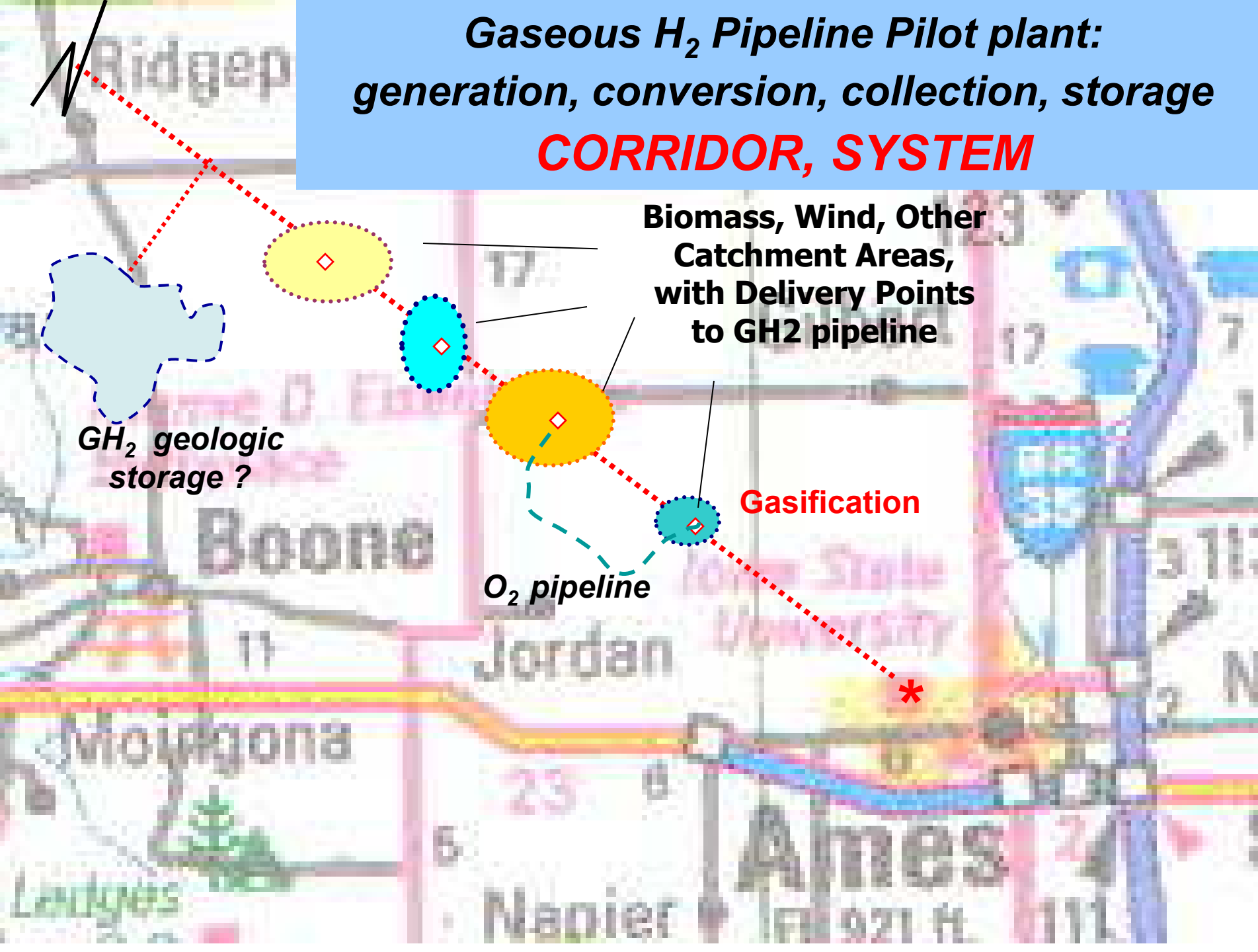
Hypothesis:

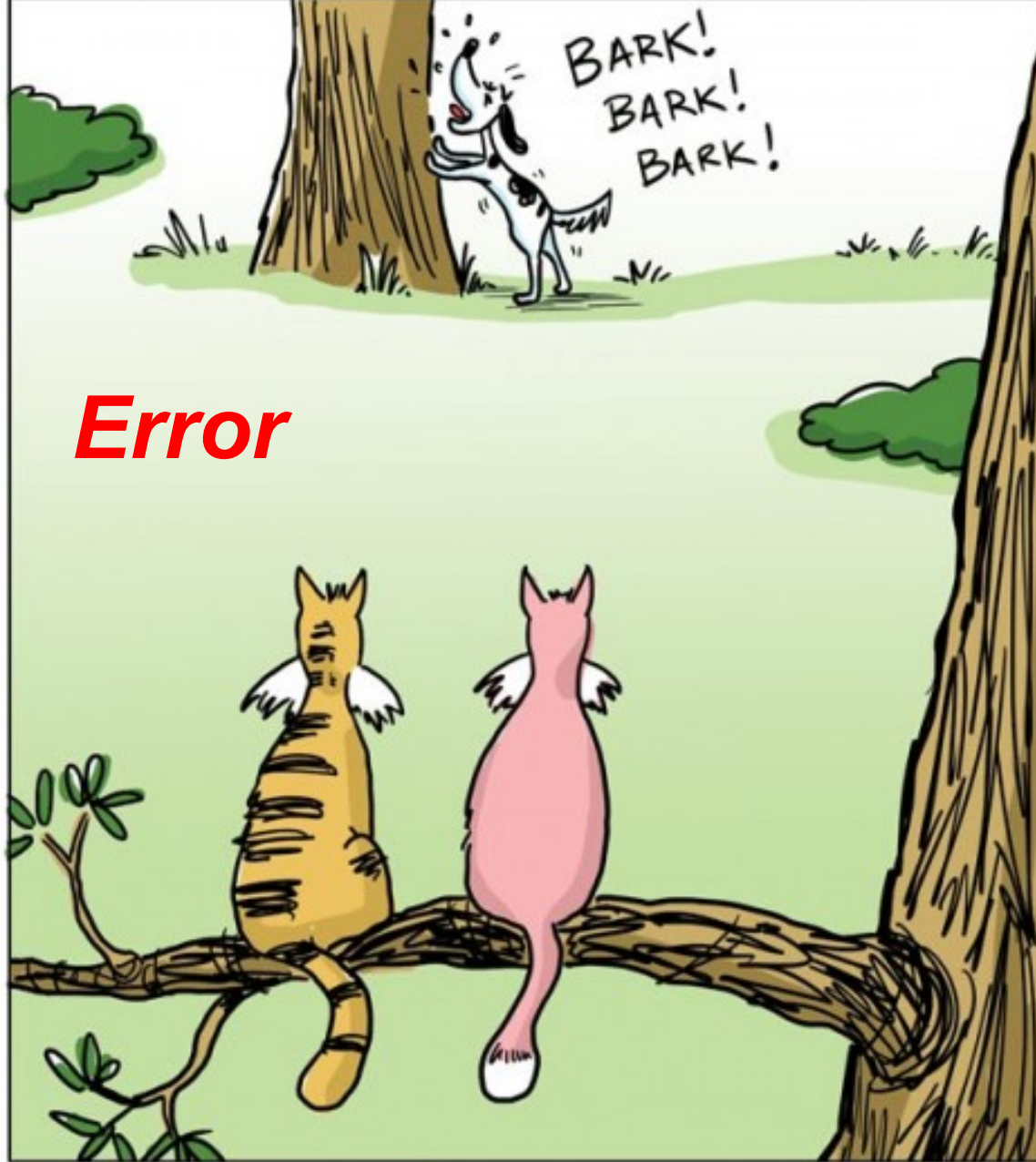
- Limit elec to “first & last km, m” of energy system
- C-free fuels between: pipelines, low-cost bulk storage

How to know ? Who will model, study, propose ? Urgent !

- Collaborative; funding
- Optimum mix, strategy
- Prevent opportunity costs: wasted capital

Gaseous H_2 Pipeline Pilot plant: generation, conversion, collection, storage CORRIDOR, SYSTEM





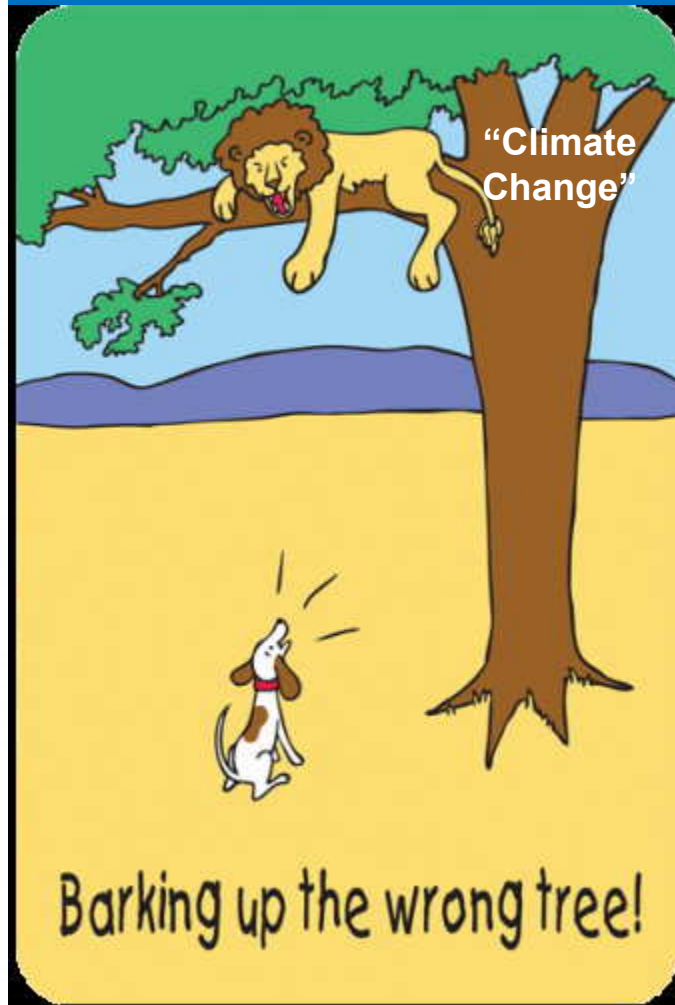
© 2014 COPYRIGHT FRITZ CARTOONS

WWW.RACKAFRACKA.COM

Error

BUSTER WAS CAUGHT BARKING UP
THE WRONG TREE AGAIN.

***Danger:
All eggs in
electricity
basket ?***



Barking up the wrong tree!



“Grid”

***Technically,
Economically
Suboptimal ?***

Obsolete ?

Opportunity cost to persist ?



Global \$ 45 trillion new infrastructure by 2030

- **Shares: Electricity, H₂, NH₃ ?**
- **Stranded assets ?**



Transform World's Largest Industry

Perfect storm: danger + opportunity

- **Climate, sea level rise, ocean acidification, species loss**
- **Declining costs: renewables, storage**
- **Business opportunity huge: “Green New Deal”**
- **Systems optimization: DER → continental → global scales**

“ Run the World on Renewables ”

- **Inexhaustible: solar, geothermal Nuclear ?**
- **GHG-emission-free: CO₂ , CH₄ , other**

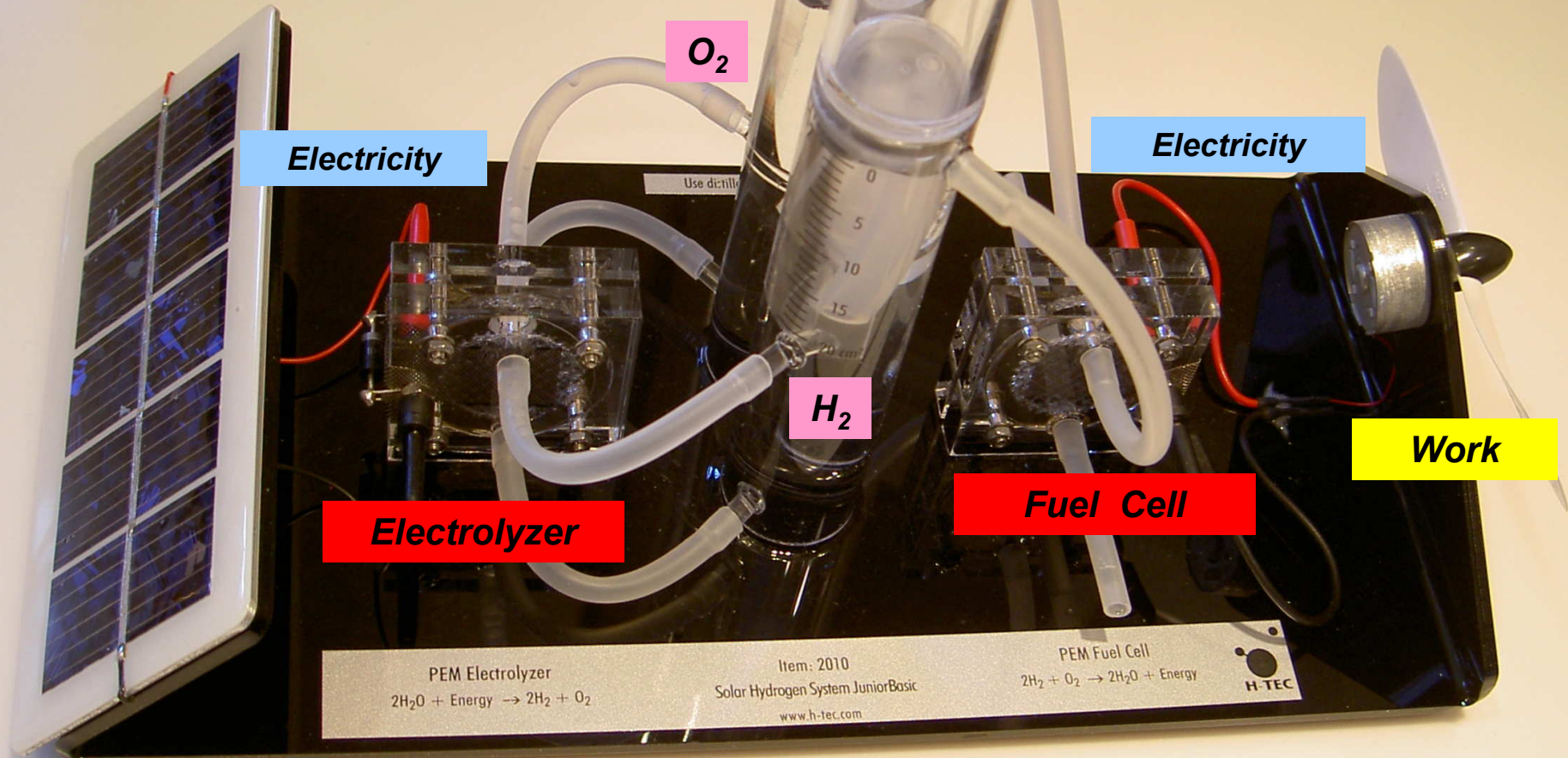
Near-total de-carb, de-GHG, human enterprise

- **All sources, all uses**
- **Global, affordable, equitable**
- **Including some nuclear ?**

Think: systems engineers

**Sunlight from
local star**

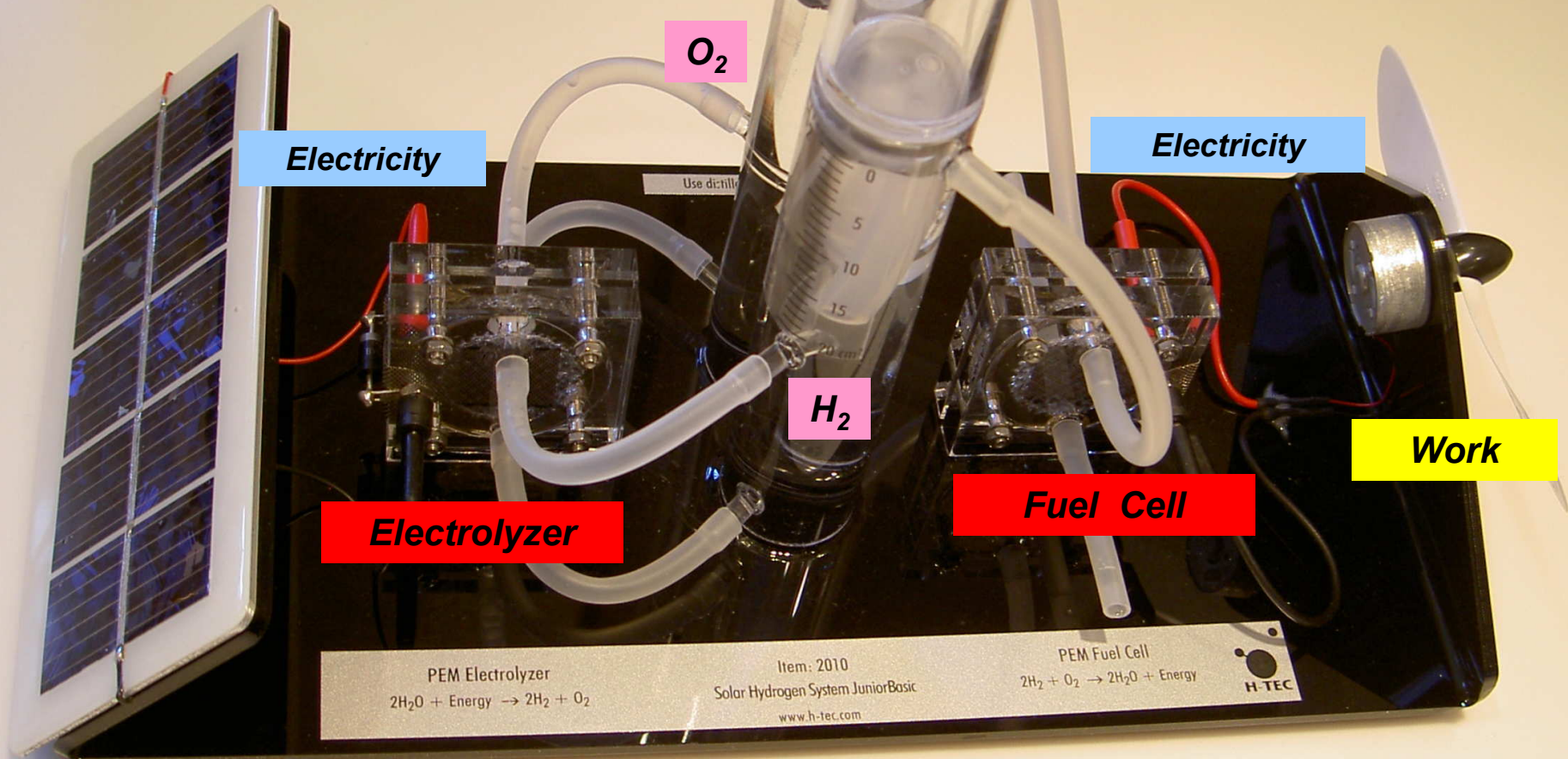
**Perpetual motion ?
Free storage ?**



Solar Hydrogen Energy System

**Sunlight from
local star**

**Perpetual motion ?
Free storage ?**



Solar Hydrogen Energy System

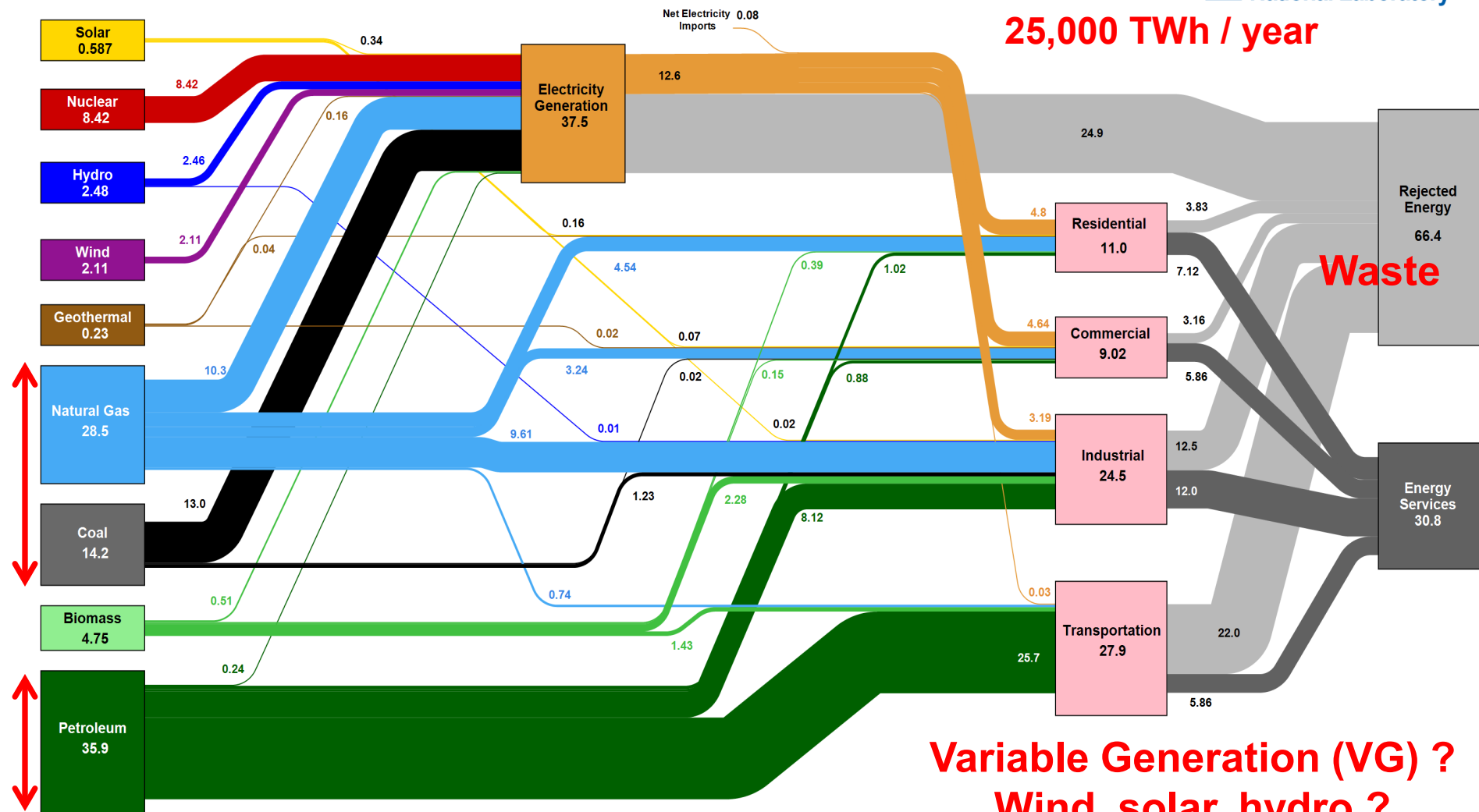


Estimated U.S. Total Energy Consumption 2016 = 25,000 TWh

Estimated U.S. Energy Consumption in 2016: 97.3 Quads



25,000 TWh / year



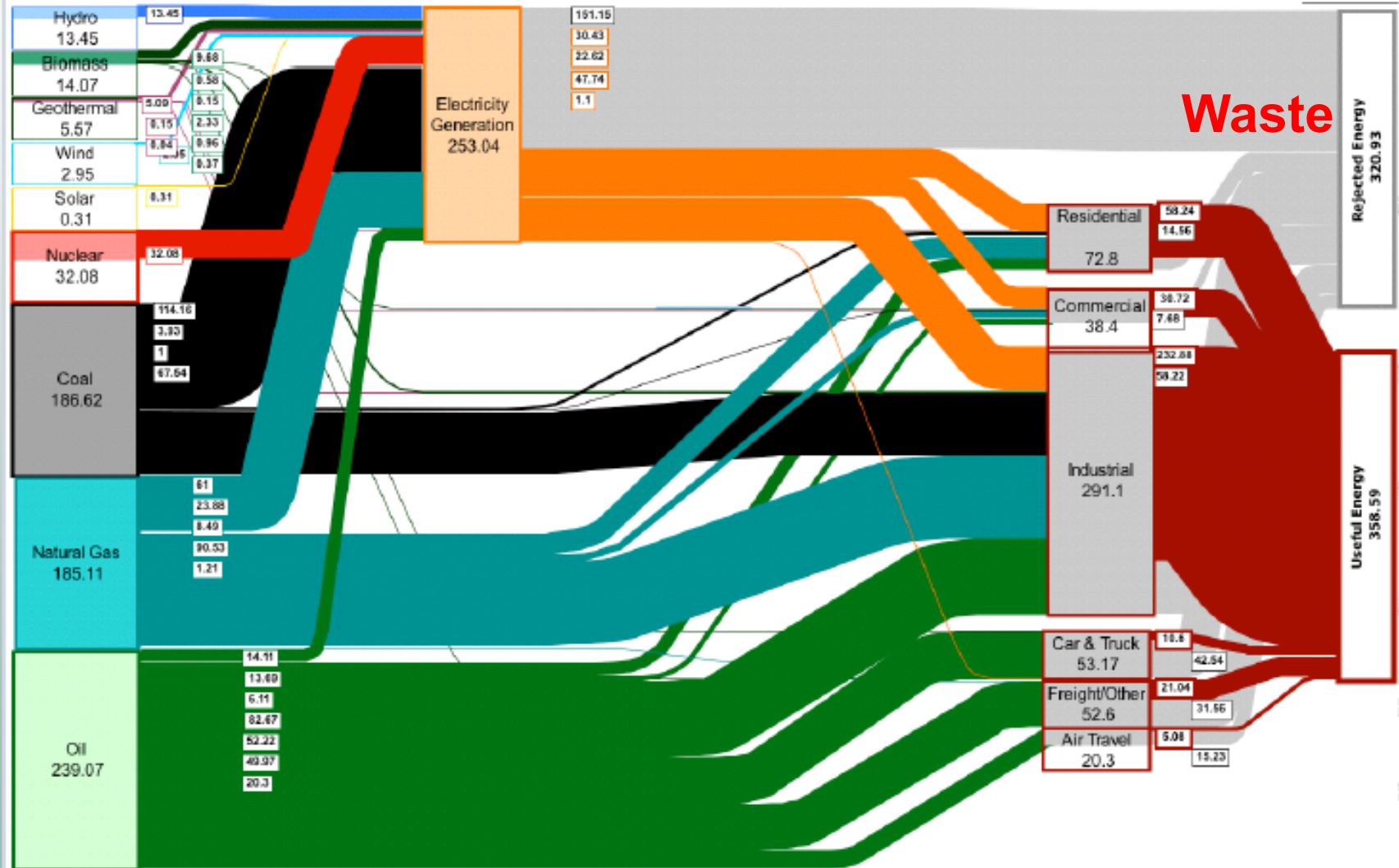
Source: LLNL March, 2017. Data is based on DOE/EIA MER (2016). If this information or a reproduction of it is used, credit must be given to the Lawrence Livermore National Laboratory and the Department of Energy, under whose auspices the work was performed. This chart was revised in 2017 to reflect changes made in mid-2016 to the Energy Information Administration's analysis methodology and reporting. The efficiency of electricity production is calculated as the total retail electricity delivered divided by the primary energy input into electricity generation. End use efficiency is estimated as 65% for the residential sector, 65% for the commercial sector, 21% for the transportation sector, and 49% for the industrial sector which was updated in 2017 to reflect DOE's analysis of manufacturing. Totals may not equal sum of components due to independent rounding. LLNL-MI-410527

Projected World Energy ~ 680 Quads/yr

2030 Reference Case (IEO 2006)

Estimated Future Energy Flows (≈ 679.5 Quads/Year)

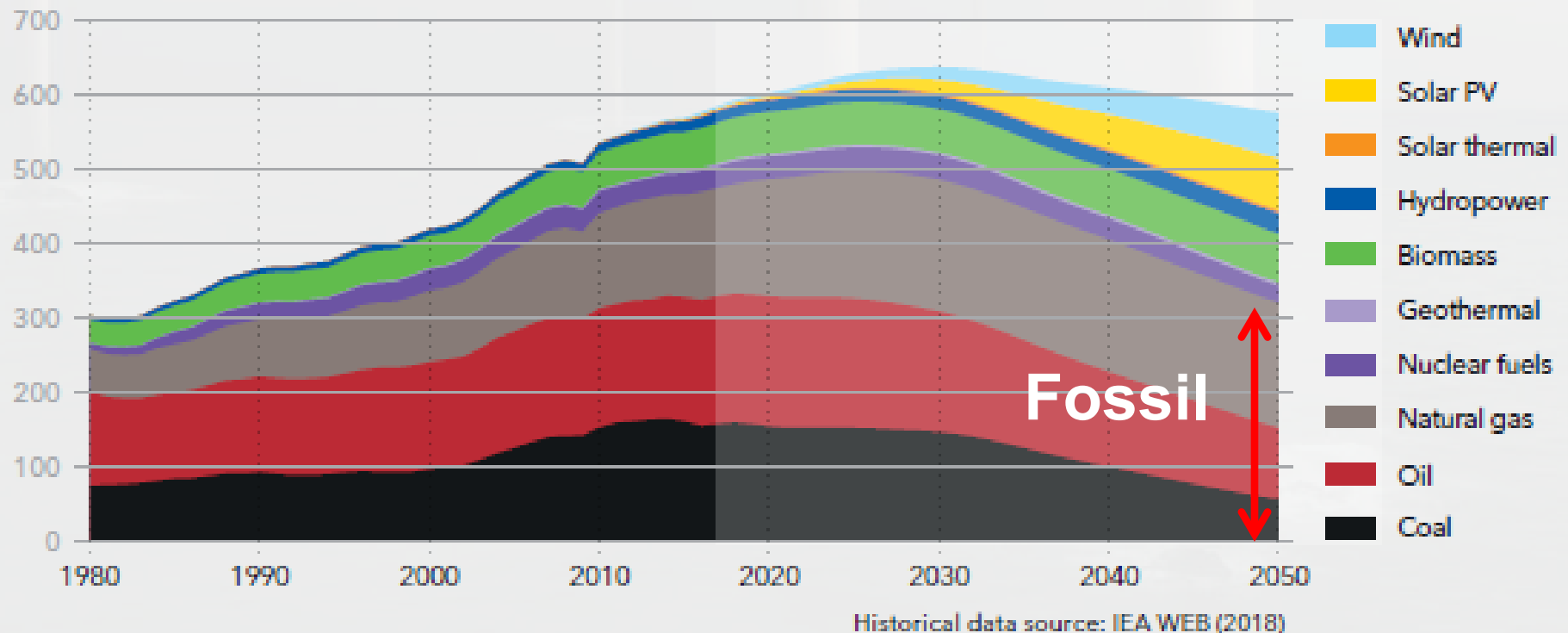
World
2030 Reference



Fossil

World primary energy supply by source

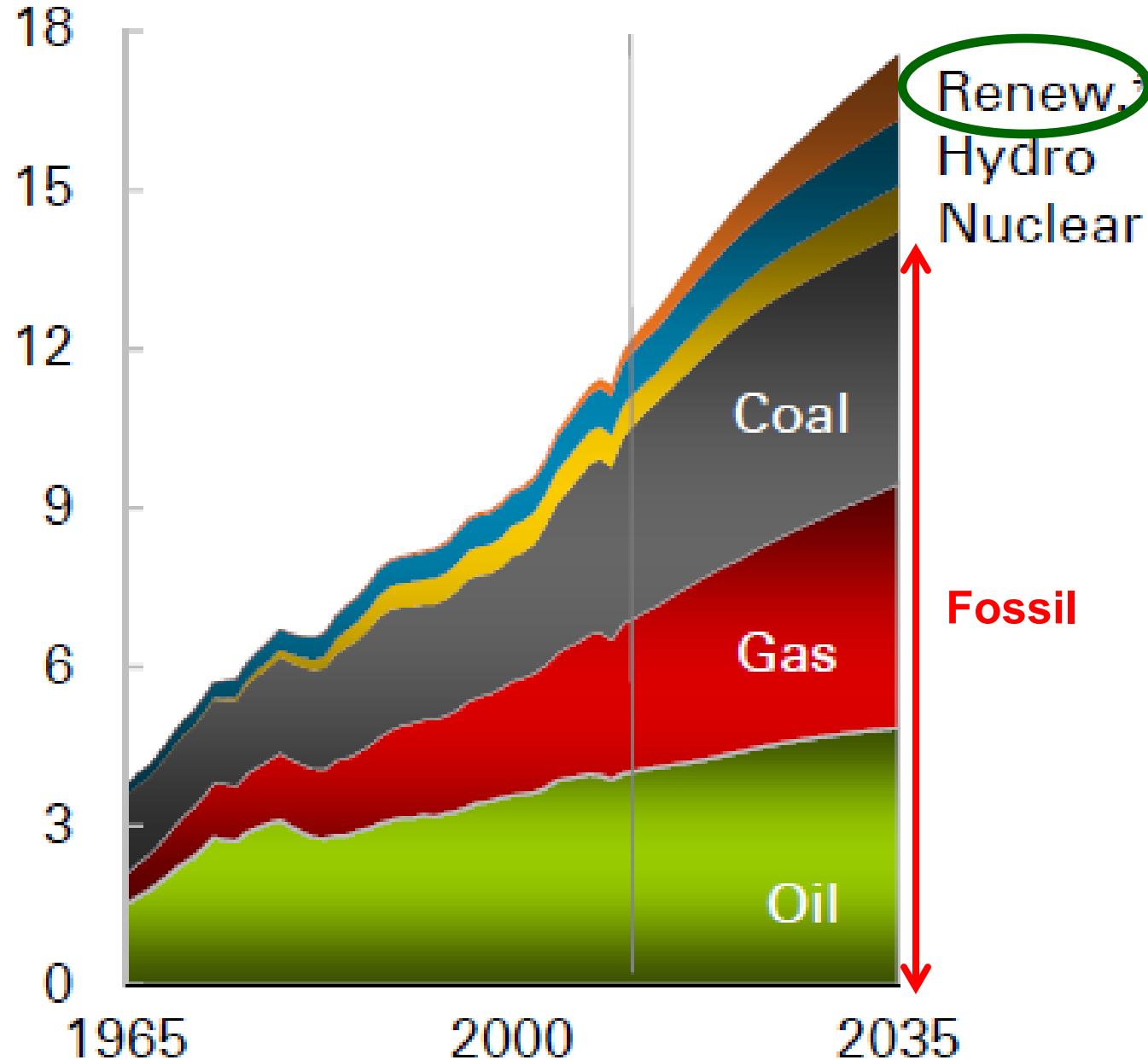
Units: EJ/yr



- Peak energy ~ 2030 640 EJ =
- Efficiency up
- Fossil fuels: 81 % → 56 % 2050



Billion tons of oil equivalent (toe)



***World
Primary
Energy
Consumption***

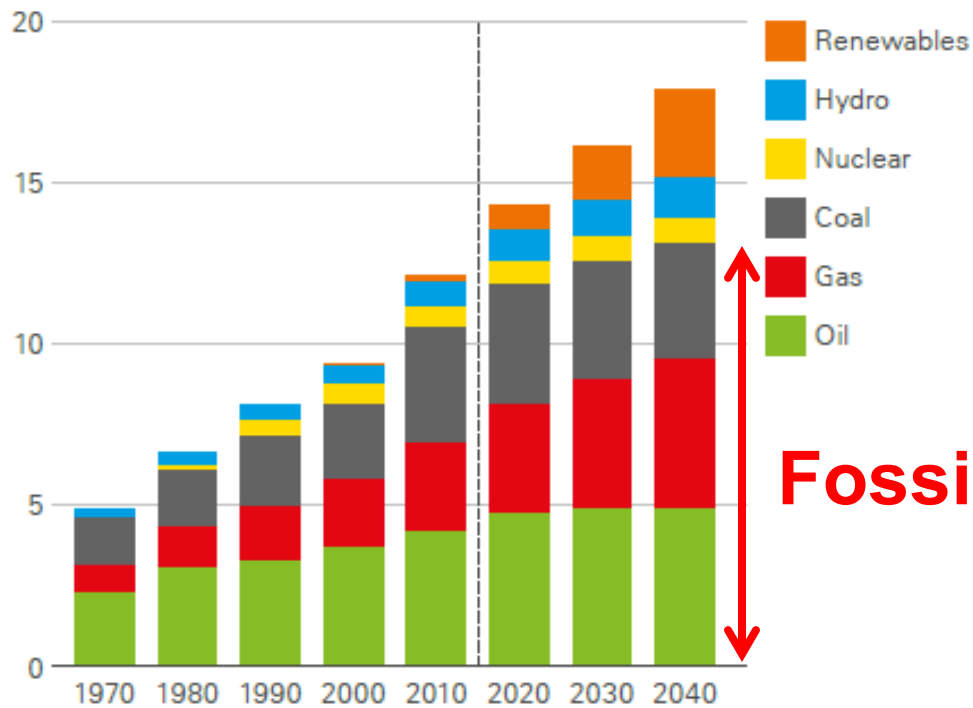
**BP
Energy
Outlook
To 2035**

January '14

BP Energy Outlook 2019 to 2040

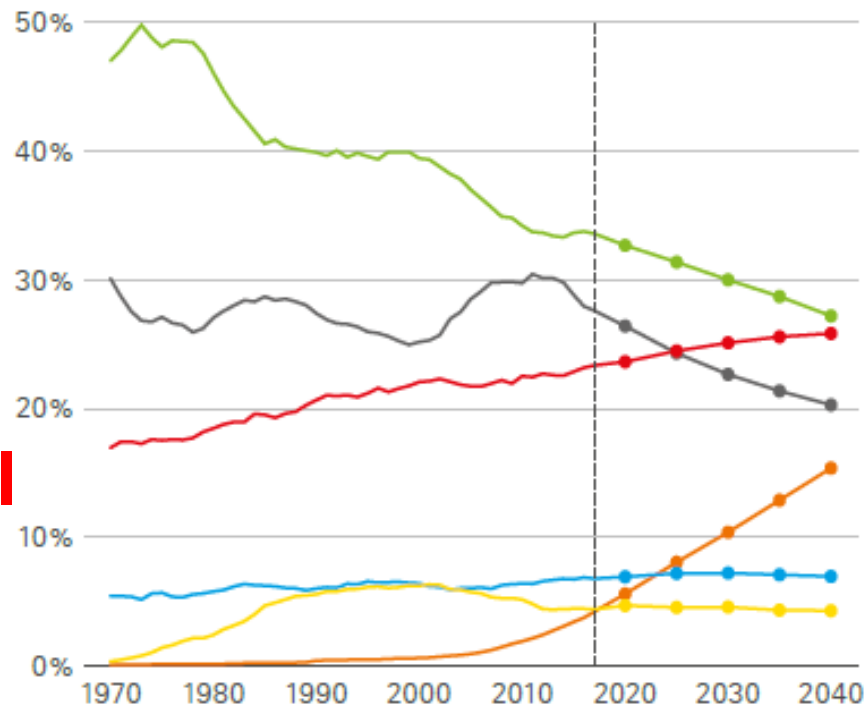
Primary energy consumption by fuel

Billion toe



↑
Today

Shares of primary energy



IPCC Special Report 15

7 October 2018

- 1.5° C limit, or else ... tipping ?
- *likely* reach 1.5°C between 2030 and 2052 at current rate
- ~ 2050 achieve net-zero global anthropogenic CO₂
- DNV-GL “Energy Transition Outlook 2019”
 - Technology ready; policy not
 - Not fast enough

An aerial photograph of a city skyline, likely New York City, with numerous skyscrapers. The city is surrounded by water, and the water level is significantly higher than in the past, with many buildings partially submerged. The sky is blue with some light clouds. The text "Climate Change" is overlaid on the image in a large, bold, yellow font.

“Climate Change”

- **Warming**
- **Severe weather**
- **Sea level rise**
- **Ocean acidification**
- **Species extinction**
- **Human conflict**

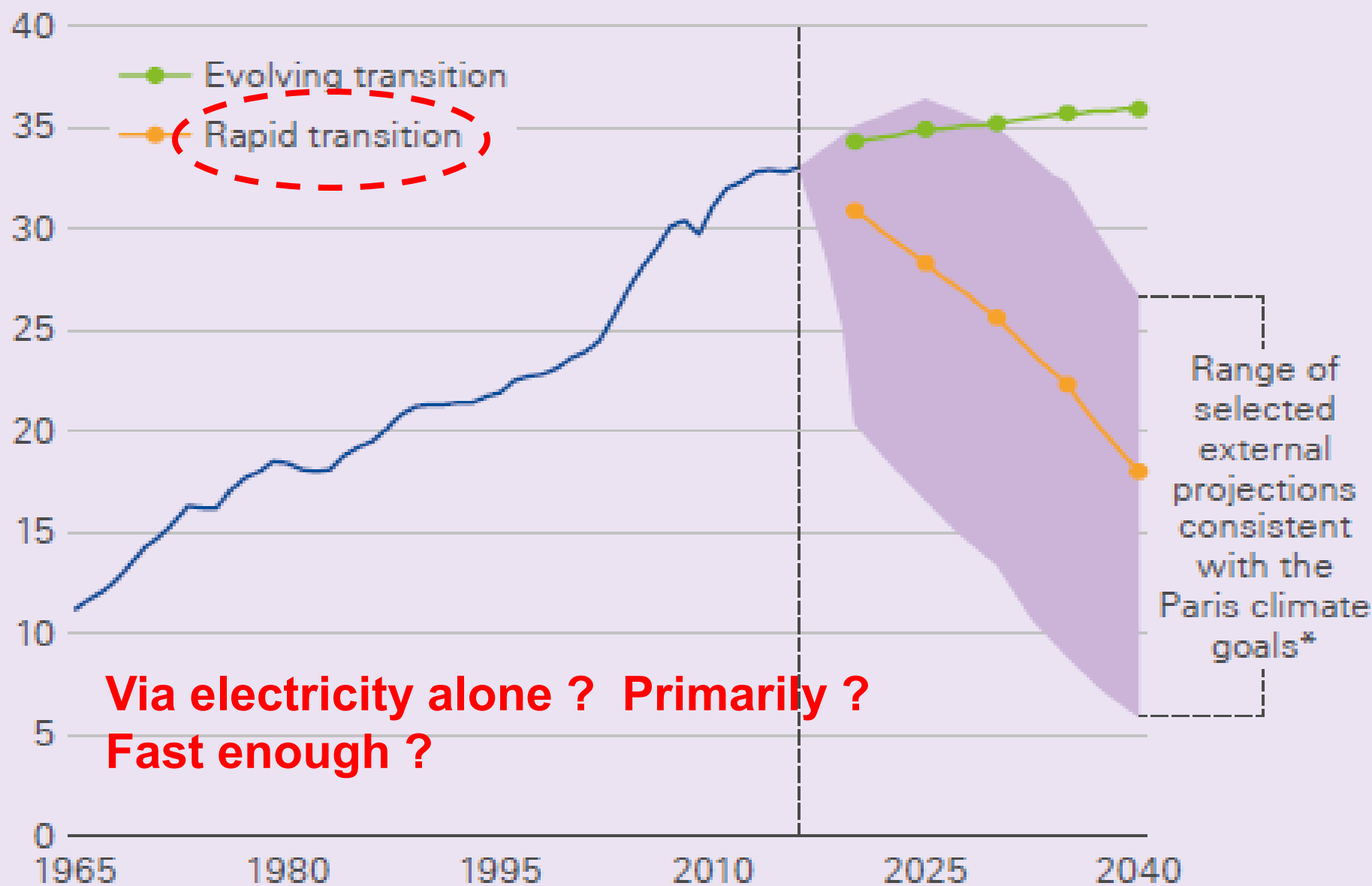


CO₂ emissions

Gt of CO₂

BP Energy Outlook 2019

More rapid transition to lower-C energy system



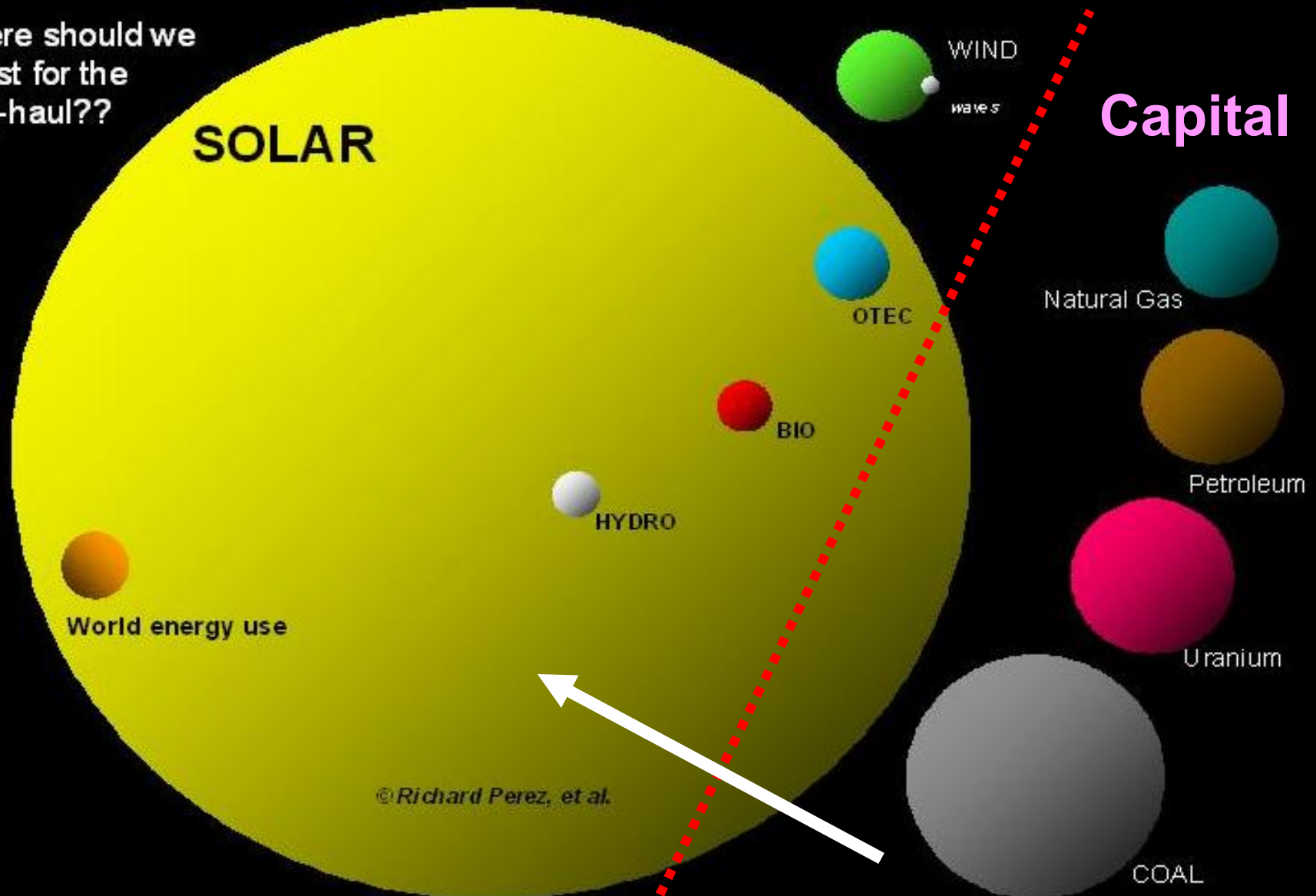


Comparing the world's energy resources*

Annual Income

Where should we invest for the long-haul??

Capital



*yearly potential is shown for the renewable energies. Total reserves are shown for the fossil and nuclear "use-them, lose-them" resources. Word energy use is annual.

Comparing the world's energy resources*

Where should we invest for the long-haul??

Annual Income

Capital

SOLAR

WIND

WAVE S

OTEC

BIO

HYDRO

World energy use

Natural Gas

Petroleum

Uranium

COAL

Deep
Hot Dry Rock
Geothermal

©Richard Perez, et al.

*yearly potential is shown for the renewable energies. Total reserves are shown for the fossil and nuclear "use-them, lose-them" resources. Word energy use is annual.



Transform World's Largest Industry

Complete energy systems:

- Renewable energy (RE)
- CO₂-emission-free (CEF)
- Multiple sources
- Variable generation (VG): Time-varying output
- Integrated, synergistic
- Move, store, as electricity or as water-split Hydrogen ?
 - Electrochemical: “ electrolyzer ” proven
 - Photochemical: catalyst
 - Biochemical: photosynthesis
 - Thermochemical: High-T solar, nuclear
- Lower Dispensed Cost: Wind-source Hydrogen Fuel

Entirely via electricity systems ?

- Entirely with electricity systems, “Grid” ?
- Obvious, default
- Assume primarily variable generation (VG) ?
- Possible, but tech & econ suboptimal ?
- Optimum mix: electricity, C-free fuels -- H_2 , NH_3

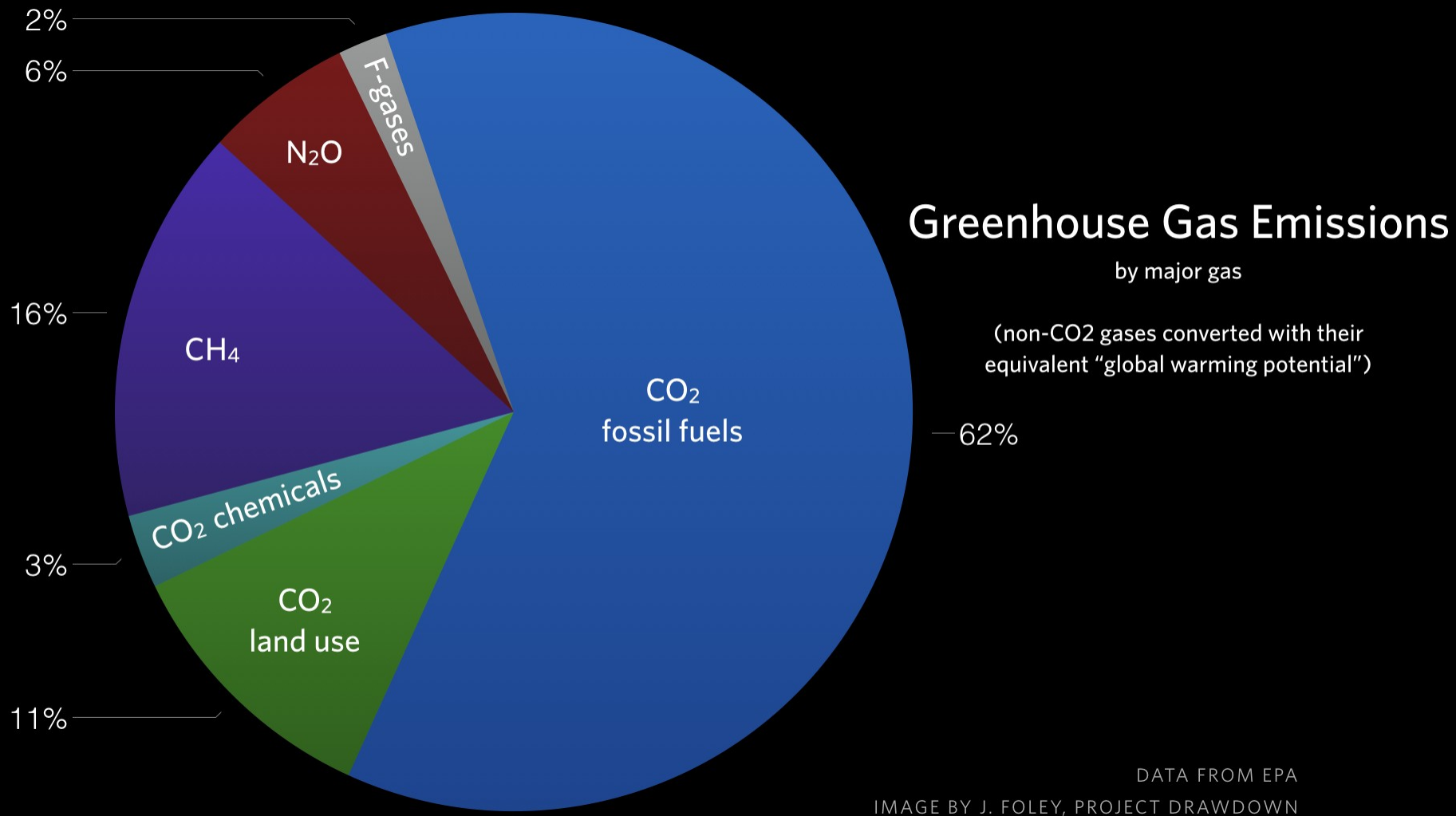
Need diverse collaboration to roadmap: neglected, urgent !



Hypotheses:

- Electricity confined to “ first & last km, or m ”
- Between is C-free fuels via pipelines, low-cost storage
- “Grid” supports the C-free fuel systems, not reverse
- Cannot afford suboptimal: time, capital, “climate change”
- Scales: DER → global
- Need diverse collaboration to roadmap: neglected, urgent !

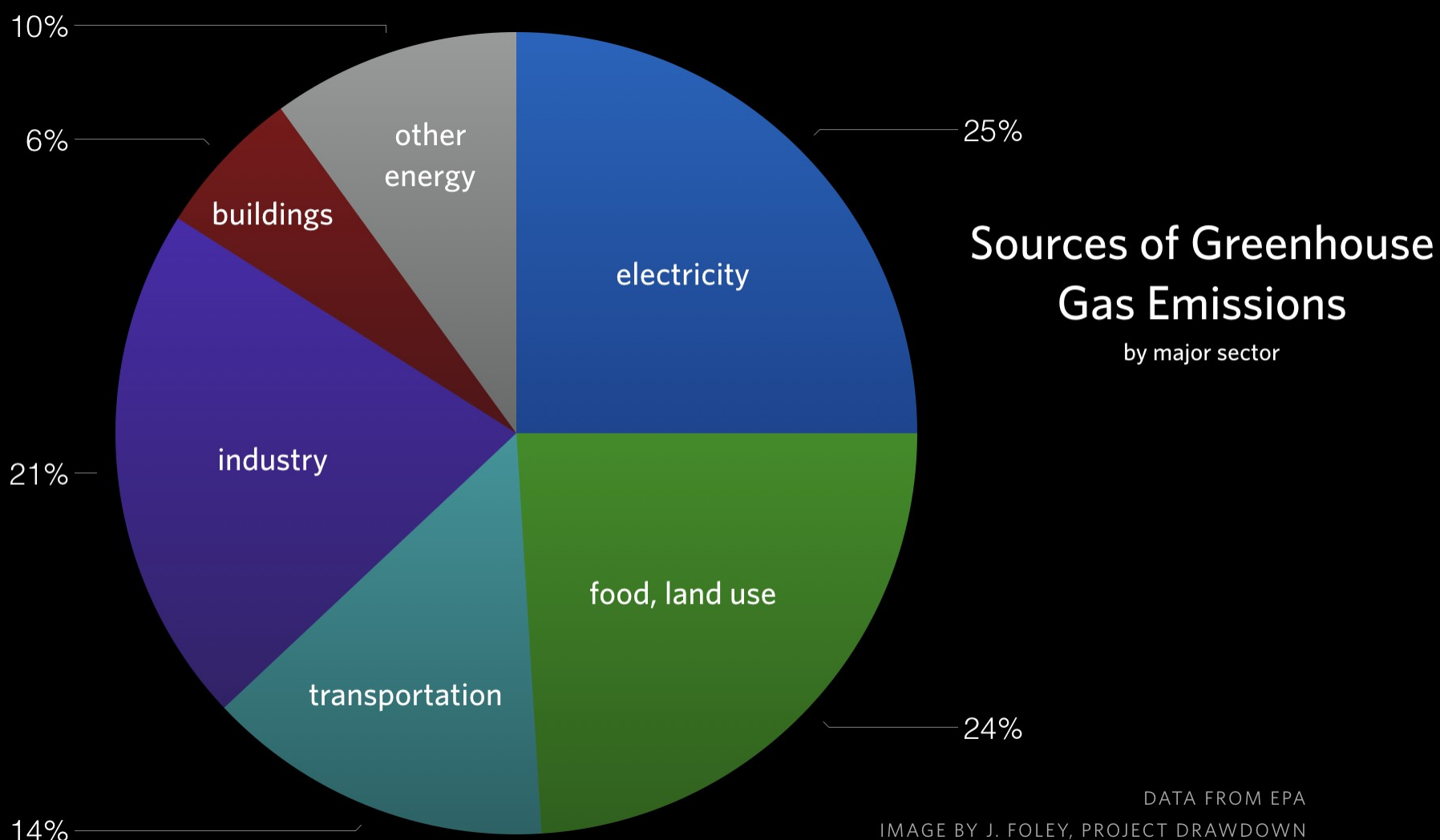




Urgent Goals: Near-total

- De-carbonization of energy
- De-GHG of total human enterprise

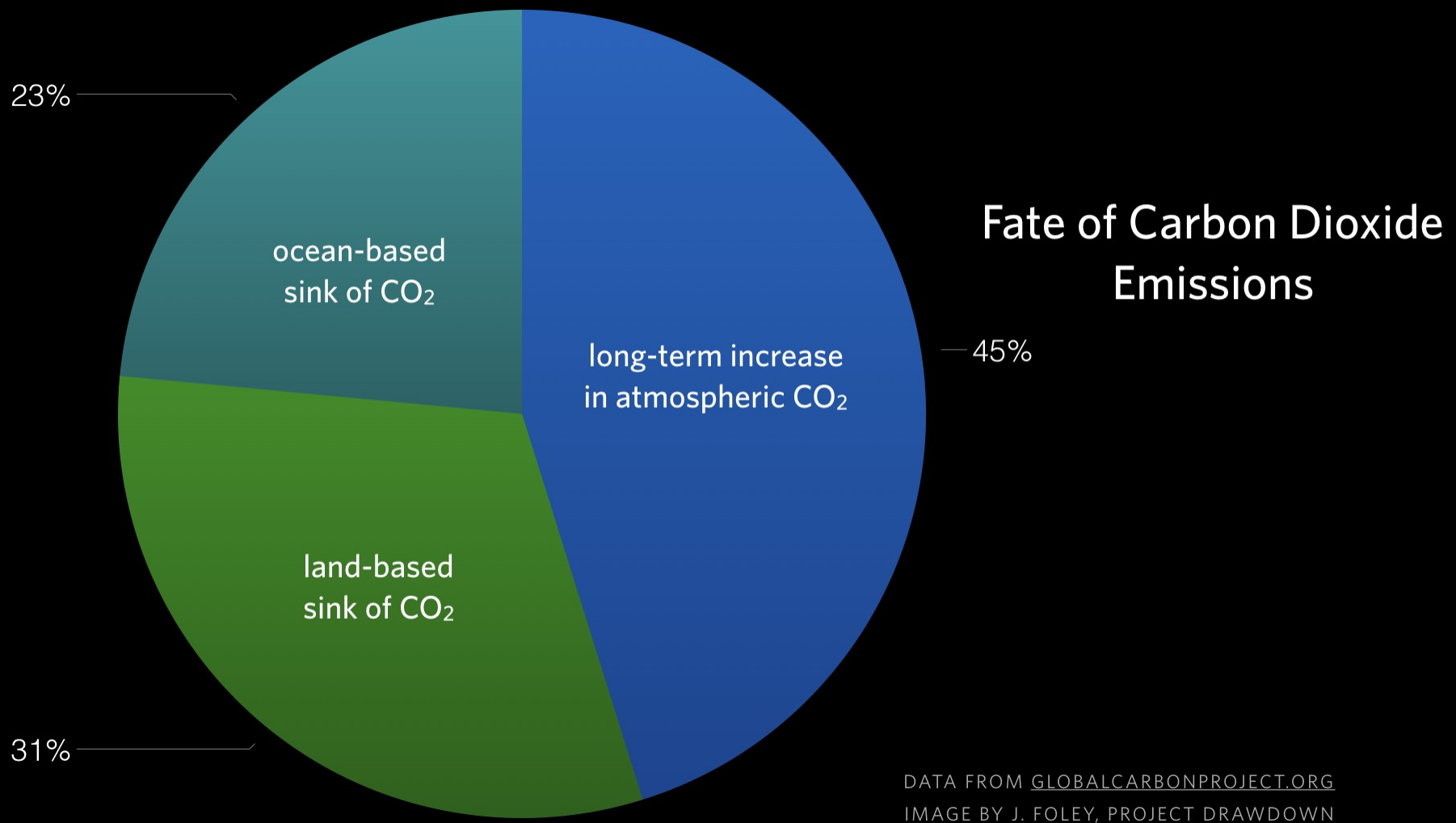
H₂ roles ?



Urgent Goals: Near-total

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H₂ roles ?



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H₂ roles ?



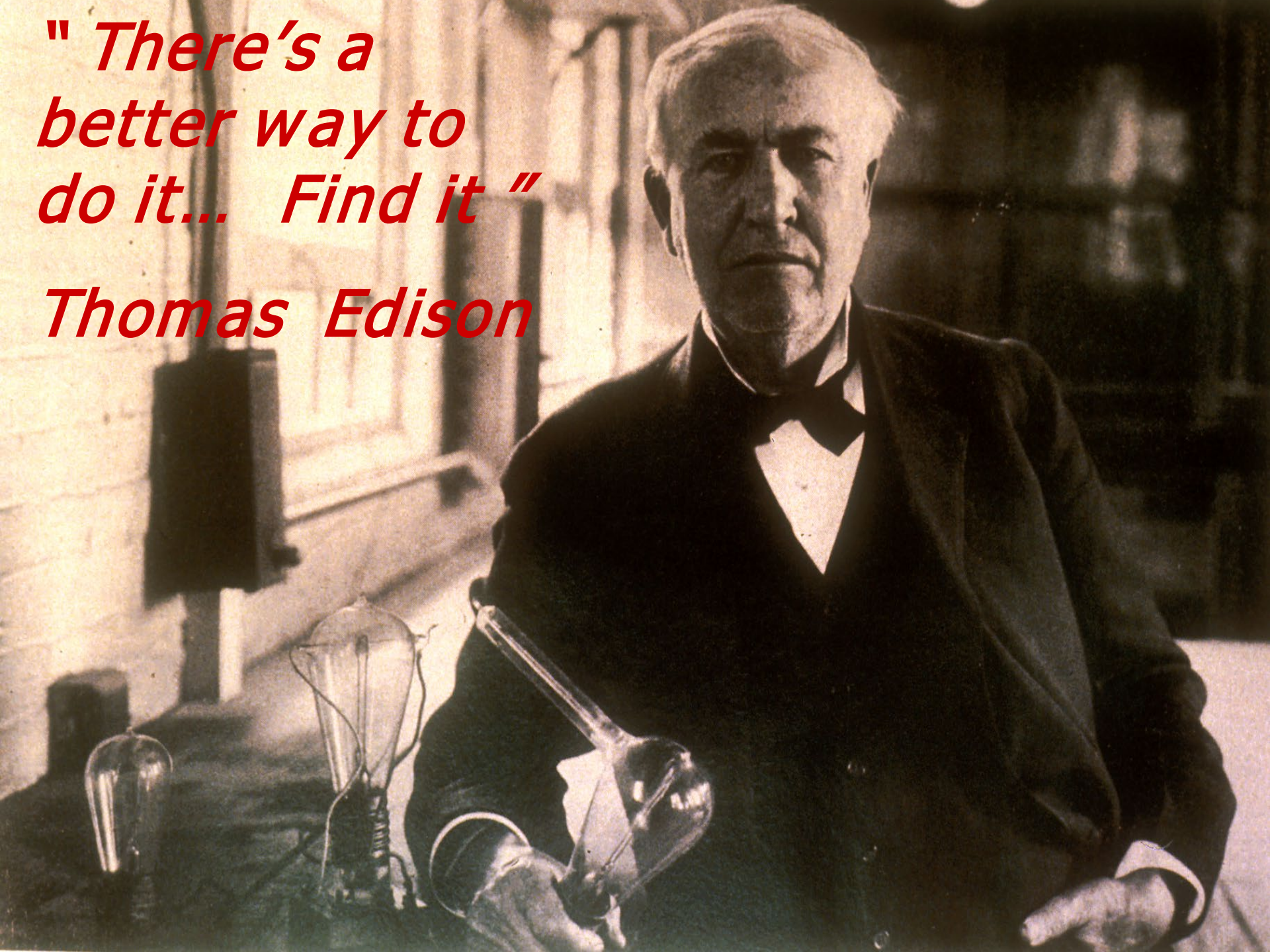
Transform Human Enterprise

Goal: Global Energy System achieves all:

- Benign
- Relatively safe
- Inexhaustible
- Affordable
- Baseload
- Firm and dispatchable
- Storage inherently free
- Resilient, robust: acts of God and man
- Cyberattack resistant
- Unobtrusive infrastructure
- Equitable: no monopoly
- Distributed, autonomous
- Ubiquitous on Earth

*" There's a
better way to
do it... Find it "*

Thomas Edison





Major new markets for H_2 , NH_3

Transportation fuel

- Highway: LDV, bus, truck
- Rail: Alstom, UK trains
- Marine: ammonia fuel (NH_3)
- Aviation: 6 – 20 pax, Airbus “Cryoliner” A320

CHP stationary fuel: Combined Heat and Power

Iron ore reduction: $FeO_x + H_2 \rightarrow Fe + H_2O$

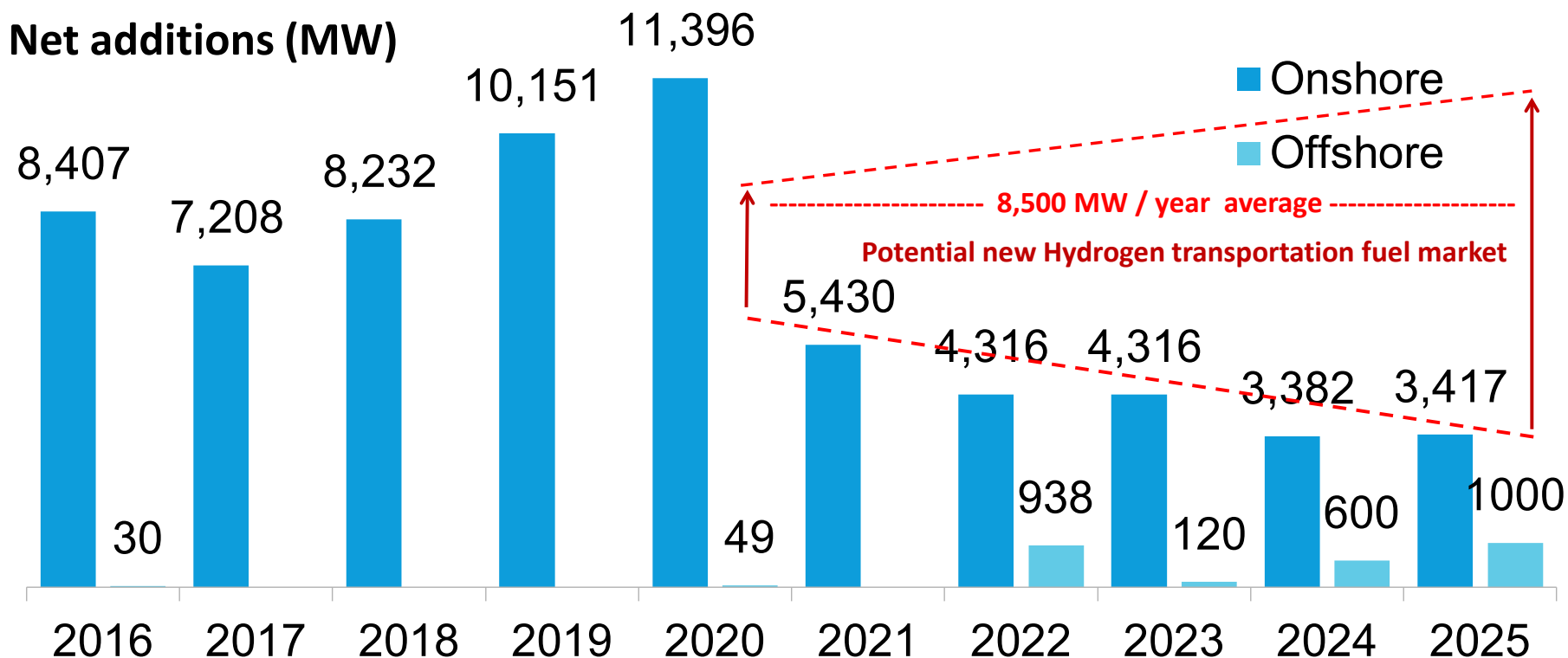
N-fertilizer production: $N_2 + H_2 \rightarrow NH_3 \rightarrow$

Oil refining

- *Pipeline networks required ? GH_2 , liquid NH_3*
- *Possible with electricity ?*
- *Curtailed wind + solar: 440,000 MWh, CA, 2018*
- *Wind beyond 2020: PTC ends \rightarrow cliff*

Potential new hydrogen fuel market

U.S. Wind Forecast



Source: Bloomberg New Energy Finance, Outlook for U.S. Wind Build
Presentation at Windpower 2018, Chicago, 08 May 18, by David Hostert, Head of Wind Research, London
"Potential new Hydrogen transportation fuel market" added by Bill Leighty, The Leighty Foundation, 22 May 18



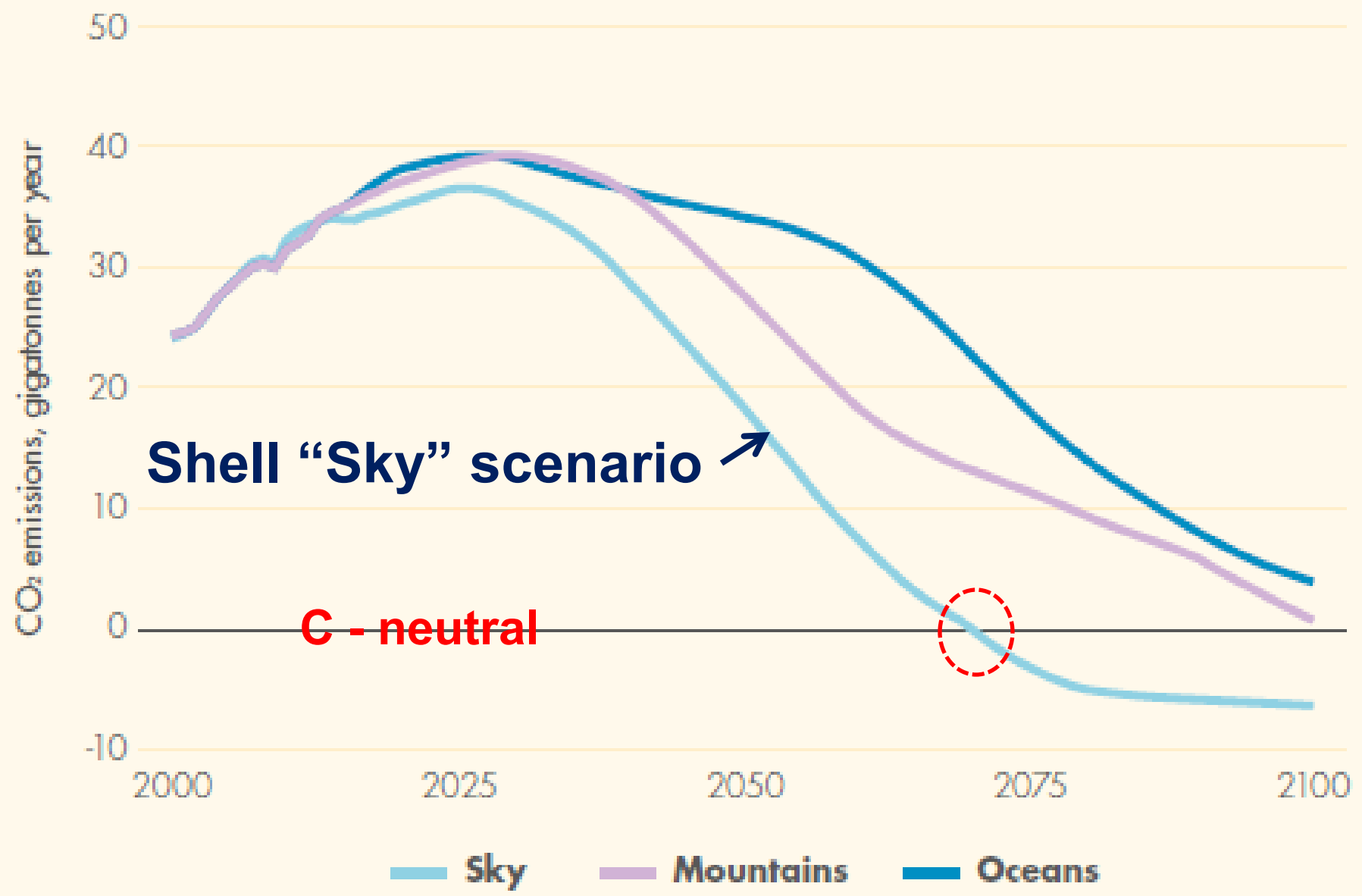
Transform World's Largest Industry

~ 85 % fossil → →

**~ 100% renewable,
CO2-emissions-free**

- *Quickly***
- *Prudently***
- *Profitably***
- *Beyond electricity:***
 - *ALL sources, purposes, global***
 - *Hydrogen + Ammonia fuel systems***

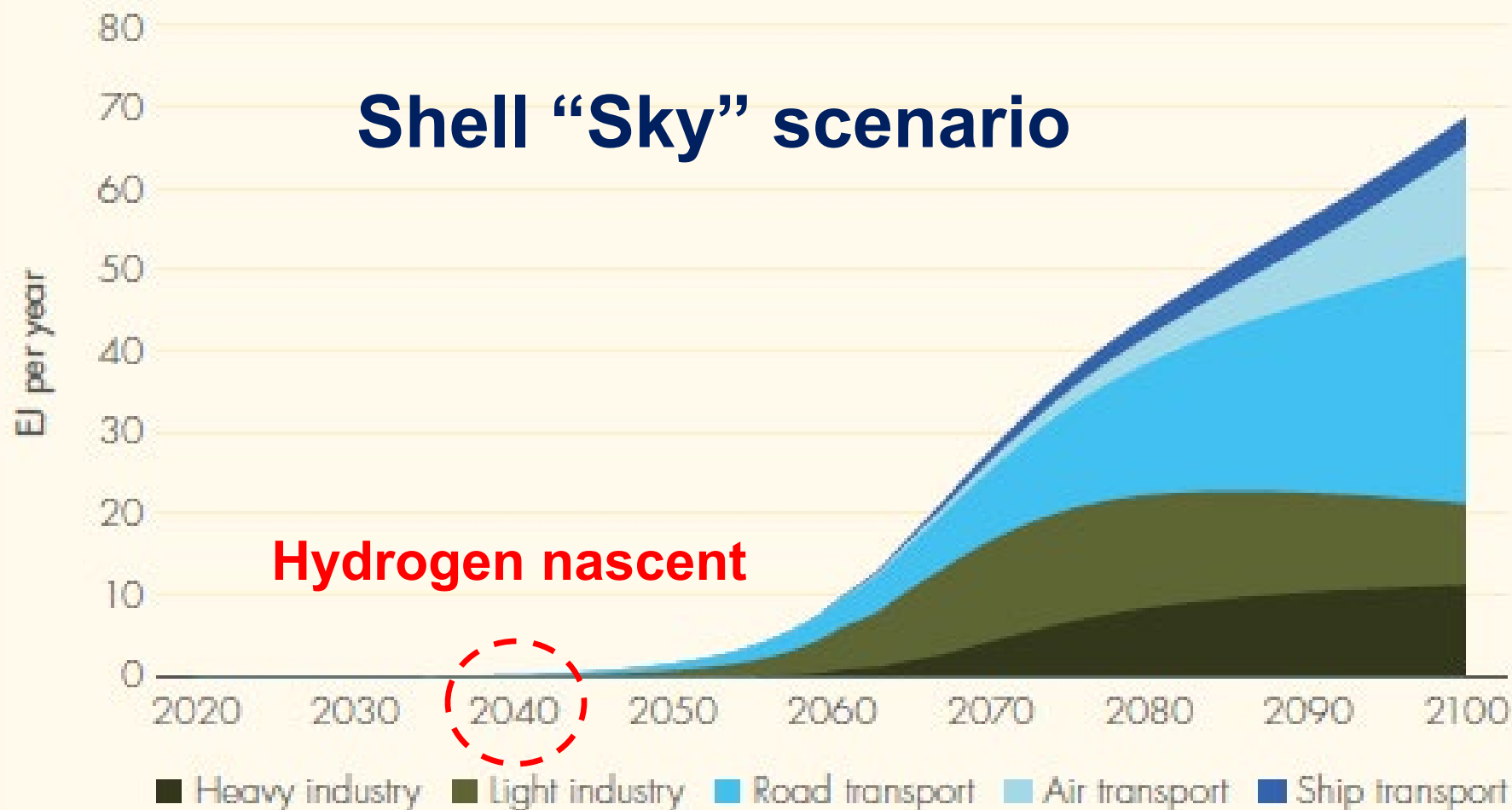
SHELL SCENARIOS COMPARED – WORLD ENERGY-RELATED CO₂ EMISSIONS



Source: Shell analysts

IN **SKY**, HYDROGEN EMERGES AS A MATERIAL ENERGY CARRIER AFTER 2040, PRIMARILY FOR INDUSTRY AND TRANSPORT

Shell “Sky” scenario



Hydrogen nascent

Note: By 2100, hydrogen supplies a quarter of all transport energy demand and over 10% of industrial energy

Source: Shell analysts

Far more Ambitious:

- Unacceptable scenarios
- Renewables industry
- Beyond electricity systems
- Transportation + CHP fuels
- Hydrogen + ammonia fuels
- Run the World on Renewables
- ~ 100 % GHG-emission-free energy
- ~ 100 % GHG-emission-free enterprise

A Bigger Renewable Energy Market than the Electricity Grid: Hydrogen Fuel for Transportation and CHP California 2050



California 2050

IF California:

1. Achieves RPS for electricity: 100 % in 2045
2. Achieves “80 in 50” for transportation CO₂
3. Fuel Cell Vehicles (FCV's):
 - Displace Battery Electric Vehicles (BEV's)
 - Trucks + buses first
 - Light Duty Vehicles (LDV's) BEV's + FCV's
4. Installs 100's of hydrogen fueling stations
5. Builds a new, high-purity, gaseous hydrogen pipeline network, renewables-dedicated – gather, transmit, store, deliver, integrate H₂ → \$ 50 – 60 B
6. Transport modal mix remains same
7. **Relies on Variable Generation (VG) wind + solar**

THEN, California will need →

Year 2050 Electricity + Hydrogen Transportation Fuel, California will need :

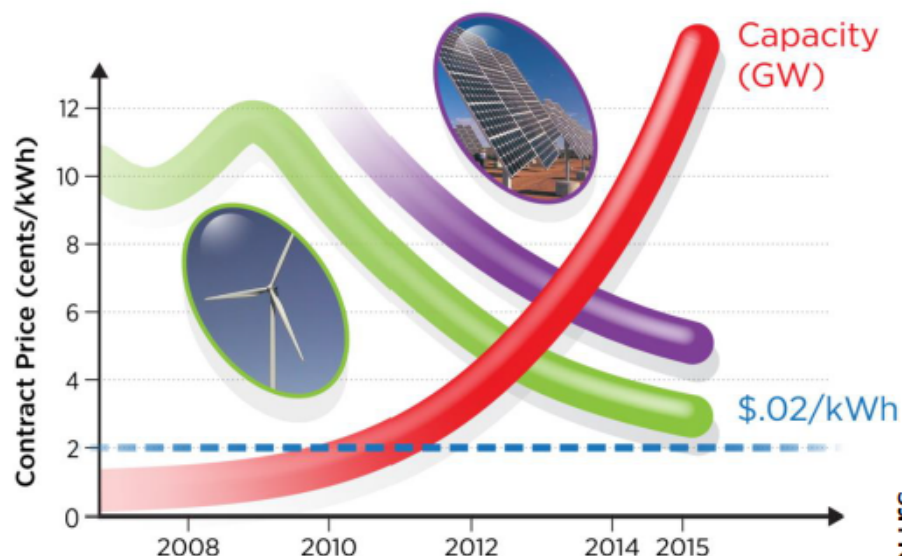
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2014: Total electricity consumed						296,843
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Equivalent nameplate wind + solar + other @ CF (varies)						438

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Changing Economics: Intermittent Electricity

Falling Renewable Prices

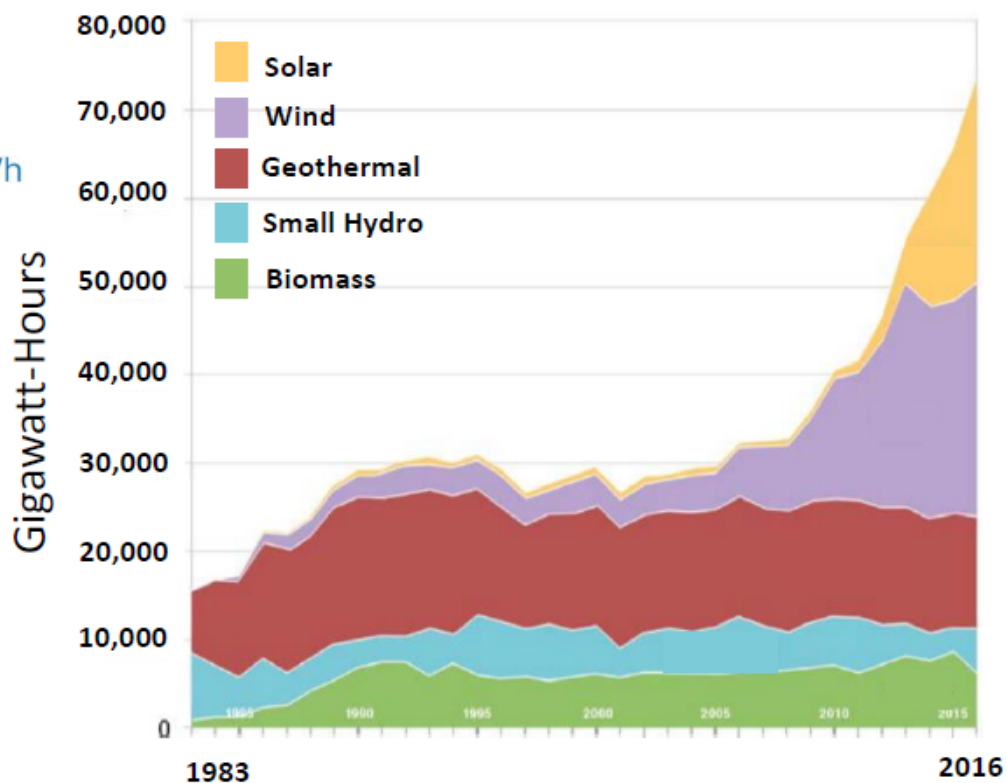


Source: (Arun Majumdar)

1. DOE EERE Sunshot Q1'15 Report,
2. DOE EERE Wind Report, 2015

California Renewable Energy

Growth in California Renewable Generation

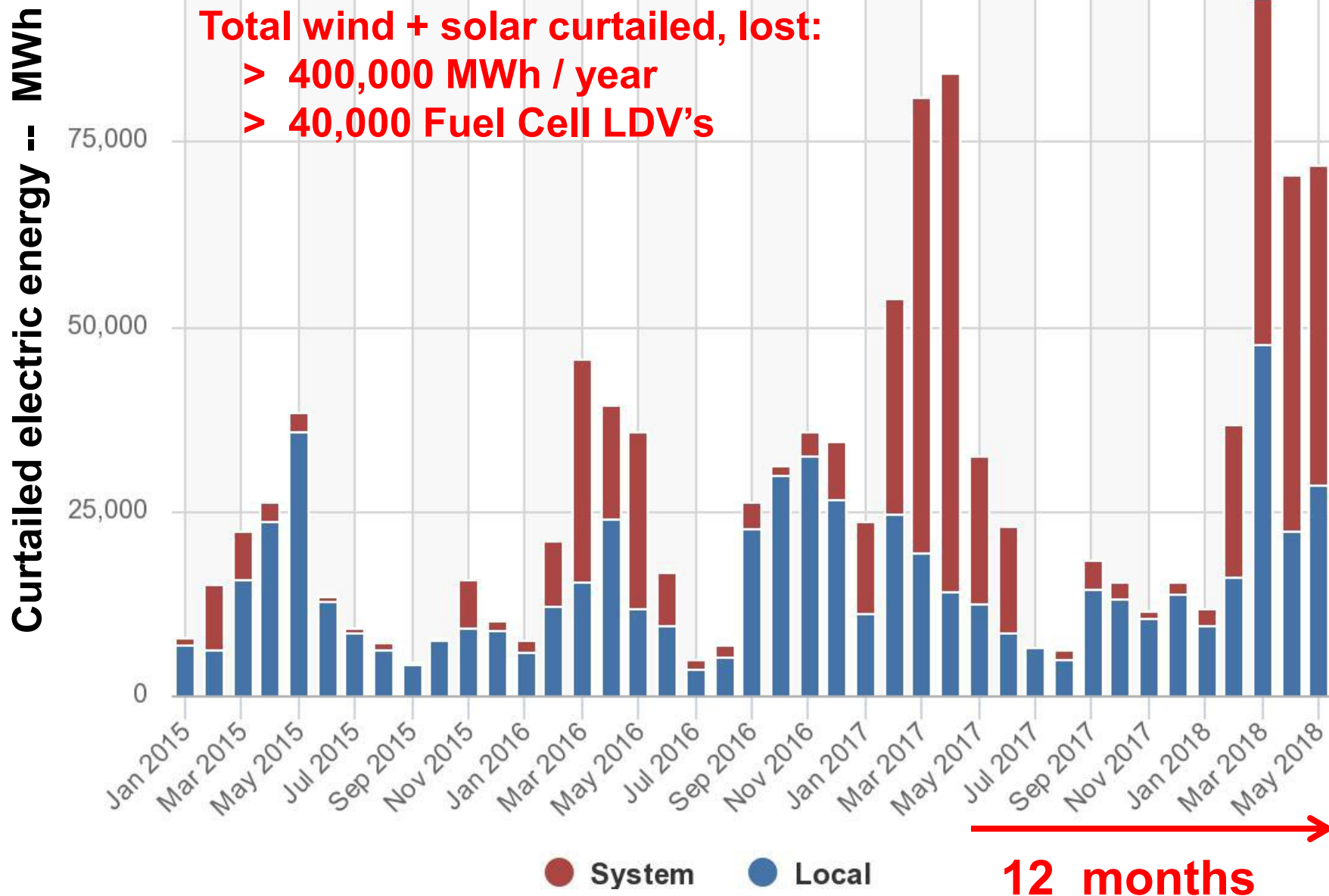


Source: California Energy Commission

http://www.energy.ca.gov/renewables/tracking_progress/documents/renewable.pdf

California, CAISO: Curtailed wind + solar electric energy by “system condition”

Total wind + solar curtailed, lost:
> 400,000 MWh / year
> 40,000 Fuel Cell LDV's



California 2050

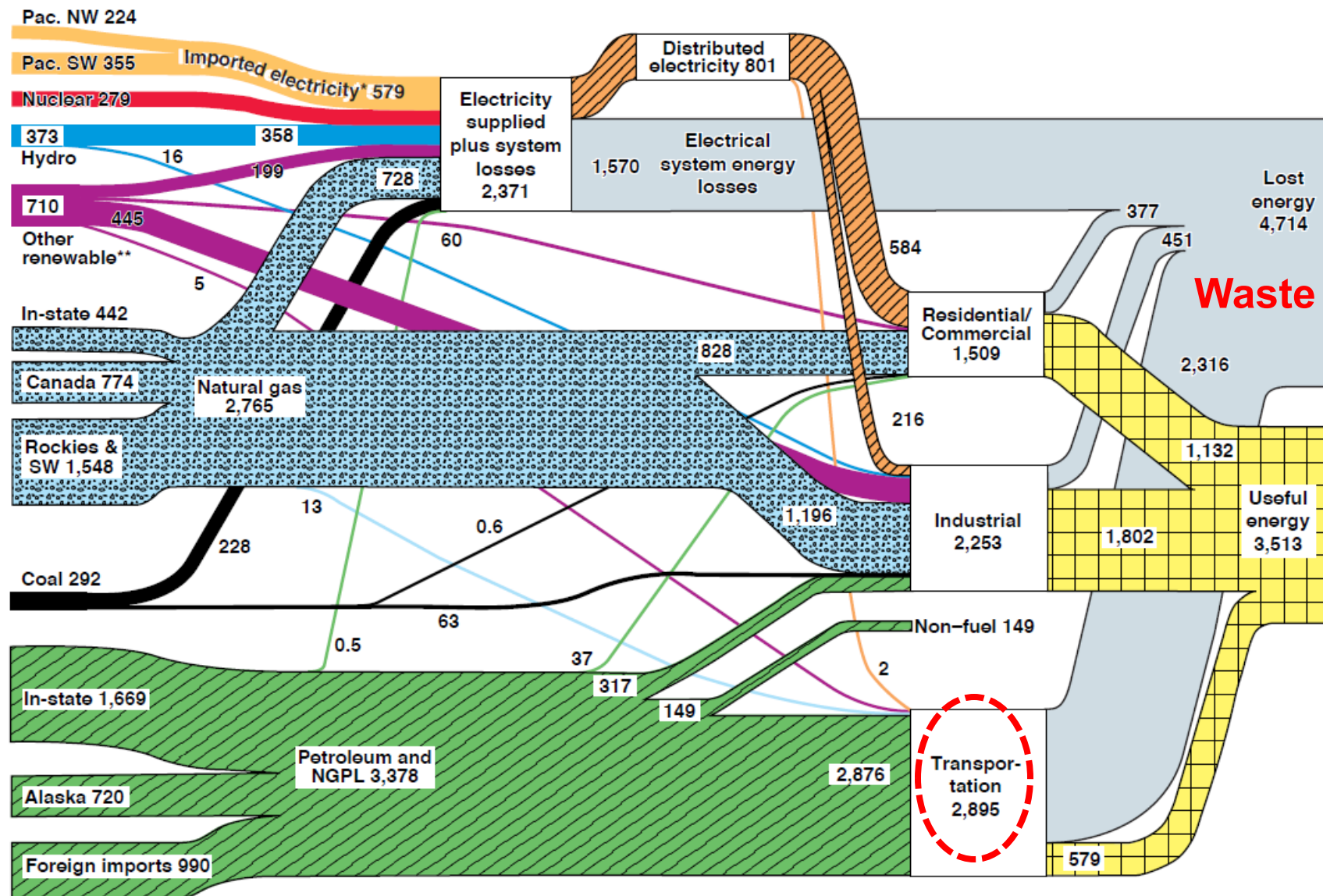
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THEN, California will need →

California Energy Flow Trends– 1999

Net Primary Resource Consumption ~8375 Trillion Btu (8.375 Quads)



Sources: U.S. Department of Energy's Energy Information Administration and California Energy Commission.

*Electricity flowing into the California control areas: CAISO, LADWP, and IID.

**Other renewable includes geothermal, wood and waste, solar, and wind.

May 2003

Lawrence Livermore

National Laboratory

<http://en-env.llnl.gov/flow>

California, Year 2050, both:

- **Electricity RPS**
 - **“ 80 in 50 ” Transport fuel**
-
- 210 GW wind = 35 times Year 2015 installed wind - electricity capacity in CA

PLUS

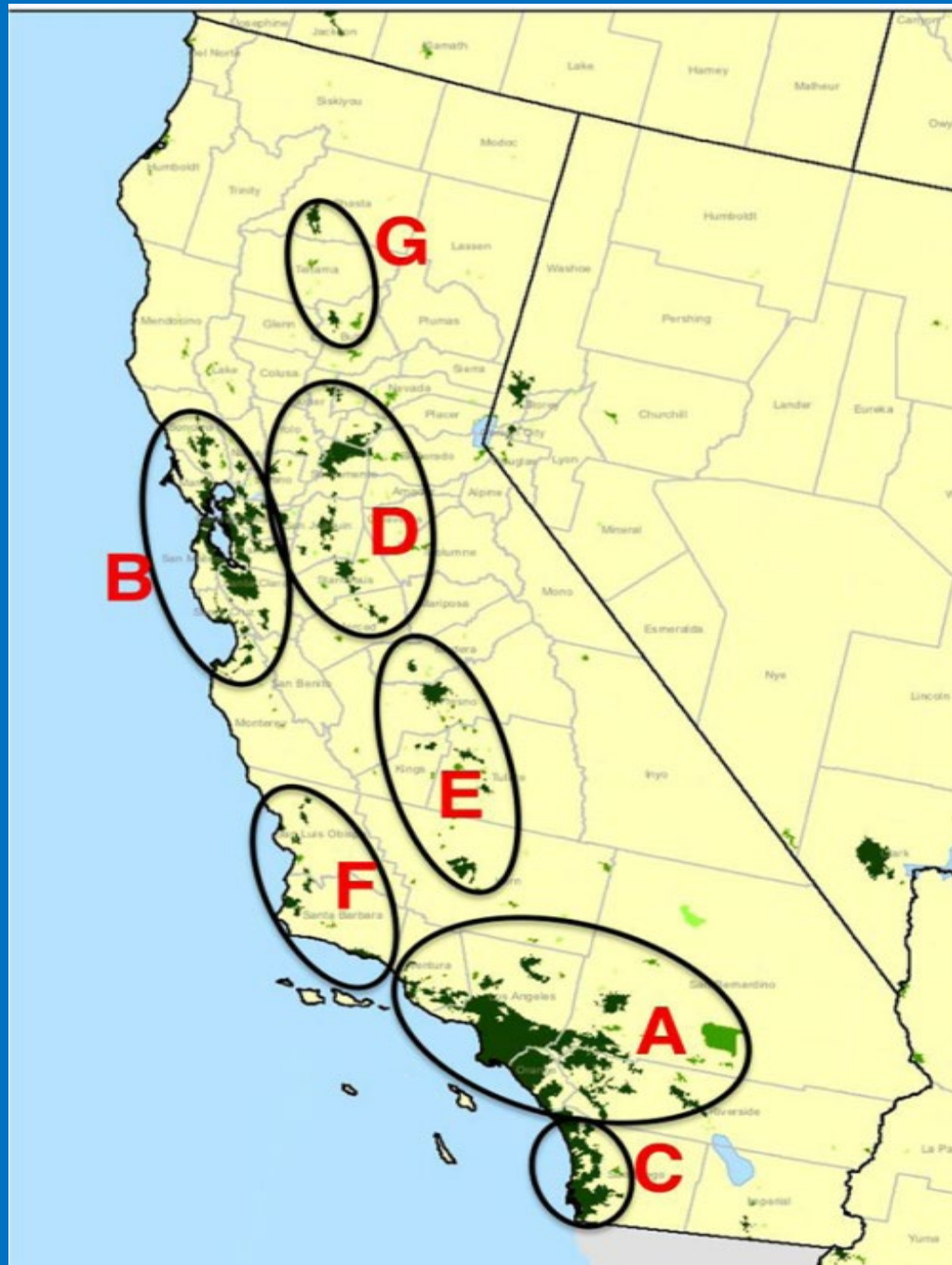
- 230 GW solar = 19 times Year 2015 installed solar - electricity capacity in CA

Total = 440 GW nameplate = 20 x 2015

- **wind + solar + other**
- **CO₂-emission-free energy**

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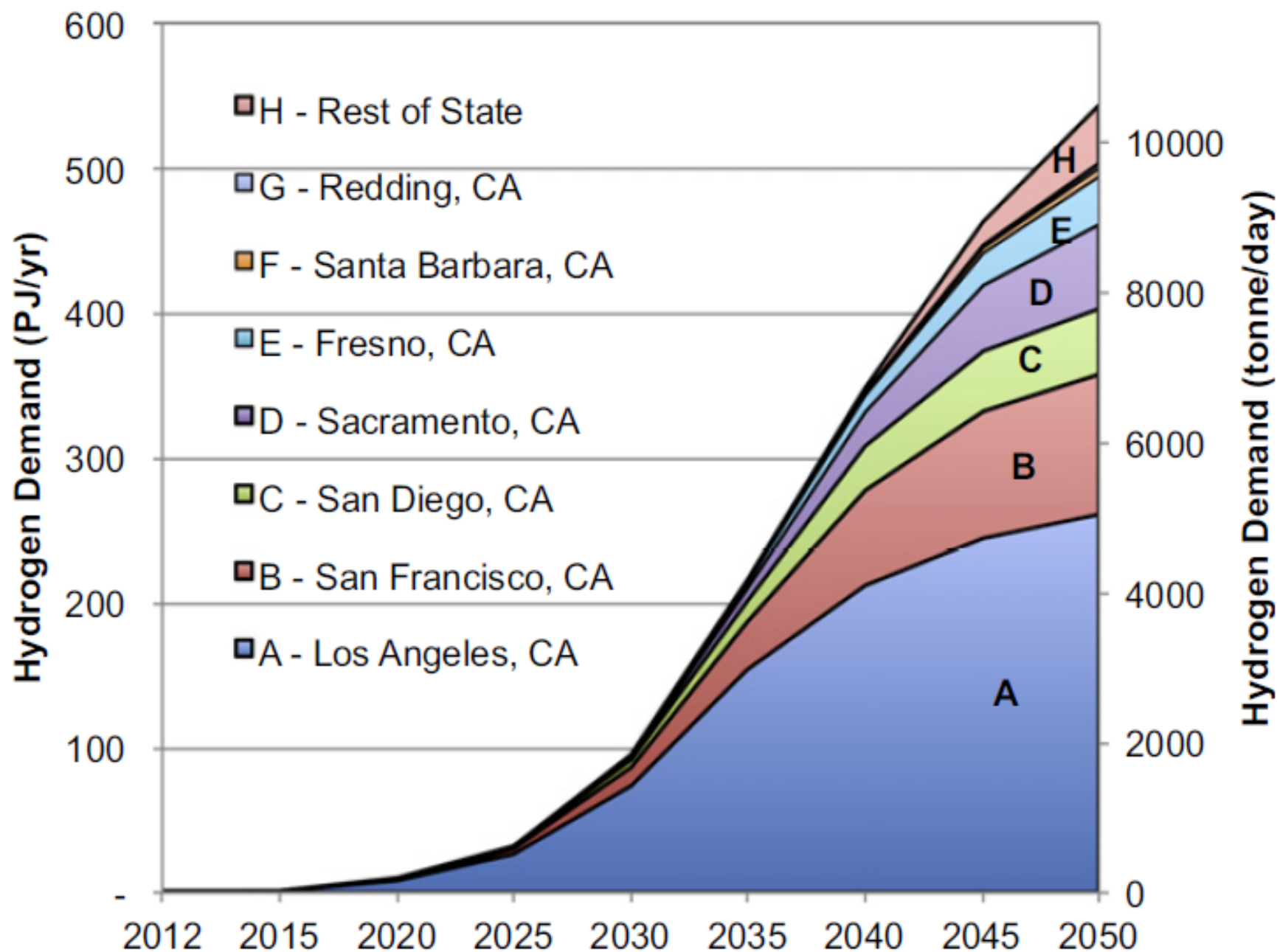


California Major Markets

Hydrogen
Transportation
Fuel
Light Duty Vehicles
(LDV's)

~ 7 million MT
(metric ton = 1,000 kg)
per year in 2050

California LDV Hydrogen Fuel Demand, MT / day



MT = metric ton = 1,000 kg per day



CA Annual LDV Hydrogen Transportation Fuel, 2050

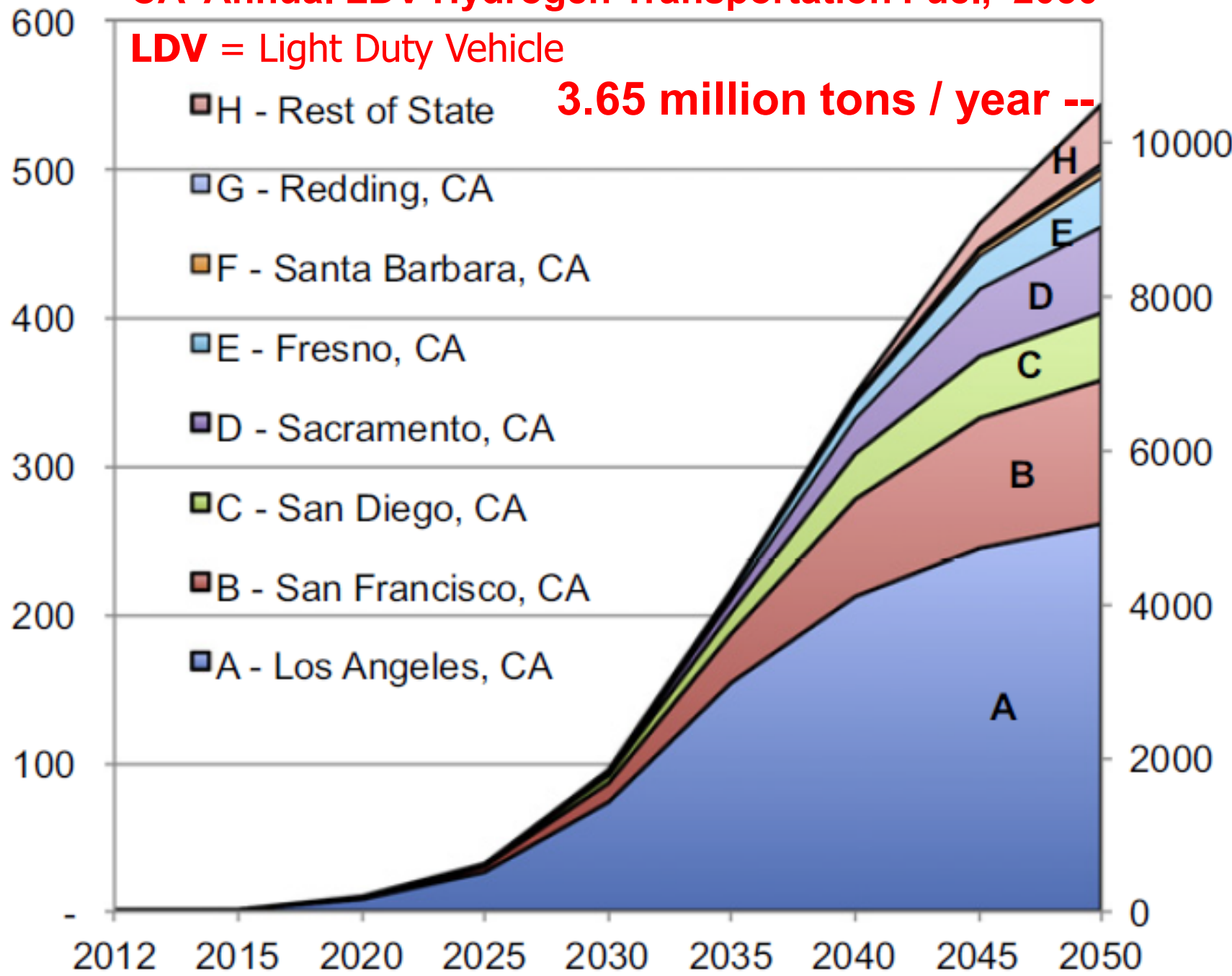
LDV = Light Duty Vehicle

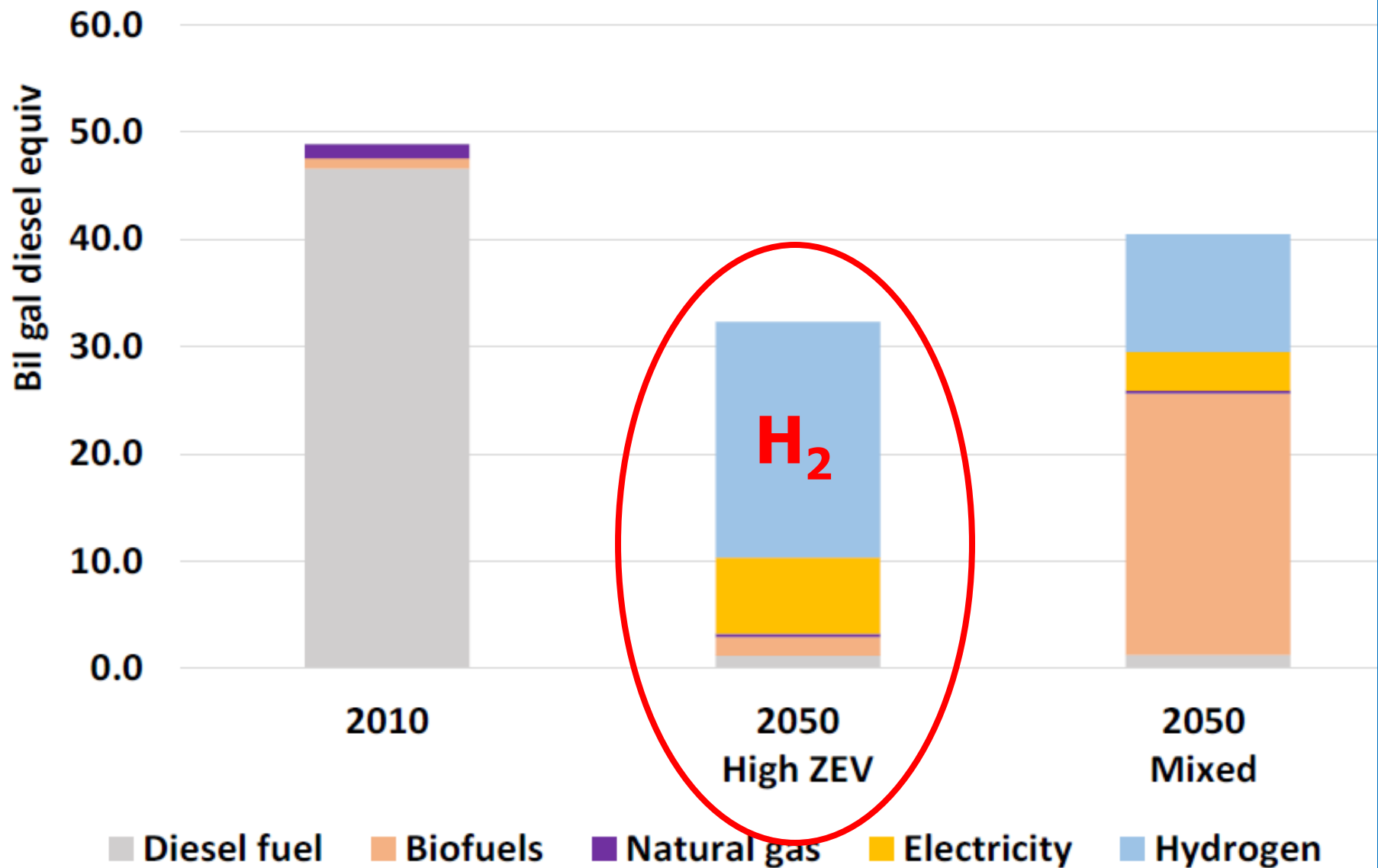
3.65 million tons / year --

Hydrogen Demand (PJ/yr)

Hydrogen Demand (tonne/day)

- H - Rest of State
- G - Redding, CA
- F - Santa Barbara, CA
- E - Fresno, CA
- D - Sacramento, CA
- C - San Diego, CA
- B - San Francisco, CA
- A - Los Angeles, CA





California trucking: “Goods movement”

~ 1.6 billion kg Hydrogen to replace diesel = ~ 1.6 MMt / year

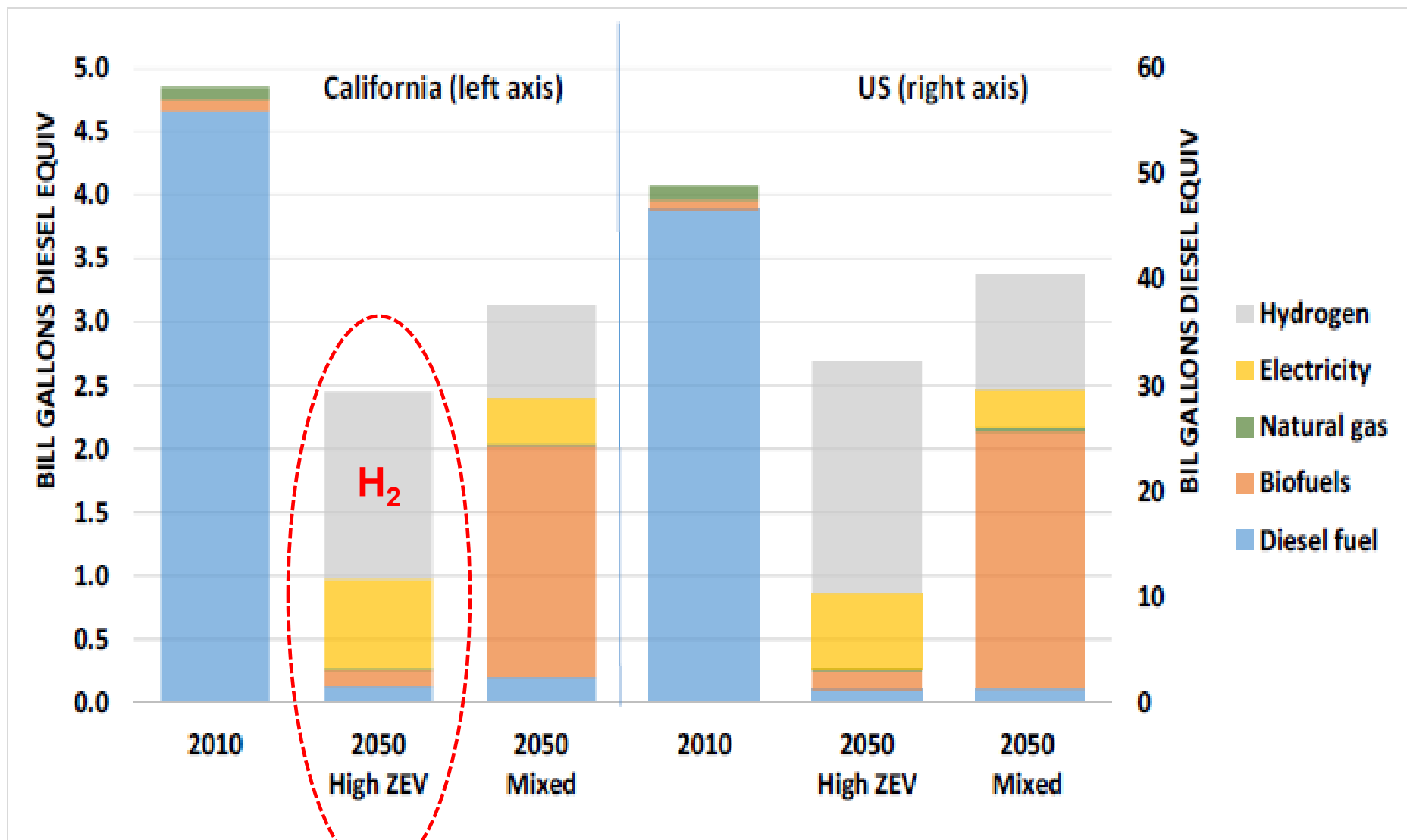


Figure ES-2. Energy use by fuel type, year and scenario, California and U.S. results

California and USA Trucking -- Year 2050

CA: ~ 1.6 billion kg Hydrogen to replace diesel = ~ 1.6 MMt / year

Hydrogen Transportation Fuel Demand California, year 2050

Million metric tons per year:

Light Duty Vehicles (LDV)	3.6
Trucking	1.6
Bus	1.4
Aviation and Other	0.8
Total	7.4

Source:

Interpret and extrapolate from several papers by
ITS-STEPS, UC Davis

Hydrogen Transportation Fuel Demand California, year 2050

Million metric tons per year:

Light Duty Vehicles (LDV)	3.6	
Trucking	1.6	
Bus	1.4	
Aviation and Other	0.8	
Total	7.4	Hydrogen
	Or: 66.5	Ammonia

Source:

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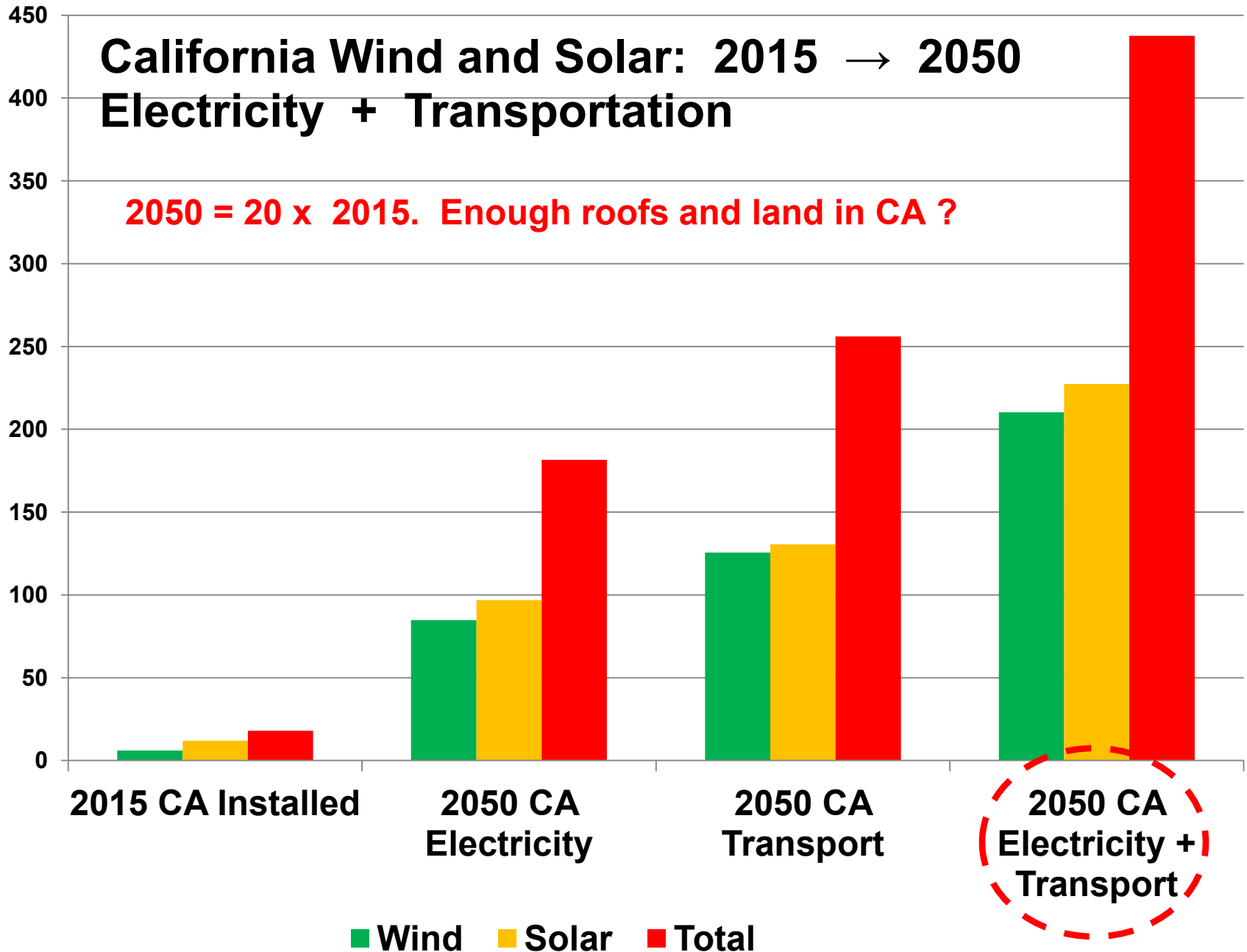
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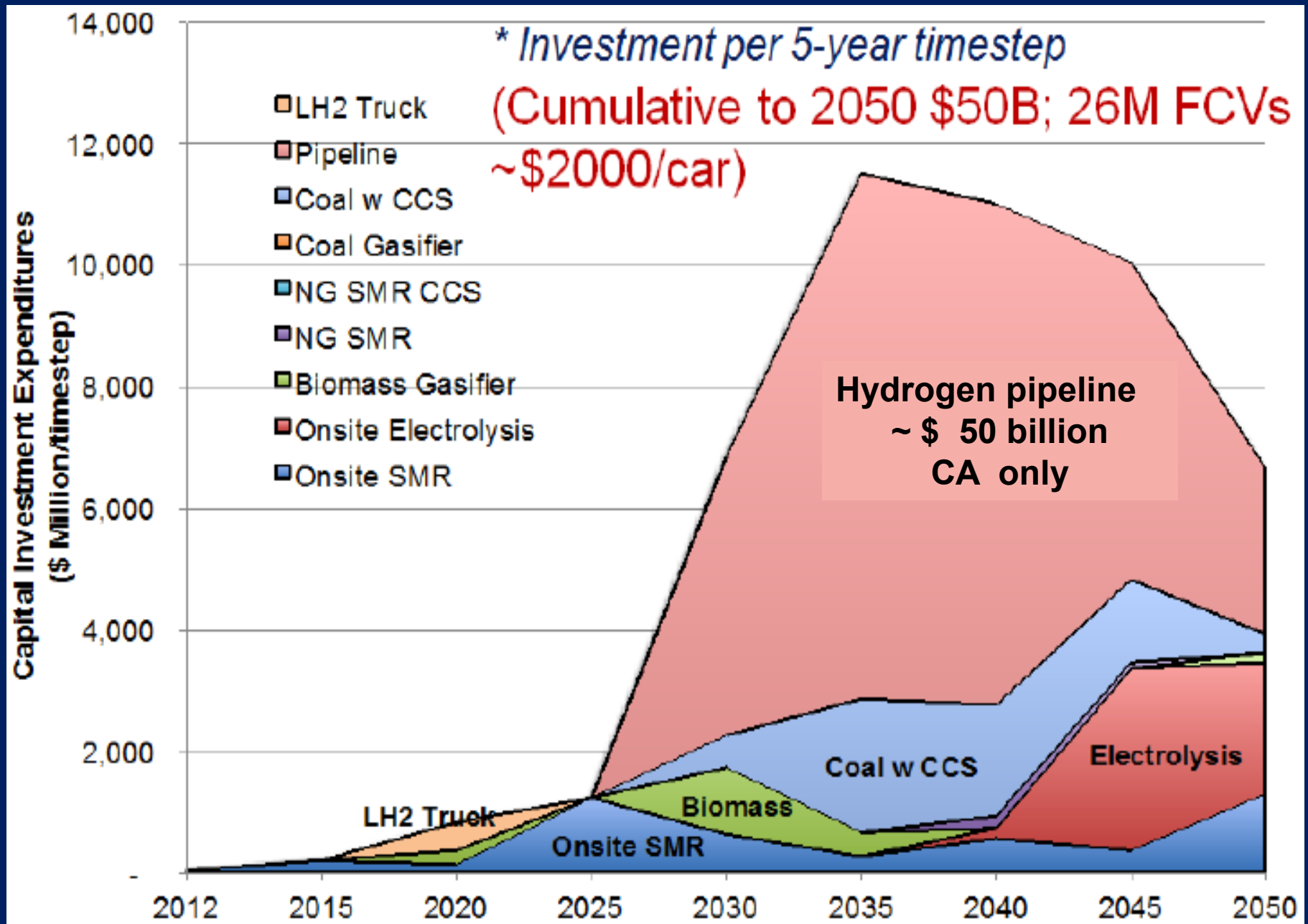
California Wind and Solar: 2015 → 2050 Electricity + Transportation

2050 = 20 x 2015. Enough roofs and land in CA ?

GW Nameplate



“Hydrogen Transition” UC Davis, ITS “NEXTSteps”





Major new markets for H_2 , NH_3

Transportation fuel

- Highway: LDV, bus, truck
- Rail: Alstom, UK trains
- Marine: ammonia fuel (NH_3)
- Aviation: 6 – 20 pax, Airbus “Cryoliner” A320

CHP stationary fuel: Combined Heat and Power

Iron ore reduction: $FeO_x + H_2 \rightarrow Fe + H_2O$

N-fertilizer production: $N_2 + H_2 \rightarrow NH_3 \rightarrow$

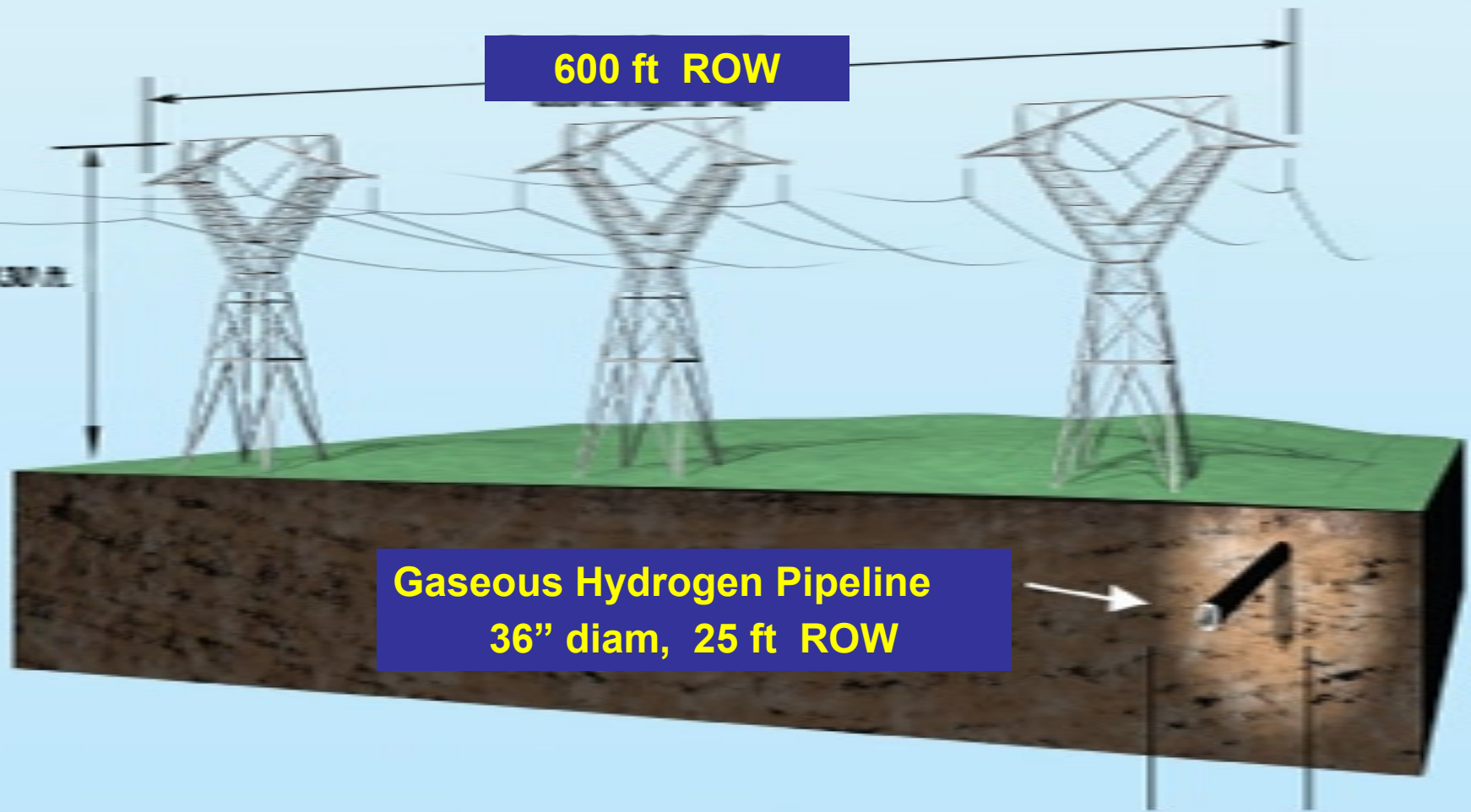
Oil refining

- *Pipeline networks required ? GH_2 , liquid NH_3*
- *Possible with electricity ?*
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- *Wind beyond 2020: PTC ends \rightarrow cliff*



Trouble with Electricity

- “Grid quality” AC, DC
- Light speed
- Storage expensive: annual-scale, dispatchable ?
- Markets, regs, ISO’s, RTO’s → manipulate
- Infrastructure:
 - Costly: build, maintain Capex, Opex
 - Obtrusive, offensive, NIMBY
 - Wide ROW
 - Vulnerable to acts of God and man
 - Vulnerable to Cyberattack
 - Fire danger, liability: PG&E
- Extant USA “Grid” :
 - Old, end of service life
 - Repair, Replace, Renew ?
 - Expand, “smart” ? How much ? CF ? Cost ?
- Need comparative study: now, avoid misallocation



Out of Sight, Out of Harm's Way

8,000 MW alternatives: HVAC vs Hydrogen Pipeline



Zion, IL

Near Zion nuclear plant, Oct 02

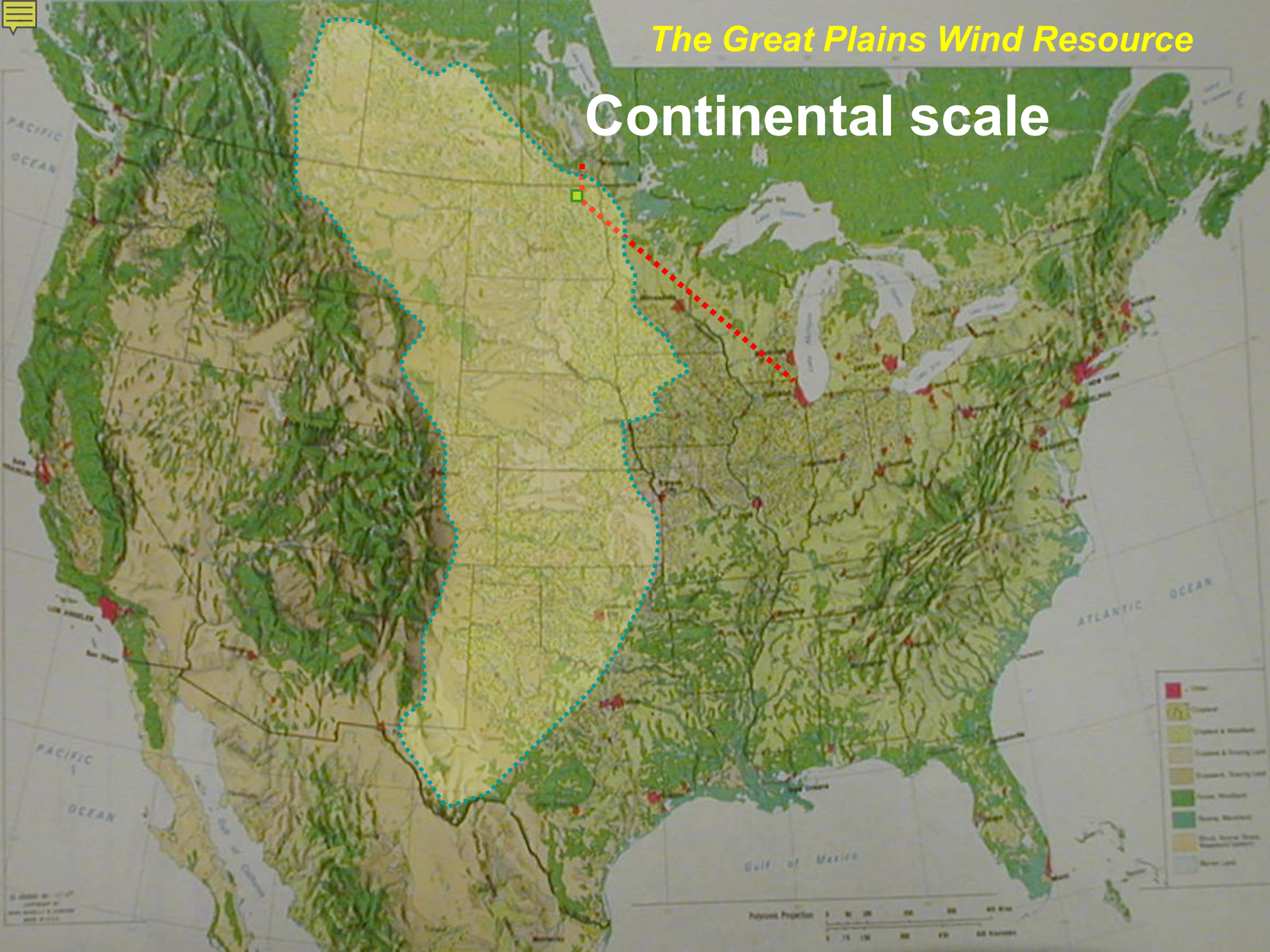




Vulnerable to acts of God and man

The Great Plains Wind Resource

Continental scale



Exporting From 12 Windiest Great Plains States

Number of GH2 pipelines or HVDC electric lines necessary to export total wind resource

Capacity at 500 miles length

Capacity Factor (CF) = 30%

State	Annual Energy Production (TWh)	Nameplate Installed Capacity (MW)	Nameplate Installed Capacity (GW)	6 GW 36" GH2 Hydrogen Pipelines	\$ Billion Total Capital Cost	3 GW 500 KV HVDC Electric Lines	\$ Billion Total Capital Cost
Texas	6,528	1,901,530	1,902	317		634	
Kansas	3,647	952,371	952	159		317	
Nebraska	3,540	917,999	918	153		306	
South Dakota	3,412	882,412	882	147		294	
Montana	3,229	944,004	944	157		315	
North Dakota	2,984	770,196	770	128		257	
Iowa	2,026	570,714	571	95		190	
Wyoming	1,944	552,073	552	92		184	
Oklahoma	1,789	516,822	517	86		172	
Minnesota	1,679	489,271	489	82		163	
New Mexico	1,645	492,083	492	82		164	
Colorado	1,288	387,220	387	65		129	
TOTALS	33,711	9,376,694	9,377	1,563	\$1,500	3,126	\$2,000

Wind energy source: Archer, Jacobson 2003



Plains & Eastern Clean Line Project

Clean Line Energy's transmission lines will begin in Oklahoma and travel through Arkansas.



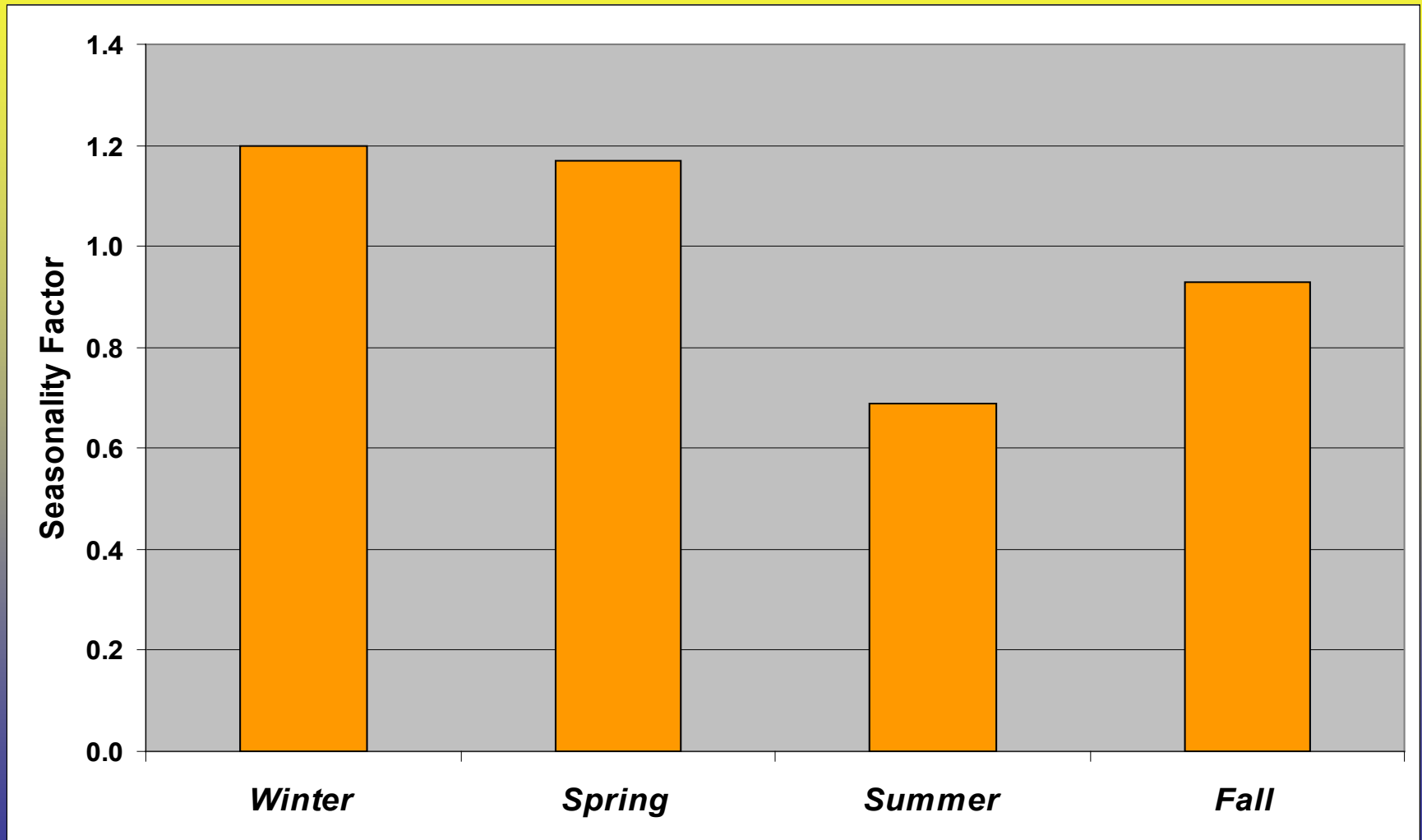
Michael Skelly

- Clean Line Energy Partners: HVDC transmission lines for wind, solar
- Lazard Senior Advisor



Wind Seasonality, Northern Great Plains

Normalized to 1.0 per season





Wind Seasonality, Northern Great Plains

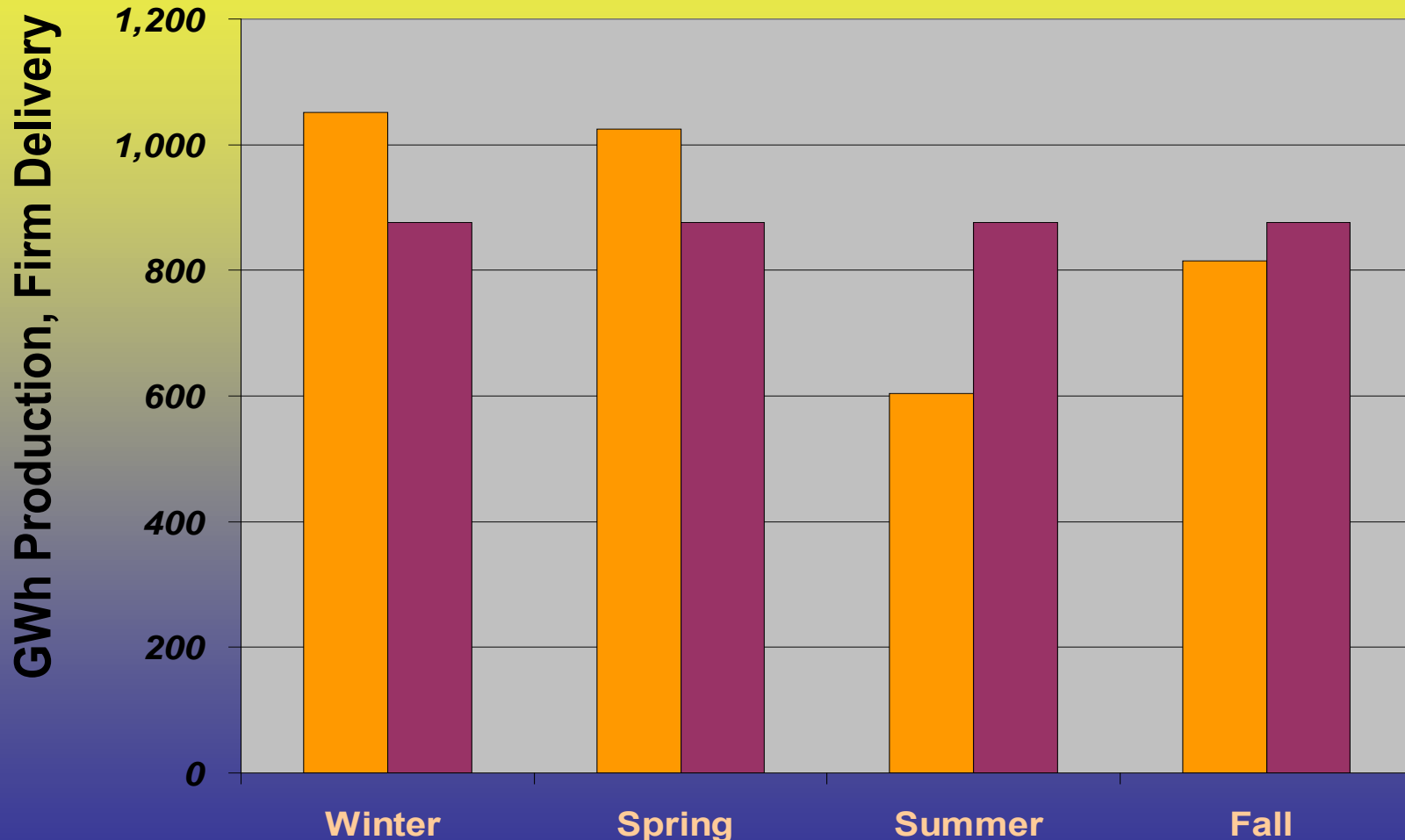
1,000 MW windplant:

AEP = 3,500 GWh / yr

“Firm” goal = 875 GWh / season

Storage: 320 GWh per 1,000 MW wind

Source: NREL, D. Elliott





320 GWh

Annual firming, 1,000 MW wind nameplate

- **Battery**
 - **O&M: 90% efficiency round-trip**
 - **Capex: \$500 / kWh = \$ 160 Billion**
 - **Capex: \$100 / kWh = \$ 32 Billion**
- **CAES (compressed air energy storage)**
 - **O&M: \$46 / MWh typical**
 - **Iowa, proposed: Power = 268 MW**
 - **Energy capacity = 5,360 MWh**
 - **Plant capex: 268 MW @\$800 / kW = \$ 214 Million**
 - **Storage @ \$40 / kWh = \$ 13 Billion**



TESLA 20 MW / 80 MWh battery
SCE Mira Loma Battery Storage Facility, Ontario, CA
Cost: undisclosed. @ \$ 400 / kWh = \$ 32 Million



**TESLA 100 MW / 129 MWh battery
South Australia**

**“Cost me over \$ 50 million” (if failed) -- Elon Musk
129 MWh @ \$ 50 million = \$ 390 / kWh capex**



TESLA “Gigafactory”, Nevada: Li-Ion

Annual capacity 35 GWh :

- Hydrogen: 1 salt cavern @ \$ 15-20 million = 90 GWh
- Ammonia: 1 liquid tank @ \$ 15-20 million = 200 GWh



TESLA Gigafactory, Nevada

35 GWh / year

Li-Ion



Li-Ion battery production (Bloomberg)

Global total 2017 = 103 GWh / year

Global total 2021 = 278 GWh / year

- Hydrogen: 1 salt cavern @ \$ 15-20 million = 90 GWh
- Ammonia: 1 liquid tank @ \$ 15-20 million = 200 GWh



Hydrogen Caverns in Texas

- Chevron-Phillips 25 years
- Praxair 6 years

**Domal
Salt
Storage
Caverns**

Each:

90 GWh

**\$ 15 million
capex**

\$ 0.20 / kWh

- 860,000 m³ physical
- 150 bar = 2,250 psi
- 2,500 Mt net = **92,500 MWh**
- \$15M avg cap cost / cavern
- \$160 / MWh = \$0.16 / kWh
- Cavern top ~ 700m below ground

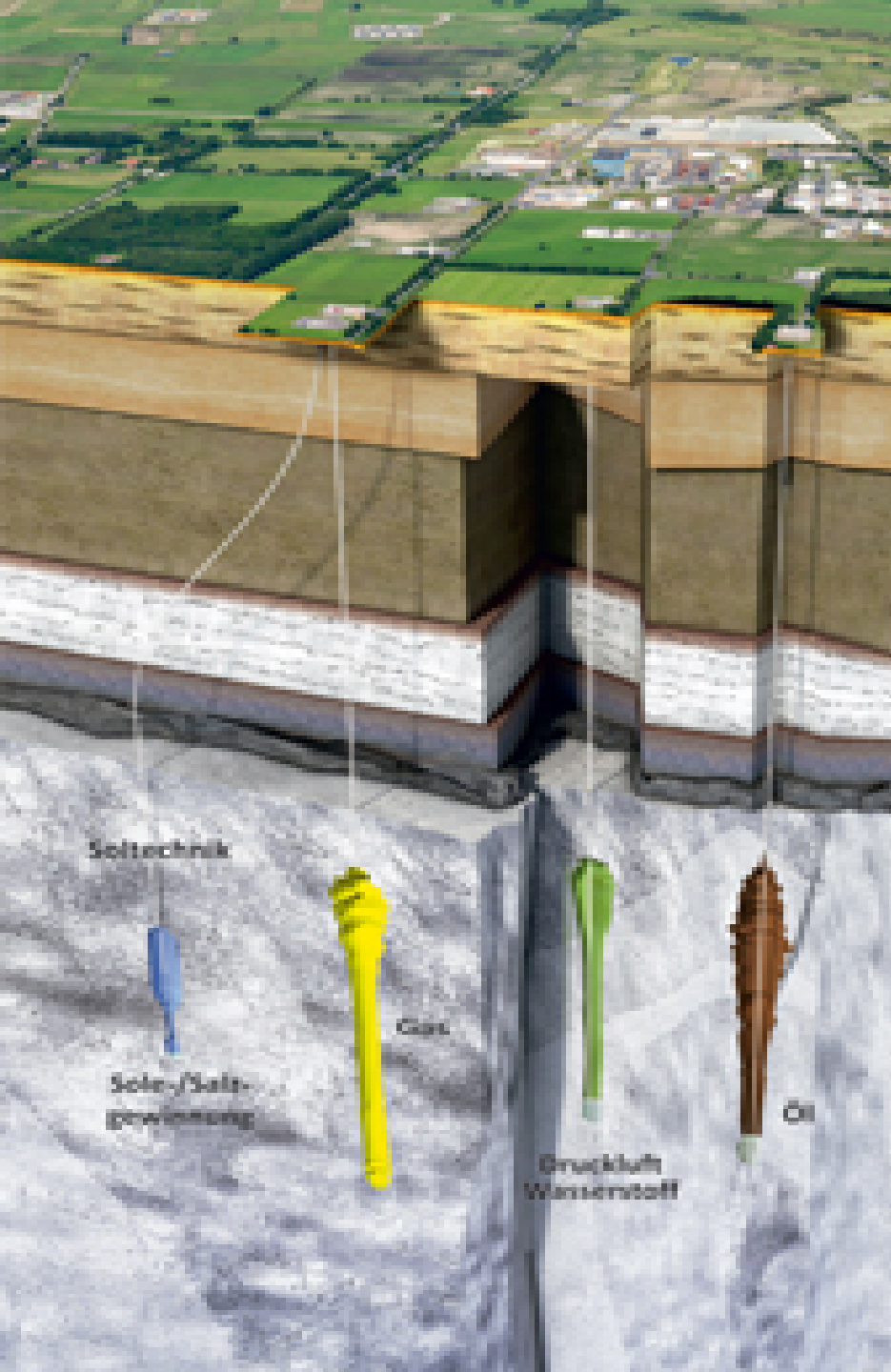
Domal Salt Storage Caverns

Texas

“Clemens
Terminal”
Conoco
Phillips
20 years

Praxair
'07

PB ESS



(Quelle: LBEG, 2010)



LEGEND

- MAJOR SALT DEPOSITS
- Production Sites
- EVAPORATED
 - ROCK
 - SOLAR

Renewable-source GH2 geologic storage potential

Candidate formations for manmade, solution-mined, salt caverns

'09 ARPA-E "Grids" Goal: \$100 / kWh capex

Total storage = 380 GWh



Storm Lake, IA

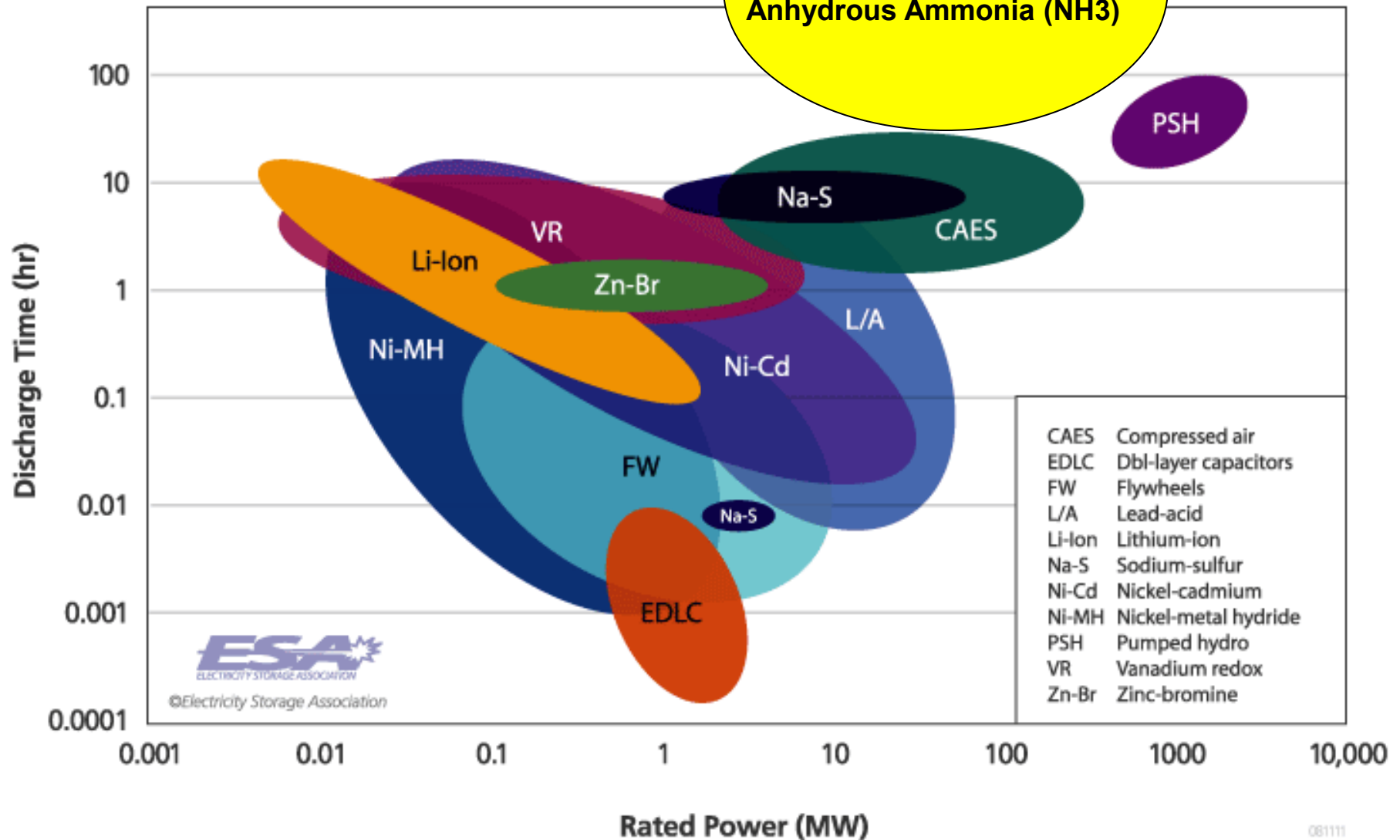
"Atmospheric" Liquid Ammonia Storage Tank (Corn Belt)

-33 C 1 Atm

Each: 30,000 Tons, 190 GWh \$ 20 M turnkey

\$ 100 / MWh = \$ 0.10 / kWh capital cost

System Ratings

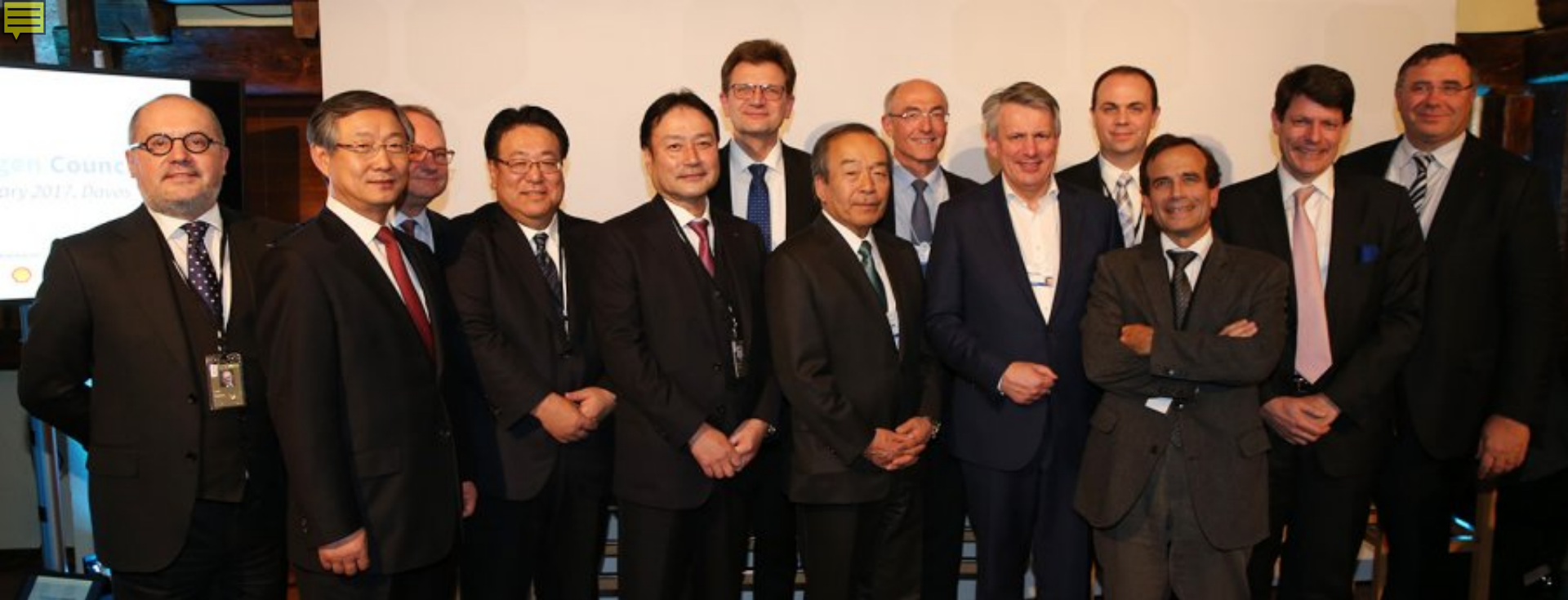


As California goes:

- 2050: RPS + “80 in 50”
- USA ?
- World ?

Far More ambitious: “Hydrogen Council”

- Beyond electricity systems
- Renewables industry, OEM's
- Hydrogen industry, OEM's
- Transport + CHP fuels
- Run the World on Renewables
- ~ 100 % CO₂-emissions-free energy



Hydrogen Council

Brussels, 7 Sept 17 24 companies

18%
of final energy
demand

6 Gt
annual CO₂
abatement

\$2.5 tr
annual sales
(hydrogen and
equipment)

30 m
jobs created



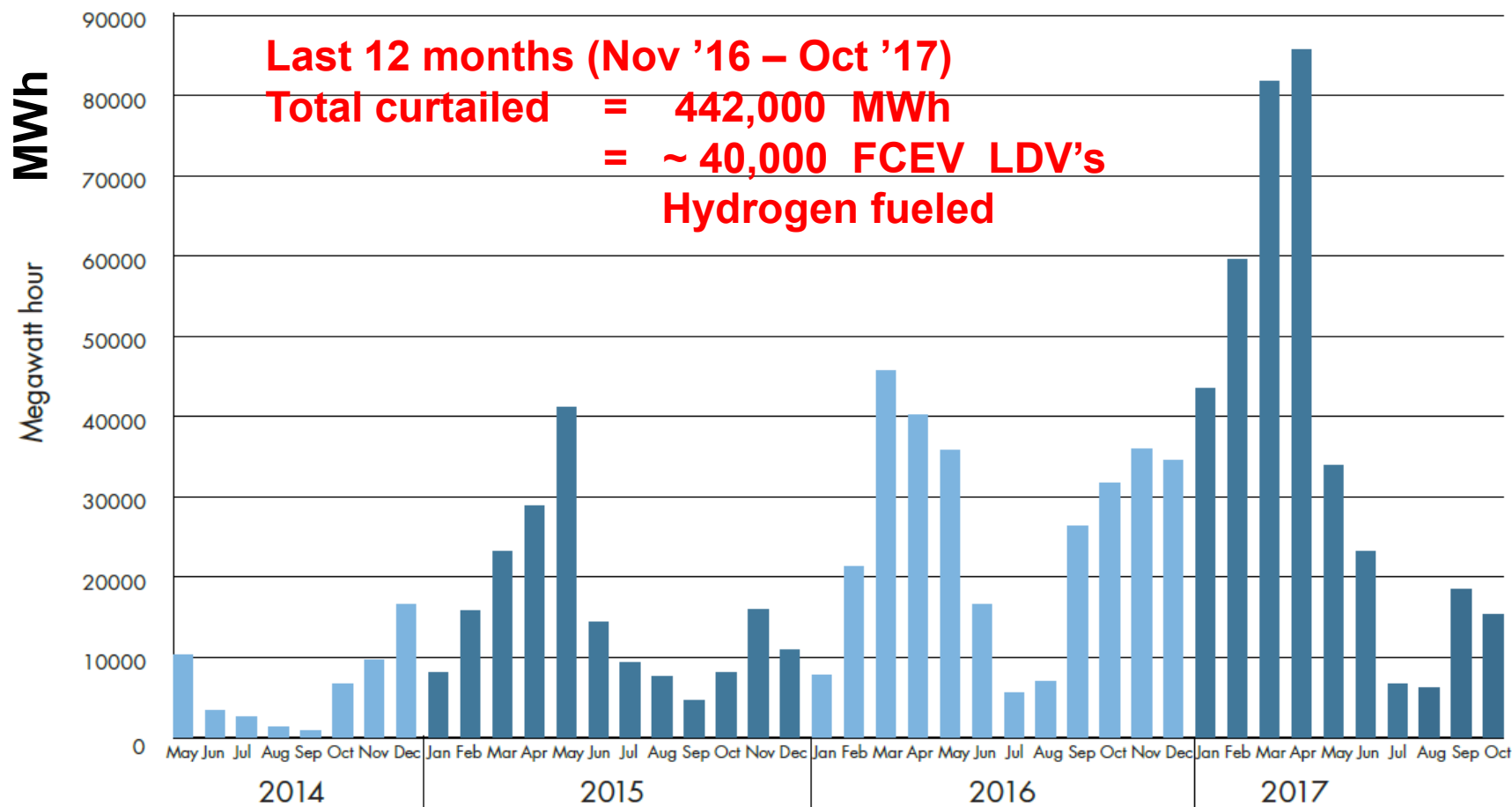
Hydrogen Council: 60 companies

3M, Airbus, Air Liquide, Air Products, Alstom, Anglo American, Audi AG, BMW GROUP, BP, China Energy, Cummins, Daimler, EDF, ENGIE, Equinor, Faurecia, General Motors, Great Wall Motor, Honda, Hyundai Motor, Iwatani, Johnson Matthey, JXTG Nippon Oil & Energy Corporation, Kawasaki, KOGAS, Linde, Plastic Omnium, Royal Dutch Shell, Sinopec, The Bosch Group, ThyssenKrupp, Total, Toyota Weichai,

AFC Energy, AVL, Ballard Power Systems, Faber Industries, First Element Fuel (True Zero), W. L. Gore, Hexagon Composites, Hydrogenics, ITOCHU Corporation, The Liebherr Group, Marubeni, McPhy, Mitsubishi Corporation, Mitsubishi Heavy Industries Ltd., Mitsui & Co, Nel Hydrogen, NGK Spark Plugs, Plug Power, Power Assets Holdings Limited, Re-Fire Technology, Royal Vopak, SinoHytec, Southern California Gas, Sumitomo Mitsui Banking Corporation, Sumitomo Corporation, Toyota Tsusho.

California ISO wind + solar production curtailment: no transmission and / or storage capacity

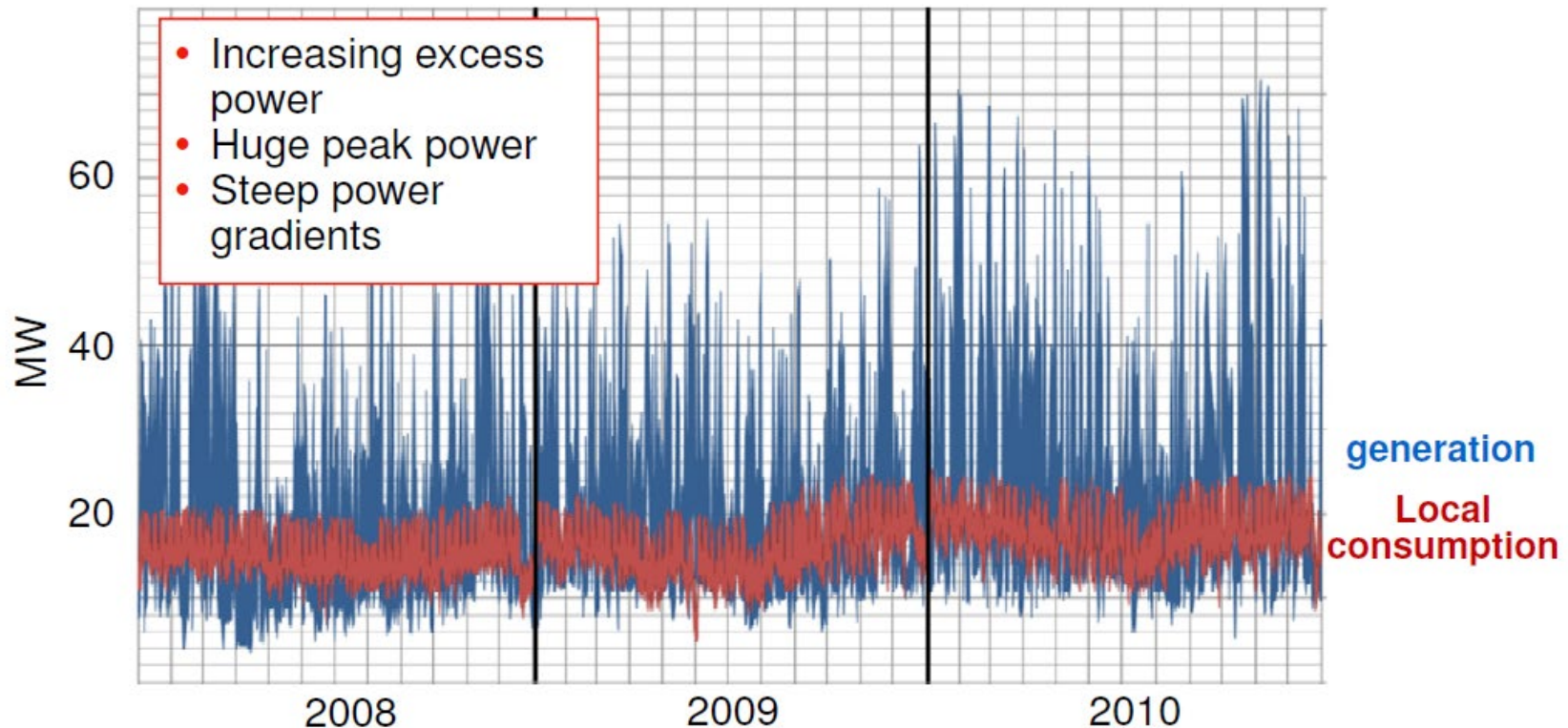
Renewable Curtailment





Free Storage + Free Transmission in E.on Natural Gas Pipeline System

Falkenhagen Region in Northern Germany



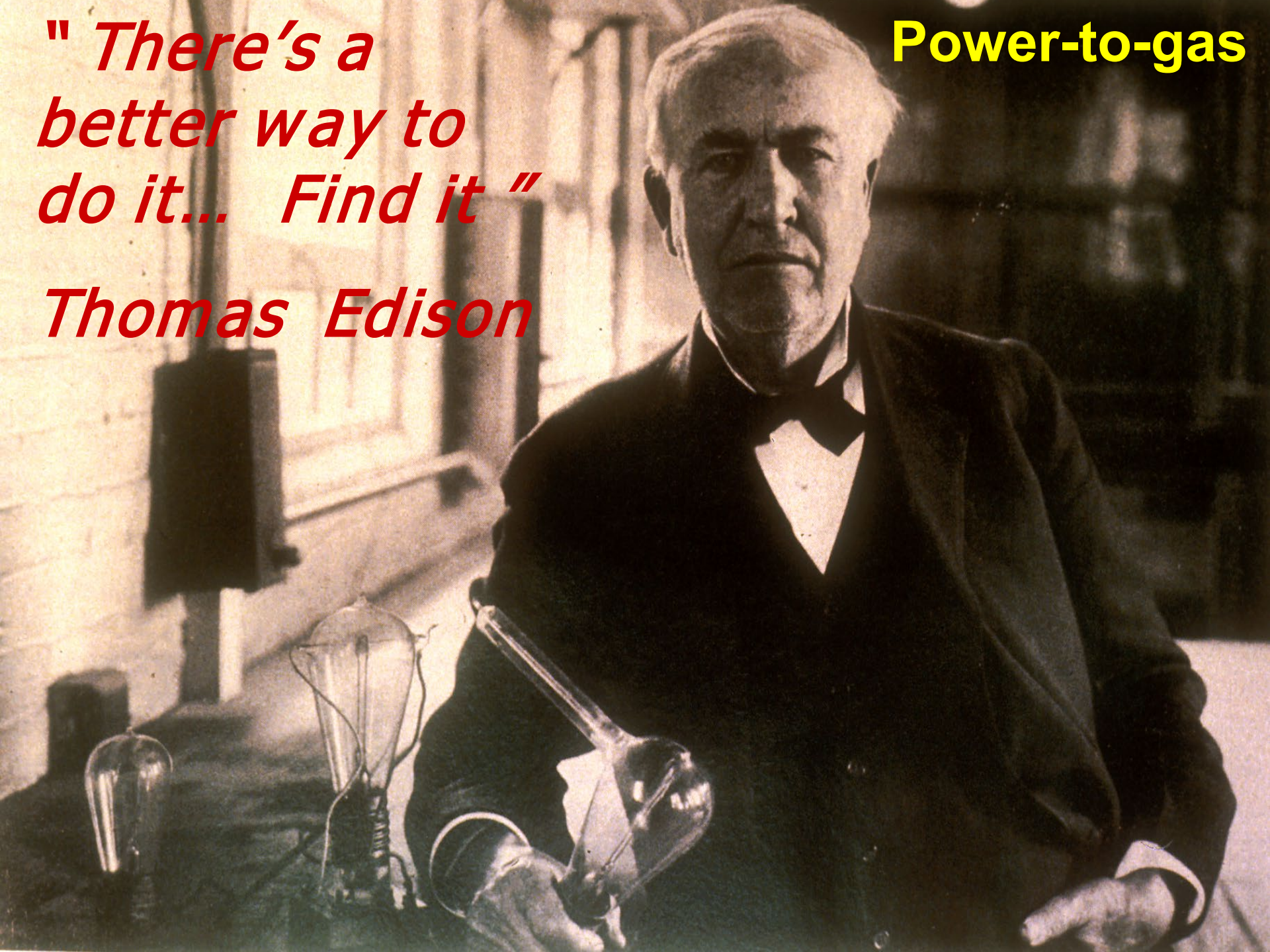
Solution: Storage of excess wind power instead of curtailment.

e-on

*" There's a
better way to
do it... Find it "*

Thomas Edison

Power-to-gas

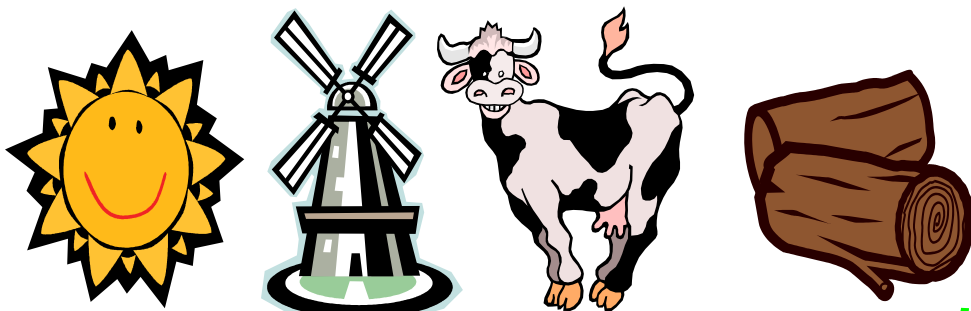
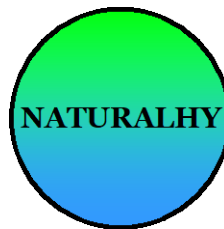


E.ON first Power-to-Gas plant Injecting hydrogen into natural gas grid

2MW Power-to-Gas Demonstration Plant in Falkenhagen, Germany



2006: The NATURALHY approach: EC, R+D



“ Power – to – Gas ”

H₂

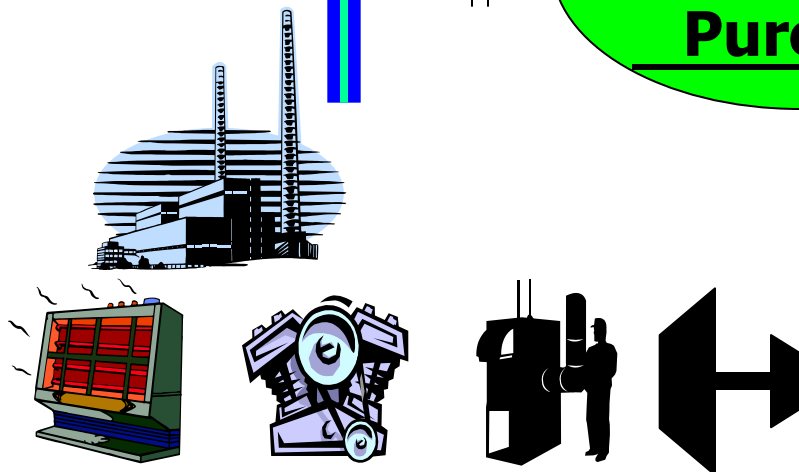


NG

Pure H₂

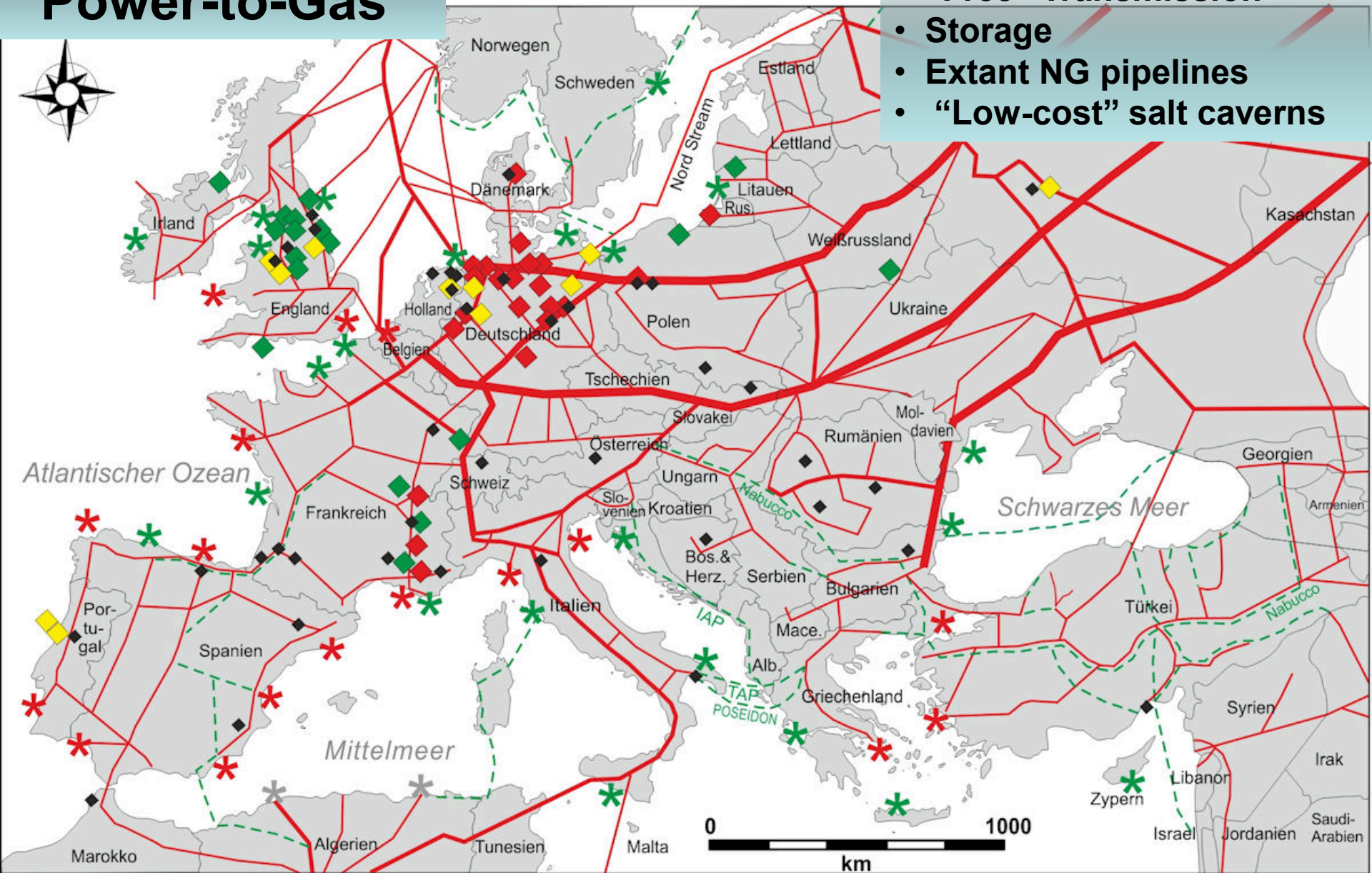
NATURALHY:

- ***Breaks “chicken-egg” dilemma***
- ***Bridge to sustainable future***



Power-to-Gas

- “Free” Transmission
- Storage
- Extant NG pipelines
- “Low-cost” salt caverns



◆ Gaskavernenspeicher
Gas cavern storage

◆ Gaskavernenspeicher in Planung oder Bau
New gas cavern storage planned/under construction

◆ Gaskavernenspeicher in Betrieb bzw. Erweiterung
Existing gas cavern storage under extension

◆ Kavernenspeicher für Rohöl, Flüssiggas, Soleproduktion
Storage of crude oil & LPG, brine production

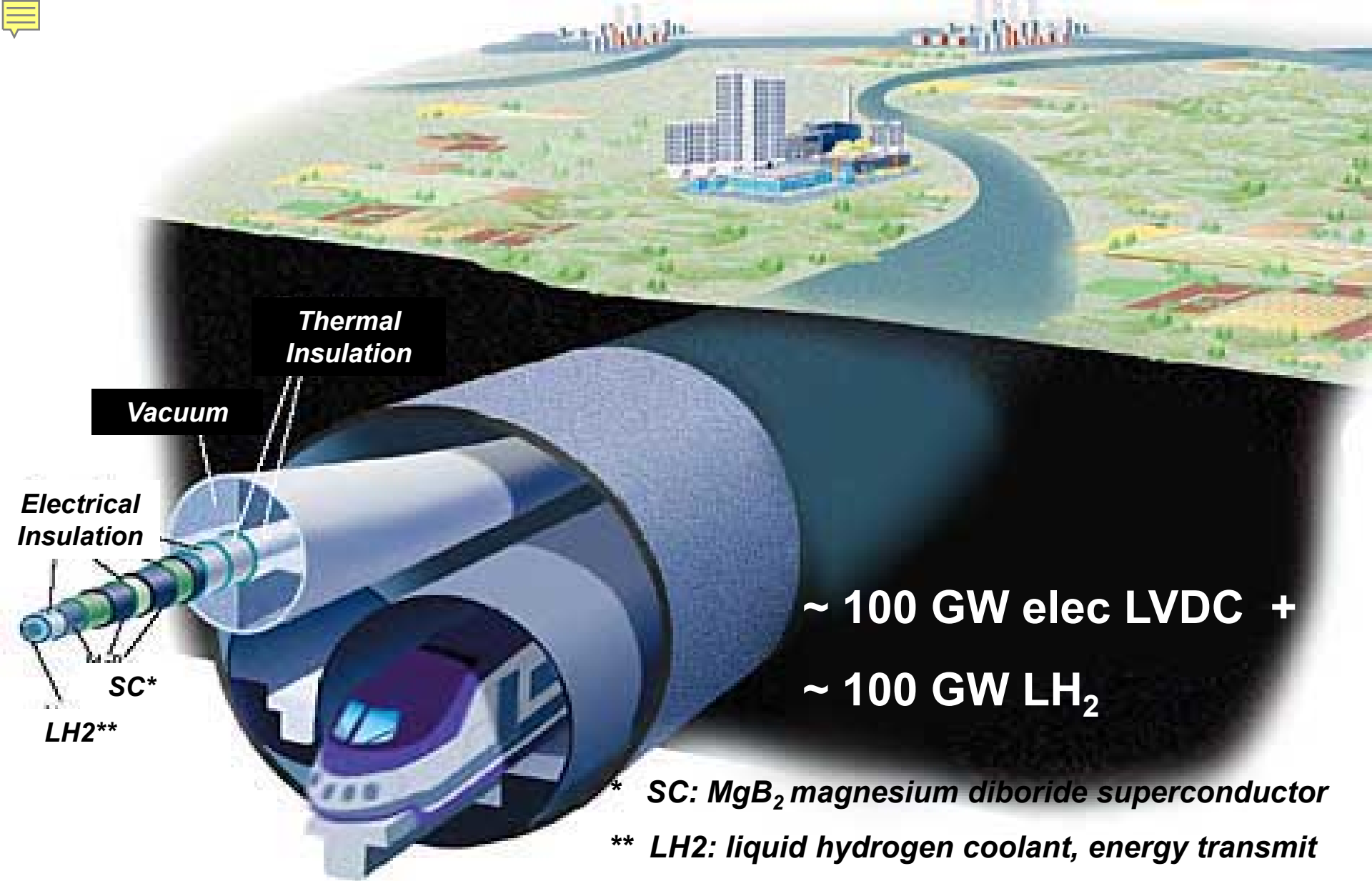
— Erdgasleitungen
Gas pipeline

- - - Erdgasleitungen in Bau bzw. Planung
Gas pipeline planned/under construction

* LNG-Importanlage
LNG import terminal

* LNG-Importanlage, geplant
LNG import terminal planned

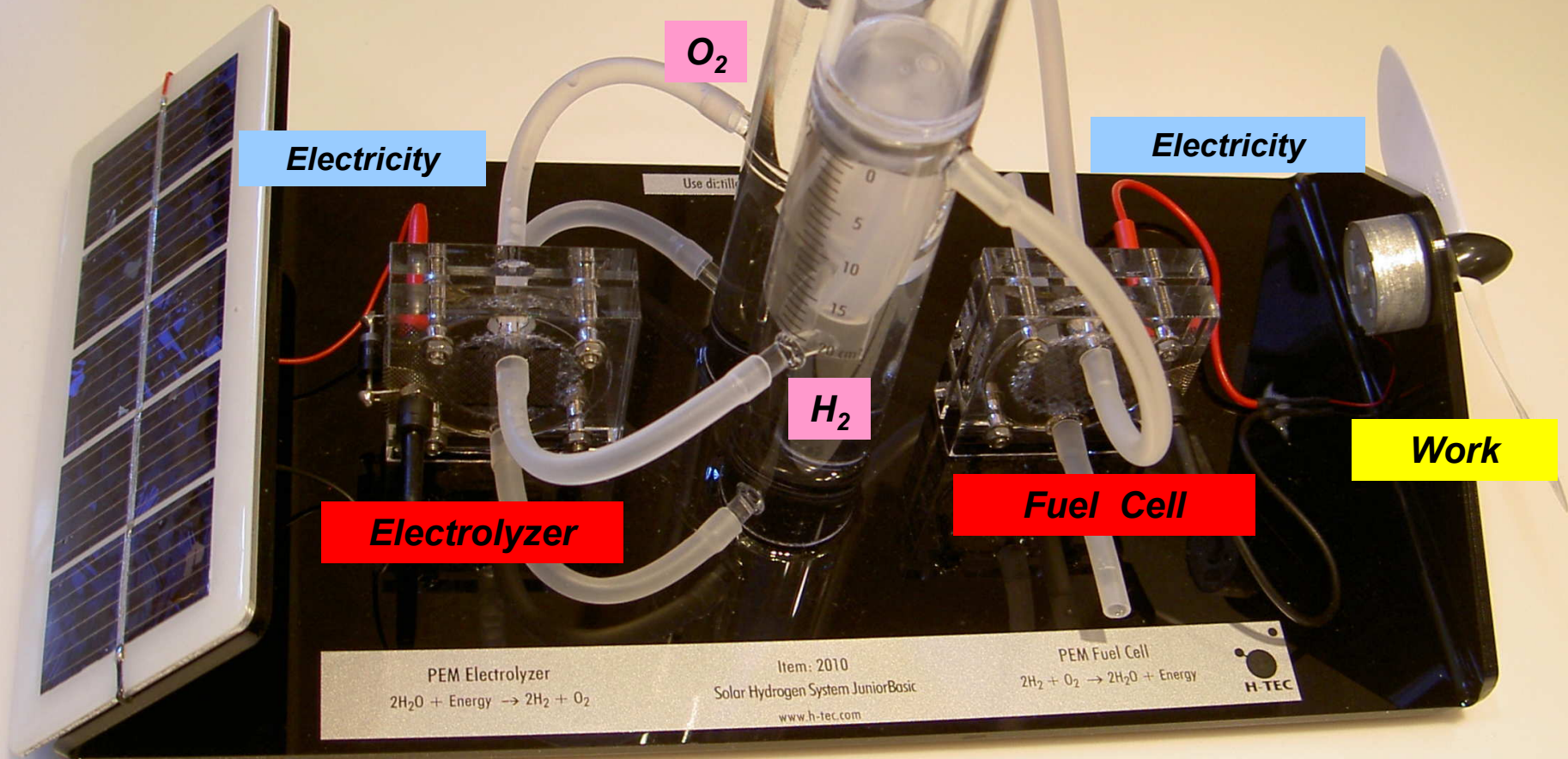
* LNG-Exportanlage
LNG export plant



Continental Supergrid – EPRI concept “Energy Pipeline”

~ 2005: Chauncey Starr, Paul Grant, Electric Power Research Institute (EPRI)

**Sunlight from
local star**



Solar Hydrogen Energy System

Hydrogen Energy Storage

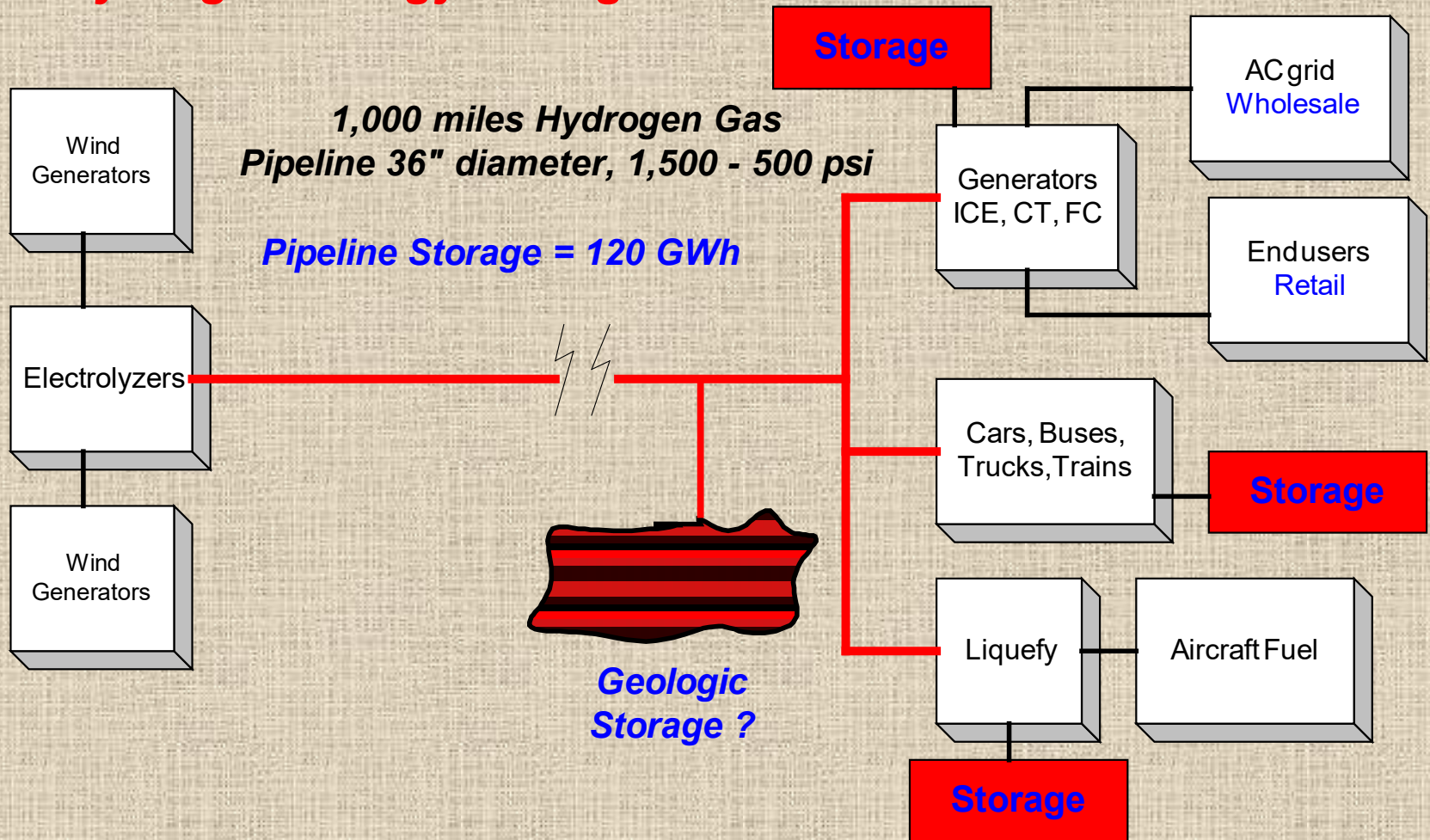
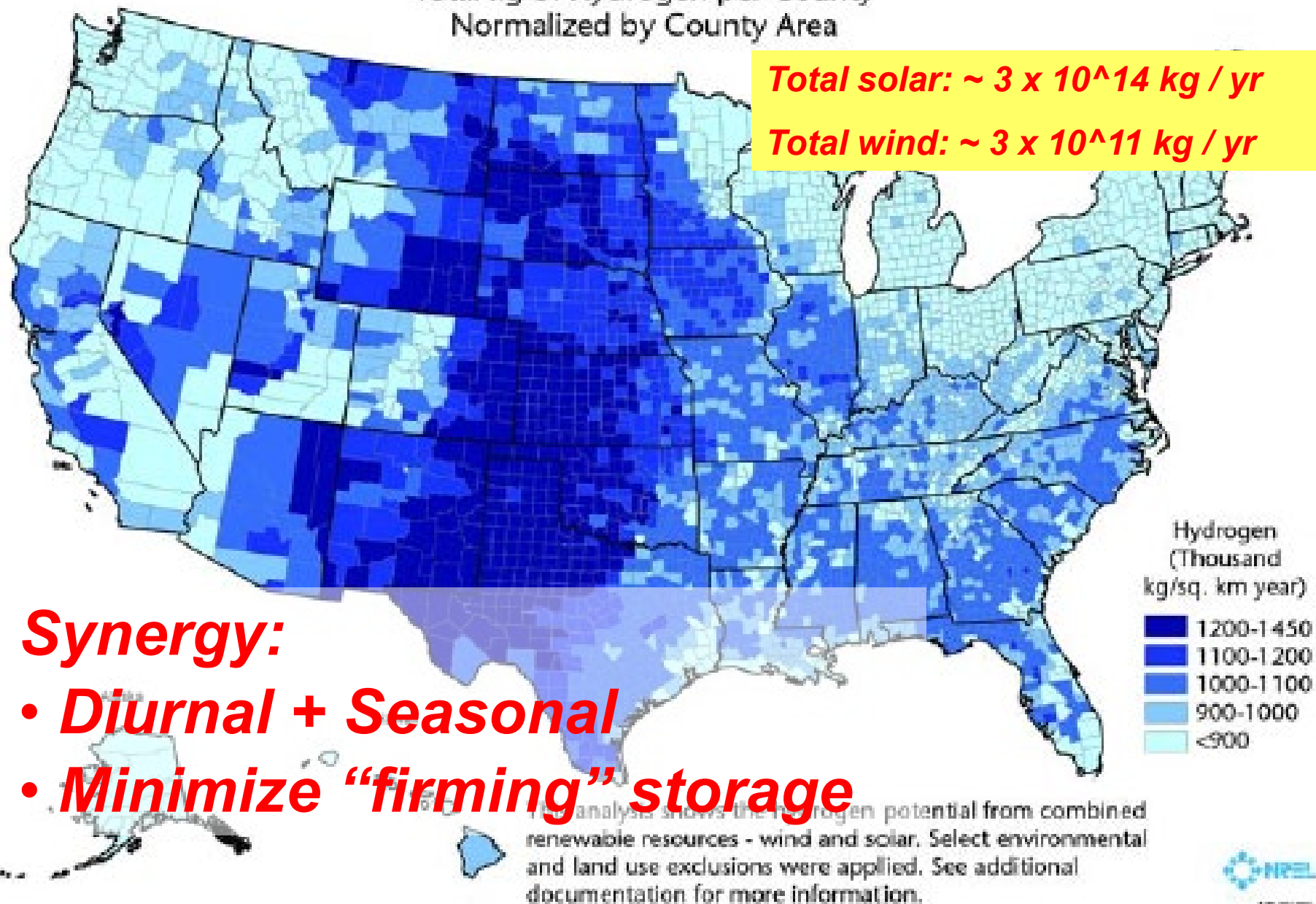


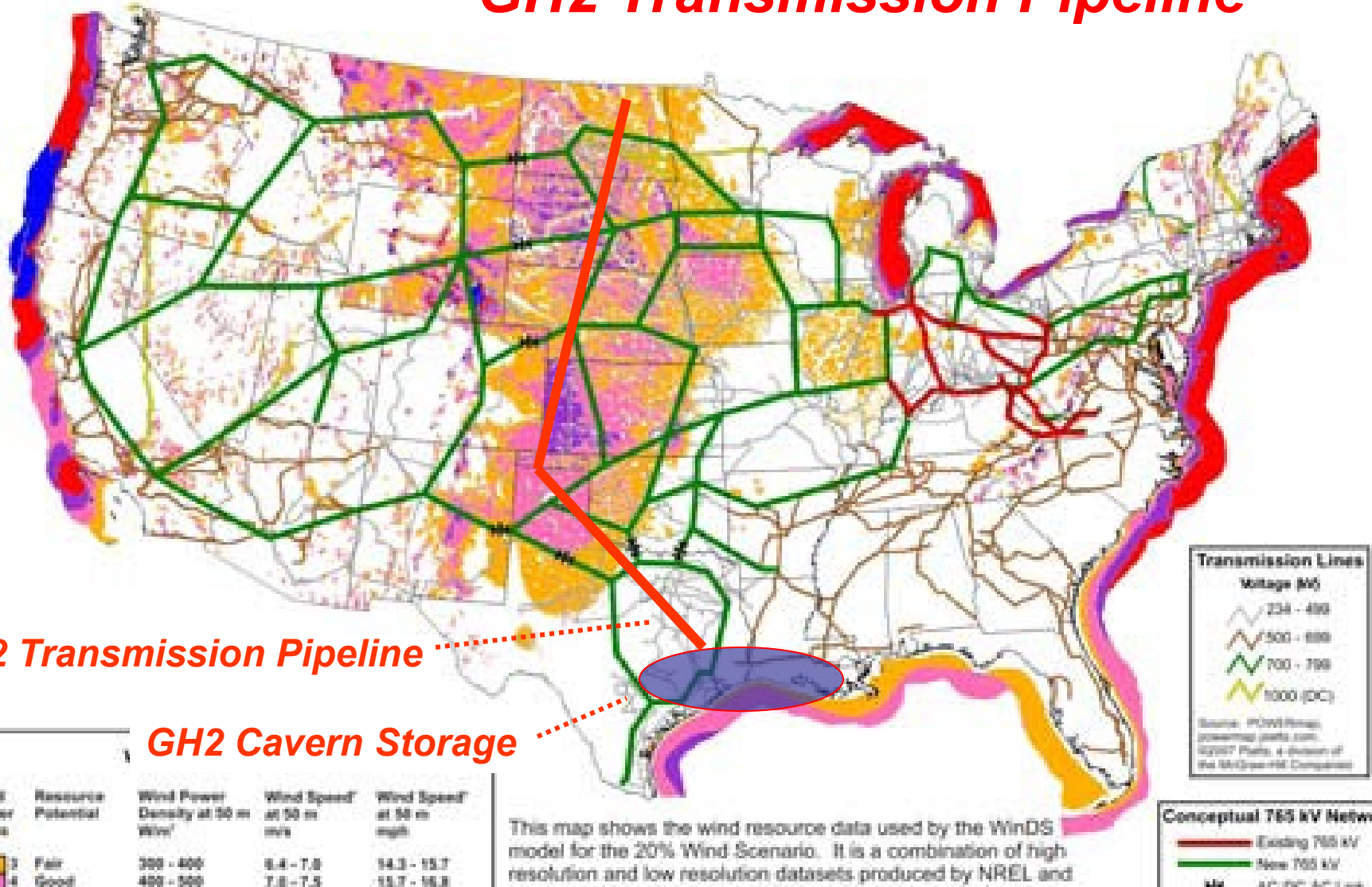
Figure 3

Hydrogen Potential from Solar and Wind Resources

Total kg of Hydrogen per County
Normalized by County Area



GH2 Transmission Pipeline

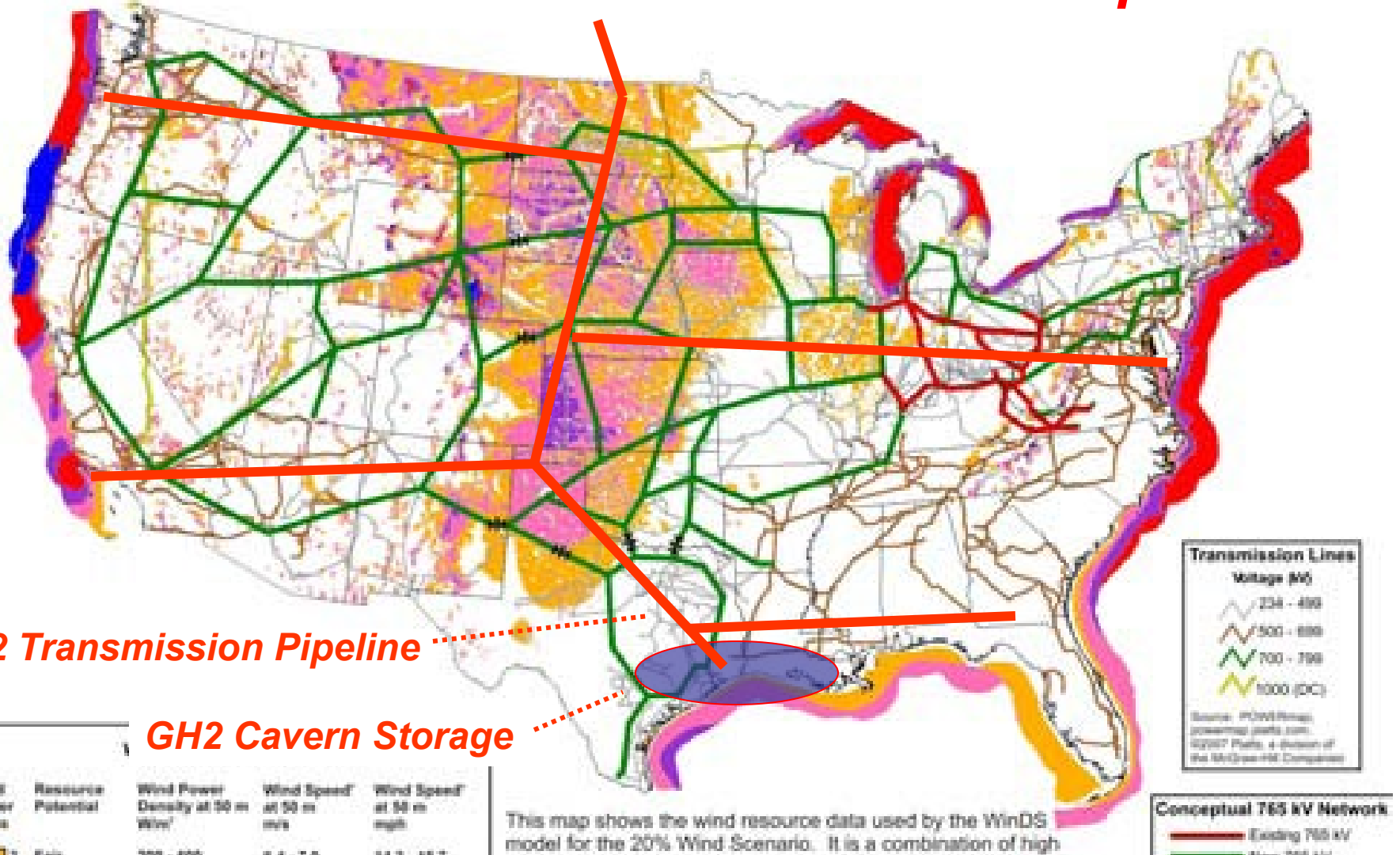


Wind Potential ~ 10,000 GW

12 Great Plains states



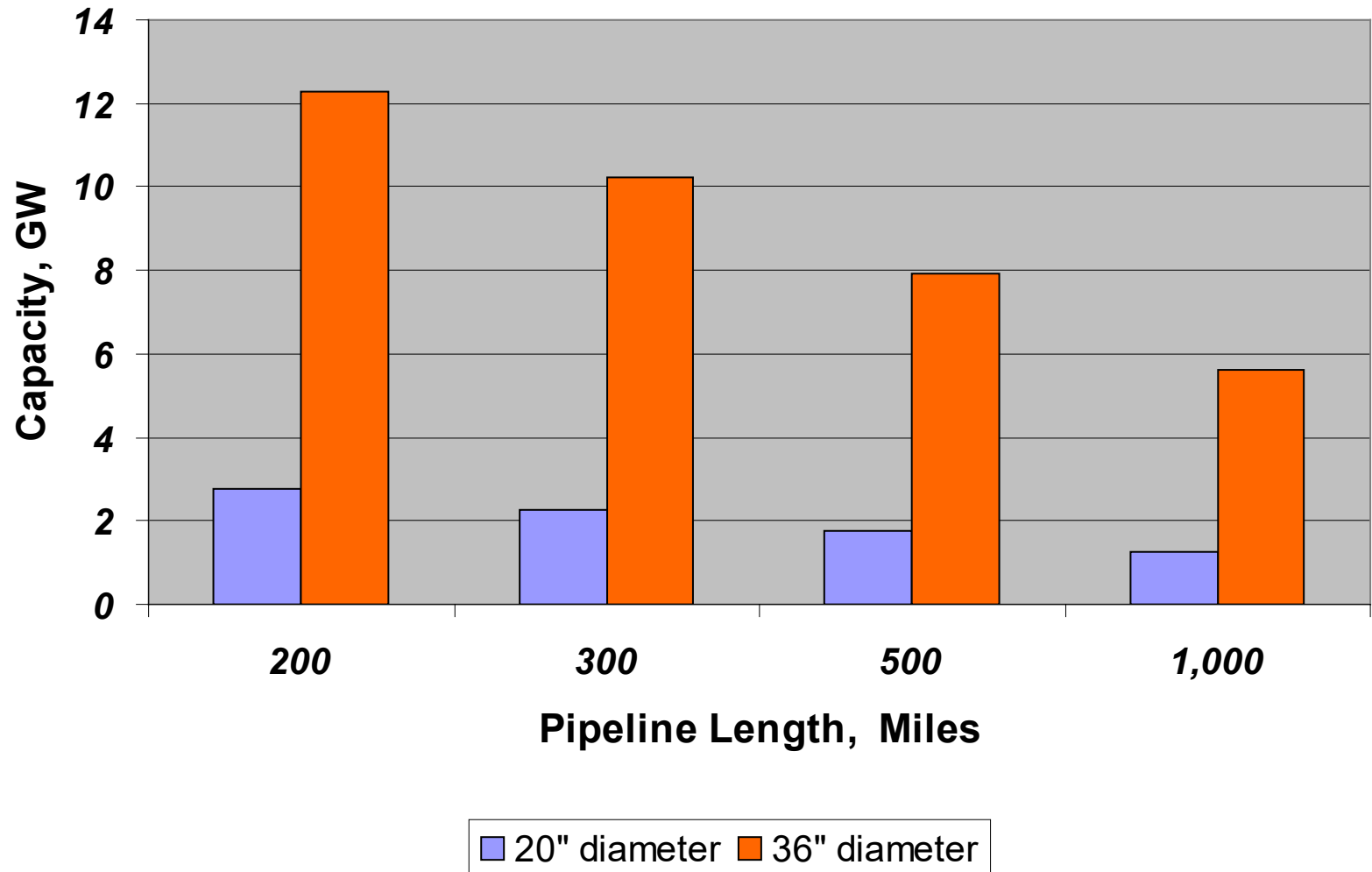
GH2 Transmission Pipeline

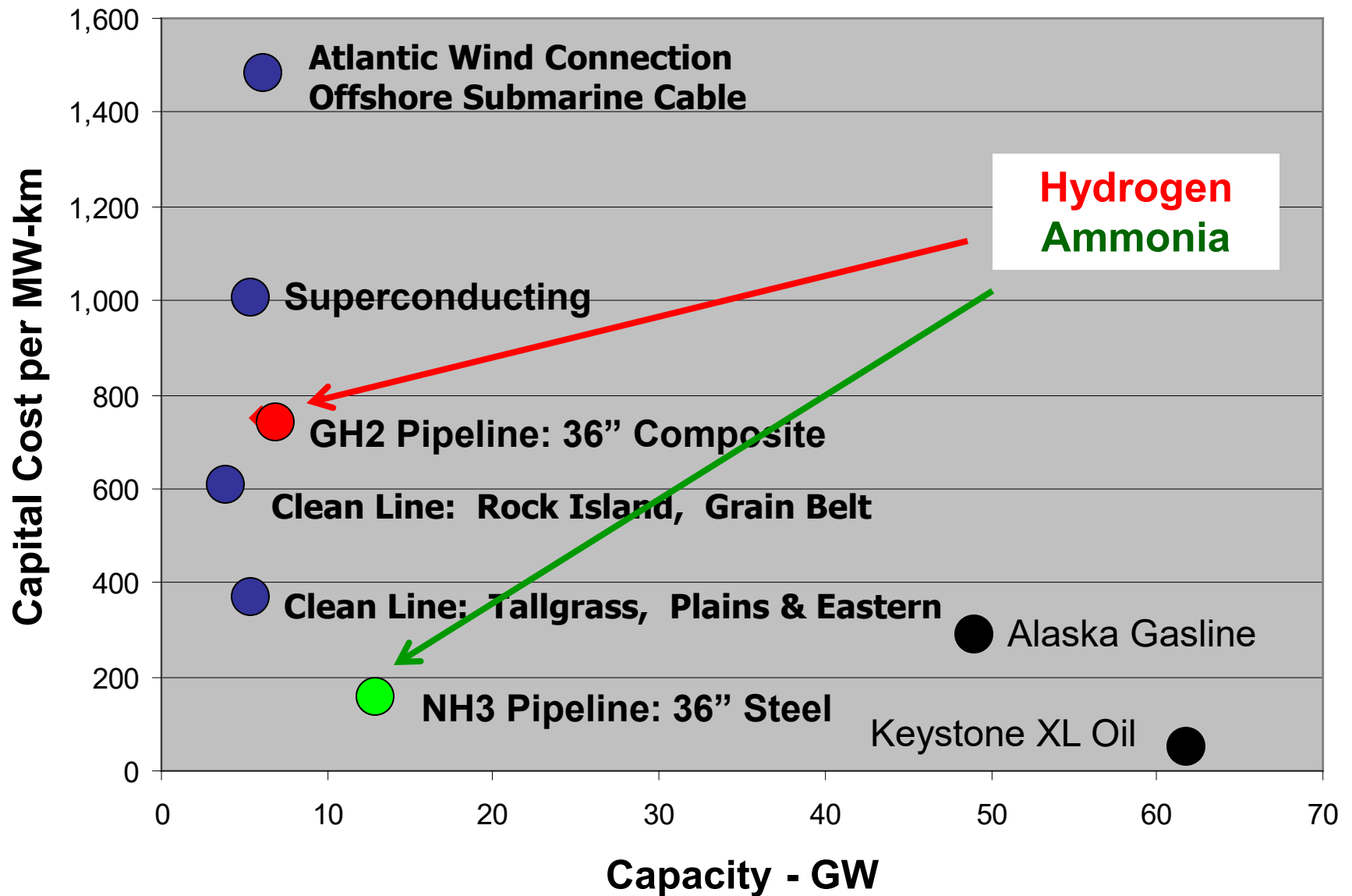


Wind Potential ~ 10,000 GW
12 Great Plains states

Compressorless 20", 36" GH2 Pipeline Capacity

100 bar = 1,500 psi IN / 30 bar = 500 psi OUT



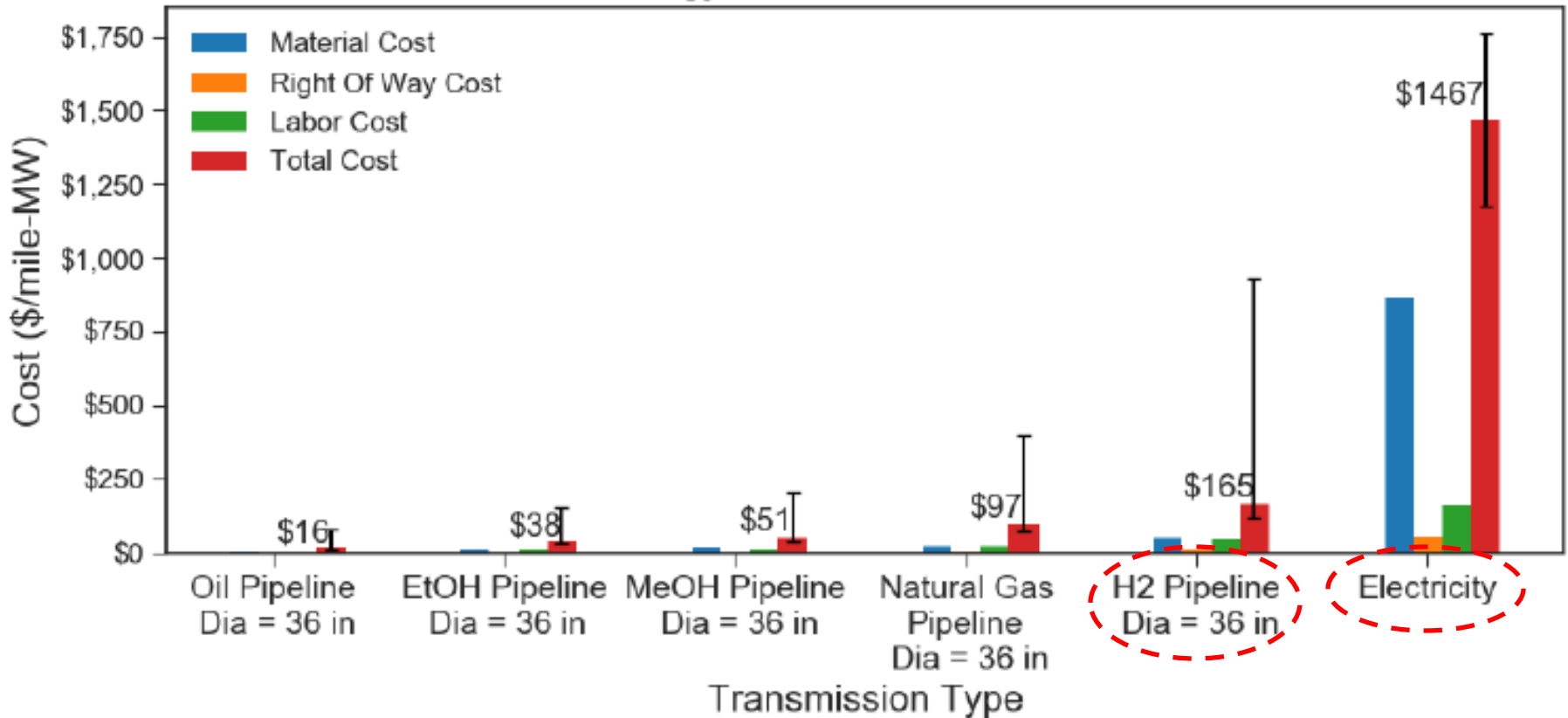


***Transmission capital costs per MW-km compared
Pipelines have large capacity and provide large storage***



Transmission CAPEX per MW – mile, over 1,000 miles

Cost of Various Energy Transmission methods over 1,000 miles



- Liquid Pipelines :

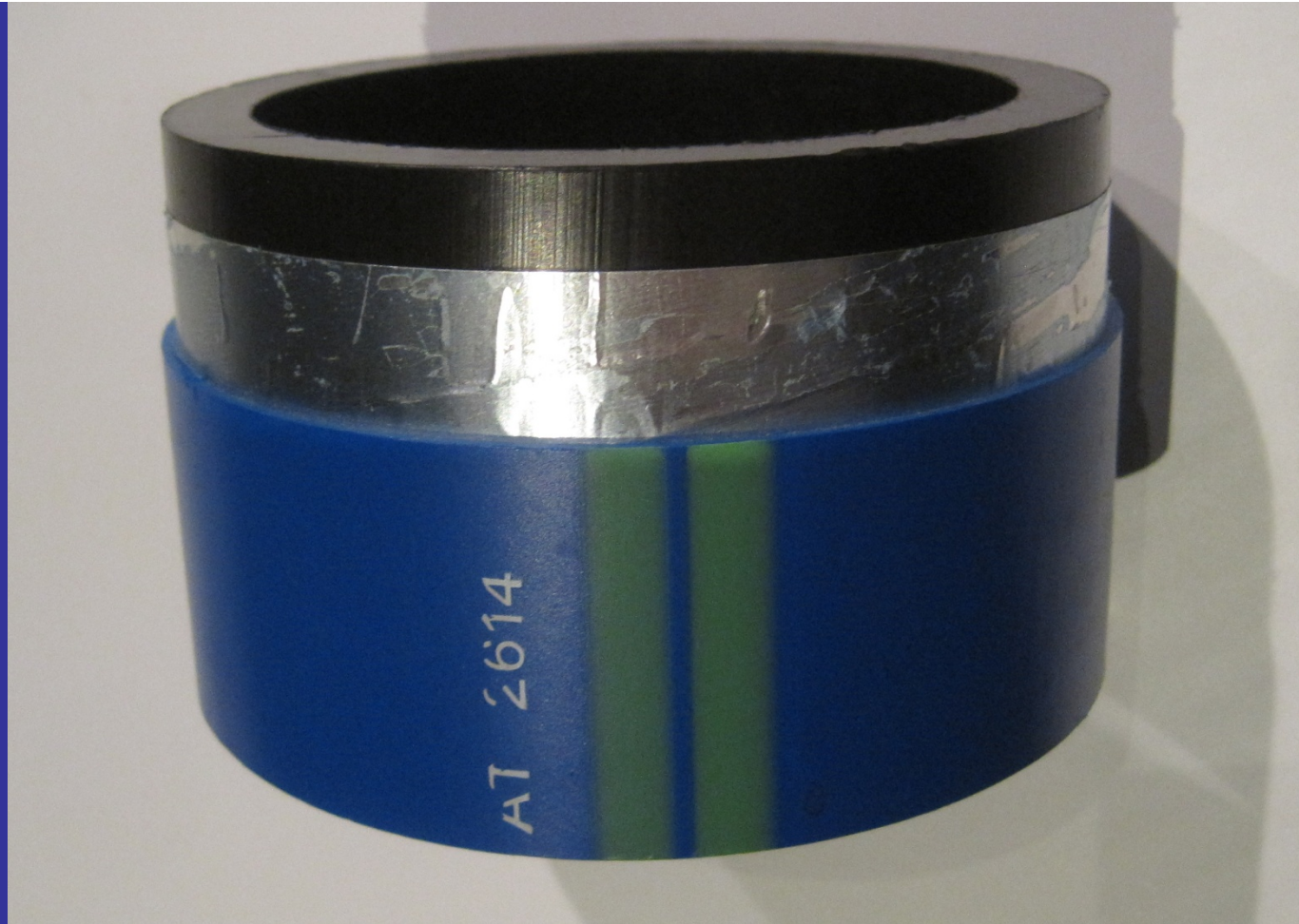
- ▶ Least expensive
- ▶ High energy density, low pumping energy
- ▶ Ammonia (NH₃) not considered

- Electrical :

- > 10 x natural gas
- > 90 x oil

36" = 8 GW gaseous Hydrogen @ 100 bar

Convert Palm Springs to Long Beach Natural Gas Pipeline ?



Smart Pipe Technologies, Houston

Polymer-metal linepipe avoids hydrogen embrittlement



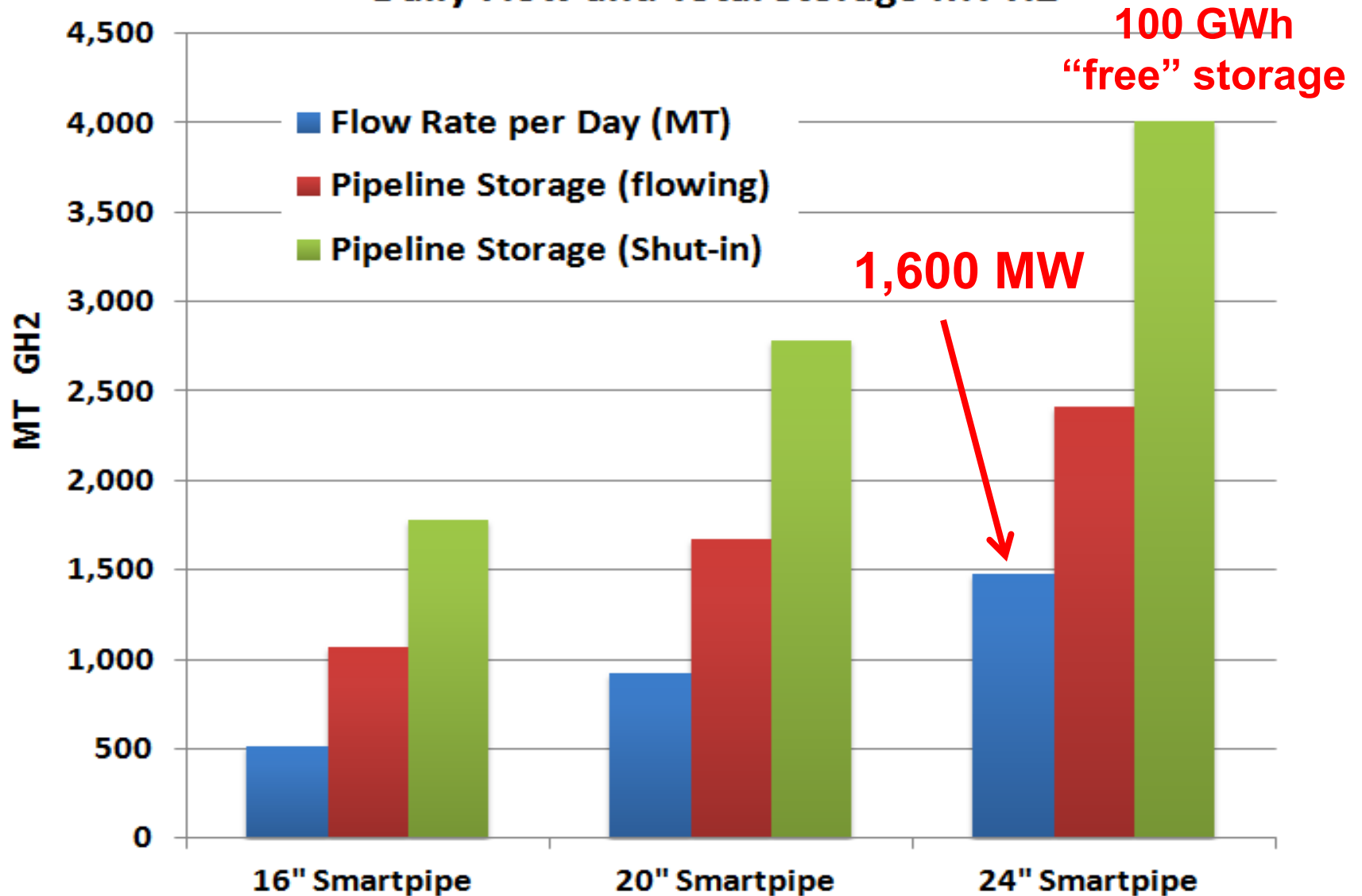
Smart Pipe Company, Houston

On-site pipeline factory

Continuous process, unlimited length

Hydrogen-compatible: polymer-metal hybrid resists HE, HCC

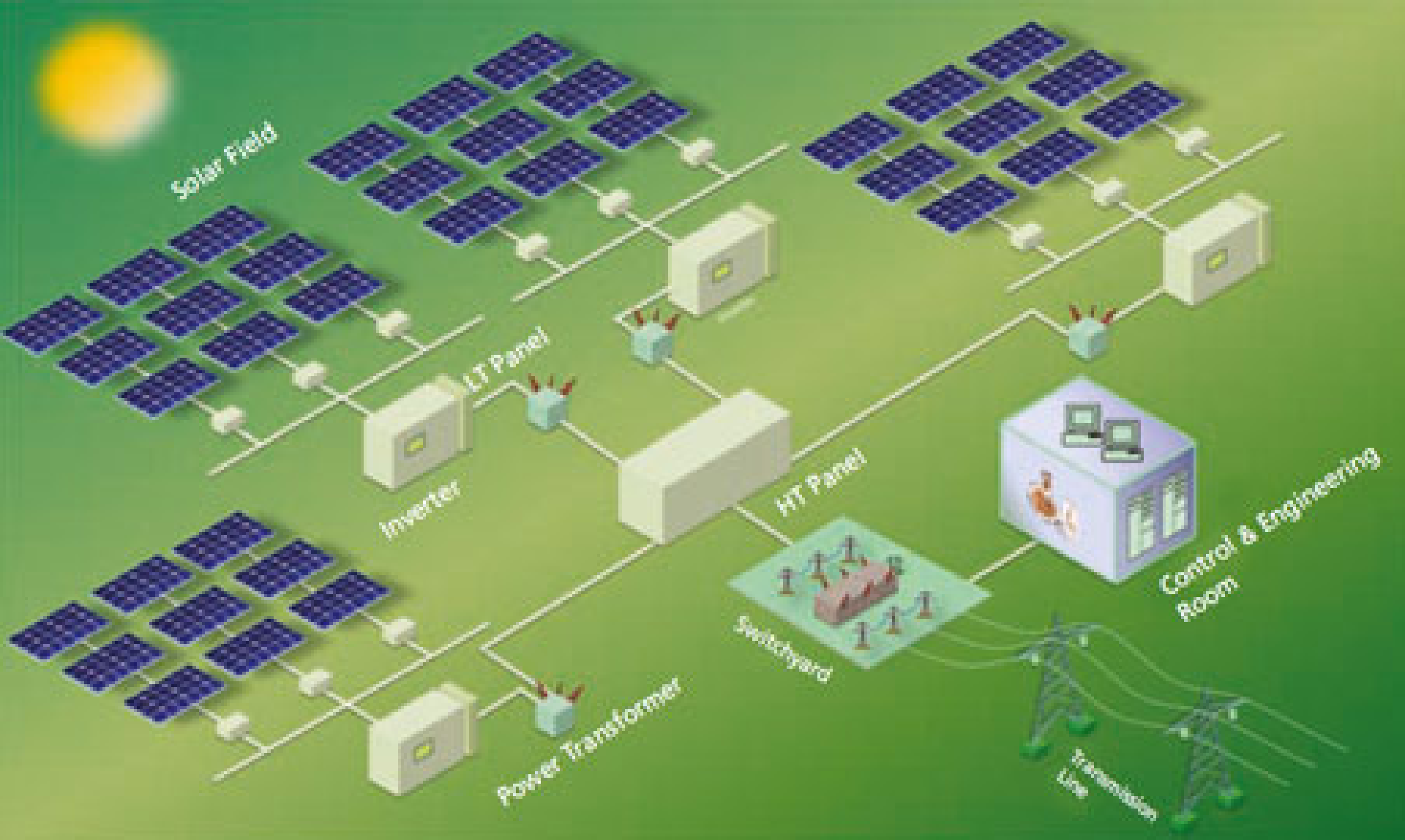
**1,600 Km Smartpipe Gaseous Hydrogen (GH₂) Pipeline,
No Midline Compression
Daily Flow and Total Storage MT H₂**



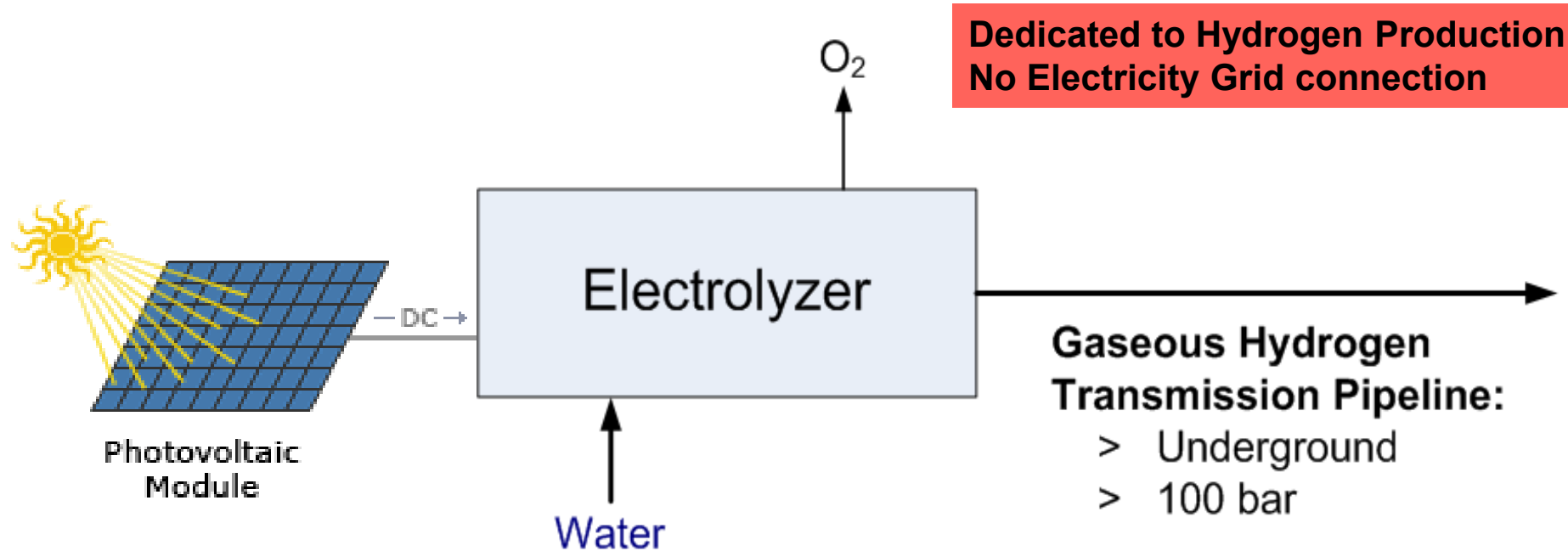
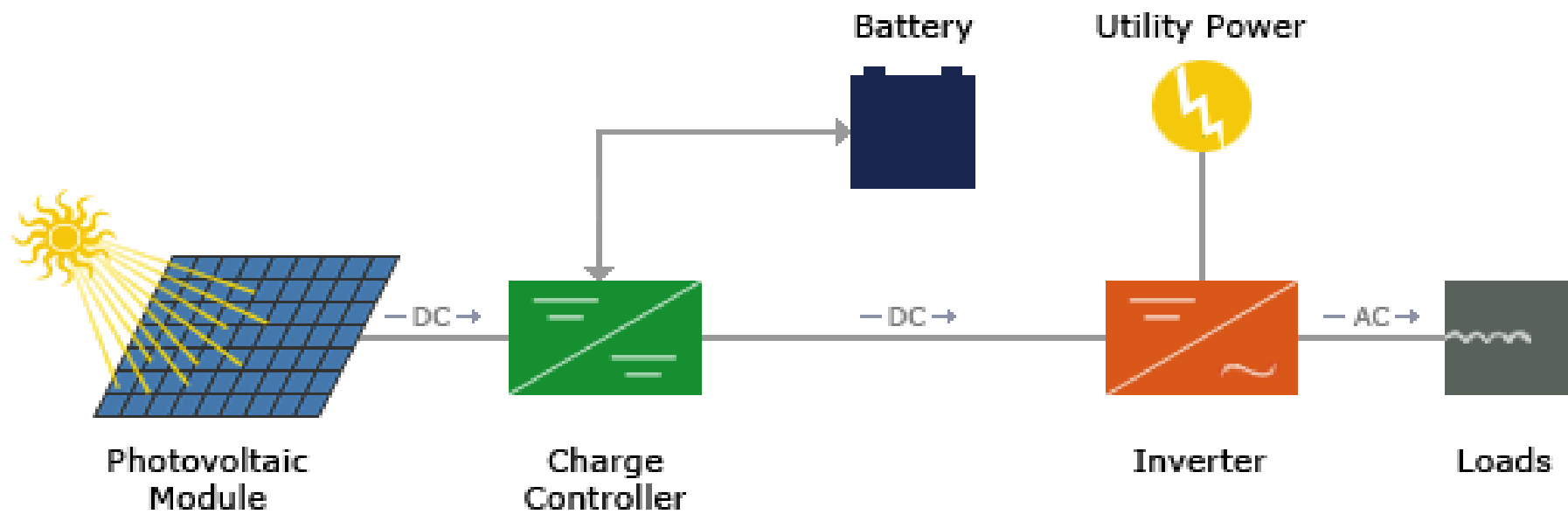
- Entirely with electricity systems, “Grid” ?
- Obvious, default
- Assume primarily variable generation (VG) ?
- Possible, but tech & econ suboptimal ?
- Optimum mix: electricity, C-free fuels -- H_2 , NH_3

Need diverse collaboration to roadmap: neglected, urgent !

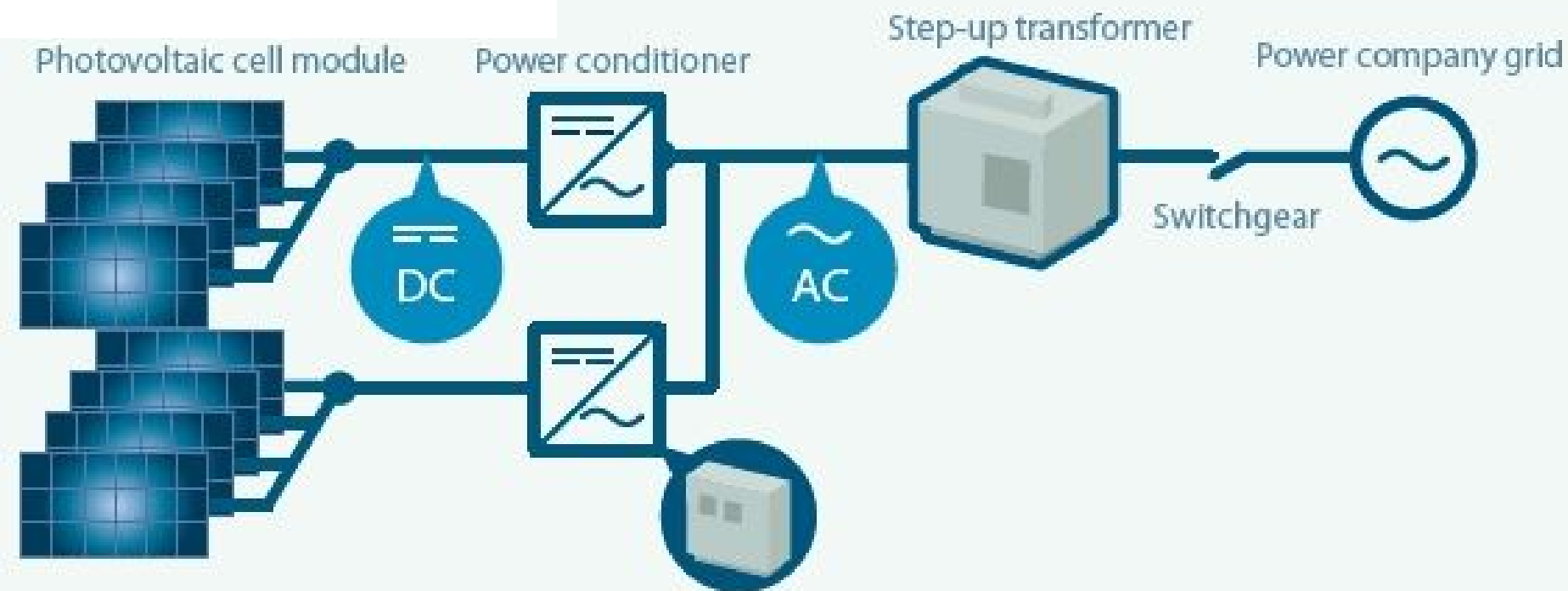
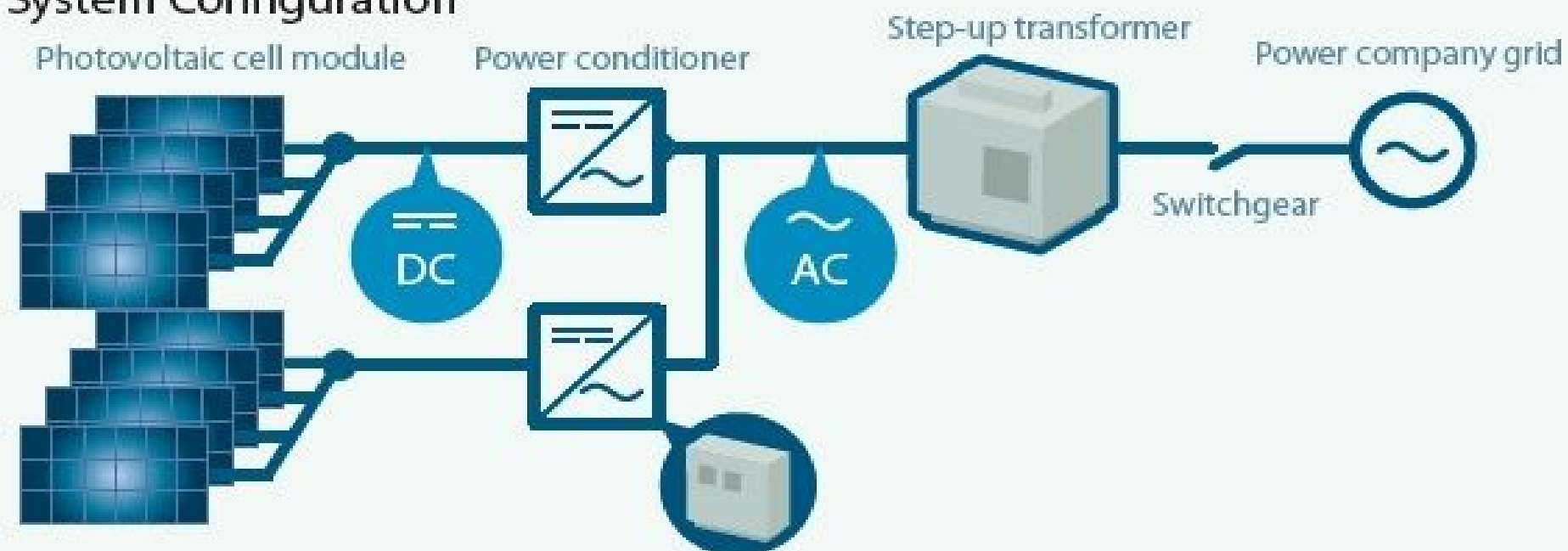




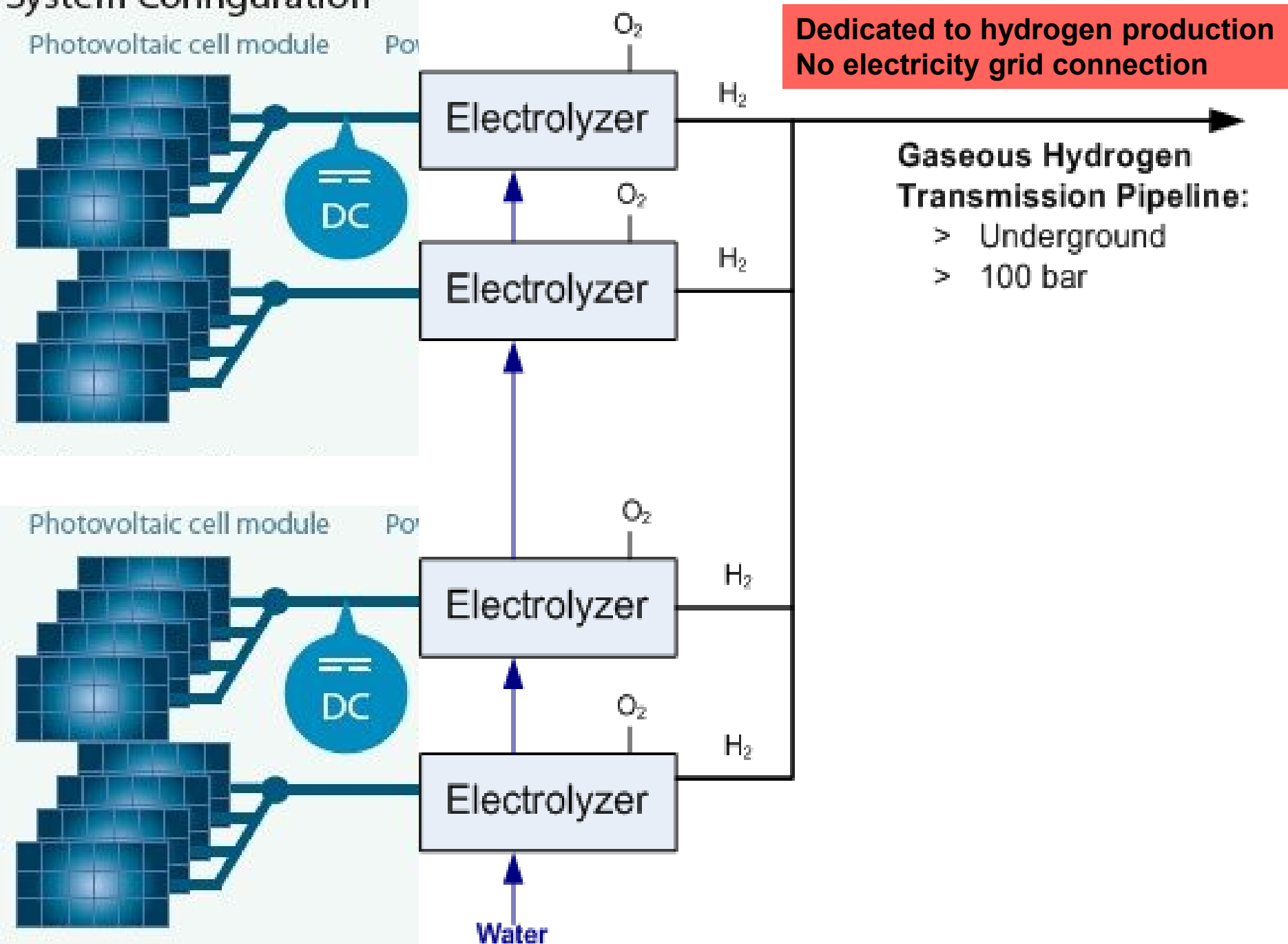
Grid delivery: Complex & Costly Infrastructure

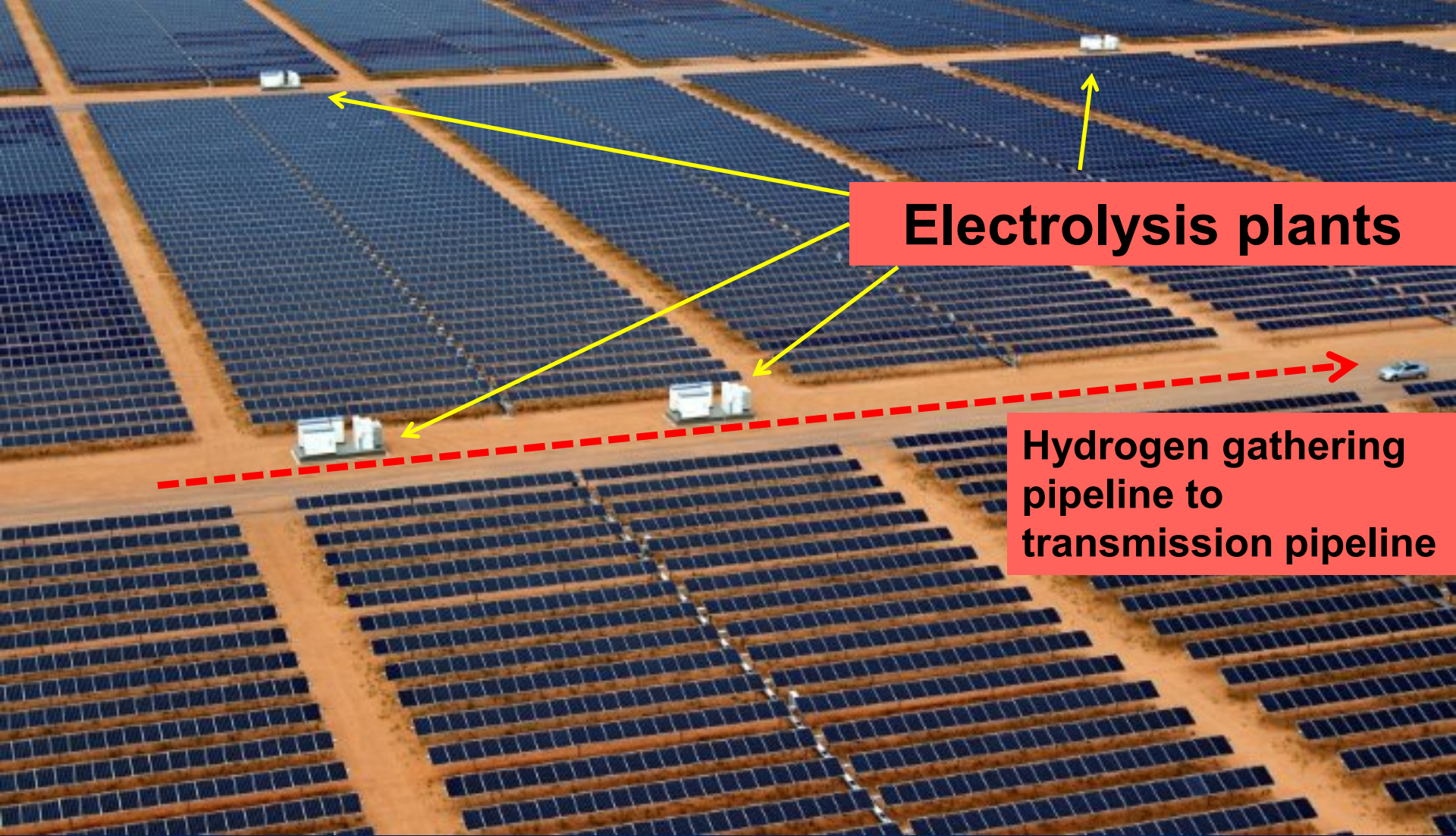


System Configuration



System Configuration





Electrolysis plants

**Hydrogen gathering
pipeline to
transmission pipeline**

**Dedicated to Hydrogen fuel production
No connection to electricity grid**

Grid-quality AC power electronics



1 MW solar inverters



**No Grid
connection:
Not needed**

\$ 1 Billion Palen Solar Project, east of Palm Springs, CA

500 MW AC, 627 MW DC, > 3 million PV panels

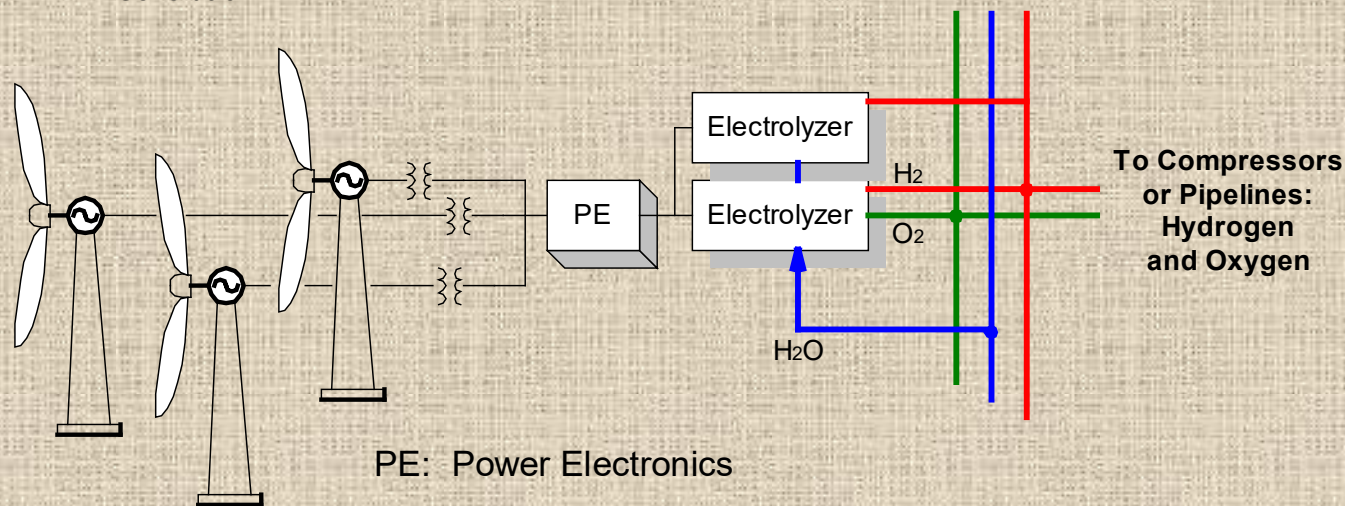
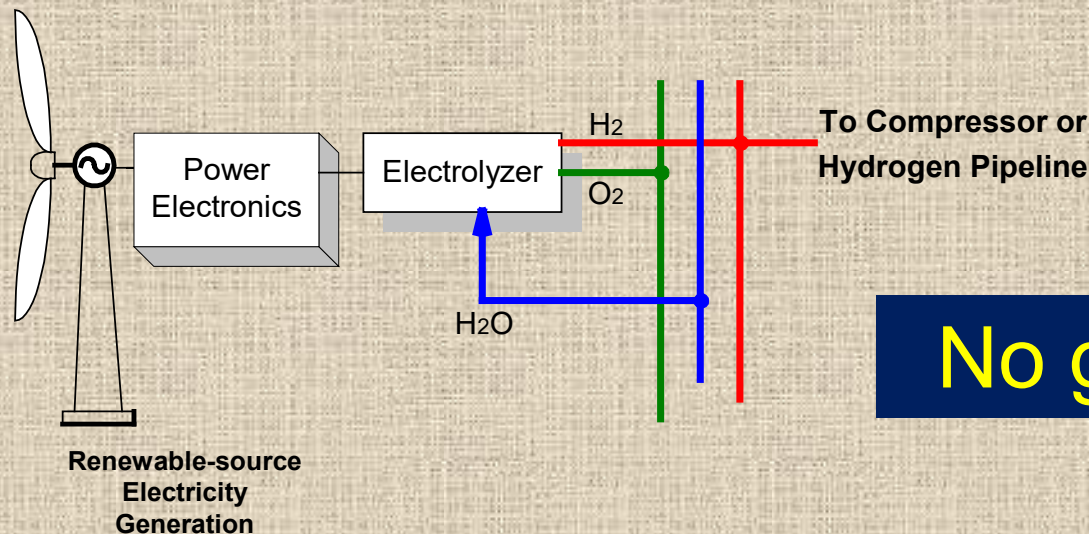


**Annual energy production
(AEP):**

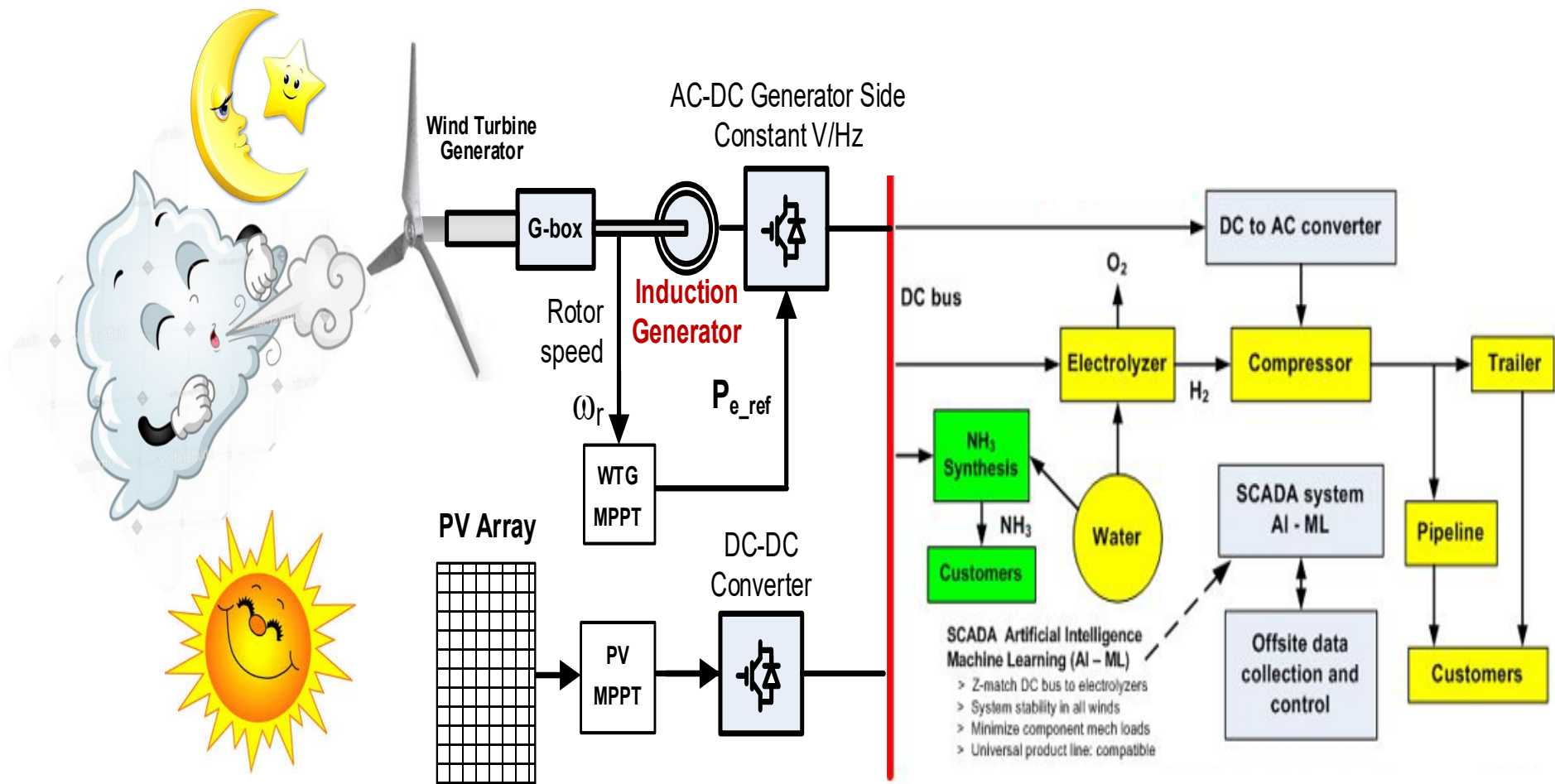
**~ 660,000 MWh @ 15% CF, or
~ 13,000 MT hydrogen**

Year 2050 Electricity + Hydrogen Transportation Fuel, California will need :

Reference: Year 2015						GW
Total installed nameplate wind generation in California (CA)						6
Total installed nameplate solar generation in California (CA)						12
ELECTRICITY: CA "Power Mix"						GWh
2014: Total electricity consumed						296,843
2050: Total electricity demand "Power Mix" is 130 % of 2014						385,896
ELECTRICITY in Year 2050: CA renewables						GW
Equivalent nameplate wind generation capacity @ 40 % CF						85
Equivalent nameplate solar generation capacity @ 35 % CF						97
TRANSPORTATION Hydrogen Fuel in Year 2050: CA renewables						GW
Equivalent nameplate wind generation capacity @ 40 % CF						126
Equivalent nameplate solar generation capacity @ 35 % CF						130
TOTAL CA RENEWABLE ELECTRICITY + TRANSPORT ENERGY in Year 2050						GW
Equivalent nameplate wind + solar + other @ CF (varies)						438



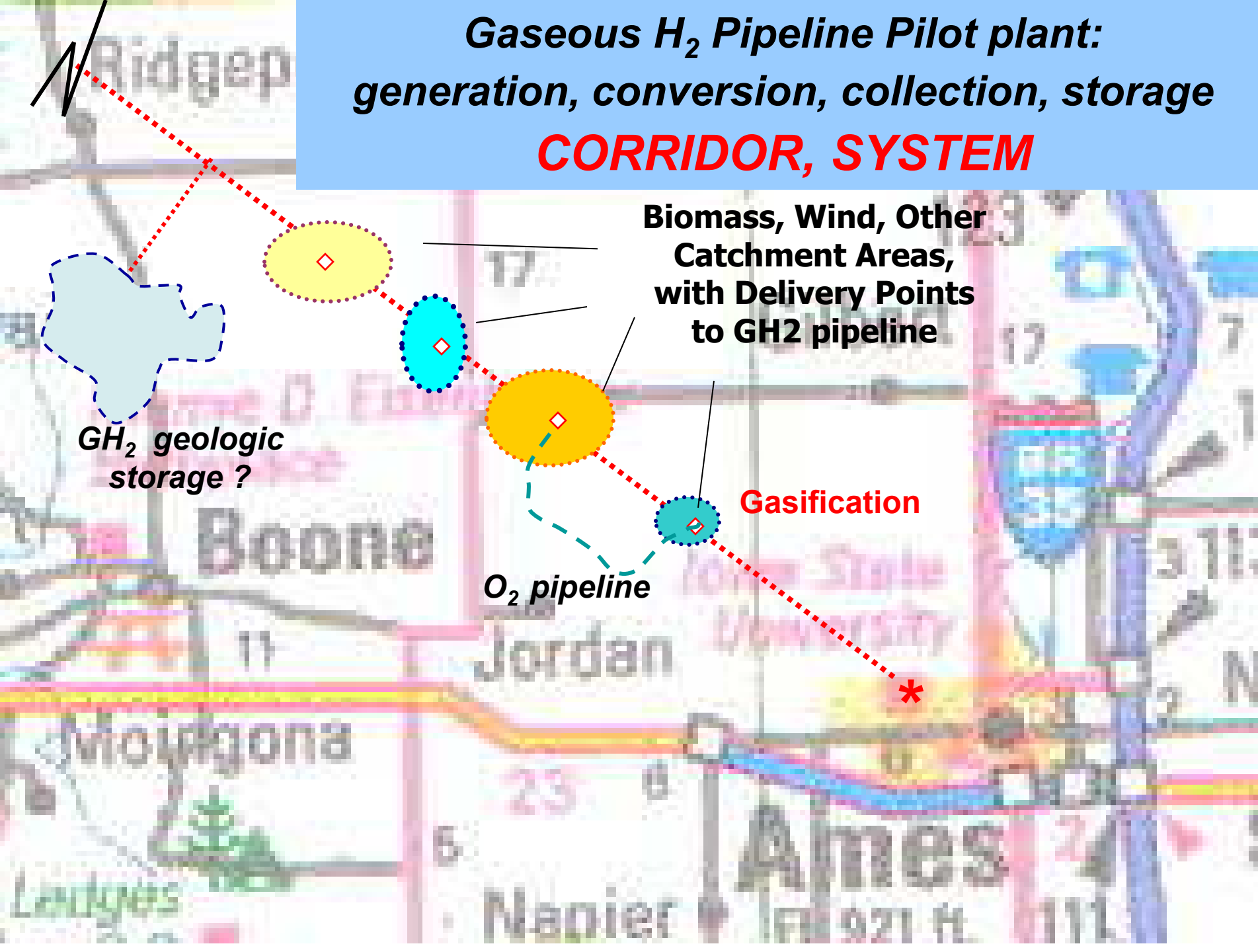
Topology Options: H_2 and O_2 Production and Gathering from Renewable Energy Generation



Synergistic wind + PV

- Co-located, co-generation, single plant
- No Grid connection; pipeline export
- Diurnal, seasonal
- Dedicated hydrogen, ammonia production

Gaseous H₂ Pipeline Pilot plant: generation, conversion, collection, storage CORRIDOR, SYSTEM





Renewables, Electrochemical energy



Alstom Hydrogen-fueled Fuel Cell Electric drive train



**Zunum Aero 12-seater
Flight tests 2019
Hydrogen-fueled airliner**

*Airbus Industrie concept:
liquid hydrogen fueled*

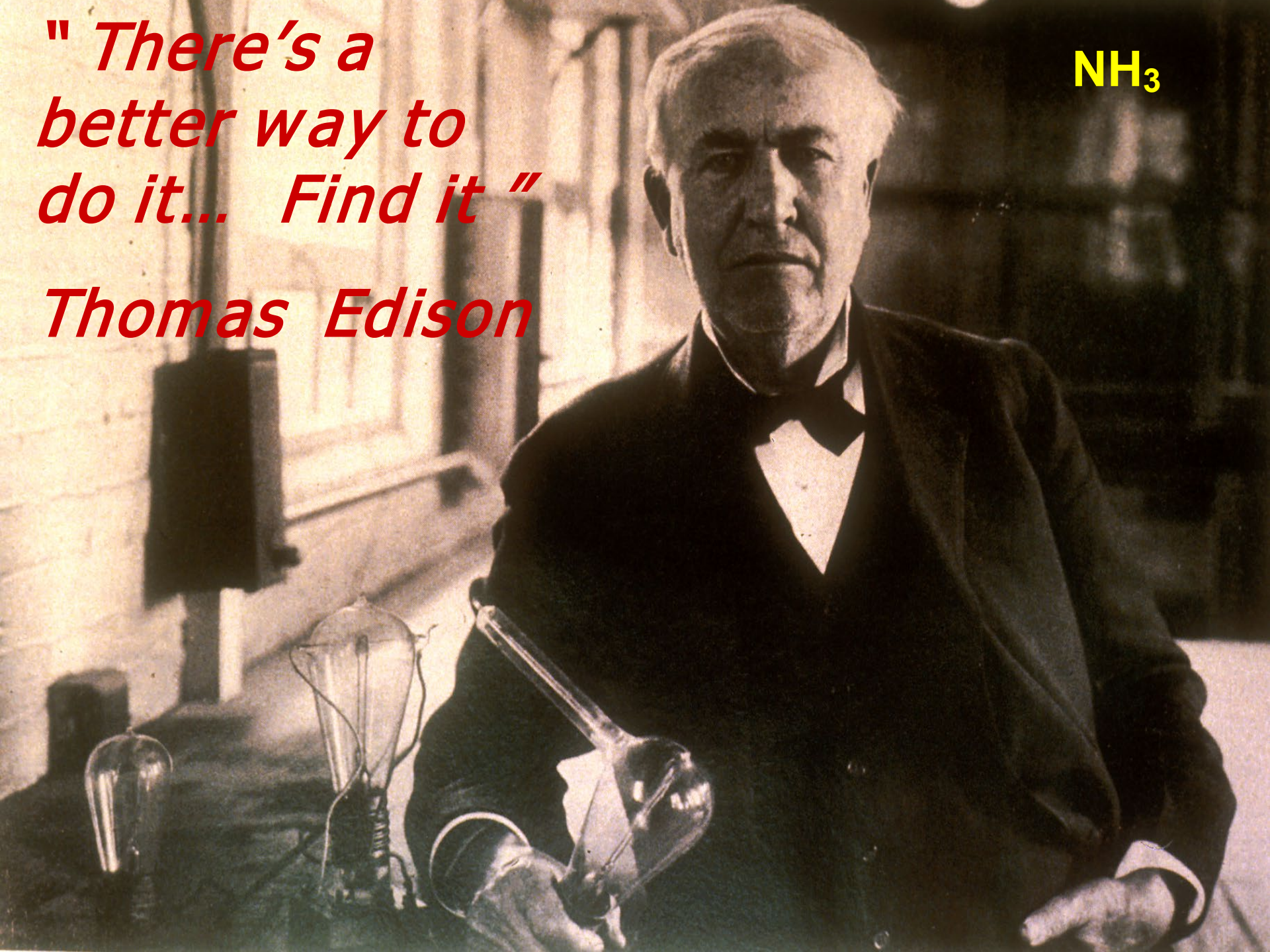
CONCEPT

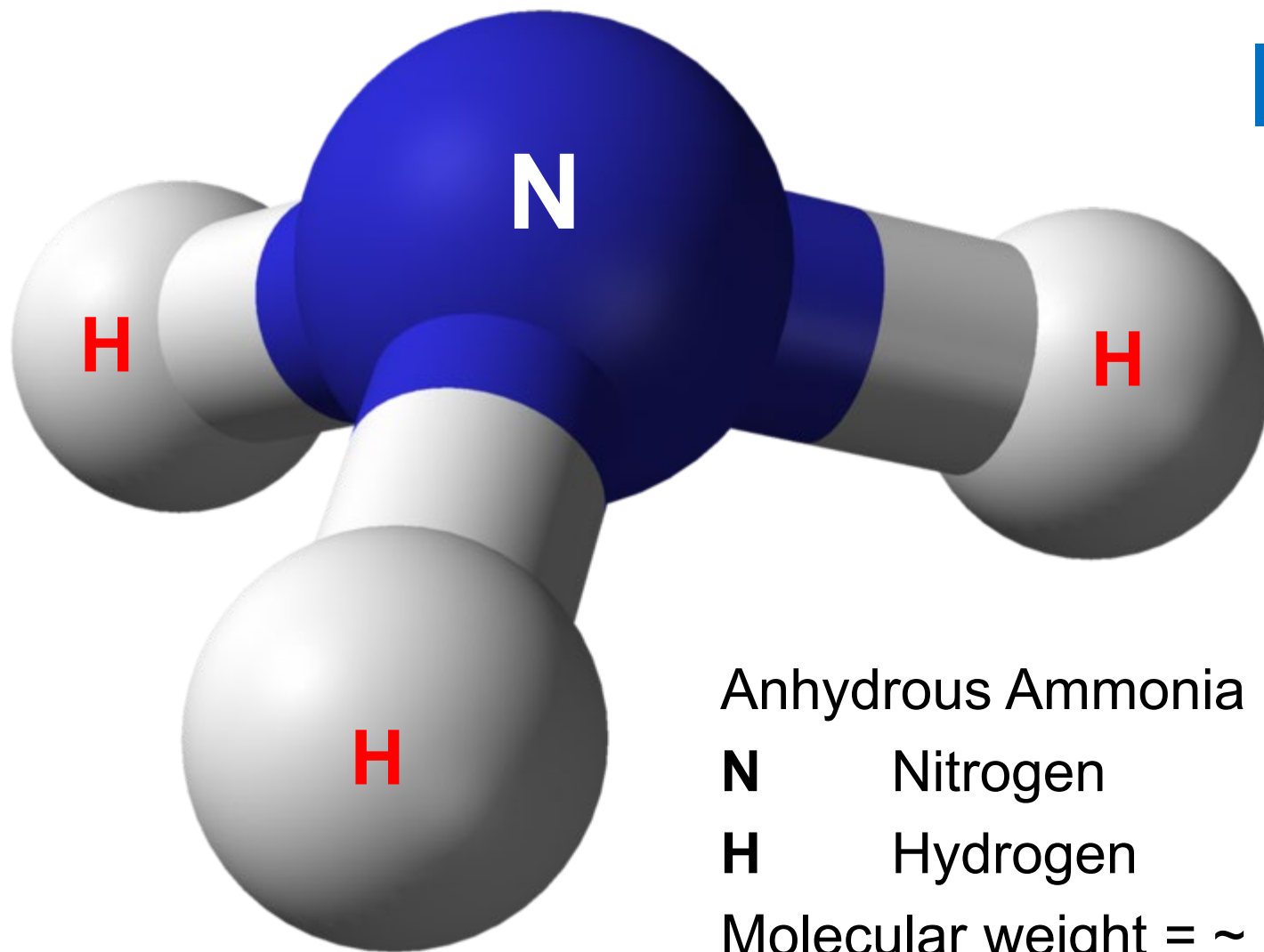


*" There's a
better way to
do it... Find it "*

Thomas Edison

NH₃





Anhydrous Ammonia NH_3

N Nitrogen

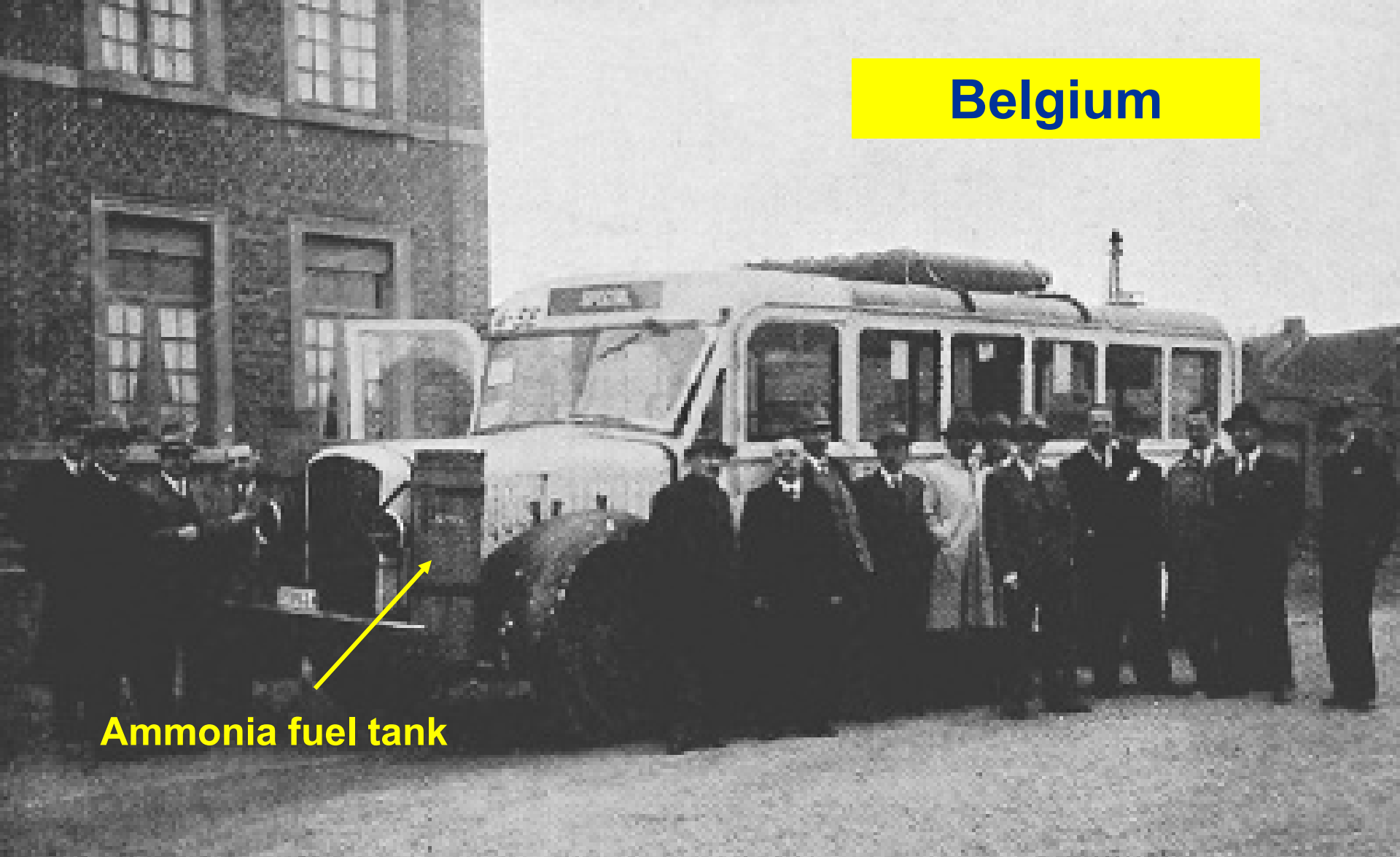
H Hydrogen

Molecular weight = ~ 17

18% **H** by weight: “other hydrogen”



Belgium



Ammonia fuel tank

Ammonia Fueled Bus: Thousands of Problem-free Miles
1943



X-15 rocket plane: $\text{NH}_3 + \text{LOX}$ fuel

Mach 6.7 on 3 Oct 67

199 missions

1959 - 68



Anhydrous ammonia (NH_3)
"The other hydrogen"

Ammonia Fueled Ships
C-Job Naval Architects

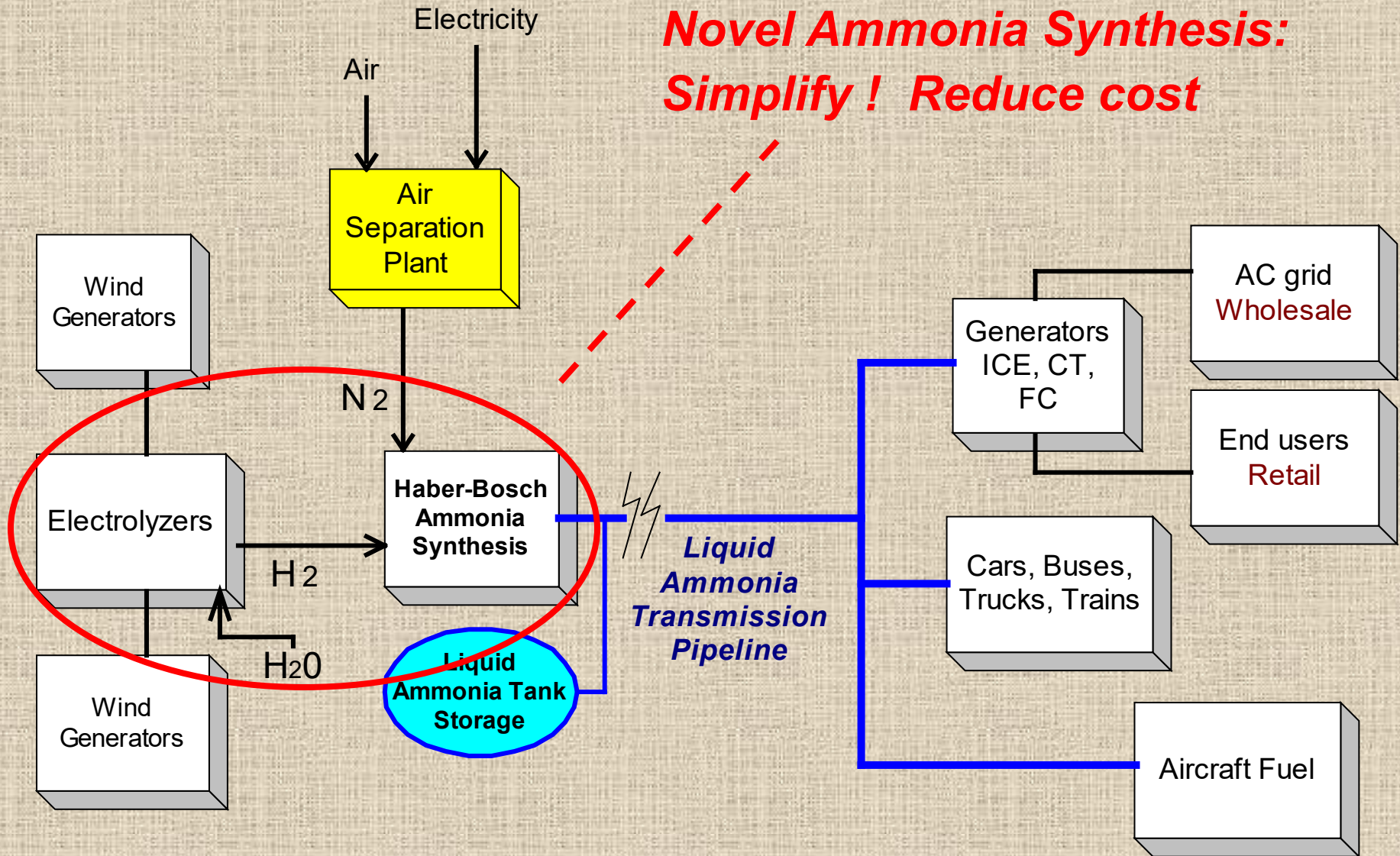
c-job.com

DNV-GL
Energy Transition
Outlook 2019

USDOE ARPA-E “REFUEL” R&D

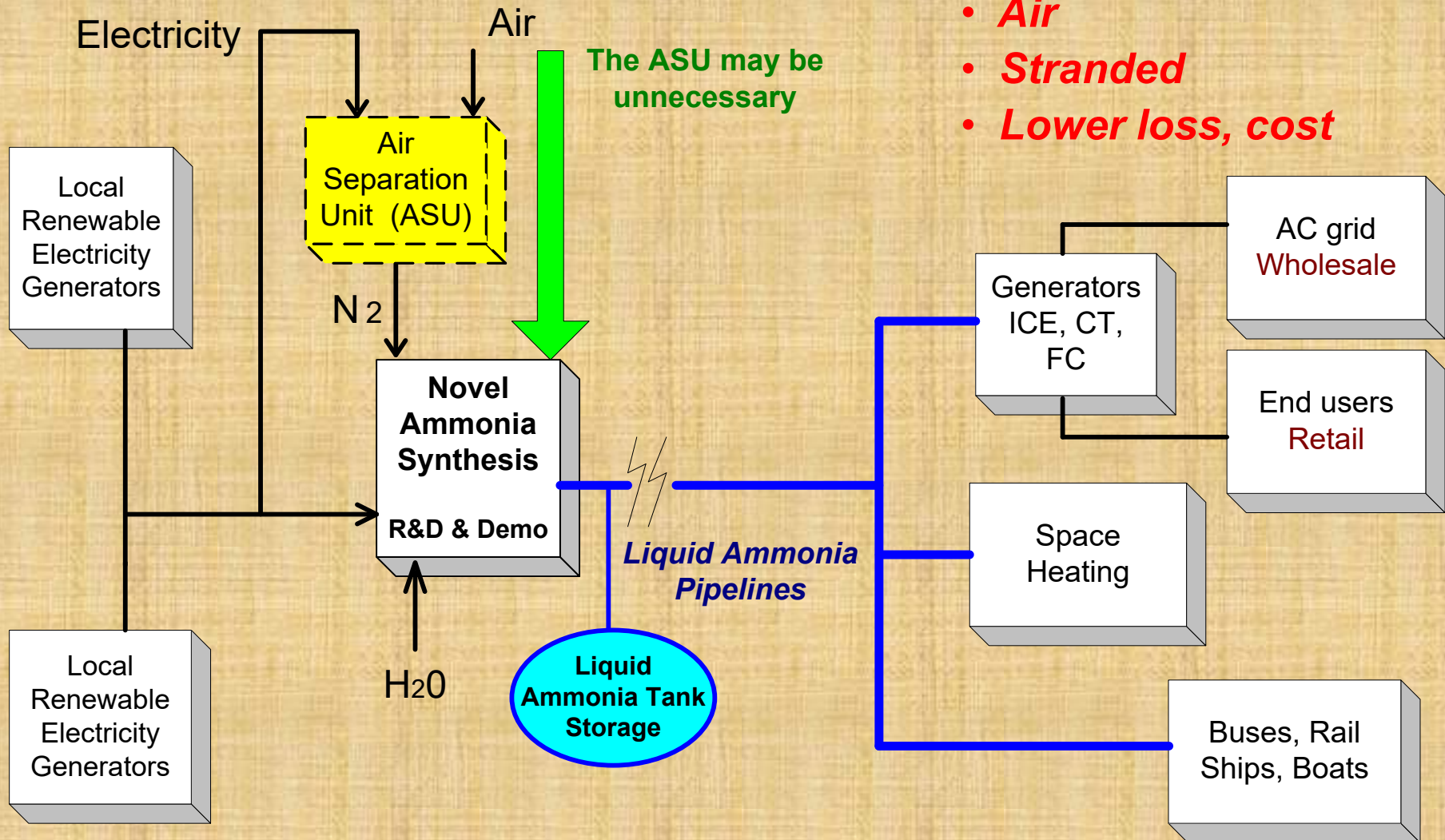
- > Eliminate electrolyzer and Haber-Bosch reactor (high T, P)**
- > NH_3 synthesis directly from electricity, water, air**
- > Lower capex + O&M costs, higher efficiency**
- > 13 NH_3 synthesis & cracking projects**
- > 5 projects, plus Korea (KIER)**

RE Ammonia Transmission + Storage Scenario



Novel Ammonia Synthesis

- **Electricity**
- **Water**
- **Air**
- **Stranded**
- **Lower loss, cost**



Electrolyzers:

Siemens
Hydrogenics
ProtonOnsite
ITM Power
GE



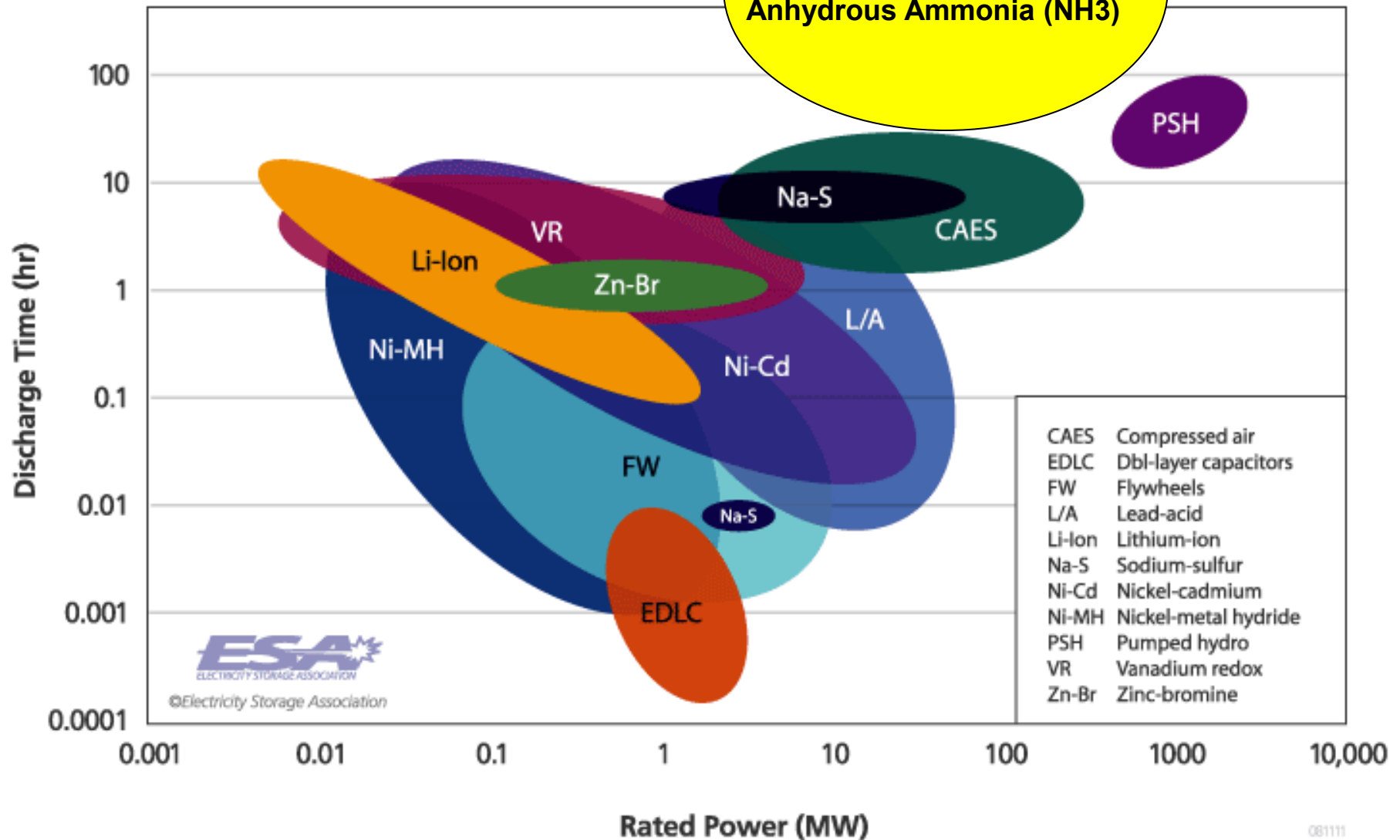
Wind to Hydrogen Power to Gas

“Energiepark Mainz”

Siemens, Linde, Stadtwerke Mainz, RheinMain University



System Ratings



'09 ARPA-E "Grids" Goal: \$100 / kWh capex

Total storage = 380 GWh



Storm Lake, IA

"Atmospheric" Liquid Ammonia Storage Tank (Corn Belt)

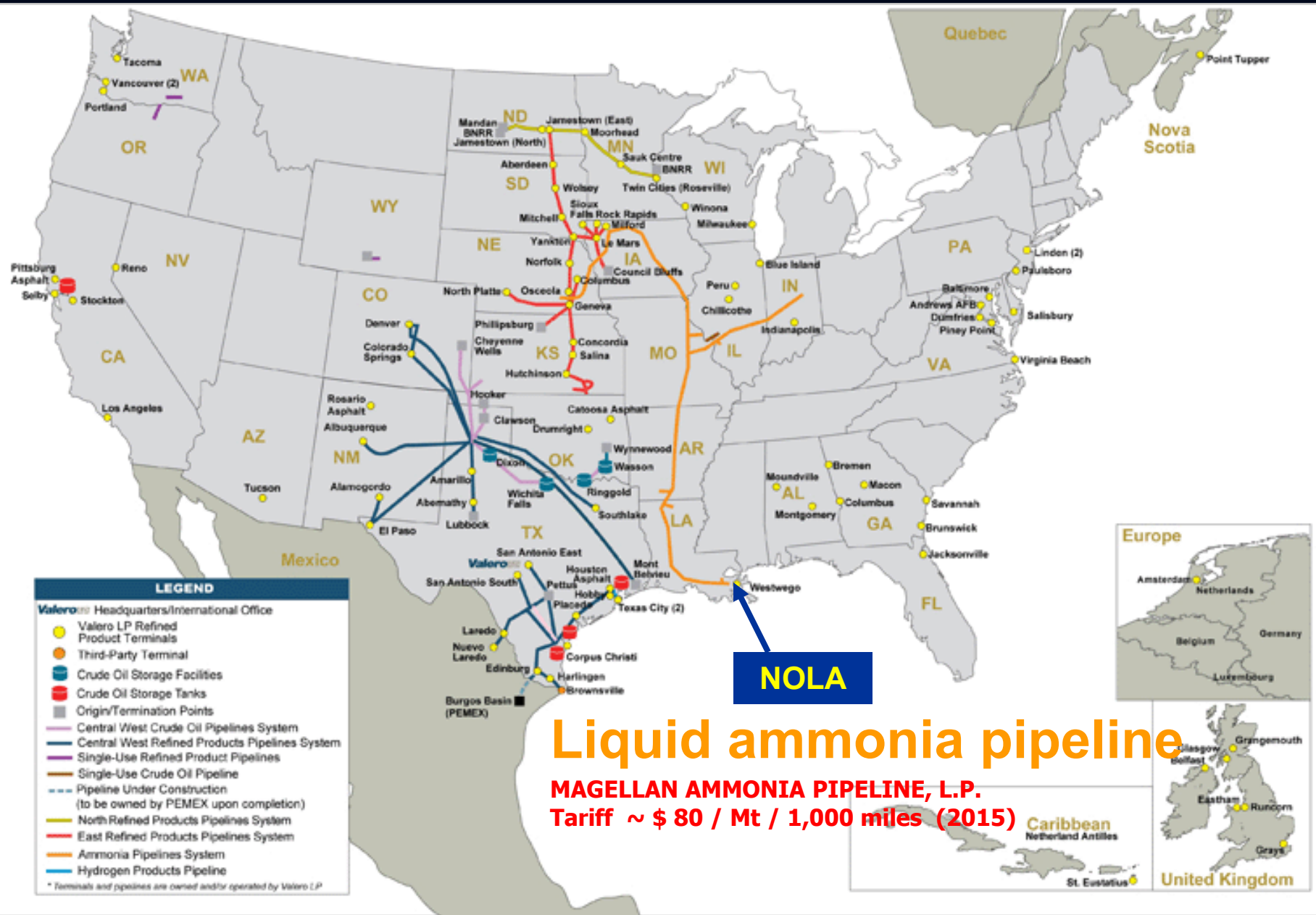
-33 C 1 Atm

Each: 30,000 Tons, 190 GWh \$ 20 M turnkey

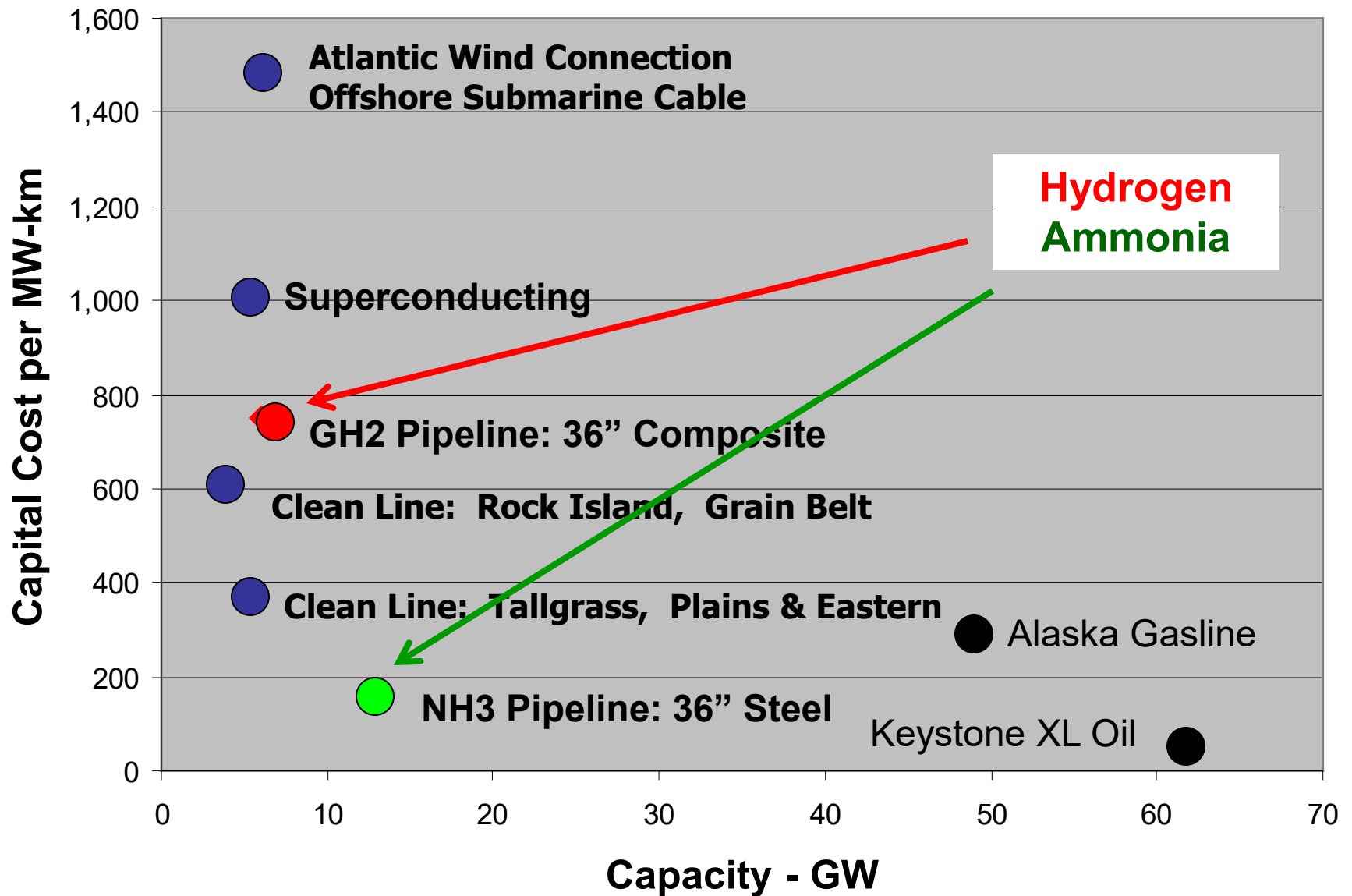
\$ 100 / MWh = \$ 0.10 / kWh capital cost

200 Ton “propane” tanks for liquid ammonia
~ 10 bar pressure





Valero LP Operations



***Transmission capital costs per MW-km compared
Pipelines have large capacity and provide large storage***

Transmission Capital Cost per GW-mile

Electricity :

	<u>KV</u>	<u>Capacity MW</u>	<u>\$ M / GW-mile</u>
• SEIA:	765	5,000	1.3
	345	1,000	2.6
• AEP-AWEA	765	5,000	3.2
Consensus ?			2.5
• HVDC (800 mi)	500	3,000	0.7 (includes converters)

Hydrogen pipeline:

36", 100 bar, 500 miles 0.3 (no compressors)

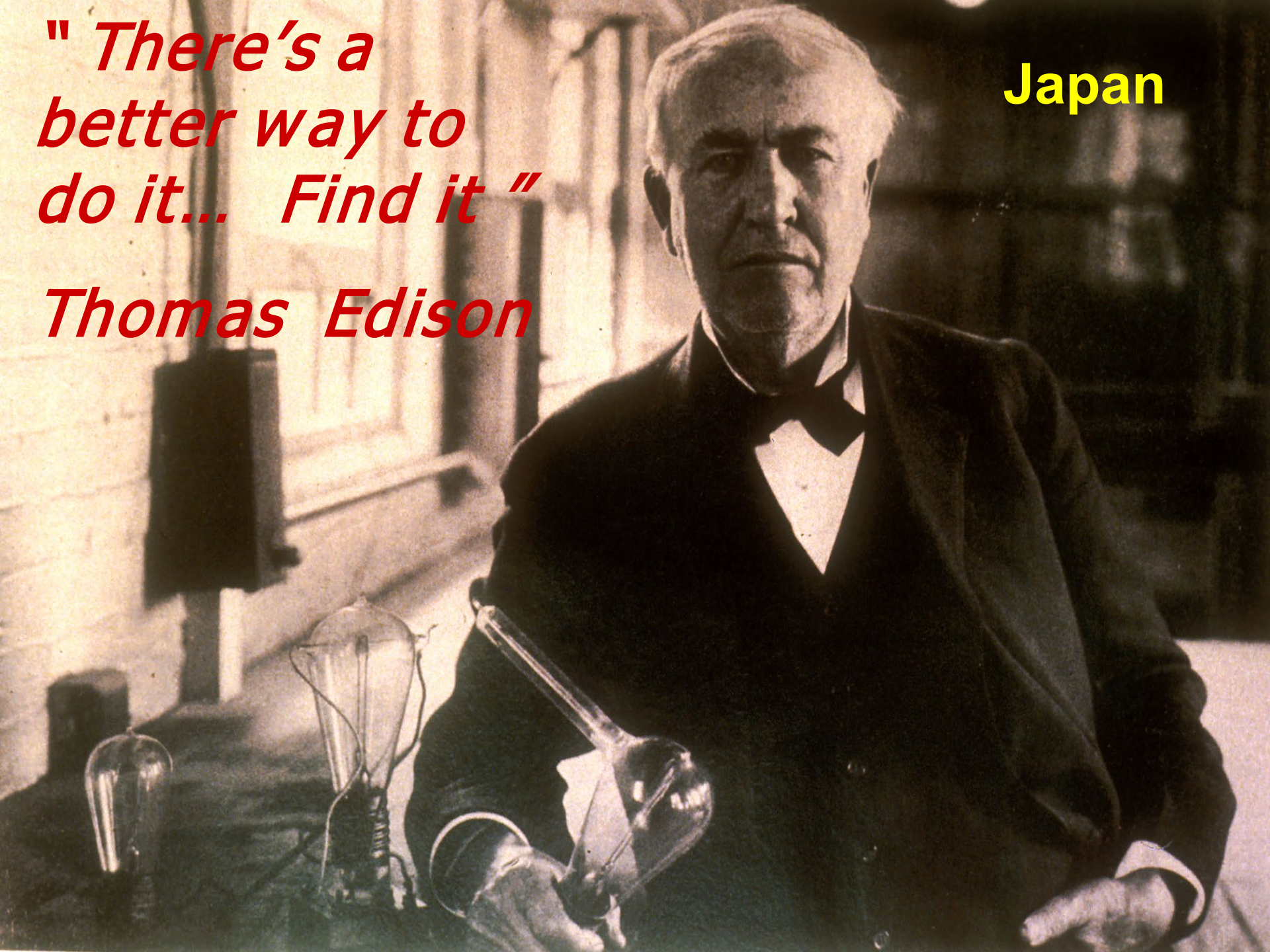
Ammonia pipeline:

10", liquid, 500 miles, with pumping 0.2

*" There's a
better way to
do it... Find it "*

Thomas Edison

Japan



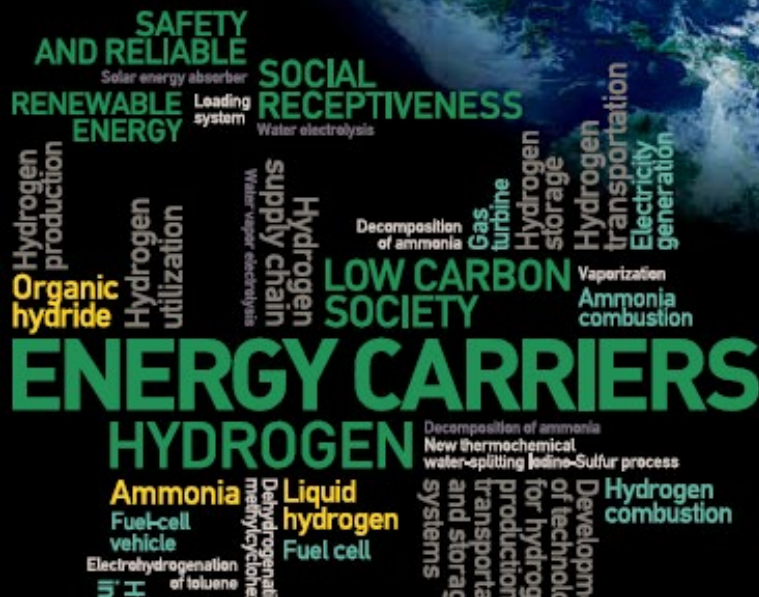
Energy Carriers

2016

Strategic Innovation
Promotion Program

SIP

- Liquid Hydrogen (LH2)
Kawasaki
- Ammonia (NH₃)
Sumitomo
- Organic Hydride (MCH)
Chiyoda





Kawasaki LH2 ocean tanker, truck
World Smart Energy Week
Tokyo, 26 Feb 14

Japan Chiyoda Chemical



Hydrogen
transportation
and storage as
Methylcyclohexane
(MCH) (C_7H_{14})
from Toluene (C_7H_8)

“Spera”: Latin for “hope”



**SPERA Hydrogen
is easy to use.**

Hydrogen, once considered a distant dream of an energy, has become a reality, and Chiyoda Corporation has made it remarkably easy to use. Our innovative technologies enable hydrogen to be liquefied and consequently transported at ambient temperature and pressure. We named this liquid “SPERA Hydrogen.” Able to survive transportation over long distances and storage over long periods of time (almost unthinkable before), this “hydrogen of hope” is highly safe and stable. It will overturn the conventional wisdom regarding hydrogen.

[**SPERA Hydrogen** SPERA derives from the Latin word for “hope.” We at Chiyoda Corporation chose the name to represent our desire that hydrogen technology will give people around the world the hope they need to build a better future.]



Liquid Hydrogen – LH_2
100 H atoms



Liquid Anhydrous Ammonia – NH_3
170 H atoms

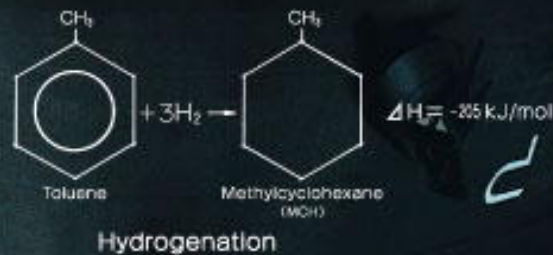
Two technologies defied
conventional wisdom
and made SPERA Hydrogen possible.

1

~Organic Chemical Hydride (OCH) Technology~

Enables the transport of hydrogen at ambient temperature and pressure.

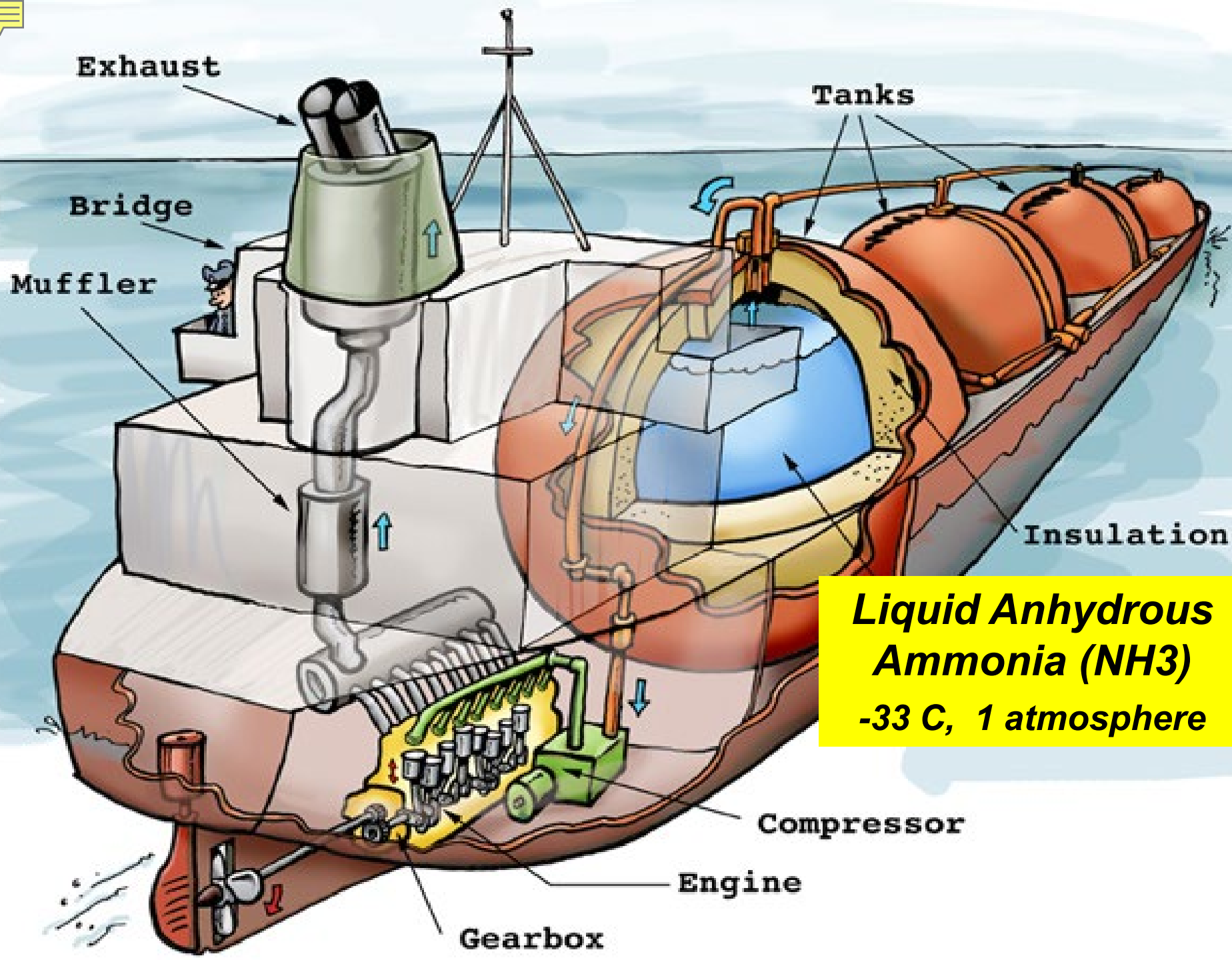
Fixing hydrogen to toluene, a major component of gasoline, produces a liquid called methylcyclohexane (MCH), which is easy to handle at ambient temperature and pressure. This is SPERA Hydrogen. Our technology facilitates storage of hydrogen in large quantities and long-distance transportation at a low cost because it eliminates the need for hydrogen (the lightest gas, difficult to store or transport under normal conditions) to be liquefied at cryogenic temperatures or pressurized in cylinders.



Spera
Hydrogen

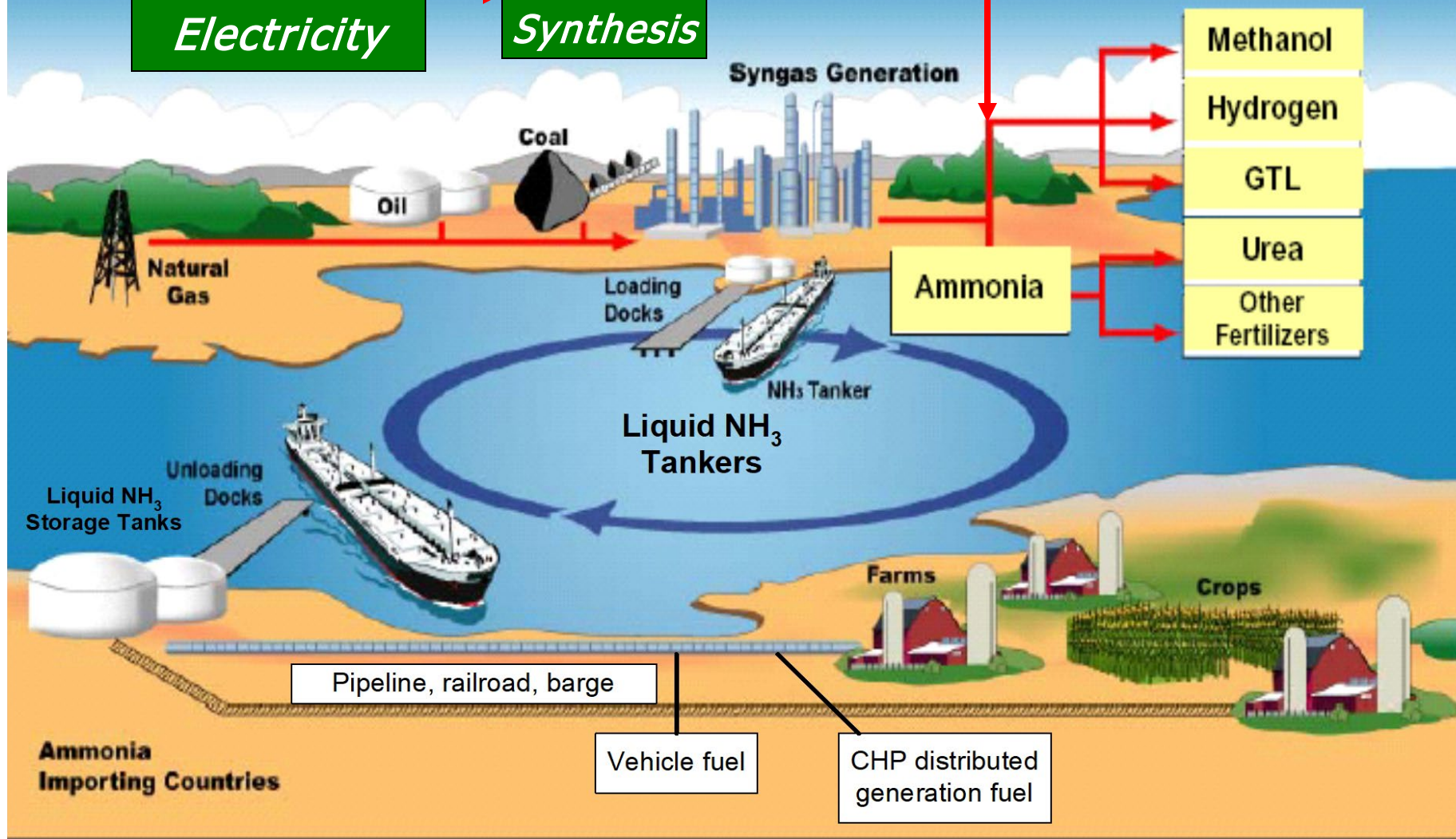
Chiyoda
Chemical

Methylcyclohexane
(MCH) (C₇H₁₄)
from Toluene (C₇H₈)



*Renewable-
Source
Electricity*

*Novel
NH₃
Synthesis*



KBR

Energy and Chemicals



**Floating Offshore
Deep water, multi - MW**

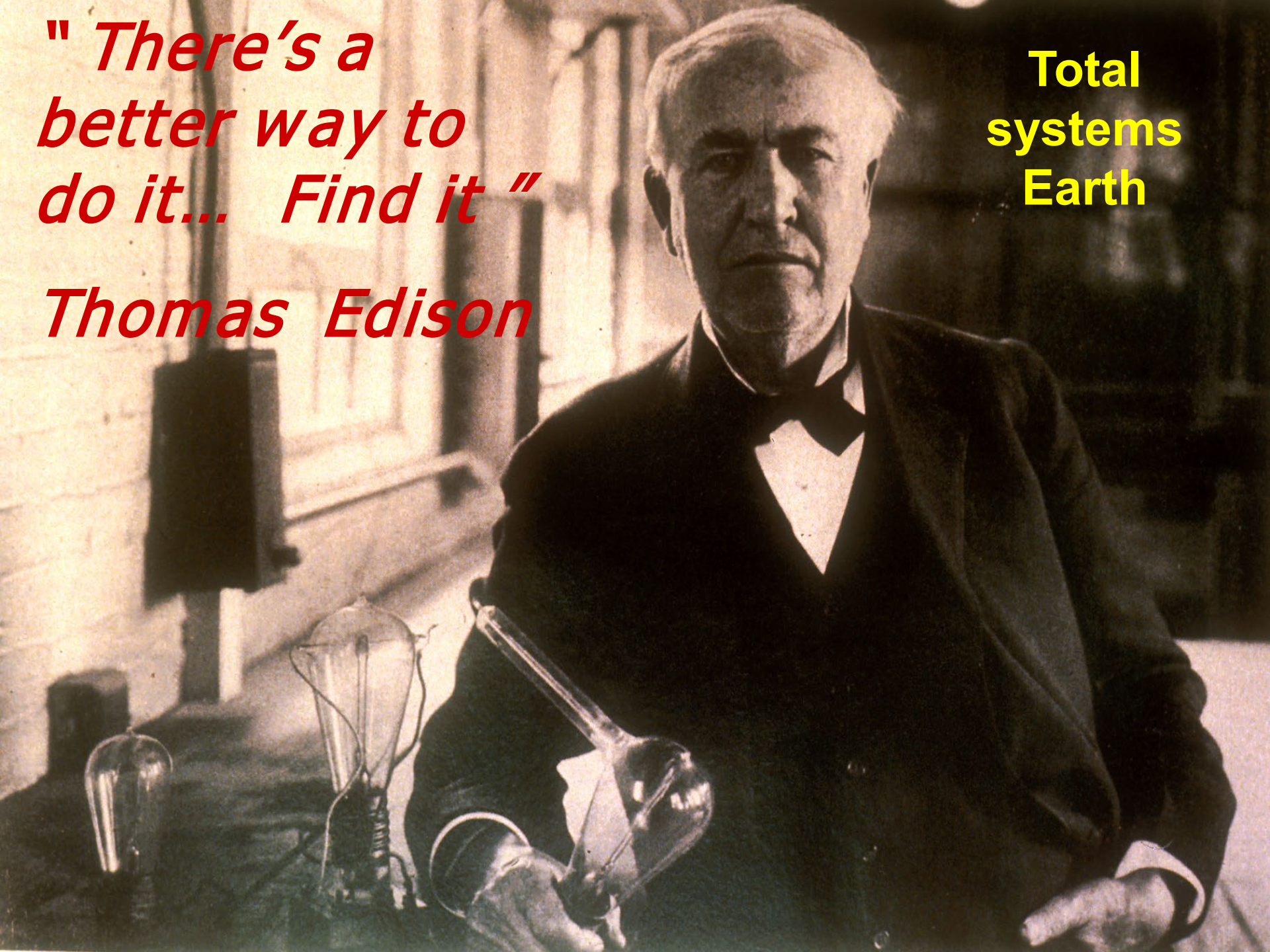


Aleutians wind to Japan via liquid fuel(s) tankers

*" There's a
better way to
do it... Find it "*

Thomas Edison

**Total
systems
Earth**



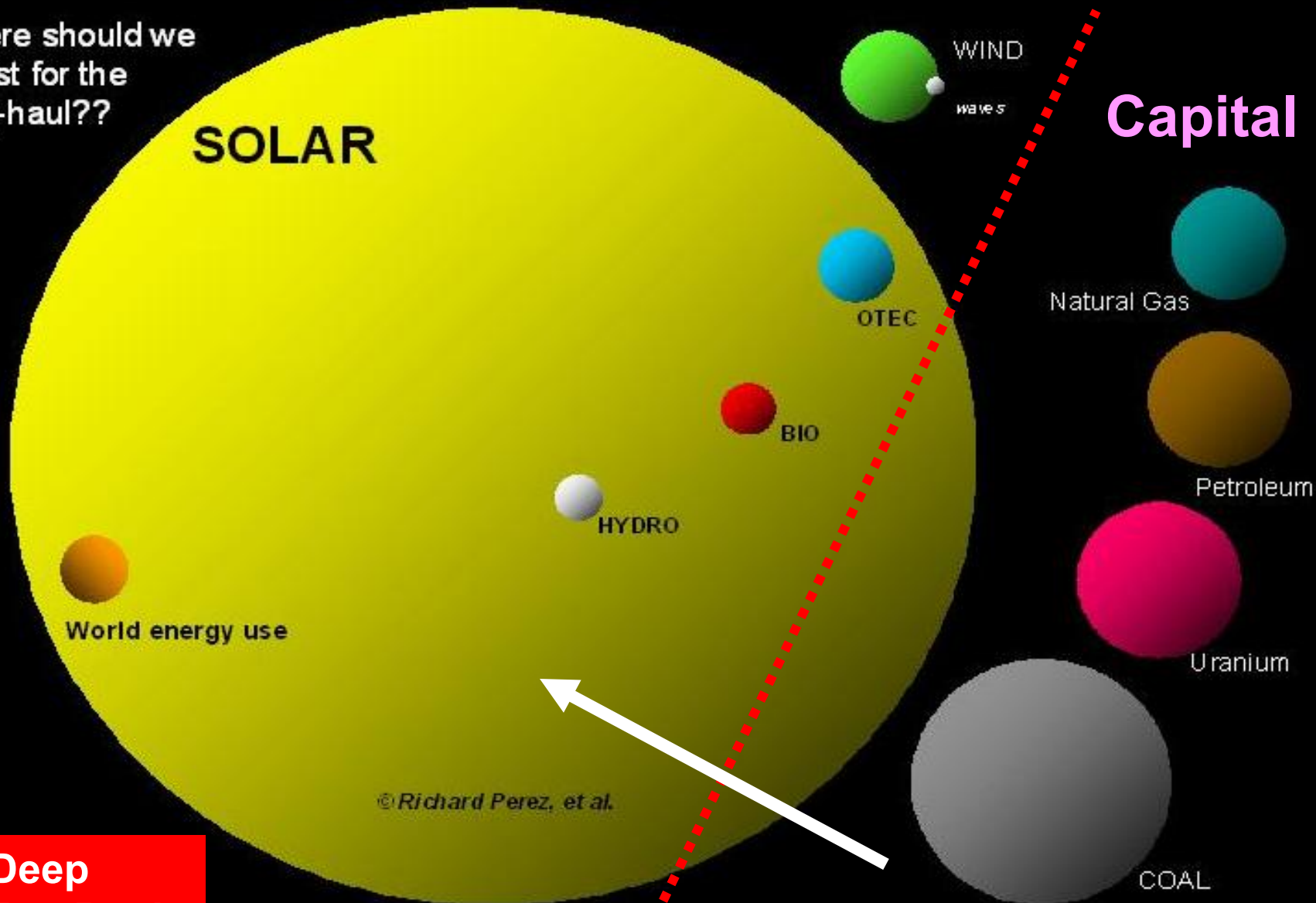


Comparing the world's energy resources*

Where should we invest for the long-haul??

Annual Income

Capital



©Richard Perez, et al.

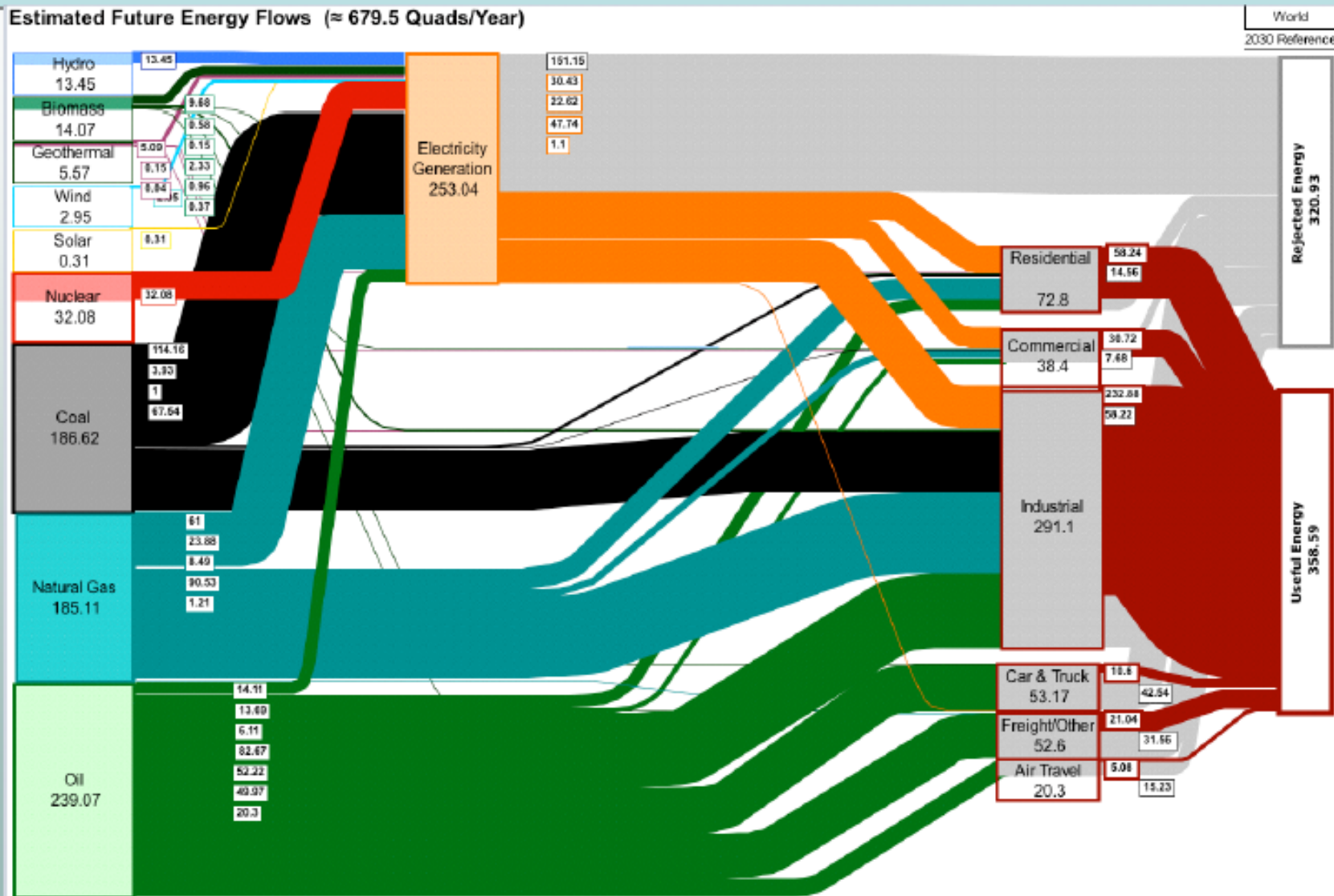
for the renewable energies. Total reserves are shown for the fossil and nuclear "use-them, lose-them" use is annual.

Deep
Hot Dry Rock
Geothermal

Projected World Energy ~ 680 Quads/yr

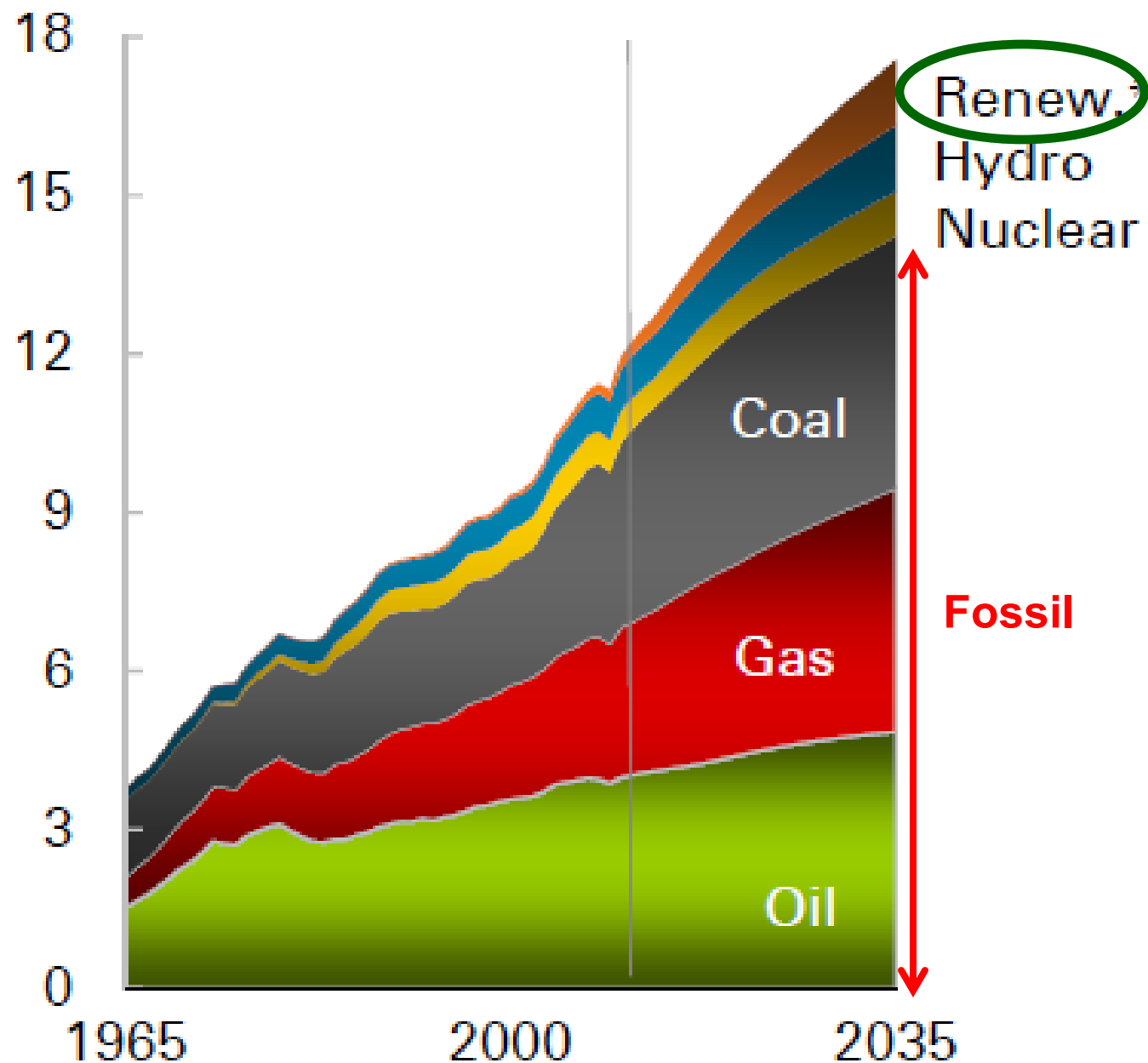
2030 Reference Case (IEO 2006)

Estimated Future Energy Flows (≈ 679.5 Quads/Year)





Billion tons of oil equivalent (toe)



*World
Primary
Energy
Consumption*

BP
Energy
Outlook
To 2035

January '14

An aerial photograph of a city skyline, likely New York City, with numerous skyscrapers. The city is surrounded by water, and the water level is significantly higher than in the past, with many buildings partially submerged. The sky is a pale blue with some light clouds. The overall scene suggests a future scenario of sea level rise.

“Climate Change”

- **Warming**
- **Severe weather**
- **Sea level rise**
- **Ocean acidification**
- **Species extinction**
- **Human conflict**



**“ Americans can be
counted on to
always do the right
thing –**

**but only after they
have tried
everything else ”**

Winston Churchill

The dog caught the car.

Dan Reicher



Transform World's Largest Industry

From ~ 85% fossil → ~ 100% CO₂-emiss-free

- **Quickly**
- **Prudently**
- **Profitably**

Via electricity systems, “Grid” ?

- **Entirely ? Try to ? Waste of resources ?**
- **Suboptimal -- tech & econ ?**
- **Obsolete ? Limit to “ first & last km, m ” of system ?**

Or: C-free fuels systems ?

- **Hydrogen**
- **Anhydrous ammonia (NH₃)**
- **Entirely ?**



Transform World's Largest Industry

Via electricity systems, “Grid” ?

- Default, obvious
- Entirely ? Try to ? Obsolete ?
- Suboptimal -- tech & econ ? Waste of resources ?

Or: C-free fuels systems ? Entirely ?

- Hydrogen
- Anhydrous ammonia (NH_3)

Hypothesis:

- Limit elec to “first & last km, m” of energy system
- C-free fuels between: pipelines, low-cost bulk storage

How to know ? Who will model, study, propose ? Urgent !

- Collaborative; funding
- Optimum mix, strategy
- Prevent opportunity costs: wasted capital



Transform World's Largest Industry

Unacceptable: How do much better, faster ?

Very large, urgent :

- **Danger**
- **Responsibility**
- **Opportunity:**
 - **Professional**
 - **Business**
 - **Strategic**
- **Disruption → transformation**
- **Entirely by electricity ? “Think beyond”**

Far more Ambitious:

- Unacceptable scenarios: better, faster
- Renewables industry
- Beyond electricity systems
- Transportation + CHP fuels
- Hydrogen + ammonia fuels
- Run the World on Renewables
- ~ 100 % GHG-emission-free energy
- ~ 100 % GHG-emission-free enterprise

Hypotheses:

- Electricity confined to “ first & last km, or m ”
- Between is C-free fuels via pipelines, low-cost storage
- “Grid” supports the C-free fuel systems, not reverse
- Cannot afford suboptimal: time, capital, “climate change”
- Scales: DER → global
- Need diverse collaboration to roadmap: neglected, urgent !



Deep Decarbonization of Total Global Energy: Hydrogen and Ammonia C-free Fuels versus Electricity as Integrated CO₂-emission-free Energy Systems

***North America Smart Energy Week
H₂ + Fuel Cell International***

26 September 19, Salt Lake City



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